

Global Drip Irrigation Valve Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Drip Irrigation Valve market size was valued at US\$ 514 million in 2025 and is forecast to a readjusted size of US\$ 733 million by 2032 with a CAGR of 5.1% during review period.

Global sales of drip irrigation valves reached 20 million units in 2025, with an average price of \$25 per unit.

Drip irrigation valves are pipe fittings that connect the main irrigation pipe to the drip tape/pipe, enabling precise irrigation by controlling the opening and closing of the pipe. Their core functions are regulating water flow, allocating irrigation areas, preventing dripper clogging, and improving water resource utilization. Common sizes are 16mm and 20mm, requiring drilling into the main pipe for installation to suit different irrigation scenarios.

Upstream: raw material suppliers (plastic granules, metal filter media, electronic control modules) and technology R&D institutions; Midstream: valve manufacturers and system integrators; Downstream: agricultural growers, cooperatives, and agricultural parks, with end-use scenarios covering field crops, fruit trees, vegetables, and greenhouses.

Key market drivers primarily include the following factors:

The Development of Water-Saving Agriculture Drives Demand for Precision Control

Market growth for drip irrigation valves is primarily driven by the increasing demand for agricultural water conservation and precision irrigation. Drip irrigation systems rely on

valves to regulate the water supply schedule for different plots, crops, and irrigation zones, thereby ensuring uniform water distribution while minimizing water loss through evaporation and seepage. As the scale of farming expands—particularly in arid and semi-arid regions, high-standard agricultural lands, facility-based agriculture, and cash crop cultivation—agricultural production places increasingly stringent demands on irrigation stability, zone-specific management, and water resource utilization efficiency. As a core component for controlling the pipeline network, drip irrigation valves directly influence system pressure, flow rate, start-stop response times, and irrigation uniformity; consequently, their value as a critical component in modern water-saving irrigation projects continues to rise.

Large-Scale Farming and Integrated Water-Fertilizer Management Drive Application Expansion

Settings such as orchards, vegetable production bases, greenhouses, cotton fields, vineyards, and flower farms require highly refined management of water and fertilizer inputs. These environments necessitate the synergistic operation of drip irrigation valves alongside filters, fertilizer injectors, pressure regulators, controllers, and sensors to achieve scheduled, quantitative, and zone-specific irrigation. Compared to manual valve operation, the use of automatic valves, solenoid valves, and pressure-compensating valves reduces the need for manual inspections and minimizes operational errors, thereby enhancing management efficiency across large-scale farming operations. As the agricultural landscape shifts from a model dominated by dispersed individual households toward consolidation within cooperatives, commercial farms, and agribusinesses, the demand for standardization, automation, and remote control capabilities in irrigation systems is intensifying—a trend that is driving the evolution of drip irrigation valves from low-end, generic components into high-reliability, mission-critical control components.

The Development of Smart Agriculture Enhances the Value of Intelligent Valves

Smart agriculture drives the deep integration of drip irrigation valves with IoT control platforms, soil moisture monitoring systems, meteorological data, and crop models. This transformation elevates valves beyond mere mechanical switches, positioning them instead as critical execution nodes within precision irrigation systems. Users are increasingly prioritizing valve attributes such as corrosion resistance, clog resistance, operational lifespan, pressure tolerance range, and the stability of remote control capabilities—with particularly stringent demands placed on material quality and sealing performance in environments involving fertilizer-laden water, poor water quality, or

prolonged outdoor exposure. Future market competition will center on capabilities related to automation adaptability, low-power communication, valve longevity, ease of operation and maintenance, and system integration services, thereby driving the evolution of drip irrigation valves toward greater intelligence and enhanced durability.

This report is a detailed and comprehensive analysis for global Drip Irrigation Valve market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Drip Irrigation Valve market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Drip Irrigation Valve market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Drip Irrigation Valve market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Drip Irrigation Valve market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Drip Irrigation Valve

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Drip Irrigation Valve market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Netafim?IL?, Rivulis?IL?, Rain Bird?US?, DIG Corporation?US?, Toro?US?, Access Irrigation?GB?, Orbia?MX?, Dayu saved water?CN?, Hunter Irrigation?US?, Xinjiang Tianye?CN?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Drip Irrigation Valve market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Flexible Bypass Valve

Anti-locking Threaded Bypass Valve

Socket Bypass Valve

Market segment by Technology

Manual Control

Semi-automatic Control

Fully Automatic Control

Market segment by Pressure Rating

0.1?0.4 MPa

0.4-1 MPa

Above 1 MPa

Market segment by Application

Field Crops

Fruits & Nuts

Vegetable Crops

Other Crops

Major players covered

Netafim?IL?

Rivulis?IL?

Rain Bird?US?

DIG Corporation?US?

Toro?US?

Access Irrigation?GB?

Orbia?MX?

Dayu saved water?CN?

Hunter Irrigation?US?

Xinjiang Tianye?CN?

Bermad?IL?

Nourish farmers and save water?CN?

Jain Irrigation Systems?IN?

Gandhalikar Agrotech?IN?

GreenPlains Irritech?CN?

Kubota?JP?

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Drip Irrigation Valve product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Drip Irrigation Valve, with price, sales quantity, revenue, and global market share of Drip Irrigation Valve from 2021 to 2026.

Chapter 3, the Drip Irrigation Valve competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Drip Irrigation Valve breakdown data are shown at the regional level, to

show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Drip Irrigation Valve market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Drip Irrigation Valve.

Chapter 14 and 15, to describe Drip Irrigation Valve sales channel, distributors, customers, research findings and conclusion.

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