

# Global Drip Irrigation Pipes for Field Crops Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Drip Irrigation Pipes for Field Crops market size was valued at US\$ 482 million in 2025 and is forecast to a readjusted size of US\$ 663 million by 2032 with a CAGR of 4.1% during review period.

Field crop drip irrigation pipes are water-saving irrigation systems designed specifically for large-scale, open-air cultivation environments. Through emitters distributed throughout the pipes, they deliver water and nutrients directly to the root zone of crops in a precise and uniform manner, significantly improving water and fertilizer utilization efficiency. Global sales of agricultural drip irrigation pipes will reach 3.9 billion meters in 2025, with an average selling price of US\$0.12 per meter. The upstream supply chain primarily involves the supply of raw materials and core components, including high-density polyethylene (HDPE) for pipes, drippers, filters, and fertilization devices. The midstream encompasses the production, manufacturing, and system integration of drip irrigation pipes, involving processes such as dripper inlaying and labyrinthine flow channel construction. The downstream supply chain is used for irrigation of field crops such as cotton, corn, and potatoes. The core value of field crop drip irrigation pipes lies in efficient water conservation and precise fertilization. They deliver water and nutrients directly to the crop root zone, reducing evaporation and runoff losses. Combined with integrated water and fertilizer technology, they significantly improve resource utilization.

The main market drivers include:

Dual Driving Force of Policy Support and Agricultural Water Conservation Demand

The global water shortage problem is becoming increasingly severe. As a major water

user, agriculture's demand for water conservation has become the core driving force for the development of the drip irrigation pipe market. Governments worldwide are incorporating drip irrigation technology into the core of their agricultural modernization strategies through legislation and financial subsidies. For example, China, through a three-dimensional policy system of 'national planning + local subsidies + standards and regulations,' explicitly requires that the area under water-saving irrigation exceed 60%, and provides substantial subsidies for drip irrigation equipment in arid regions, directly reducing farmers' transition costs. Major agricultural countries such as India and the United States have also increased subsidies to promote the transformation of drip irrigation systems from demonstration projects to large-scale applications. Policy dividends not only promote technology popularization but also force enterprises to optimize production processes, drive industrial upgrading, and form a virtuous cycle of 'policy guidance - technology iteration - market expansion.'

### Market Growth Driven by the Demand for Large-Scale Planting and Efficiency Upgrades

The trend of large-scale agricultural operations is accelerating, with family farms, cooperatives, and agricultural enterprises becoming the main consumer groups for drip irrigation pipes. Compared to traditional smallholder farmers, large-scale operators place greater emphasis on return on investment and long-term benefits. Drip irrigation pipes, through their 'precision water supply + integrated water and fertilizer management' function, increase crop yields by 15%-20% while reducing fertilizer loss by over 30%, becoming a core tool for cost reduction and efficiency improvement. For example, in major field crop producing areas such as corn and wheat, frequent droughts due to climate change mean that drip irrigation technology can significantly reduce the impact of extreme weather on yields, accelerating the adoption of this technology in these areas. Furthermore, land transfer policies promote the concentrated and contiguous management of arable land, providing suitable land for the large-scale application of drip irrigation systems and further releasing market demand.

### Technological iteration and cost reduction drive increased market penetration

Advances in materials science and manufacturing technology provide technical support for the expansion of the drip irrigation pipe market. Mature domestic HDPE and PVC raw material processes have reduced the unit price of drip irrigation pipes by 18% compared to five years ago. Simultaneously, technological breakthroughs in anti-clogging, aging-resistant, and recyclable materials extend the product's lifespan to 5-8 years, reducing long-term maintenance costs for farmers. The integration of intelligent technologies is reshaping the user experience: IoT sensors monitor soil moisture in real

time, and AI algorithms dynamically adjust irrigation strategies to achieve precise 'on-demand water supply' control. For example, after introducing intelligent drip irrigation systems, vineyards in Ningxia dynamically adjust irrigation frequency according to growth stages, resulting in significant water savings. Decreasing technology costs and economies of scale are accelerating the commercialization of intelligent drip irrigation, driving market penetration from cash crops to field crops, and forming a dual-track development pattern of 'high-end customized + universally accessible products.'

This report is a detailed and comprehensive analysis for global Drip Irrigation Pipes for Field Crops market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Drip Irrigation Pipes for Field Crops market size and forecasts, in consumption value (\$ Million), sales quantity (Meter), and average selling prices (US\$/Meter), 2021-2032

Global Drip Irrigation Pipes for Field Crops market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Meter), and average selling prices (US\$/Meter), 2021-2032

Global Drip Irrigation Pipes for Field Crops market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Meter), and average selling prices (US\$/Meter), 2021-2032

Global Drip Irrigation Pipes for Field Crops market shares of main players, shipments in revenue (\$ Million), sales quantity (Meter), and ASP (US\$/Meter), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Drip Irrigation Pipes for Field Crops

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Drip Irrigation Pipes for Field Crops market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Netafim, The Toro Company, Jain Irrigation Systems, Rain Bird Corporation, Rivulis Irrigation, Hunter Industries, Elgo Irrigation, Xinjiang Tianye, Saving Irrigation System Co Ltd, Dayu Water-saving Group Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Drip Irrigation Pipes for Field Crops market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Surface Drip Irrigation

Subsurface Drip Irrigation

### Market segment by Technology

Pressure-Compensated Drip Irrigation Pipe

Non-Pressure-Compensated Drip Irrigation Pipe

### Market segment by Sales Channel

Online Sales

Offline Sales

#### Market segment by Application

Cotton

Potatoes

Corn

Other

#### Major players covered

Netafim

The Toro Company

Jain Irrigation Systems

Rain Bird Corporation

Rivulis Irrigation

Hunter Industries

Elgo Irrigation

Xinjiang Tianye

Saving Irrigation System Co Ltd

Dayu Water-saving Group Co., Ltd

EPC Industries

Shanghai Huawei Water

Saving Irrigation

Chinadrip Irrigation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Drip Irrigation Pipes for Field Crops product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Drip Irrigation Pipes for Field Crops, with price, sales quantity, revenue, and global market share of Drip Irrigation Pipes for Field Crops from 2021 to 2026.

Chapter 3, the Drip Irrigation Pipes for Field Crops competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Drip Irrigation Pipes for Field Crops breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Drip Irrigation Pipes for Field Crops market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Drip Irrigation Pipes for Field Crops.

Chapter 14 and 15, to describe Drip Irrigation Pipes for Field Crops sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Drip Irrigation Pipes for Field Crops Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Surface Drip Irrigation

1.3.3 Subsurface Drip Irrigation

1.4 Market Analysis by Technology

1.4.1 Overview: Global Drip Irrigation Pipes for Field Crops Consumption Value by Technology: 2021 Versus 2025 Versus 2032

1.4.2 Pressure-Compensated Drip Irrigation Pipe

1.4.3 Non-Pressure-Compensated Drip Irrigation Pipe

1.5 Market Analysis by Sales Channel

1.5.1 Overview: Global Drip Irrigation Pipes for Field Crops Consumption Value by Sales Channel: 2021 Versus 2025 Versus 2032

1.5.2 Online Sales

1.5.3 Offline Sales

1.6 Market Analysis by Application

1.6.1 Overview: Global Drip Irrigation Pipes for Field Crops Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Cotton

1.6.3 Potatoes

1.6.4 Corn

1.6.5 Other

1.7 Global Drip Irrigation Pipes for Field Crops Market Size & Forecast

1.7.1 Global Drip Irrigation Pipes for Field Crops Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Drip Irrigation Pipes for Field Crops Sales Quantity (2021-2032)

1.7.3 Global Drip Irrigation Pipes for Field Crops Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Netafim

2.1.1 Netafim Details

2.1.2 Netafim Major Business

- 2.1.3 Netafim Drip Irrigation Pipes for Field Crops Product and Services
- 2.1.4 Netafim Drip Irrigation Pipes for Field Crops Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Netafim Recent Developments/Updates
- 2.2 The Toro Company
  - 2.2.1 The Toro Company Details
  - 2.2.2 The Toro Company Major Business
  - 2.2.3 The Toro Company Drip Irrigation Pipes for Field Crops Product and Services
  - 2.2.4 The Toro Company Drip Irrigation Pipes for Field Crops Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 The Toro Company Recent Developments/Updates
- 2.3 Jain Irrigation Systems
  - 2.3.1 Jain Irrigation Systems Details
  - 2.3.2 Jain Irrigation Systems Major Business
  - 2.3.3 Jain Irrigation Systems Drip Irrigation Pipes for Field Crops Product and Services
  - 2.3.4 Jain Irrigation Systems Drip Irrigation Pipes for Field Crops Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Jain Irrigation Systems Recent Developments/Updates
- 2.4 Rain Bird Corporation
  - 2.4.1 Rain Bird Corporation Details
  - 2.4.2 Rain Bird Corporation Major Business
  - 2.4.3 Rain Bird Corporation Drip Irrigation Pipes for Field Crops Product and Services
  - 2.4.4 Rain Bird Corporation Drip Irrigation Pipes for Field Crops Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Rain Bird Corporation Recent Developments/Updates
- 2.5 Rivulis Irrigation
  - 2.5.1 Rivulis Irrigation Details
  - 2.5.2 Rivulis Irrigation Major Business
  - 2.5.3 Rivulis Irrigation Drip Irrigation Pipes for Field Crops Product and Services
  - 2.5.4 Rivulis Irrigation Drip Irrigation Pipes for Field Crops Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 Rivulis Irrigation Recent Developments/Updates
- 2.6 Hunter Industries
  - 2.6.1 Hunter Industries Details
  - 2.6.2 Hunter Industries Major Business
  - 2.6.3 Hunter Industries Drip Irrigation Pipes for Field Crops Product and Services
  - 2.6.4 Hunter Industries Drip Irrigation Pipes for Field Crops Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 Hunter Industries Recent Developments/Updates

## 2.7 Elgo Irrigation

### 2.7.1 Elgo Irrigation Details

### 2.7.2 Elgo Irrigation Major Business

### 2.7.3 Elgo Irrigation Drip Irrigation Pipes for Field Crops Product and Services

### 2.7.4 Elgo Irrigation Drip Irrigation Pipes for Field Crops Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.7.5 Elgo Irrigation Recent Developments/Updates

## 2.8 Xinjiang Tianye

### 2.8.1 Xinjiang Tianye Details

### 2.8.2 Xinjiang Tianye Major Business

### 2.8.3 Xinjiang Tianye Drip Irrigation Pipes for Field Crops Product and Services

### 2.8.4 Xinjiang Tianye Drip Irrigation Pipes for Field Crops Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.8.5 Xinjiang Tianye Recent Developments/Updates

## 2.9 Saving Irrigation System Co Ltd

### 2.9.1 Saving Irrigation System Co Ltd Details

### 2.9.2 Saving Irrigation System Co Ltd Major Business

### 2.9.3 Saving Irrigation System Co Ltd Drip Irrigation Pipes for Field Crops Product and Services

### 2.9.4 Saving Irrigation System Co Ltd Drip Irrigation Pipes for Field Crops Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.9.5 Saving Irrigation System Co Ltd Recent Developments/Updates

## 2.10 Dayu Water-saving Group Co., Ltd

### 2.10.1 Dayu Water-saving Group Co., Ltd Details

### 2.10.2 Dayu Water-saving Group Co., Ltd Major Business

### 2.10.3 Dayu Water-saving Group Co., Ltd Drip Irrigation Pipes for Field Crops Product and Services

### 2.10.4 Dayu Water-saving Group Co., Ltd Drip Irrigation Pipes for Field Crops Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.10.5 Dayu Water-saving Group Co., Ltd Recent Developments/Updates

## 2.11 EPC Industries

### 2.11.1 EPC Industries Details

### 2.11.2 EPC Industries Major Business

### 2.11.3 EPC Industries Drip Irrigation Pipes for Field Crops Product and Services

### 2.11.4 EPC Industries Drip Irrigation Pipes for Field Crops Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.11.5 EPC Industries Recent Developments/Updates

## 2.12 Shanghai Huawei Water

### 2.12.1 Shanghai Huawei Water Details

- 2.12.2 Shanghai Huawei Water Major Business
- 2.12.3 Shanghai Huawei Water Drip Irrigation Pipes for Field Crops Product and Services
- 2.12.4 Shanghai Huawei Water Drip Irrigation Pipes for Field Crops Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Shanghai Huawei Water Recent Developments/Updates
- 2.13 Saving Irrigation
  - 2.13.1 Saving Irrigation Details
  - 2.13.2 Saving Irrigation Major Business
  - 2.13.3 Saving Irrigation Drip Irrigation Pipes for Field Crops Product and Services
  - 2.13.4 Saving Irrigation Drip Irrigation Pipes for Field Crops Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.13.5 Saving Irrigation Recent Developments/Updates
- 2.14 Chinadrip Irrigation
  - 2.14.1 Chinadrip Irrigation Details
  - 2.14.2 Chinadrip Irrigation Major Business
  - 2.14.3 Chinadrip Irrigation Drip Irrigation Pipes for Field Crops Product and Services
  - 2.14.4 Chinadrip Irrigation Drip Irrigation Pipes for Field Crops Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.14.5 Chinadrip Irrigation Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: DRIP IRRIGATION PIPES FOR FIELD CROPS BY MANUFACTURER**

- 3.1 Global Drip Irrigation Pipes for Field Crops Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Drip Irrigation Pipes for Field Crops Revenue by Manufacturer (2021-2026)
- 3.3 Global Drip Irrigation Pipes for Field Crops Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Drip Irrigation Pipes for Field Crops by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Drip Irrigation Pipes for Field Crops Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Drip Irrigation Pipes for Field Crops Manufacturer Market Share in 2025
- 3.5 Drip Irrigation Pipes for Field Crops Market: Overall Company Footprint Analysis
  - 3.5.1 Drip Irrigation Pipes for Field Crops Market: Region Footprint
  - 3.5.2 Drip Irrigation Pipes for Field Crops Market: Company Product Type Footprint
  - 3.5.3 Drip Irrigation Pipes for Field Crops Market: Company Product Application Footprint

- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Drip Irrigation Pipes for Field Crops Market Size by Region
  - 4.1.1 Global Drip Irrigation Pipes for Field Crops Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Drip Irrigation Pipes for Field Crops Consumption Value by Region (2021-2032)
  - 4.1.3 Global Drip Irrigation Pipes for Field Crops Average Price by Region (2021-2032)
- 4.2 North America Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032)
- 4.3 Europe Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032)
- 4.4 Asia-Pacific Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032)
- 4.5 South America Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032)
- 4.6 Middle East & Africa Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Drip Irrigation Pipes for Field Crops Sales Quantity by Type (2021-2032)
- 5.2 Global Drip Irrigation Pipes for Field Crops Consumption Value by Type (2021-2032)
- 5.3 Global Drip Irrigation Pipes for Field Crops Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Drip Irrigation Pipes for Field Crops Sales Quantity by Application (2021-2032)
- 6.2 Global Drip Irrigation Pipes for Field Crops Consumption Value by Application (2021-2032)
- 6.3 Global Drip Irrigation Pipes for Field Crops Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America Drip Irrigation Pipes for Field Crops Sales Quantity by Type (2021-2032)
- 7.2 North America Drip Irrigation Pipes for Field Crops Sales Quantity by Application

(2021-2032)

7.3 North America Drip Irrigation Pipes for Field Crops Market Size by Country

7.3.1 North America Drip Irrigation Pipes for Field Crops Sales Quantity by Country  
(2021-2032)

7.3.2 North America Drip Irrigation Pipes for Field Crops Consumption Value by  
Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Drip Irrigation Pipes for Field Crops Sales Quantity by Type (2021-2032)

8.2 Europe Drip Irrigation Pipes for Field Crops Sales Quantity by Application  
(2021-2032)

8.3 Europe Drip Irrigation Pipes for Field Crops Market Size by Country

8.3.1 Europe Drip Irrigation Pipes for Field Crops Sales Quantity by Country  
(2021-2032)

8.3.2 Europe Drip Irrigation Pipes for Field Crops Consumption Value by Country  
(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Drip Irrigation Pipes for Field Crops Sales Quantity by Type  
(2021-2032)

9.2 Asia-Pacific Drip Irrigation Pipes for Field Crops Sales Quantity by Application  
(2021-2032)

9.3 Asia-Pacific Drip Irrigation Pipes for Field Crops Market Size by Region

9.3.1 Asia-Pacific Drip Irrigation Pipes for Field Crops Sales Quantity by Region  
(2021-2032)

9.3.2 Asia-Pacific Drip Irrigation Pipes for Field Crops Consumption Value by Region  
(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America Drip Irrigation Pipes for Field Crops Sales Quantity by Type (2021-2032)
- 10.2 South America Drip Irrigation Pipes for Field Crops Sales Quantity by Application (2021-2032)
- 10.3 South America Drip Irrigation Pipes for Field Crops Market Size by Country
  - 10.3.1 South America Drip Irrigation Pipes for Field Crops Sales Quantity by Country (2021-2032)
  - 10.3.2 South America Drip Irrigation Pipes for Field Crops Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Drip Irrigation Pipes for Field Crops Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Drip Irrigation Pipes for Field Crops Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Drip Irrigation Pipes for Field Crops Market Size by Country
  - 11.3.1 Middle East & Africa Drip Irrigation Pipes for Field Crops Sales Quantity by Country (2021-2032)
  - 11.3.2 Middle East & Africa Drip Irrigation Pipes for Field Crops Consumption Value by Country (2021-2032)
  - 11.3.3 Turkey Market Size and Forecast (2021-2032)
  - 11.3.4 Egypt Market Size and Forecast (2021-2032)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
  - 11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 Drip Irrigation Pipes for Field Crops Market Drivers
- 12.2 Drip Irrigation Pipes for Field Crops Market Restraints

12.3 Drip Irrigation Pipes for Field Crops Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Drip Irrigation Pipes for Field Crops and Key Manufacturers

13.2 Manufacturing Costs Percentage of Drip Irrigation Pipes for Field Crops

13.3 Drip Irrigation Pipes for Field Crops Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Drip Irrigation Pipes for Field Crops Typical Distributors

14.3 Drip Irrigation Pipes for Field Crops Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Drip Irrigation Pipes for Field Crops Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Drip Irrigation Pipes for Field Crops Consumption Value by Technology, (USD Million), 2021 & 2025 & 2032

Table 3. Global Drip Irrigation Pipes for Field Crops Consumption Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 4. Global Drip Irrigation Pipes for Field Crops Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Netafim Basic Information, Manufacturing Base and Competitors

Table 6. Netafim Major Business

Table 7. Netafim Drip Irrigation Pipes for Field Crops Product and Services

Table 8. Netafim Drip Irrigation Pipes for Field Crops Sales Quantity (Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Netafim Recent Developments/Updates

Table 10. The Toro Company Basic Information, Manufacturing Base and Competitors

Table 11. The Toro Company Major Business

Table 12. The Toro Company Drip Irrigation Pipes for Field Crops Product and Services

Table 13. The Toro Company Drip Irrigation Pipes for Field Crops Sales Quantity (Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. The Toro Company Recent Developments/Updates

Table 15. Jain Irrigation Systems Basic Information, Manufacturing Base and Competitors

Table 16. Jain Irrigation Systems Major Business

Table 17. Jain Irrigation Systems Drip Irrigation Pipes for Field Crops Product and Services

Table 18. Jain Irrigation Systems Drip Irrigation Pipes for Field Crops Sales Quantity (Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Jain Irrigation Systems Recent Developments/Updates

Table 20. Rain Bird Corporation Basic Information, Manufacturing Base and Competitors

Table 21. Rain Bird Corporation Major Business

Table 22. Rain Bird Corporation Drip Irrigation Pipes for Field Crops Product and

## Services

Table 23. Rain Bird Corporation Drip Irrigation Pipes for Field Crops Sales Quantity (Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Rain Bird Corporation Recent Developments/Updates

Table 25. Rivulis Irrigation Basic Information, Manufacturing Base and Competitors

Table 26. Rivulis Irrigation Major Business

Table 27. Rivulis Irrigation Drip Irrigation Pipes for Field Crops Product and Services

Table 28. Rivulis Irrigation Drip Irrigation Pipes for Field Crops Sales Quantity (Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Rivulis Irrigation Recent Developments/Updates

Table 30. Hunter Industries Basic Information, Manufacturing Base and Competitors

Table 31. Hunter Industries Major Business

Table 32. Hunter Industries Drip Irrigation Pipes for Field Crops Product and Services

Table 33. Hunter Industries Drip Irrigation Pipes for Field Crops Sales Quantity (Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Hunter Industries Recent Developments/Updates

Table 35. Elgo Irrigation Basic Information, Manufacturing Base and Competitors

Table 36. Elgo Irrigation Major Business

Table 37. Elgo Irrigation Drip Irrigation Pipes for Field Crops Product and Services

Table 38. Elgo Irrigation Drip Irrigation Pipes for Field Crops Sales Quantity (Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Elgo Irrigation Recent Developments/Updates

Table 40. Xinjiang Tianye Basic Information, Manufacturing Base and Competitors

Table 41. Xinjiang Tianye Major Business

Table 42. Xinjiang Tianye Drip Irrigation Pipes for Field Crops Product and Services

Table 43. Xinjiang Tianye Drip Irrigation Pipes for Field Crops Sales Quantity (Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Xinjiang Tianye Recent Developments/Updates

Table 45. Saving Irrigation System Co Ltd Basic Information, Manufacturing Base and Competitors

Table 46. Saving Irrigation System Co Ltd Major Business

Table 47. Saving Irrigation System Co Ltd Drip Irrigation Pipes for Field Crops Product and Services

Table 48. Saving Irrigation System Co Ltd Drip Irrigation Pipes for Field Crops Sales

Quantity (Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Saving Irrigation System Co Ltd Recent Developments/Updates

Table 50. Dayu Water-saving Group Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 51. Dayu Water-saving Group Co., Ltd Major Business

Table 52. Dayu Water-saving Group Co., Ltd Drip Irrigation Pipes for Field Crops Product and Services

Table 53. Dayu Water-saving Group Co., Ltd Drip Irrigation Pipes for Field Crops Sales Quantity (Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Dayu Water-saving Group Co., Ltd Recent Developments/Updates

Table 55. EPC Industries Basic Information, Manufacturing Base and Competitors

Table 56. EPC Industries Major Business

Table 57. EPC Industries Drip Irrigation Pipes for Field Crops Product and Services

Table 58. EPC Industries Drip Irrigation Pipes for Field Crops Sales Quantity (Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. EPC Industries Recent Developments/Updates

Table 60. Shanghai Huawei Water Basic Information, Manufacturing Base and Competitors

Table 61. Shanghai Huawei Water Major Business

Table 62. Shanghai Huawei Water Drip Irrigation Pipes for Field Crops Product and Services

Table 63. Shanghai Huawei Water Drip Irrigation Pipes for Field Crops Sales Quantity (Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Shanghai Huawei Water Recent Developments/Updates

Table 65. Saving Irrigation Basic Information, Manufacturing Base and Competitors

Table 66. Saving Irrigation Major Business

Table 67. Saving Irrigation Drip Irrigation Pipes for Field Crops Product and Services

Table 68. Saving Irrigation Drip Irrigation Pipes for Field Crops Sales Quantity (Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Saving Irrigation Recent Developments/Updates

Table 70. Chinadrip Irrigation Basic Information, Manufacturing Base and Competitors

Table 71. Chinadrip Irrigation Major Business

Table 72. Chinadrip Irrigation Drip Irrigation Pipes for Field Crops Product and Services

Table 73. Chinadrip Irrigation Drip Irrigation Pipes for Field Crops Sales Quantity

(Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Chinadrip Irrigation Recent Developments/Updates

Table 75. Global Drip Irrigation Pipes for Field Crops Sales Quantity by Manufacturer (2021-2026) & (Meter)

Table 76. Global Drip Irrigation Pipes for Field Crops Revenue by Manufacturer (2021-2026) & (USD Million)

Table 77. Global Drip Irrigation Pipes for Field Crops Average Price by Manufacturer (2021-2026) & (US\$/Meter)

Table 78. Market Position of Manufacturers in Drip Irrigation Pipes for Field Crops, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 79. Head Office and Drip Irrigation Pipes for Field Crops Production Site of Key Manufacturer

Table 80. Drip Irrigation Pipes for Field Crops Market: Company Product Type Footprint

Table 81. Drip Irrigation Pipes for Field Crops Market: Company Product Application Footprint

Table 82. Drip Irrigation Pipes for Field Crops New Market Entrants and Barriers to Market Entry

Table 83. Drip Irrigation Pipes for Field Crops Mergers, Acquisition, Agreements, and Collaborations

Table 84. Global Drip Irrigation Pipes for Field Crops Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 85. Global Drip Irrigation Pipes for Field Crops Sales Quantity by Region (2021-2026) & (Meter)

Table 86. Global Drip Irrigation Pipes for Field Crops Sales Quantity by Region (2027-2032) & (Meter)

Table 87. Global Drip Irrigation Pipes for Field Crops Consumption Value by Region (2021-2026) & (USD Million)

Table 88. Global Drip Irrigation Pipes for Field Crops Consumption Value by Region (2027-2032) & (USD Million)

Table 89. Global Drip Irrigation Pipes for Field Crops Average Price by Region (2021-2026) & (US\$/Meter)

Table 90. Global Drip Irrigation Pipes for Field Crops Average Price by Region (2027-2032) & (US\$/Meter)

Table 91. Global Drip Irrigation Pipes for Field Crops Sales Quantity by Type (2021-2026) & (Meter)

Table 92. Global Drip Irrigation Pipes for Field Crops Sales Quantity by Type (2027-2032) & (Meter)

Table 93. Global Drip Irrigation Pipes for Field Crops Consumption Value by Type

(2021-2026) & (USD Million)

Table 94. Global Drip Irrigation Pipes for Field Crops Consumption Value by Type (2027-2032) & (USD Million)

Table 95. Global Drip Irrigation Pipes for Field Crops Average Price by Type (2021-2026) & (US\$/Meter)

Table 96. Global Drip Irrigation Pipes for Field Crops Average Price by Type (2027-2032) & (US\$/Meter)

Table 97. Global Drip Irrigation Pipes for Field Crops Sales Quantity by Application (2021-2026) & (Meter)

Table 98. Global Drip Irrigation Pipes for Field Crops Sales Quantity by Application (2027-2032) & (Meter)

Table 99. Global Drip Irrigation Pipes for Field Crops Consumption Value by Application (2021-2026) & (USD Million)

Table 100. Global Drip Irrigation Pipes for Field Crops Consumption Value by Application (2027-2032) & (USD Million)

Table 101. Global Drip Irrigation Pipes for Field Crops Average Price by Application (2021-2026) & (US\$/Meter)

Table 102. Global Drip Irrigation Pipes for Field Crops Average Price by Application (2027-2032) & (US\$/Meter)

Table 103. North America Drip Irrigation Pipes for Field Crops Sales Quantity by Type (2021-2026) & (Meter)

Table 104. North America Drip Irrigation Pipes for Field Crops Sales Quantity by Type (2027-2032) & (Meter)

Table 105. North America Drip Irrigation Pipes for Field Crops Sales Quantity by Application (2021-2026) & (Meter)

Table 106. North America Drip Irrigation Pipes for Field Crops Sales Quantity by Application (2027-2032) & (Meter)

Table 107. North America Drip Irrigation Pipes for Field Crops Sales Quantity by Country (2021-2026) & (Meter)

Table 108. North America Drip Irrigation Pipes for Field Crops Sales Quantity by Country (2027-2032) & (Meter)

Table 109. North America Drip Irrigation Pipes for Field Crops Consumption Value by Country (2021-2026) & (USD Million)

Table 110. North America Drip Irrigation Pipes for Field Crops Consumption Value by Country (2027-2032) & (USD Million)

Table 111. Europe Drip Irrigation Pipes for Field Crops Sales Quantity by Type (2021-2026) & (Meter)

Table 112. Europe Drip Irrigation Pipes for Field Crops Sales Quantity by Type (2027-2032) & (Meter)

Table 113. Europe Drip Irrigation Pipes for Field Crops Sales Quantity by Application (2021-2026) & (Meter)

Table 114. Europe Drip Irrigation Pipes for Field Crops Sales Quantity by Application (2027-2032) & (Meter)

Table 115. Europe Drip Irrigation Pipes for Field Crops Sales Quantity by Country (2021-2026) & (Meter)

Table 116. Europe Drip Irrigation Pipes for Field Crops Sales Quantity by Country (2027-2032) & (Meter)

Table 117. Europe Drip Irrigation Pipes for Field Crops Consumption Value by Country (2021-2026) & (USD Million)

Table 118. Europe Drip Irrigation Pipes for Field Crops Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Asia-Pacific Drip Irrigation Pipes for Field Crops Sales Quantity by Type (2021-2026) & (Meter)

Table 120. Asia-Pacific Drip Irrigation Pipes for Field Crops Sales Quantity by Type (2027-2032) & (Meter)

Table 121. Asia-Pacific Drip Irrigation Pipes for Field Crops Sales Quantity by Application (2021-2026) & (Meter)

Table 122. Asia-Pacific Drip Irrigation Pipes for Field Crops Sales Quantity by Application (2027-2032) & (Meter)

Table 123. Asia-Pacific Drip Irrigation Pipes for Field Crops Sales Quantity by Region (2021-2026) & (Meter)

Table 124. Asia-Pacific Drip Irrigation Pipes for Field Crops Sales Quantity by Region (2027-2032) & (Meter)

Table 125. Asia-Pacific Drip Irrigation Pipes for Field Crops Consumption Value by Region (2021-2026) & (USD Million)

Table 126. Asia-Pacific Drip Irrigation Pipes for Field Crops Consumption Value by Region (2027-2032) & (USD Million)

Table 127. South America Drip Irrigation Pipes for Field Crops Sales Quantity by Type (2021-2026) & (Meter)

Table 128. South America Drip Irrigation Pipes for Field Crops Sales Quantity by Type (2027-2032) & (Meter)

Table 129. South America Drip Irrigation Pipes for Field Crops Sales Quantity by Application (2021-2026) & (Meter)

Table 130. South America Drip Irrigation Pipes for Field Crops Sales Quantity by Application (2027-2032) & (Meter)

Table 131. South America Drip Irrigation Pipes for Field Crops Sales Quantity by Country (2021-2026) & (Meter)

Table 132. South America Drip Irrigation Pipes for Field Crops Sales Quantity by

Country (2027-2032) & (Meter)

Table 133. South America Drip Irrigation Pipes for Field Crops Consumption Value by Country (2021-2026) & (USD Million)

Table 134. South America Drip Irrigation Pipes for Field Crops Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Middle East & Africa Drip Irrigation Pipes for Field Crops Sales Quantity by Type (2021-2026) & (Meter)

Table 136. Middle East & Africa Drip Irrigation Pipes for Field Crops Sales Quantity by Type (2027-2032) & (Meter)

Table 137. Middle East & Africa Drip Irrigation Pipes for Field Crops Sales Quantity by Application (2021-2026) & (Meter)

Table 138. Middle East & Africa Drip Irrigation Pipes for Field Crops Sales Quantity by Application (2027-2032) & (Meter)

Table 139. Middle East & Africa Drip Irrigation Pipes for Field Crops Sales Quantity by Country (2021-2026) & (Meter)

Table 140. Middle East & Africa Drip Irrigation Pipes for Field Crops Sales Quantity by Country (2027-2032) & (Meter)

Table 141. Middle East & Africa Drip Irrigation Pipes for Field Crops Consumption Value by Country (2021-2026) & (USD Million)

Table 142. Middle East & Africa Drip Irrigation Pipes for Field Crops Consumption Value by Country (2027-2032) & (USD Million)

Table 143. Drip Irrigation Pipes for Field Crops Raw Material

Table 144. Key Manufacturers of Drip Irrigation Pipes for Field Crops Raw Materials

Table 145. Drip Irrigation Pipes for Field Crops Typical Distributors

Table 146. Drip Irrigation Pipes for Field Crops Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Drip Irrigation Pipes for Field Crops Picture
- Figure 2. Global Drip Irrigation Pipes for Field Crops Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Drip Irrigation Pipes for Field Crops Revenue Market Share by Type in 2025
- Figure 4. Surface Drip Irrigation Examples
- Figure 5. Subsurface Drip Irrigation Examples
- Figure 6. Global Drip Irrigation Pipes for Field Crops Revenue by Technology, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Drip Irrigation Pipes for Field Crops Revenue Market Share by Technology in 2025
- Figure 8. Pressure-Compensated Drip Irrigation Pipe Examples
- Figure 9. Non-Pressure-Compensated Drip Irrigation Pipe Examples
- Figure 10. Global Drip Irrigation Pipes for Field Crops Revenue by Sales Channel, (USD Million), 2021 & 2025 & 2032
- Figure 11. Global Drip Irrigation Pipes for Field Crops Revenue Market Share by Sales Channel in 2025
- Figure 12. Online Sales Examples
- Figure 13. Offline Sales Examples
- Figure 14. Global Drip Irrigation Pipes for Field Crops Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Drip Irrigation Pipes for Field Crops Revenue Market Share by Application in 2025
- Figure 16. Cotton Examples
- Figure 17. Potatoes Examples
- Figure 18. Corn Examples
- Figure 19. Other Examples
- Figure 20. Global Drip Irrigation Pipes for Field Crops Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 21. Global Drip Irrigation Pipes for Field Crops Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 22. Global Drip Irrigation Pipes for Field Crops Sales Quantity (2021-2032) & (Meter)
- Figure 23. Global Drip Irrigation Pipes for Field Crops Price (2021-2032) & (US\$/Meter)
- Figure 24. Global Drip Irrigation Pipes for Field Crops Sales Quantity Market Share by

Manufacturer in 2025

Figure 25. Global Drip Irrigation Pipes for Field Crops Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Drip Irrigation Pipes for Field Crops by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 27. Top 3 Drip Irrigation Pipes for Field Crops Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Drip Irrigation Pipes for Field Crops Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Drip Irrigation Pipes for Field Crops Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Drip Irrigation Pipes for Field Crops Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Drip Irrigation Pipes for Field Crops Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Drip Irrigation Pipes for Field Crops Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Drip Irrigation Pipes for Field Crops Average Price by Type (2021-2032) & (US\$/Meter)

Figure 39. Global Drip Irrigation Pipes for Field Crops Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Drip Irrigation Pipes for Field Crops Revenue Market Share by Application (2021-2032)

Figure 41. Global Drip Irrigation Pipes for Field Crops Average Price by Application (2021-2032) & (US\$/Meter)

Figure 42. North America Drip Irrigation Pipes for Field Crops Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Drip Irrigation Pipes for Field Crops Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Drip Irrigation Pipes for Field Crops Sales Quantity Market Share by Country (2021-2032)

Figure 45. North America Drip Irrigation Pipes for Field Crops Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Drip Irrigation Pipes for Field Crops Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Drip Irrigation Pipes for Field Crops Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Drip Irrigation Pipes for Field Crops Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Drip Irrigation Pipes for Field Crops Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 54. France Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Drip Irrigation Pipes for Field Crops Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Drip Irrigation Pipes for Field Crops Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Drip Irrigation Pipes for Field Crops Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Drip Irrigation Pipes for Field Crops Consumption Value Market Share by Region (2021-2032)

Figure 62. China Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032)

& (USD Million)

Figure 64. South Korea Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 65. India Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Drip Irrigation Pipes for Field Crops Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Drip Irrigation Pipes for Field Crops Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Drip Irrigation Pipes for Field Crops Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Drip Irrigation Pipes for Field Crops Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Drip Irrigation Pipes for Field Crops Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Drip Irrigation Pipes for Field Crops Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Drip Irrigation Pipes for Field Crops Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Drip Irrigation Pipes for Field Crops Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Drip Irrigation Pipes for Field Crops Consumption Value (2021-2032) & (USD Million)

Figure 82. Drip Irrigation Pipes for Field Crops Market Drivers

Figure 83. Drip Irrigation Pipes for Field Crops Market Restraints

Figure 84. Drip Irrigation Pipes for Field Crops Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Drip Irrigation Pipes for Field Crops in 2025

Figure 87. Manufacturing Process Analysis of Drip Irrigation Pipes for Field Crops

Figure 88. Drip Irrigation Pipes for Field Crops Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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