

Global Drip Irrigation Pipe Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Drip Irrigation Pipe market size was valued at US\$ 1552 million in 2025 and is forecast to a readjusted size of US\$ 2407 million by 2032 with a CAGR of 6.5% during review period.

Drip irrigation pipe is a component of the irrigation system which has the potential to save water and nutrients by allowing water to drip slowly to the roots of plants, either from above the soil surface or buried below the surface.

Drip irrigation pipes are important irrigators in drip irrigation systems. According to the water requirements of crops, they drip water and nutrients needed by crops into the soil in the root zone of crops evenly and slowly through a low-pressure pipe system and an emitter installed on a capillary tube. This irrigation method can accurately control the supply of water and fertilizer to meet the growth needs of crops while reducing the waste of water and fertilizer.

The top three companies contributed to the global market of Drip Irrigation Pipe are Netafim, The Toro Company, and Jain Irrigation Systems, which take about 28% of the global market share. Comparing by regions, the top three are China, Israel and India with percentage of 25%, 23%, and 21% respectively.

The development of drip irrigation pipes is driven by many factors. The following are some of the main driving factors:

Demand for agricultural water conservation:

With the increasing shortage of global water resources, agricultural water conservation has become an urgent need. Drip irrigation pipes have become an important tool for agricultural water conservation with their efficient water-saving performance.

By accurately controlling the amount of irrigation, drip irrigation pipes can significantly reduce water evaporation and leakage losses and improve the efficiency of water resource utilization.

Demands for the development of modern agriculture:

Modern agriculture pursues high yield, high quality, high efficiency and ecological safety. As an advanced irrigation technology, drip irrigation pipes can adapt to the development needs of modern agriculture.

By precisely controlling irrigation and fertilization, drip irrigation pipes can increase crop yield and quality, while reducing the use of pesticides and fertilizers and reducing agricultural non-point source pollution.

Policy support:

In order to promote sustainable agricultural development, governments of various countries have introduced relevant policies to support the promotion and application of water-saving irrigation technologies such as drip irrigation.

These policies include providing financial subsidies, tax incentives, technical training, etc., which provide strong policy guarantees for the development of drip irrigation pipes.

Technological innovation:

With the advancement and innovation of science and technology, the production technology and materials of drip irrigation pipes are constantly improving and perfecting.

The new drip irrigation pipe has better durability, corrosion resistance and anti-clogging performance, and can adapt to more types of crops and soil conditions.

At the same time, the emergence of intelligent drip irrigation system makes irrigation more precise and efficient, further promoting the development and application of drip irrigation pipe.

Market demand:

With the improvement of people's living standards and the change of consumption concepts, the quality and safety of agricultural products are increasingly required.

As an irrigation method that can improve the quality and safety of agricultural products, drip irrigation pipes have been widely recognized and welcomed by the market.

The growing demand for drip irrigation pipes in domestic and foreign markets provides a broad market space for the development of drip irrigation pipes.

In summary, drip irrigation pipes will continue to maintain a rapid development momentum in the future driven by factors such as their unique water-saving performance, ability to adapt to the needs of modern agricultural development, policy support and market demand.

This report is a detailed and comprehensive analysis for global Drip Irrigation Pipe market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Irrigation Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Drip Irrigation Pipe market size and forecasts, in consumption value (\$ Million), sales quantity (Million Meter), and average selling prices (US\$/K Meter), 2021-2032

Global Drip Irrigation Pipe market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Meter), and average selling prices (US\$/K Meter), 2021-2032

Global Drip Irrigation Pipe market size and forecasts, by Irrigation Type and by Application, in consumption value (\$ Million), sales quantity (Million Meter), and average selling prices (US\$/K Meter), 2021-2032

Global Drip Irrigation Pipe market shares of main players, shipments in revenue (\$

Million), sales quantity (Million Meter), and ASP (US\$/K Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Drip Irrigation Pipe

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Drip Irrigation Pipe market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Netafim, The Toro Company, Jain Irrigation Systems, Rain Bird Corporation, Rivulis Irrigation, Hunter Industries, Elgo Irrigation, Xinjiang Tianye Water Saving Irrigation System, Dayu Water-saving Group Co., Ltd, EPC Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Drip Irrigation Pipe market is split by Irrigation Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Irrigation Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Irrigation Type

Surface Drip Irrigation

Subsurface Drip Irrigation

Market segment by Application

Field Crops

Fruits & Nuts

Vegetable Crops

Others

Major players covered

Netafim

The Toro Company

Jain Irrigation Systems

Rain Bird Corporation

Rivulis Irrigation

Hunter Industries

Elgo Irrigation

Xinjiang Tianye Water Saving Irrigation System

Dayu Water-saving Group Co., Ltd

EPC Industries

Shanghai Huawei Water Saving Irrigation

Chinadrip Irrigation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Drip Irrigation Pipe product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Drip Irrigation Pipe, with price, sales quantity, revenue, and global market share of Drip Irrigation Pipe from 2021 to 2026.

Chapter 3, the Drip Irrigation Pipe competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Drip Irrigation Pipe breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Irrigation Type and by Application, with sales market share and growth rate by Irrigation Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Drip Irrigation Pipe market forecast, by regions, by Irrigation Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Drip Irrigation Pipe.

Chapter 14 and 15, to describe Drip Irrigation Pipe sales channel, distributors, customers, research findings and conclusion.

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