

Global Drip Irrigation Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Drip Irrigation market size was valued at US\$ 1443 million in 2025 and is forecast to a readjusted size of US\$ 1945 million by 2032 with a CAGR of 4.4% during review period.

Drip irrigation, a component of irrigation systems, slowly drips water from above or below the soil surface to plant roots, potentially conserving water and nutrients. This report focuses on the drip irrigation pipe market. Global drip irrigation sales are projected to reach 8.3 billion meters in 2024, with an average selling price of approximately \$160 per kilometer. The industry's gross profit margin is estimated to be between 20% and 30%.

The drip irrigation industry chain is undergoing deep integration and technological innovation. Synergies within the industry are increasing. Leading companies are vertically integrating raw material supply and agricultural services to provide integrated 'equipment + installation + operation and maintenance' solutions. Small and medium-sized enterprises are focusing on niche areas such as anti-clogging technology and customized design, creating a differentiated competitive landscape.

Global key players of Drip Irrigation include Netafim, The Toro Company, Jain Irrigation Systems, Rain Bird Corporation, Rivulis Irrigation, etc. The top five players hold a share about 64%. Asia-Pacific is the world's largest market for Drip Irrigation and holds a share about 43%, followed by North America and Europe, with share 22% and 19%, separately. In terms of product type, Surface Drip Irrigation is the largest segment, accounting for a share about 65%. In terms of application, Field Crops are the largest field with a share about 45 percent.

Market drivers primarily include the following:

Policy guidance reinforces the need for water conservation.

Amid global water scarcity, governments around the world have incorporated drip irrigation technology into their agricultural modernization strategies. China, through a three-dimensional policy framework encompassing 'national planning + local subsidies + standards and regulations,' is promoting the transition of drip irrigation from demonstration and promotion to large-scale application. At the local level, drought-stricken provinces subsidize drip irrigation equipment by up to 50%, and the technology is incorporated into rural revitalization assessment indicators, directly reducing the transition costs for farmers. These policy dividends not only promote technology adoption but also compel companies to optimize production processes and promote industrial upgrading.

Technological iteration reshapes user experience.

The deep integration of the Internet of Things, big data, and artificial intelligence is transforming drip irrigation systems from 'experience-based irrigation' to 'data-based irrigation.' Smart sensors monitor soil moisture and crop growth in real time, and combined with AI algorithms, dynamically adjust irrigation strategies to deliver water on demand. For example, a smart drip irrigation system introduced in a Ningxia vineyard dynamically adjusts irrigation frequency based on the growth stage, achieving significant water-saving results. Declining technology costs and the emergence of economies of scale are further accelerating the commercialization of smart drip irrigation.

Market demand drives industrial upgrading.

Growing consumer demand for green agricultural products is forcing growers to adopt drip irrigation technology to increase product value. The surge in demand for large-scale water-saving solutions from large farms and agricultural cooperatives is driving the industry's shift toward a 'system integration + operational services' model. For example, companies are using the 'equipment leasing + maintenance services' model to lower farmers' initial investment barriers and accelerate technology adoption. At the same time, cash crops and facility agriculture are placing higher demands on drip irrigation tape's anti-clogging properties and integrated water and fertilizer management, prompting companies to continuously launch high-end, customized products.

This report is a detailed and comprehensive analysis for global Drip Irrigation market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Drip Irrigation market size and forecasts, in consumption value (\$ Million), sales quantity (K Meters), and average selling prices (US\$/K Meters), 2021-2032

Global Drip Irrigation market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meters), and average selling prices (US\$/K Meters), 2021-2032

Global Drip Irrigation market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meters), and average selling prices (US\$/K Meters), 2021-2032

Global Drip Irrigation market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meters), and ASP (US\$/K Meters), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Drip Irrigation

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Drip Irrigation market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Netafim, The Toro Company, Jain Irrigation Systems, Rain Bird Corporation, Rivulis Irrigation, Hunter Industries, Elgo Irrigation, Xinjiang Tianye Water Saving Irrigation System Co Ltd, Dayu Water-saving Group Co., Ltd, EPC Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Drip Irrigation market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Surface Drip Irrigation

Subsurface Drip Irrigation

Market segment by Application

Field Crops

Fruits & Nuts

Vegetable Crops

Others

Major players covered

Netafim

The Toro Company

Jain Irrigation Systems

Rain Bird Corporation

Rivulis Irrigation

Hunter Industries

Elgo Irrigation

Xinjiang Tianye Water Saving Irrigation System Co Ltd

Dayu Water-saving Group Co., Ltd

EPC Industries

Shanghai Huawei Water Saving Irrigation

Chinadrip Irrigation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Drip Irrigation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Drip Irrigation, with price, sales quantity, revenue, and global market share of Drip Irrigation from 2021 to 2026.

Chapter 3, the Drip Irrigation competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Drip Irrigation breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Drip Irrigation market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Drip Irrigation.

Chapter 14 and 15, to describe Drip Irrigation sales channel, distributors, customers, research findings and conclusion.

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