

Global Drip Irrigation Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Drip Irrigation market size is expected to reach \$ 1945 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Drip irrigation, a component of irrigation systems, slowly drips water from above or below the soil surface to plant roots, potentially conserving water and nutrients. This report focuses on the drip irrigation pipe market. Global drip irrigation sales are projected to reach 8.3 billion meters in 2024, with an average selling price of approximately \$160 per kilometer. The industry's gross profit margin is estimated to be between 20% and 30%.

The drip irrigation industry chain is undergoing deep integration and technological innovation. Synergies within the industry are increasing. Leading companies are vertically integrating raw material supply and agricultural services to provide integrated 'equipment + installation + operation and maintenance' solutions. Small and medium-sized enterprises are focusing on niche areas such as anti-clogging technology and customized design, creating a differentiated competitive landscape.

Global key players of Drip Irrigation include Netafim, The Toro Company, Jain Irrigation Systems, Rain Bird Corporation, Rivulis Irrigation, etc. The top five players hold a share about 64%. Asia-Pacific is the world's largest market for Drip Irrigation and holds a share about 43%, followed by North America and Europe, with share 22% and 19%, separately. In terms of product type, Surface Drip Irrigation is the largest segment, accounting for a share about 65%. In terms of application, Field Crops are the largest field with a share about 45 percent.

Market drivers primarily include the following:

Policy guidance reinforces the need for water conservation.

Amid global water scarcity, governments around the world have incorporated drip irrigation technology into their agricultural modernization strategies. China, through a three-dimensional policy framework encompassing 'national planning + local subsidies + standards and regulations,' is promoting the transition of drip irrigation from demonstration and promotion to large-scale application. At the local level, drought-stricken provinces subsidize drip irrigation equipment by up to 50%, and the technology is incorporated into rural revitalization assessment indicators, directly reducing the transition costs for farmers. These policy dividends not only promote technology adoption but also compel companies to optimize production processes and promote industrial upgrading.

Technological iteration reshapes user experience.

The deep integration of the Internet of Things, big data, and artificial intelligence is transforming drip irrigation systems from 'experience-based irrigation' to 'data-based irrigation.' Smart sensors monitor soil moisture and crop growth in real time, and combined with AI algorithms, dynamically adjust irrigation strategies to deliver water on demand. For example, a smart drip irrigation system introduced in a Ningxia vineyard dynamically adjusts irrigation frequency based on the growth stage, achieving significant water-saving results. Declining technology costs and the emergence of economies of scale are further accelerating the commercialization of smart drip irrigation.

Market demand drives industrial upgrading.

Growing consumer demand for green agricultural products is forcing growers to adopt drip irrigation technology to increase product value. The surge in demand for large-scale water-saving solutions from large farms and agricultural cooperatives is driving the industry's shift toward a 'system integration + operational services' model. For example, companies are using the 'equipment leasing + maintenance services' model to lower farmers' initial investment barriers and accelerate technology adoption. At the same time, cash crops and facility agriculture are placing higher demands on drip irrigation tape's anti-clogging properties and integrated water and fertilizer management, prompting companies to continuously launch high-end, customized products.

This report studies the global Drip Irrigation production, demand, key manufacturers,

and key regions.

This report is a detailed and comprehensive analysis of the world market for Drip Irrigation and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Drip Irrigation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Drip Irrigation total production and demand, 2021-2032, (K Meters)

Global Drip Irrigation total production value, 2021-2032, (USD Million)

Global Drip Irrigation production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meters), (based on production site)

Global Drip Irrigation consumption by region & country, CAGR, 2021-2032 & (K Meters)

U.S. VS China: Drip Irrigation domestic production, consumption, key domestic manufacturers and share

Global Drip Irrigation production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meters)

Global Drip Irrigation production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meters)

Global Drip Irrigation production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meters)

This report profiles key players in the global Drip Irrigation market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Netafim, The Toro Company, Jain Irrigation Systems, Rain Bird Corporation, Rivulis Irrigation, Hunter Industries, Elgo Irrigation, Xinjiang Tianye Water Saving Irrigation System Co Ltd, Dayu Water-saving Group Co., Ltd, EPC Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Drip Irrigation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meters) and average price (US\$/K Meters) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Drip Irrigation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Drip Irrigation Market, Segmentation by Type:

Surface Drip Irrigation

Subsurface Drip Irrigation

Global Drip Irrigation Market, Segmentation by Application:

Field Crops

Fruits & Nuts

Vegetable Crops

Others

Companies Profiled:

Netafim

The Toro Company

Jain Irrigation Systems

Rain Bird Corporation

Rivulis Irrigation

Hunter Industries

Elgo Irrigation

Xinjiang Tianye Water Saving Irrigation System Co Ltd

Dayu Water-saving Group Co., Ltd

EPC Industries

Shanghai Huawei Water Saving Irrigation

Chinadrip Irrigation

Key Questions Answered:

1. How big is the global Drip Irrigation market?
2. What is the demand of the global Drip Irrigation market?
3. What is the year over year growth of the global Drip Irrigation market?
4. What is the production and production value of the global Drip Irrigation market?

5. Who are the key producers in the global Drip Irrigation market?
6. What are the growth factors driving the market demand?

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