

Global Drip Irrigation Automatic Control System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Drip Irrigation Automatic Control System market size is expected to reach \$ 626 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Drip irrigation automated control systems utilize electronic information, computers, sensors, and remote monitoring and control technology to achieve automatic monitoring and precise control of the drip irrigation process. Water, fertilizer, and pesticides are delivered to the crop roots in a timed and quantitative manner through a pipeline system, significantly improving water and fertilizer utilization and saving labor. Widely used in modern agriculture, this system enables intelligent management that saves water, increases yield, and improves quality. The industry's gross profit margin can reach 35%-55%. Upstream consists of raw material suppliers (such as plastic pipes, electronic components, and sensor chips) and technology R&D institutions; midstream consists of equipment manufacturers and system integrators; downstream consists of agricultural growers, cooperatives, and agricultural parks. End-use applications cover grain production, cash crop cultivation, and urban greening.

Key market drivers include the following factors:

Water Resource Constraints Drive Demand for Precision Irrigation

Market growth for automated drip irrigation control systems is primarily driven by water scarcity in agriculture and the rising demand for water-saving irrigation solutions. Traditional irrigation methods often suffer from inefficient water usage, uneven regional water distribution, and significant human error in judgment; consequently, they struggle to meet the rigorous requirements for stable water management in arid regions,

controlled-environment agriculture, and high-value crop cultivation. Automated drip irrigation control systems utilize sensors, valves, controllers, and specialized software to monitor and regulate soil moisture levels, crop water requirements, weather fluctuations, and pipeline pressure, thereby enabling scheduled, quantitative, zone-specific, and on-demand irrigation. As agricultural production shifts from experience-based management to data-driven management, water conservation, yield stability, and cost reduction have become critical priorities for growers, accelerating the adoption of automated drip irrigation systems.

Large-Scale Farming and Controlled-Environment Agriculture Boost Management Efficiency

Large-scale farms, greenhouses, orchards, vegetable production bases, flower nurseries, and cash crop plantations require a high degree of precision in irrigation management. Relying solely on manual valve operation and on-site inspections is not only inefficient but also makes it difficult to timely address the distinct requirements of different land plots, crop types, and growth stages. Automated drip irrigation control systems enable multi-zone control, remote start-stop capabilities, integrated fertigation (fertilizer and irrigation), anomaly alerts, and operational data logging, thereby helping to reduce labor inputs and enhance operational consistency. In high-value agricultural settings, a stable supply of water and nutrients directly impacts crop yield, quality, and marketability; as a result, automated control systems are increasingly becoming an integral component of modern agricultural infrastructure.

Smart Agriculture and Integrated Fertigation Drive System Upgrades

The development of 'Smart Agriculture' initiatives is driving the evolution of automated drip irrigation control systems, transforming them from standalone irrigation controllers into comprehensive crop management platforms. The system can interface with weather stations, soil sensors, flow meters, pressure sensors, fertilizer mixing equipment, IoT platforms, and mobile applications to enable the unified management of water and fertilizer recipes, irrigation strategies, equipment status, and crop growth data. As users increasingly prioritize input-output efficiency, the consistency of crop quality, and the traceability of production processes, systems equipped with capabilities for remote monitoring, automated decision-making, fault diagnosis, and data analysis are gaining popularity. In the future, market competition will extend beyond the mere supply of hardware to encompass algorithmic models, system integration, on-site services, and long-term operation and maintenance capabilities.

This report studies the global Drip Irrigation Automatic Control System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Drip Irrigation Automatic Control System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Drip Irrigation Automatic Control System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Drip Irrigation Automatic Control System total market, 2021-2032, (USD Million)

Global Drip Irrigation Automatic Control System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Drip Irrigation Automatic Control System total market, key domestic companies, and share, (USD Million)

Global Drip Irrigation Automatic Control System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Drip Irrigation Automatic Control System total market by Type, CAGR, 2021-2032, (USD Million)

Global Drip Irrigation Automatic Control System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Drip Irrigation Automatic Control System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Netafim (IL), Toro (US), Rivulis (SG), NaanDanJain (IL), Rain Bird (US), Dayu Irrigation Group (CN), Xinjiang Tianye (CN), BERMAD (IL), Kubota (JP), Runtian Irrigation (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Drip Irrigation Automatic Control System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Drip Irrigation Automatic Control System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Drip Irrigation Automatic Control System Market, Segmentation by Type:

Surface Drip Irrigation

Subsurface Drip Irrigation

Global Drip Irrigation Automatic Control System Market, Segmentation by Technology:

Manual Control

Semi-automatic Control

Fully Automatic Control

Global Drip Irrigation Automatic Control System Market, Segmentation by Functional Category:

Single Irrigation System

Integrated Water and Fertilizer System

Global Drip Irrigation Automatic Control System Market, Segmentation by Application:

Field Crops

Fruits & Nuts

Vegetable Crops

Other Crops

Companies Profiled:

Netafim (IL)

Toro (US)

Rivulis (SG)

NaanDanJain (IL)

Rain Bird (US)

Dayu Irrigation Group (CN)

Xinjiang Tianye (CN)

BERMAD (IL)

Kubota (JP)

Runtian Irrigation (CN)

Key Questions Answered

1. How big is the global Drip Irrigation Automatic Control System market?
2. What is the demand of the global Drip Irrigation Automatic Control System market?
3. What is the year over year growth of the global Drip Irrigation Automatic Control System market?
4. What is the total value of the global Drip Irrigation Automatic Control System market?
5. Who are the Major Players in the global Drip Irrigation Automatic Control System market?
6. What are the growth factors driving the market demand?

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