

Global Drip Irrigation Automatic Control System Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Drip Irrigation Automatic Control System market size was valued at US\$ 403 million in 2025 and is forecast to a readjusted size of US\$ 626 million by 2032 with a CAGR of 5.7% during review period.

Drip irrigation automated control systems utilize electronic information, computers, sensors, and remote monitoring and control technology to achieve automatic monitoring and precise control of the drip irrigation process. Water, fertilizer, and pesticides are delivered to the crop roots in a timed and quantitative manner through a pipeline system, significantly improving water and fertilizer utilization and saving labor. Widely used in modern agriculture, this system enables intelligent management that saves water, increases yield, and improves quality. The industry's gross profit margin can reach 35%-55%. Upstream consists of raw material suppliers (such as plastic pipes, electronic components, and sensor chips) and technology R&D institutions; midstream consists of equipment manufacturers and system integrators; downstream consists of agricultural growers, cooperatives, and agricultural parks. End-use applications cover grain production, cash crop cultivation, and urban greening.

Key market drivers include the following factors:

Water Resource Constraints Drive Demand for Precision Irrigation

Market growth for automated drip irrigation control systems is primarily driven by water scarcity in agriculture and the rising demand for water-saving irrigation solutions. Traditional irrigation methods often suffer from inefficient water usage, uneven regional water distribution, and significant human error in judgment; consequently, they struggle

to meet the rigorous requirements for stable water management in arid regions, controlled-environment agriculture, and high-value crop cultivation. Automated drip irrigation control systems utilize sensors, valves, controllers, and specialized software to monitor and regulate soil moisture levels, crop water requirements, weather fluctuations, and pipeline pressure, thereby enabling scheduled, quantitative, zone-specific, and on-demand irrigation. As agricultural production shifts from experience-based management to data-driven management, water conservation, yield stability, and cost reduction have become critical priorities for growers, accelerating the adoption of automated drip irrigation systems.

Large-Scale Farming and Controlled-Environment Agriculture Boost Management Efficiency

Large-scale farms, greenhouses, orchards, vegetable production bases, flower nurseries, and cash crop plantations require a high degree of precision in irrigation management. Relying solely on manual valve operation and on-site inspections is not only inefficient but also makes it difficult to timely address the distinct requirements of different land plots, crop types, and growth stages. Automated drip irrigation control systems enable multi-zone?? control, remote start-stop capabilities, integrated fertigation (fertilizer and irrigation), anomaly alerts, and operational data logging, thereby helping to reduce labor inputs and enhance operational consistency. In high-value agricultural settings, a stable supply of water and nutrients directly impacts crop yield, quality, and marketability; as a result, automated control systems are increasingly becoming an integral component of modern agricultural infrastructure.

Smart Agriculture and Integrated Fertigation Drive System Upgrades

The development of 'Smart Agriculture' initiatives is driving the evolution of automated drip irrigation control systems, transforming them from standalone irrigation controllers into comprehensive crop management platforms. The system can interface with weather stations, soil sensors, flow meters, pressure sensors, fertilizer mixing equipment, IoT platforms, and mobile applications to enable the unified management of water and fertilizer recipes, irrigation strategies, equipment status, and crop growth data. As users increasingly prioritize input-output efficiency, the consistency of crop quality, and the traceability of production processes, systems equipped with capabilities for remote monitoring, automated decision-making, fault diagnosis, and data analysis are gaining popularity. In the future, market competition will extend beyond the mere supply of hardware to encompass algorithmic models, system integration, on-site services, and long-term operation and maintenance capabilities.

This report is a detailed and comprehensive analysis for global Drip Irrigation Automatic Control System market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Drip Irrigation Automatic Control System market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Drip Irrigation Automatic Control System market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Drip Irrigation Automatic Control System market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Drip Irrigation Automatic Control System market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Drip Irrigation Automatic Control System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Drip Irrigation Automatic Control System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Netafim (IL), Toro (US), Rivulis (SG), NaanDanJain (IL), Rain Bird (US), Dayu Irrigation Group (CN), Xinjiang Tianye (CN),

BERMAD (IL), Kubota (JP), Runtian Irrigation (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Drip Irrigation Automatic Control System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Surface Drip Irrigation

Subsurface Drip Irrigation

Market segment by Technology

Manual Control

Semi-automatic Control

Fully Automatic Control

Market segment by Functional Category

Single Irrigation System

Integrated Water and Fertilizer System

Market segment by Application

Field Crops

Fruits & Nuts

Vegetable Crops

Other Crops

Market segment by players, this report covers

Netafim (IL)

Toro (US)

Rivulis (SG)

NaanDanJain (IL)

Rain Bird (US)

Dayu Irrigation Group (CN)

Xinjiang Tianye (CN)

BERMAD (IL)

Kubota (JP)

Runtian Irrigation (CN)

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Drip Irrigation Automatic Control System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Drip Irrigation Automatic Control System, with revenue, gross margin, and global market share of Drip Irrigation Automatic Control System from 2021 to 2026.

Chapter 3, the Drip Irrigation Automatic Control System competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Drip Irrigation Automatic Control System market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Drip Irrigation Automatic Control System.

Chapter 13, to describe Drip Irrigation Automatic Control System research findings and conclusion.

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