

Global Drilling & Tapping Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8E0F93724D9EN.html>

Date: February 2026

Pages: 130

Price: US\$ 4,480.00 (Single User License)

ID: G8E0F93724D9EN

Abstracts

The global Drilling & Tapping Equipment market size is expected to reach \$ 9034 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global drilling and tapping equipment production capacity reached approximately 320,000 units, while actual output was about 220,000 units. The average market price is around US\$ 28,000 per unit. Depending on automation level, precision grade, and application industry, gross margins typically range from 25% to 40%. Drilling and tapping equipment refers to machine tools designed to perform drilling, tapping, and related hole-making operations on metal or non-metal workpieces. These machines can be standalone units or integrated machining systems, ranging from manual and semi-automatic models to CNC-controlled, multi-spindle, and automated production-line equipment. They are widely used for creating threaded and non-threaded holes with high dimensional accuracy and process stability.

Upstream components include machine tool castings, linear guides, ball screws, spindles, servo motors, CNC systems, cutting tools, and electrical components. The midstream consists of equipment design, precision assembly, software integration, and accuracy testing, forming the core technical value. Downstream applications cover automotive parts, electronics, home appliances, hardware products, aerospace, medical devices, and general machinery manufacturing. The industry shows strong linkage with the overall machine tool sector and benefits from automation and intelligent manufacturing upgrades.

The drilling and tapping equipment market is driven by steady demand from manufacturing industries seeking higher efficiency, precision, and automation.

Automotive and electronics manufacturing remain the largest application segments, with increasing adoption of CNC and multi-function drilling-tapping centers to improve throughput and reduce labor dependence. The trend toward lightweight materials and complex part geometries further raises requirements for machining accuracy and process stability. In parallel, small and medium-sized manufacturers are gradually upgrading from manual or semi-automatic machines to CNC solutions. Emerging markets in Asia continue to show strong growth due to industrialization and supply chain localization. Overall, the market is evolving from basic hole-making equipment toward integrated, intelligent, and flexible machining solutions.

This report studies the global Drilling & Tapping Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Drilling & Tapping Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Drilling & Tapping Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Drilling & Tapping Equipment total production and demand, 2021-2032, (K Units)

Global Drilling & Tapping Equipment total production value, 2021-2032, (USD Million)

Global Drilling & Tapping Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Drilling & Tapping Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Drilling & Tapping Equipment domestic production, consumption, key domestic manufacturers and share

Global Drilling & Tapping Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Drilling & Tapping Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Drilling & Tapping Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Drilling & Tapping Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DMG MORI, Makino, Okuma, Mazak (Yamazaki

Mazak), Haas Automation, Brother Industries, DN Solutions, Hurco Companies, CHIRON Group, GF Machining Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Drilling & Tapping Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Drilling & Tapping Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Drilling & Tapping Equipment Market, Segmentation by Type:

Drilling Machine

Tapping Machine

Drilling & Tapping Center

Global Drilling & Tapping Equipment Market, Segmentation by Control Mode:

Manual / Conventional Equipment

CNC Drilling & Tapping Equipment

Global Drilling & Tapping Equipment Market, Segmentation by Application:

Mechanical Manufacturing

Automotive

Electronics & Semiconductor Equipment

Mold & Tooling

Aerospace

Others

Companies Profiled:

DMG MORI

Makino

Okuma

Mazak (Yamazaki Mazak)

Haas Automation

Brother Industries

DN Solutions

Hurco Companies

CHIRON Group

GF Machining Solutions

Nidec Machine Tool

Roders TEC

Feeler

Key Questions Answered:

1. How big is the global Drilling & Tapping Equipment market?
2. What is the demand of the global Drilling & Tapping Equipment market?
3. What is the year over year growth of the global Drilling & Tapping Equipment market?
4. What is the production and production value of the global Drilling & Tapping Equipment market?
5. Who are the key producers in the global Drilling & Tapping Equipment market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Battery-electric Load-Haul-Dump (LHD) Introduction
- 1.2 World Battery-electric Load-Haul-Dump (LHD) Supply & Forecast
 - 1.2.1 World Battery-electric Load-Haul-Dump (LHD) Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Battery-electric Load-Haul-Dump (LHD) Production (2021-2032)
 - 1.2.3 World Battery-electric Load-Haul-Dump (LHD) Pricing Trends (2021-2032)
- 1.3 World Battery-electric Load-Haul-Dump (LHD) Production by Region (Based on Production Site)
 - 1.3.1 World Battery-electric Load-Haul-Dump (LHD) Production Value by Region (2021-2032)
 - 1.3.2 World Battery-electric Load-Haul-Dump (LHD) Production by Region (2021-2032)
 - 1.3.3 World Battery-electric Load-Haul-Dump (LHD) Average Price by Region (2021-2032)
 - 1.3.4 North America Battery-electric Load-Haul-Dump (LHD) Production (2021-2032)
 - 1.3.5 Europe Battery-electric Load-Haul-Dump (LHD) Production (2021-2032)
 - 1.3.6 China Battery-electric Load-Haul-Dump (LHD) Production (2021-2032)
 - 1.3.7 Japan Battery-electric Load-Haul-Dump (LHD) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Battery-electric Load-Haul-Dump (LHD) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Battery-electric Load-Haul-Dump (LHD) Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Battery-electric Load-Haul-Dump (LHD) Demand (2021-2032)
- 2.2 World Battery-electric Load-Haul-Dump (LHD) Consumption by Region
 - 2.2.1 World Battery-electric Load-Haul-Dump (LHD) Consumption by Region (2021-2026)
 - 2.2.2 World Battery-electric Load-Haul-Dump (LHD) Consumption Forecast by Region (2027-2032)
- 2.3 United States Battery-electric Load-Haul-Dump (LHD) Consumption (2021-2032)
- 2.4 China Battery-electric Load-Haul-Dump (LHD) Consumption (2021-2032)
- 2.5 Europe Battery-electric Load-Haul-Dump (LHD) Consumption (2021-2032)
- 2.6 Japan Battery-electric Load-Haul-Dump (LHD) Consumption (2021-2032)

- 2.7 South Korea Battery-electric Load-Haul-Dump (LHD) Consumption (2021-2032)
- 2.8 ASEAN Battery-electric Load-Haul-Dump (LHD) Consumption (2021-2032)
- 2.9 India Battery-electric Load-Haul-Dump (LHD) Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Battery-electric Load-Haul-Dump (LHD) Production Value by Manufacturer (2021-2026)
- 3.2 World Battery-electric Load-Haul-Dump (LHD) Production by Manufacturer (2021-2026)
- 3.3 World Battery-electric Load-Haul-Dump (LHD) Average Price by Manufacturer (2021-2026)
- 3.4 Battery-electric Load-Haul-Dump (LHD) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Battery-electric Load-Haul-Dump (LHD) Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Battery-electric Load-Haul-Dump (LHD) in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Battery-electric Load-Haul-Dump (LHD) in 2025
- 3.6 Battery-electric Load-Haul-Dump (LHD) Market: Overall Company Footprint Analysis
 - 3.6.1 Battery-electric Load-Haul-Dump (LHD) Market: Region Footprint
 - 3.6.2 Battery-electric Load-Haul-Dump (LHD) Market: Company Product Type Footprint
 - 3.6.3 Battery-electric Load-Haul-Dump (LHD) Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Battery-electric Load-Haul-Dump (LHD) Production Value Comparison
 - 4.1.1 United States VS China: Battery-electric Load-Haul-Dump (LHD) Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Battery-electric Load-Haul-Dump (LHD) Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Battery-electric Load-Haul-Dump (LHD) Production Comparison

4.2.1 United States VS China: Battery-electric Load-Haul-Dump (LHD) Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Battery-electric Load-Haul-Dump (LHD) Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Battery-electric Load-Haul-Dump (LHD) Consumption Comparison

4.3.1 United States VS China: Battery-electric Load-Haul-Dump (LHD) Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Battery-electric Load-Haul-Dump (LHD) Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Battery-electric Load-Haul-Dump (LHD) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Battery-electric Load-Haul-Dump (LHD) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Battery-electric Load-Haul-Dump (LHD) Production Value (2021-2026)

4.4.3 United States Based Manufacturers Battery-electric Load-Haul-Dump (LHD) Production (2021-2026)

4.5 China Based Battery-electric Load-Haul-Dump (LHD) Manufacturers and Market Share

4.5.1 China Based Battery-electric Load-Haul-Dump (LHD) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Battery-electric Load-Haul-Dump (LHD) Production Value (2021-2026)

4.5.3 China Based Manufacturers Battery-electric Load-Haul-Dump (LHD) Production (2021-2026)

4.6 Rest of World Based Battery-electric Load-Haul-Dump (LHD) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Battery-electric Load-Haul-Dump (LHD) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Battery-electric Load-Haul-Dump (LHD) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Battery-electric Load-Haul-Dump (LHD) Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Battery-electric Load-Haul-Dump (LHD) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 On-board Charging Type

5.2.2 Swappable Battery Type

5.2.3 Dynamic Charging Hybrid Type

5.3 Market Segment by Type

5.3.1 World Battery-electric Load-Haul-Dump (LHD) Production by Type (2021-2032)

5.3.2 World Battery-electric Load-Haul-Dump (LHD) Production Value by Type (2021-2032)

5.3.3 World Battery-electric Load-Haul-Dump (LHD) Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PAYLOAD CAPACITY CLASS

6.1 World Battery-electric Load-Haul-Dump (LHD) Market Size Overview by Payload Capacity Class: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Payload Capacity Class

6.2.1 Light-Duty Type (15 t)

6.3 Market Segment by Payload Capacity Class

6.3.1 World Battery-electric Load-Haul-Dump (LHD) Production by Payload Capacity Class (2021-2032)

6.3.2 World Battery-electric Load-Haul-Dump (LHD) Production Value by Payload Capacity Class (2021-2032)

6.3.3 World Battery-electric Load-Haul-Dump (LHD) Average Price by Payload Capacity Class (2021-2032)

7 MARKET ANALYSIS BY TUNNEL COMPATIBILITY

7.1 World Battery-electric Load-Haul-Dump (LHD) Market Size Overview by Tunnel Compatibility: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Tunnel Compatibility

7.2.1 Narrow-Vein Compact Type

7.2.2 Standard Underground Type

7.2.3 Large-Frame Production Type

7.3 Market Segment by Tunnel Compatibility

7.3.1 World Battery-electric Load-Haul-Dump (LHD) Production by Tunnel
Compatibility (2021-2032)

7.3.2 World Battery-electric Load-Haul-Dump (LHD) Production Value by Tunnel
Compatibility (2021-2032)

7.3.3 World Battery-electric Load-Haul-Dump (LHD) Average Price by Tunnel
Compatibility (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Battery-electric Load-Haul-Dump (LHD) Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Mine Production

8.2.2 Mine Development

8.2.3 Civil Tunneling

8.3 Market Segment by Application

8.3.1 World Battery-electric Load-Haul-Dump (LHD) Production by Application
(2021-2032)

8.3.2 World Battery-electric Load-Haul-Dump (LHD) Production Value by Application
(2021-2032)

8.3.3 World Battery-electric Load-Haul-Dump (LHD) Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Sandvik AB (Sweden)

9.1.1 Sandvik AB (Sweden) Details

9.1.2 Sandvik AB (Sweden) Major Business

9.1.3 Sandvik AB (Sweden) Battery-electric Load-Haul-Dump (LHD) Product and
Services

9.1.4 Sandvik AB (Sweden) Battery-electric Load-Haul-Dump (LHD) Production, Price,
Value, Gross Margin and Market Share (2021-2026)

9.1.5 Sandvik AB (Sweden) Recent Developments/Updates

9.1.6 Sandvik AB (Sweden) Competitive Strengths & Weaknesses

9.2 Epiroc AB (Sweden)

9.2.1 Epiroc AB (Sweden) Details

9.2.2 Epiroc AB (Sweden) Major Business

9.2.3 Epiroc AB (Sweden) Battery-electric Load-Haul-Dump (LHD) Product and
Services

9.2.4 Epiroc AB (Sweden) Battery-electric Load-Haul-Dump (LHD) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Epiroc AB (Sweden) Recent Developments/Updates

9.2.6 Epiroc AB (Sweden) Competitive Strengths & Weaknesses

9.3 Caterpillar Inc. (United States)

9.3.1 Caterpillar Inc. (United States) Details

9.3.2 Caterpillar Inc. (United States) Major Business

9.3.3 Caterpillar Inc. (United States) Battery-electric Load-Haul-Dump (LHD) Product and Services

9.3.4 Caterpillar Inc. (United States) Battery-electric Load-Haul-Dump (LHD) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Caterpillar Inc. (United States) Recent Developments/Updates

9.3.6 Caterpillar Inc. (United States) Competitive Strengths & Weaknesses

9.4 Komatsu Ltd. (Japan)

9.4.1 Komatsu Ltd. (Japan) Details

9.4.2 Komatsu Ltd. (Japan) Major Business

9.4.3 Komatsu Ltd. (Japan) Battery-electric Load-Haul-Dump (LHD) Product and Services

9.4.4 Komatsu Ltd. (Japan) Battery-electric Load-Haul-Dump (LHD) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Komatsu Ltd. (Japan) Recent Developments/Updates

9.4.6 Komatsu Ltd. (Japan) Competitive Strengths & Weaknesses

9.5 GHH Fahrzeuge GmbH (Germany)

9.5.1 GHH Fahrzeuge GmbH (Germany) Details

9.5.2 GHH Fahrzeuge GmbH (Germany) Major Business

9.5.3 GHH Fahrzeuge GmbH (Germany) Battery-electric Load-Haul-Dump (LHD) Product and Services

9.5.4 GHH Fahrzeuge GmbH (Germany) Battery-electric Load-Haul-Dump (LHD) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 GHH Fahrzeuge GmbH (Germany) Recent Developments/Updates

9.5.6 GHH Fahrzeuge GmbH (Germany) Competitive Strengths & Weaknesses

9.6 MacLean Engineering & Marketing Co. Limited (Canada)

9.6.1 MacLean Engineering & Marketing Co. Limited (Canada) Details

9.6.2 MacLean Engineering & Marketing Co. Limited (Canada) Major Business

9.6.3 MacLean Engineering & Marketing Co. Limited (Canada) Battery-electric Load-Haul-Dump (LHD) Product and Services

9.6.4 MacLean Engineering & Marketing Co. Limited (Canada) Battery-electric Load-Haul-Dump (LHD) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 MacLean Engineering & Marketing Co. Limited (Canada) Recent Developments/Updates

9.6.6 MacLean Engineering & Marketing Co. Limited (Canada) Competitive Strengths & Weaknesses

9.7 Normet Group Oy (Finland)

9.7.1 Normet Group Oy (Finland) Details

9.7.2 Normet Group Oy (Finland) Major Business

9.7.3 Normet Group Oy (Finland) Battery-electric Load-Haul-Dump (LHD) Product and Services

9.7.4 Normet Group Oy (Finland) Battery-electric Load-Haul-Dump (LHD) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Normet Group Oy (Finland) Recent Developments/Updates

9.7.6 Normet Group Oy (Finland) Competitive Strengths & Weaknesses

9.8 Aramine SAS (France)

9.8.1 Aramine SAS (France) Details

9.8.2 Aramine SAS (France) Major Business

9.8.3 Aramine SAS (France) Battery-electric Load-Haul-Dump (LHD) Product and Services

9.8.4 Aramine SAS (France) Battery-electric Load-Haul-Dump (LHD) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Aramine SAS (France) Recent Developments/Updates

9.8.6 Aramine SAS (France) Competitive Strengths & Weaknesses

9.9 RDH Mining Equipment (United States)

9.9.1 RDH Mining Equipment (United States) Details

9.9.2 RDH Mining Equipment (United States) Major Business

9.9.3 RDH Mining Equipment (United States) Battery-electric Load-Haul-Dump (LHD) Product and Services

9.9.4 RDH Mining Equipment (United States) Battery-electric Load-Haul-Dump (LHD) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 RDH Mining Equipment (United States) Recent Developments/Updates

9.9.6 RDH Mining Equipment (United States) Competitive Strengths & Weaknesses

9.10 Schopf Maschinenbau GmbH (Germany)

9.10.1 Schopf Maschinenbau GmbH (Germany) Details

9.10.2 Schopf Maschinenbau GmbH (Germany) Major Business

9.10.3 Schopf Maschinenbau GmbH (Germany) Battery-electric Load-Haul-Dump (LHD) Product and Services

9.10.4 Schopf Maschinenbau GmbH (Germany) Battery-electric Load-Haul-Dump (LHD) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Schopf Maschinenbau GmbH (Germany) Recent Developments/Updates

- 9.10.6 Schopf Maschinenbau GmbH (Germany) Competitive Strengths & Weaknesses
- 9.11 Kovatera Inc. (United States)
 - 9.11.1 Kovatera Inc. (United States) Details
 - 9.11.2 Kovatera Inc. (United States) Major Business
 - 9.11.3 Kovatera Inc. (United States) Battery-electric Load-Haul-Dump (LHD) Product and Services
 - 9.11.4 Kovatera Inc. (United States) Battery-electric Load-Haul-Dump (LHD) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Kovatera Inc. (United States) Recent Developments/Updates
 - 9.11.6 Kovatera Inc. (United States) Competitive Strengths & Weaknesses
- 9.12 Getman Corporation (United States)
 - 9.12.1 Getman Corporation (United States) Details
 - 9.12.2 Getman Corporation (United States) Major Business
 - 9.12.3 Getman Corporation (United States) Battery-electric Load-Haul-Dump (LHD) Product and Services
 - 9.12.4 Getman Corporation (United States) Battery-electric Load-Haul-Dump (LHD) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Getman Corporation (United States) Recent Developments/Updates
 - 9.12.6 Getman Corporation (United States) Competitive Strengths & Weaknesses
- 9.13 Volvo Construction Equipment AB (Sweden)
 - 9.13.1 Volvo Construction Equipment AB (Sweden) Details
 - 9.13.2 Volvo Construction Equipment AB (Sweden) Major Business
 - 9.13.3 Volvo Construction Equipment AB (Sweden) Battery-electric Load-Haul-Dump (LHD) Product and Services
 - 9.13.4 Volvo Construction Equipment AB (Sweden) Battery-electric Load-Haul-Dump (LHD) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Volvo Construction Equipment AB (Sweden) Recent Developments/Updates
 - 9.13.6 Volvo Construction Equipment AB (Sweden) Competitive Strengths & Weaknesses
- 9.14 XCMG Group (China)
 - 9.14.1 XCMG Group (China) Details
 - 9.14.2 XCMG Group (China) Major Business
 - 9.14.3 XCMG Group (China) Battery-electric Load-Haul-Dump (LHD) Product and Services
 - 9.14.4 XCMG Group (China) Battery-electric Load-Haul-Dump (LHD) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 XCMG Group (China) Recent Developments/Updates
 - 9.14.6 XCMG Group (China) Competitive Strengths & Weaknesses
- 9.15 China Coal Technology & Engineering Group (China)

- 9.15.1 China Coal Technology & Engineering Group (China) Details
- 9.15.2 China Coal Technology & Engineering Group (China) Major Business
- 9.15.3 China Coal Technology & Engineering Group (China) Battery-electric Load-Haul-Dump (LHD) Product and Services
- 9.15.4 China Coal Technology & Engineering Group (China) Battery-electric Load-Haul-Dump (LHD) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 China Coal Technology & Engineering Group (China) Recent Developments/Updates
- 9.15.6 China Coal Technology & Engineering Group (China) Competitive Strengths & Weaknesses
- 9.16 Jinzhou Mining Machinery Group (China)
 - 9.16.1 Jinzhou Mining Machinery Group (China) Details
 - 9.16.2 Jinzhou Mining Machinery Group (China) Major Business
 - 9.16.3 Jinzhou Mining Machinery Group (China) Battery-electric Load-Haul-Dump (LHD) Product and Services
 - 9.16.4 Jinzhou Mining Machinery Group (China) Battery-electric Load-Haul-Dump (LHD) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Jinzhou Mining Machinery Group (China) Recent Developments/Updates
 - 9.16.6 Jinzhou Mining Machinery Group (China) Competitive Strengths & Weaknesses
- 9.17 Fambition Heavy Machinery Co., Ltd. (China)
 - 9.17.1 Fambition Heavy Machinery Co., Ltd. (China) Details
 - 9.17.2 Fambition Heavy Machinery Co., Ltd. (China) Major Business
 - 9.17.3 Fambition Heavy Machinery Co., Ltd. (China) Battery-electric Load-Haul-Dump (LHD) Product and Services
 - 9.17.4 Fambition Heavy Machinery Co., Ltd. (China) Battery-electric Load-Haul-Dump (LHD) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Fambition Heavy Machinery Co., Ltd. (China) Recent Developments/Updates
 - 9.17.6 Fambition Heavy Machinery Co., Ltd. (China) Competitive Strengths & Weaknesses
- 9.18 Resemin S.A. (Chile)
 - 9.18.1 Resemin S.A. (Chile) Details
 - 9.18.2 Resemin S.A. (Chile) Major Business
 - 9.18.3 Resemin S.A. (Chile) Battery-electric Load-Haul-Dump (LHD) Product and Services
 - 9.18.4 Resemin S.A. (Chile) Battery-electric Load-Haul-Dump (LHD) Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Resemin S.A. (Chile) Recent Developments/Updates
 - 9.18.6 Resemin S.A. (Chile) Competitive Strengths & Weaknesses

9.19 Aramine (France)

9.19.1 Aramine (France) Details

9.19.2 Aramine (France) Major Business

9.19.3 Aramine (France) Battery-electric Load-Haul-Dump (LHD) Product and Services

9.19.4 Aramine (France) Battery-electric Load-Haul-Dump (LHD) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Aramine (France) Recent Developments/Updates

9.19.6 Aramine (France) Competitive Strengths & Weaknesses

9.20 Elphinstone Group (Australia)

9.20.1 Elphinstone Group (Australia) Details

9.20.2 Elphinstone Group (Australia) Major Business

9.20.3 Elphinstone Group (Australia) Battery-electric Load-Haul-Dump (LHD) Product and Services

9.20.4 Elphinstone Group (Australia) Battery-electric Load-Haul-Dump (LHD) Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Elphinstone Group (Australia) Recent Developments/Updates

9.20.6 Elphinstone Group (Australia) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Battery-electric Load-Haul-Dump (LHD) Industry Chain

10.2 Battery-electric Load-Haul-Dump (LHD) Upstream Analysis

10.2.1 Battery-electric Load-Haul-Dump (LHD) Core Raw Materials

10.2.2 Main Manufacturers of Battery-electric Load-Haul-Dump (LHD) Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Battery-electric Load-Haul-Dump (LHD) Production Mode

10.6 Battery-electric Load-Haul-Dump (LHD) Procurement Model

10.7 Battery-electric Load-Haul-Dump (LHD) Industry Sales Model and Sales Channels

10.7.1 Battery-electric Load-Haul-Dump (LHD) Sales Model

10.7.2 Battery-electric Load-Haul-Dump (LHD) Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Drilling & Tapping Equipment Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Drilling & Tapping Equipment Production Value by Region (2021-2026) & (USD Million)

Table 3. World Drilling & Tapping Equipment Production Value by Region (2027-2032) & (USD Million)

Table 4. World Drilling & Tapping Equipment Production Value Market Share by Region (2021-2026)

Table 5. World Drilling & Tapping Equipment Production Value Market Share by Region (2027-2032)

Table 6. World Drilling & Tapping Equipment Production by Region (2021-2026) & (K Units)

Table 7. World Drilling & Tapping Equipment Production by Region (2027-2032) & (K Units)

Table 8. World Drilling & Tapping Equipment Production Market Share by Region (2021-2026)

Table 9. World Drilling & Tapping Equipment Production Market Share by Region (2027-2032)

Table 10. World Drilling & Tapping Equipment Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Drilling & Tapping Equipment Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Drilling & Tapping Equipment Major Market Trends

Table 13. World Drilling & Tapping Equipment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Drilling & Tapping Equipment Consumption by Region (2021-2026) & (K Units)

Table 15. World Drilling & Tapping Equipment Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Drilling & Tapping Equipment Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Drilling & Tapping Equipment Producers in 2025

Table 18. World Drilling & Tapping Equipment Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Drilling & Tapping Equipment Producers in 2025

Table 20. World Drilling & Tapping Equipment Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Drilling & Tapping Equipment Company Evaluation Quadrant

Table 22. World Drilling & Tapping Equipment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Drilling & Tapping Equipment Production Site of Key Manufacturer

Table 24. Drilling & Tapping Equipment Market: Company Product Type Footprint

Table 25. Drilling & Tapping Equipment Market: Company Product Application Footprint

Table 26. Drilling & Tapping Equipment Competitive Factors

Table 27. Drilling & Tapping Equipment New Entrant and Capacity Expansion Plans

Table 28. Drilling & Tapping Equipment Mergers & Acquisitions Activity

Table 29. United States VS China Drilling & Tapping Equipment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Drilling & Tapping Equipment Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Drilling & Tapping Equipment Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Drilling & Tapping Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Drilling & Tapping Equipment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Drilling & Tapping Equipment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Drilling & Tapping Equipment Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Drilling & Tapping Equipment Production Market Share (2021-2026)

Table 37. China Based Drilling & Tapping Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Drilling & Tapping Equipment Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Drilling & Tapping Equipment Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Drilling & Tapping Equipment Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Drilling & Tapping Equipment Production Market

Share (2021-2026)

Table 42. Rest of World Based Drilling & Tapping Equipment Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Drilling & Tapping Equipment Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Drilling & Tapping Equipment Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Drilling & Tapping Equipment Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Drilling & Tapping Equipment Production Market Share (2021-2026)

Table 47. World Drilling & Tapping Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Drilling & Tapping Equipment Production by Type (2021-2026) & (K Units)

Table 49. World Drilling & Tapping Equipment Production by Type (2027-2032) & (K Units)

Table 50. World Drilling & Tapping Equipment Production Value by Type (2021-2026) & (USD Million)

Table 51. World Drilling & Tapping Equipment Production Value by Type (2027-2032) & (USD Million)

Table 52. World Drilling & Tapping Equipment Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Drilling & Tapping Equipment Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Drilling & Tapping Equipment Production Value by Control Mode, (USD Million), 2021 & 2025 & 2032

Table 55. World Drilling & Tapping Equipment Production by Control Mode (2021-2026) & (K Units)

Table 56. World Drilling & Tapping Equipment Production by Control Mode (2027-2032) & (K Units)

Table 57. World Drilling & Tapping Equipment Production Value by Control Mode (2021-2026) & (USD Million)

Table 58. World Drilling & Tapping Equipment Production Value by Control Mode (2027-2032) & (USD Million)

Table 59. World Drilling & Tapping Equipment Average Price by Control Mode (2021-2026) & (K US\$/Unit)

Table 60. World Drilling & Tapping Equipment Average Price by Control Mode (2027-2032) & (K US\$/Unit)

Table 61. World Drilling & Tapping Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Drilling & Tapping Equipment Production by Application (2021-2026) & (K Units)

Table 63. World Drilling & Tapping Equipment Production by Application (2027-2032) & (K Units)

Table 64. World Drilling & Tapping Equipment Production Value by Application (2021-2026) & (USD Million)

Table 65. World Drilling & Tapping Equipment Production Value by Application (2027-2032) & (USD Million)

Table 66. World Drilling & Tapping Equipment Average Price by Application (2021-2026) & (K US\$/Unit)

Table 67. World Drilling & Tapping Equipment Average Price by Application (2027-2032) & (K US\$/Unit)

Table 68. DMG MORI Basic Information, Manufacturing Base and Competitors

Table 69. DMG MORI Major Business

Table 70. DMG MORI Drilling & Tapping Equipment Product and Services

Table 71. DMG MORI Drilling & Tapping Equipment Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. DMG MORI Recent Developments/Updates

Table 73. DMG MORI Competitive Strengths & Weaknesses

Table 74. Makino Basic Information, Manufacturing Base and Competitors

Table 75. Makino Major Business

Table 76. Makino Drilling & Tapping Equipment Product and Services

Table 77. Makino Drilling & Tapping Equipment Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Makino Recent Developments/Updates

Table 79. Makino Competitive Strengths & Weaknesses

Table 80. Okuma Basic Information, Manufacturing Base and Competitors

Table 81. Okuma Major Business

Table 82. Okuma Drilling & Tapping Equipment Product and Services

Table 83. Okuma Drilling & Tapping Equipment Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Okuma Recent Developments/Updates

Table 85. Okuma Competitive Strengths & Weaknesses

Table 86. Mazak (Yamazaki Mazak) Basic Information, Manufacturing Base and

Competitors

Table 87. Mazak (Yamazaki Mazak) Major Business

Table 88. Mazak (Yamazaki Mazak) Drilling & Tapping Equipment Product and Services

Table 89. Mazak (Yamazaki Mazak) Drilling & Tapping Equipment Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Mazak (Yamazaki Mazak) Recent Developments/Updates

Table 91. Mazak (Yamazaki Mazak) Competitive Strengths & Weaknesses

Table 92. Haas Automation Basic Information, Manufacturing Base and Competitors

Table 93. Haas Automation Major Business

Table 94. Haas Automation Drilling & Tapping Equipment Product and Services

Table 95. Haas Automation Drilling & Tapping Equipment Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Haas Automation Recent Developments/Updates

Table 97. Haas Automation Competitive Strengths & Weaknesses

Table 98. Brother Industries Basic Information, Manufacturing Base and Competitors

Table 99. Brother Industries Major Business

Table 100. Brother Industries Drilling & Tapping Equipment Product and Services

Table 101. Brother Industries Drilling & Tapping Equipment Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Brother Industries Recent Developments/Updates

Table 103. Brother Industries Competitive Strengths & Weaknesses

Table 104. DN Solutions Basic Information, Manufacturing Base and Competitors

Table 105. DN Solutions Major Business

Table 106. DN Solutions Drilling & Tapping Equipment Product and Services

Table 107. DN Solutions Drilling & Tapping Equipment Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. DN Solutions Recent Developments/Updates

Table 109. DN Solutions Competitive Strengths & Weaknesses

Table 110. Hurco Companies Basic Information, Manufacturing Base and Competitors

Table 111. Hurco Companies Major Business

Table 112. Hurco Companies Drilling & Tapping Equipment Product and Services

Table 113. Hurco Companies Drilling & Tapping Equipment Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Hurco Companies Recent Developments/Updates

- Table 115. Hurco Companies Competitive Strengths & Weaknesses
- Table 116. CHIRON Group Basic Information, Manufacturing Base and Competitors
- Table 117. CHIRON Group Major Business
- Table 118. CHIRON Group Drilling & Tapping Equipment Product and Services
- Table 119. CHIRON Group Drilling & Tapping Equipment Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. CHIRON Group Recent Developments/Updates
- Table 121. CHIRON Group Competitive Strengths & Weaknesses
- Table 122. GF Machining Solutions Basic Information, Manufacturing Base and Competitors
- Table 123. GF Machining Solutions Major Business
- Table 124. GF Machining Solutions Drilling & Tapping Equipment Product and Services
- Table 125. GF Machining Solutions Drilling & Tapping Equipment Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. GF Machining Solutions Recent Developments/Updates
- Table 127. GF Machining Solutions Competitive Strengths & Weaknesses
- Table 128. Nidec Machine Tool Basic Information, Manufacturing Base and Competitors
- Table 129. Nidec Machine Tool Major Business
- Table 130. Nidec Machine Tool Drilling & Tapping Equipment Product and Services
- Table 131. Nidec Machine Tool Drilling & Tapping Equipment Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Nidec Machine Tool Recent Developments/Updates
- Table 133. Nidec Machine Tool Competitive Strengths & Weaknesses
- Table 134. Roders TEC Basic Information, Manufacturing Base and Competitors
- Table 135. Roders TEC Major Business
- Table 136. Roders TEC Drilling & Tapping Equipment Product and Services
- Table 137. Roders TEC Drilling & Tapping Equipment Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Roders TEC Recent Developments/Updates
- Table 139. Roders TEC Competitive Strengths & Weaknesses
- Table 140. Feeler Basic Information, Manufacturing Base and Competitors
- Table 141. Feeler Major Business
- Table 142. Feeler Drilling & Tapping Equipment Product and Services
- Table 143. Feeler Drilling & Tapping Equipment Production (K Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 144. Feeler Recent Developments/Updates

Table 145. Feeler Competitive Strengths & Weaknesses

Table 146. Global Key Players of Drilling & Tapping Equipment Upstream (Raw Materials)

Table 147. Global Drilling & Tapping Equipment Typical Customers

Table 148. Drilling & Tapping Equipment Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Drilling & Tapping Equipment Picture

Figure 2. World Drilling & Tapping Equipment Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Drilling & Tapping Equipment Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Drilling & Tapping Equipment Production (2021-2032) & (K Units)

Figure 5. World Drilling & Tapping Equipment Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Drilling & Tapping Equipment Production Value Market Share by Region (2021-2032)

Figure 7. World Drilling & Tapping Equipment Production Market Share by Region (2021-2032)

Figure 8. North America Drilling & Tapping Equipment Production (2021-2032) & (K Units)

Figure 9. Europe Drilling & Tapping Equipment Production (2021-2032) & (K Units)

Figure 10. China Drilling & Tapping Equipment Production (2021-2032) & (K Units)

Figure 11. Japan Drilling & Tapping Equipment Production (2021-2032) & (K Units)

Figure 12. Drilling & Tapping Equipment Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Drilling & Tapping Equipment Consumption (2021-2032) & (K Units)

Figure 15. World Drilling & Tapping Equipment Consumption Market Share by Region (2021-2032)

Figure 16. United States Drilling & Tapping Equipment Consumption (2021-2032) & (K Units)

Figure 17. China Drilling & Tapping Equipment Consumption (2021-2032) & (K Units)

Figure 18. Europe Drilling & Tapping Equipment Consumption (2021-2032) & (K Units)

Figure 19. Japan Drilling & Tapping Equipment Consumption (2021-2032) & (K Units)

Figure 20. South Korea Drilling & Tapping Equipment Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Drilling & Tapping Equipment Consumption (2021-2032) & (K Units)

Figure 22. India Drilling & Tapping Equipment Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Drilling & Tapping Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Drilling & Tapping Equipment Markets in 2025

- Figure 25. Global Four-firm Concentration Ratios (CR8) for Drilling & Tapping Equipment Markets in 2025
- Figure 26. United States VS China: Drilling & Tapping Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Drilling & Tapping Equipment Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Drilling & Tapping Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Drilling & Tapping Equipment Production Market Share 2025
- Figure 30. China Based Manufacturers Drilling & Tapping Equipment Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Drilling & Tapping Equipment Production Market Share 2025
- Figure 32. World Drilling & Tapping Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Drilling & Tapping Equipment Production Value Market Share by Type in 2025
- Figure 34. Drilling Machine
- Figure 35. Tapping Machine
- Figure 36. Drilling & Tapping Center
- Figure 37. World Drilling & Tapping Equipment Production Market Share by Type (2021-2032)
- Figure 38. World Drilling & Tapping Equipment Production Value Market Share by Type (2021-2032)
- Figure 39. World Drilling & Tapping Equipment Average Price by Type (2021-2032) & (K US\$/Unit)
- Figure 40. World Drilling & Tapping Equipment Production Value by Control Mode, (USD Million), 2021 & 2025 & 2032
- Figure 41. World Drilling & Tapping Equipment Production Value Market Share by Control Mode in 2025
- Figure 42. Manual / Conventional Equipment
- Figure 43. CNC Drilling & Tapping Equipment
- Figure 44. World Drilling & Tapping Equipment Production Market Share by Control Mode (2021-2032)
- Figure 45. World Drilling & Tapping Equipment Production Value Market Share by Control Mode (2021-2032)
- Figure 46. World Drilling & Tapping Equipment Average Price by Control Mode (2021-2032) & (K US\$/Unit)

Figure 47. World Drilling & Tapping Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Drilling & Tapping Equipment Production Value Market Share by Application in 2025

Figure 49. Mechanical Manufacturing

Figure 50. Automotive

Figure 51. Electronics & Semiconductor Equipment

Figure 52. Mold & Tooling

Figure 53. Aerospace

Figure 54. Others

Figure 55. World Drilling & Tapping Equipment Production Market Share by Application (2021-2032)

Figure 56. World Drilling & Tapping Equipment Production Value Market Share by Application (2021-2032)

Figure 57. World Drilling & Tapping Equipment Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 58. Drilling & Tapping Equipment Industry Chain

Figure 59. Drilling & Tapping Equipment Procurement Model

Figure 60. Drilling & Tapping Equipment Sales Model

Figure 61. Drilling & Tapping Equipment Sales Channels, Direct Sales, and Distribution

Figure 62. Methodology

Figure 63. Research Process and Data Source

I would like to order

Product name: Global Drilling & Tapping Equipment Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G8E0F93724D9EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8E0F93724D9EN.html>