

# Global Drilling Starch Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Drilling Starch market size is expected to reach \$ 197 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Drilling Starch is a starch-based drilling-fluid additive used mainly to reduce filtrate loss, stabilize water-based mud rheology, improve filter-cake quality and protect permeable formations during drilling, drill-in, completion and workover operations. Drilling Starch is a relatively low-cost, biodegradable and field-proven alternative to many synthetic filtration-control polymers in freshwater, seawater, brine and selected high-temperature mud systems. The Drilling Starch market includes API-grade starch, pregelatinized starch, carboxymethyl starch, crosslinked starch, high-temperature starch, reservoir starch and specialty modified starch blends supplied as dry powders or granules.

The upstream supply chain of Drilling Starch is based on corn, tapioca, potato, wheat or mixed native starch, followed by gelatinization, etherification, carboxymethylation, crosslinking, drying, milling, sieving, biocide stabilization, quality testing and bagging. Producers must control moisture, particle size, salt tolerance, viscosity contribution, fermentation stability, thermal stability and API/ISO filtration performance. The downstream customers are oilfield service companies, drilling-fluid contractors, national oil companies, offshore drilling operators, geothermal drillers, HDD contractors, water-well drilling contractors and specialized mud-system distributors. Procurement is typically made through annual framework agreements, consignment or vendor-managed inventory contracts, public tenders, qualified-supplier lists, project-based call-off orders and repeated spot purchases. Large oilfield customers normally require technical datasheets, API/ISO test results, quality-system certificates, batch traceability, plant evidence, delivery history and rapid replenishment capability. A reasonable normalized gross margin estimate for dedicated drilling-starch producers is about

24.5%, supported by formulation know-how, API/ISO testing capability, customer qualification cycles, logistics reliability and the need to balance filtration control with low viscosity impact.

In the current market, global production is around 221,000 Metric Ton, with an average selling price of about 683 USD per Metric Ton EXW basis. Top 5 suppliers control approximately 26 percent of global revenue CR5, reflecting a fragmented market rather than a highly consolidated specialty-chemical structure. Demand is centered in China, the Middle East, North America, India-linked export supply, Southeast Asia, Latin America and selected African drilling basins. China has become a particularly visible demand and supply anchor because offshore drilling-fluid tenders disclose large-volume purchases of modified starch and high-temperature modified starch with explicit production-manufacturer requirements. India is the most visible export-oriented supplier cluster, while the Middle East combines strong demand with local manufacturing investment. Over 2026–2032, growth should be moderate and mainly tied to oil and gas drilling activity, HPHT and brine-tolerant drilling programs, geothermal development, environmental pressure to replace less biodegradable additives, and cost pressure on mud formulations. The main bottlenecks are not basic starch availability, but stable high-temperature performance, fermentation resistance, low-viscosity control, customer qualification, batch consistency, field logistics and the ability to document manufacturing status rather than acting as a trader.

This report studies the global Drilling Starch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Drilling Starch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Drilling Starch that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Drilling Starch total production and demand, 2021-2032, (Tons)

Global Drilling Starch total production value, 2021-2032, (USD Million)

Global Drilling Starch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Drilling Starch consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Drilling Starch domestic production, consumption, key domestic manufacturers and share

Global Drilling Starch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Drilling Starch production by Thermal Service, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Drilling Starch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Drilling Starch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Haytak FZE, Gumpro Drilling Fluids, SPAC Group, Santosh Starch Products Limited, Global Drilling Fluids and Chemical, SDF Oilchems, Catalyst Drillchem, Proec Energy, Duynie, Southern Hydrocarbons, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Drilling Starch market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Thermal Service, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Drilling Starch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Drilling Starch Market, Segmentation by Thermal Service:

Low Temperature Starch

High Temperature Starch

Global Drilling Starch Market, Segmentation by Primary Modification:

Pregelatinized Starch

Carboxymethyl Starch

Other

Global Drilling Starch Market, Segmentation by Fluid Compatibility:

Freshwater Mud Starch

Saltwater Mud Starch

Divalent Brine Starch

Saturated Brine Starch

Broad Spectrum Water Based Starch

Other

### Global Drilling Starch Market, Segmentation by Feedstock:

Corn Starch Based

Potato Starch Based

Tapioca Starch Based

Mixed Starch Based

### Global Drilling Starch Market, Segmentation by Application:

Onshore Drilling

Offshore Drilling

Others

### Companies Profiled:

Haytak FZE

Gumpro Drilling Fluids

SPAC Group

Santosh Starch Products Limited

Global Drilling Fluids and Chemical

SDF Oilchems

Catalyst Drillchem

Proec Energy

Duynie

Southern Hydrocarbons

Gulf Starch Plant

Polymers Oil & Gas Factory

H&K Drilling

Bluecraft Agro

Visco Starch

Madhu Hydrocolloids

Jiahe Energy Saving Material

Key Questions Answered:

1. How big is the global Drilling Starch market?
2. What is the demand of the global Drilling Starch market?
3. What is the year over year growth of the global Drilling Starch market?
4. What is the production and production value of the global Drilling Starch market?
5. Who are the key producers in the global Drilling Starch market?
6. What are the growth factors driving the market demand?

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