

# Global Drilling Mud Treatment Agent Supply, Demand and Key Producers, 2023-2029

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## Abstracts

The global Drilling Mud Treatment Agent market size is expected to reach \$ million by 2029, rising at a market growth of % CAGR during the forecast period (2023-2029).

In order to maintain the excellent and stable properties of the mud to meet the needs of the drilling process, treatment agents (additives) must be added to various muds (water-based, oil-based), especially in complex formations (such as collapsed formations, salt-gypsum formations) for deep drilling or horizontal drilling, various treatments are required. There are as many as 2,520 brands of mud treatment agents on the market, but in fact there are about 100 to 200 types of chemicals contained in them. Divided into 16 categories according to the product use, such as viscosifiers, fluid loss reducers, corrosion inhibitors, dilution and dispersants, plugging agents, emulsifiers, shale control agents, etc. In the late 1960s, the application of organic flocculant (polyacrylamide) and selective flocculant (vinyl acetate and maleic anhydride copolymer) developed a non-dispersible mud system and achieved excellent results. For example: in western Canada, the application of this flocculant increased the drilling footage by 56%, the working time of the drill bit by 45%, and the mechanical footage increased by 12%; China began to promote the non-dispersible mud system in 1974, which increased the drilling speed on average 20%. In order to drill deep wells of 7km (bottom hole temperature above 200°C) and geothermal wells (250°C), a compound of resin and lignite, styrene maleic anhydride copolymer, specially synthesized high temperature and salt resistant polymers. The use of drilling mud treatment agents has accumulated a lot of experience. For low-permeability oil wells, inorganic salts such as calcium bromide, zinc bromide, and zinc chloride can be used to prepare completion fluids with high relative density (up to 2.0 or more) and no solids, can increase oil production exponentially; use foaming agent to make ultra-light mud, which can liberate low-pressure oil and gas layers and eliminate lost circulation; use imidazoline corrosion

inhibitor and polyoxymethylene fungicide to reduce corrosion loss and prolong drilling tool life; using graphite, oil, hard asphalt and other lubricants can reduce mud bag sticking accidents; using emulsified mud can overcome drilling difficulties in complex formations; using anti-pollution polymers can enable drilling tools to drill into large sections of salt layers; Thickeners (polyacrylamide, hydroxyethyl cellulose, biopolymers) and thinner dispersants (lignite, lignin sulfonates, phosphates) can adjust the flow pattern. Treatments are required to reduce fluid loss, stabilize shale and prevent damage to formations. Hydrogen sulfide is a poisonous gas. Adding sponge iron to the mud can not only be used as an indicator of hydrogen sulfide, but also can quantitatively remove hydrogen sulfide to prevent corrosion and human poisoning caused by it.

This report studies the global Drilling Mud Treatment Agent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Drilling Mud Treatment Agent, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Drilling Mud Treatment Agent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Drilling Mud Treatment Agent total production and demand, 2018-2029, (Tons)

Global Drilling Mud Treatment Agent total production value, 2018-2029, (USD Million)

Global Drilling Mud Treatment Agent production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Tons)

Global Drilling Mud Treatment Agent consumption by region & country, CAGR, 2018-2029 & (Tons)

U.S. VS China: Drilling Mud Treatment Agent domestic production, consumption, key domestic manufacturers and share

Global Drilling Mud Treatment Agent production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Tons)

Global Drilling Mud Treatment Agent production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Tons)

Global Drilling Mud Treatment Agent production by Application production, value, CAGR, 2018-2029, (USD Million) & (Tons)

This reports profiles key players in the global Drilling Mud Treatment Agent market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SNF, Croda, Schlumberger (SLB), Lubrizol, Halliburton, Synthomer, Ashland, Chevron Phillips Chemical and Flotek Chemistry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Drilling Mud Treatment Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Drilling Mud Treatment Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Drilling Mud Treatment Agent Market, Segmentation by Type

Oil Based

Water Based

### Global Drilling Mud Treatment Agent Market, Segmentation by Application

Onshore Drilling

Offshore Drilling

### Companies Profiled:

SNF

Croda

Schlumberger(SLB)

Lubrizol

Halliburton

Synthomer

Ashland

Chevron Phillips Chemical

Flotek Chemistry

Oleon NV

Prime Eco Group

Baker Hughes

OMNOVA Solutions

Baroid

### Key Questions Answered

1. How big is the global Drilling Mud Treatment Agent market?
2. What is the demand of the global Drilling Mud Treatment Agent market?
3. What is the year over year growth of the global Drilling Mud Treatment Agent market?
4. What is the production and production value of the global Drilling Mud Treatment Agent market?
5. Who are the key producers in the global Drilling Mud Treatment Agent market?
6. What are the growth factors driving the market demand?

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