

# Global Drilling Mud Treatment Agent Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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## Abstracts

According to our (Global Info Research) latest study, the global Drilling Mud Treatment Agent market size was valued at USD million in 2022 and is forecast to a readjusted size of USD million by 2029 with a CAGR of % during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

In order to maintain the excellent and stable properties of the mud to meet the needs of the drilling process, treatment agents (additives) must be added to various muds (water-based, oil-based), especially in complex formations (such as collapsed formations, salt-gypsum formations) for deep drilling or horizontal drilling, various treatments are required. There are as many as 2,520 brands of mud treatment agents on the market, but in fact there are about 100 to 200 types of chemicals contained in them. Divided into 16 categories according to the product use, such as viscosifiers, fluid loss reducers, corrosion inhibitors, dilution and dispersants, plugging agents, emulsifiers, shale control agents, etc. In the late 1960s, the application of organic flocculant (polyacrylamide) and selective flocculant (vinyl acetate and maleic anhydride copolymer) developed a non-dispersible mud system and achieved excellent results. For example: in western Canada, the application of this flocculant increased the drilling footage by 56%, the working time of the drill bit by 45%, and the mechanical footage increased by 12%; China began to promote the non-dispersible mud system in 1974, which increased the drilling speed on average 20%. In order to drill deep wells of 7km (bottom hole temperature above 200°C) and geothermal wells (250°C), a compound of resin and lignite, styrene maleic anhydride copolymer, specially synthesized high temperature and salt resistant polymers. The use of drilling mud treatment agents has accumulated a lot of experience. For low-permeability oil wells, inorganic salts such as calcium bromide, zinc bromide, and zinc chloride can be used to prepare completion fluids with high

relative density (up to 2.0 or more) and no solids, can increase oil production exponentially; use foaming agent to make ultra-light mud, which can liberate low-pressure oil and gas layers and eliminate lost circulation; use imidazoline corrosion inhibitor and polyoxymethylene fungicide to reduce corrosion loss and prolong drilling tool life; using graphite, oil, hard asphalt and other lubricants can reduce mud bag sticking accidents; using emulsified mud can overcome drilling difficulties in complex formations; using anti-pollution polymers can enable drilling tools to drill into large sections of salt layers; Thickeners (polyacrylamide, hydroxyethyl cellulose, biopolymers) and thinner dispersants (lignite, lignin sulfonates, phosphates) can adjust the flow pattern. Treatments are required to reduce fluid loss, stabilize shale and prevent damage to formations. Hydrogen sulfide is a poisonous gas. Adding sponge iron to the mud can not only be used as an indicator of hydrogen sulfide, but also can quantitatively remove hydrogen sulfide to prevent corrosion and human poisoning caused by it.

This report is a detailed and comprehensive analysis for global Drilling Mud Treatment Agent market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

#### Key Features:

Global Drilling Mud Treatment Agent market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2018-2029

Global Drilling Mud Treatment Agent market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2018-2029

Global Drilling Mud Treatment Agent market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2018-2029

Global Drilling Mud Treatment Agent market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Drilling Mud Treatment Agent

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Drilling Mud Treatment Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SNF, Croda, Schlumberger (SLB), Lubrizol and Halliburton, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

### Market Segmentation

Drilling Mud Treatment Agent market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Oil Based

Water Based

#### Market segment by Application

Onshore Drilling

Offshore Drilling

## Major players covered

SNF

Croda

Schlumberger(SLB)

Lubrizol

Halliburton

Synthomer

Ashland

Chevron Phillips Chemical

Flotek Chemistry

Oleon NV

Prime Eco Group

Baker Hughes

OMNOVA Solutions

Baroid

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Drilling Mud Treatment Agent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Drilling Mud Treatment Agent, with price, sales, revenue and global market share of Drilling Mud Treatment Agent from 2018 to 2023.

Chapter 3, the Drilling Mud Treatment Agent competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Drilling Mud Treatment Agent breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Drilling Mud Treatment Agent market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Drilling Mud Treatment Agent.

Chapter 14 and 15, to describe Drilling Mud Treatment Agent sales channel, distributors, customers, research findings and conclusion.

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