

Global Drilling Cutting Tools Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Drilling Cutting Tools market size is expected to reach \$ 7740 million by 2032, rising at a market growth of 2.7% CAGR during the forecast period (2026-2032).

Drilling Cutting Tools refer to cutting tools mounted on industrial processing equipment such as CNC machine tools, conventional drilling machines, magnetic drilling machines, deep-hole drilling machines, transfer machines, and automated drilling systems. Through rotary cutting and axial feed, these tools are used to create holes, enlarge holes, or machine specific hole geometries in metal and industrial material workpieces. In essence, they belong to the drilling category within metal cutting tools / holemaking tools, and are mainly used for hole machining of steel, cast iron, stainless steel, aluminum alloys, titanium alloys, high-temperature alloys, composite materials, and other industrial materials.

The prices of Drilling Cutting Tools for industrial holemaking applications vary significantly by product tier. Ordinary HSS drills are generally priced from single-digit RMB to around one hundred RMB per piece; steel plate drills and annular cutters are typically priced from several dozen to several hundred RMB per piece; solid carbide drills and high-performance coolant-through drills are usually priced from several hundred to over one thousand RMB per piece; while deep-hole drills, PCD drills, and non-standard combination drills are generally quoted on a project basis, with unit prices ranging from several thousand RMB to over ten thousand RMB per piece.

Drilling cutting tools represent a relatively stable segment within the broader cutting tools market, while undergoing ongoing structural upgrading. Compared with turning and milling tools, demand for drilling cutting tools is more closely tied to fundamental holemaking requirements in manufacturing, with broad applications across steel

structures, rail transit, shipbuilding, energy equipment, construction machinery, general machinery, automotive manufacturing, and aerospace.

The key change in this market is not merely volume expansion, but product mix upgrading. In steel structure fieldwork, large structural component drilling, and high-efficiency production lines, conventional twist drills face limitations such as high power requirements, lower processing efficiency, and relatively complex regrinding and maintenance. By contrast, annular drilling tools, based on core-cutting rather than full-material removal, offer lower power consumption and higher drilling efficiency, and are therefore increasingly replacing conventional drills in steel structures, bridges, shipbuilding, and rail transit applications. Meanwhile, solid carbide drills, coolant-through drills, exchangeable-tip drills, and indexable drills are improving holemaking accuracy, tool life, and cycle time in CNC machining applications, driving drilling cutting tools toward higher performance and higher unit value.

In terms of the competitive landscape, international players such as Sandvik, Kennametal, IMC, Mitsubishi Materials, and OSG still maintain advantages in advanced tool materials, coating technologies, and integrated machining solutions. Chinese manufacturers, meanwhile, are accelerating substitution in annular cutters, HSS drills, carbide drills, and selected CNC drilling tool categories.

This report studies the global Drilling Cutting Tools production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Drilling Cutting Tools and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Drilling Cutting Tools that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Drilling Cutting Tools total production and demand, 2021-2032, (M Units)

Global Drilling Cutting Tools total production value, 2021-2032, (USD Million)

Global Drilling Cutting Tools production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global Drilling Cutting Tools consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: Drilling Cutting Tools domestic production, consumption, key domestic manufacturers and share

Global Drilling Cutting Tools production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global Drilling Cutting Tools production by Materials, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global Drilling Cutting Tools production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global Drilling Cutting Tools market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Materials, Sandvik, OSG, Sumitomo Electric, Kyocera, IMC Group, Kennametal, ZCCCT, Nachi-Fujikoshi, YG-1, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Drilling Cutting Tools market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (USD/K Unit) by manufacturer, by Materials, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Drilling Cutting Tools Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Drilling Cutting Tools Market, Segmentation by Materials:

HSS Drilling Tools

Solid Carbide Drilling Tools

PCD / Diamond Drilling Tools

Other Advanced-material Drilling Tools

Global Drilling Cutting Tools Market, Segmentation by Structure:

Solid Drilling Tools / Solid Drills

Annular Cutters / Core Drills

Indexable Drills / Indexable Insert Drills

Exchangeable-tip Drills / Modular Drills

Special-purpose Drilling Tools

Global Drilling Cutting Tools Market, Segmentation by Application:

Automotive & Auto Parts

Aerospace & Defense

Shipbuilding & Offshore Equipment

Rail Transit

Energy Equipment

Construction Machinery & Heavy Equipment

General Machinery & Industrial Equipment

Medical Devices & Precision Components

Other Industrial Applications

Companies Profiled:

Mitsubishi Materials

Sandvik

OSG

Sumitomo Electric

Kyocera

IMC Group

Kennametal

ZCCCT

Nachi-Fujikoshi

YG-1

Ceratizit

Mapal

Korloy

Xiamen Golden Egret Special Alloy Co., Ltd

Tiangong

DIJET

LMT

Beijing Worldia Diamond Tools Co., Ltd

Harbin Measuring & Cutting Tool

OKE Carbide

EST Tools Co., Ltd

Zhuzhou Huarui Precision Cutting Tools.Co., Ltd

Zhejiang Xinxing Tools Co., Ltd

Guhring

Allied Machine & Engineering Corp

Key Questions Answered:

1. How big is the global Drilling Cutting Tools market?
2. What is the demand of the global Drilling Cutting Tools market?
3. What is the year over year growth of the global Drilling Cutting Tools market?
4. What is the production and production value of the global Drilling Cutting Tools market?
5. Who are the key producers in the global Drilling Cutting Tools market?
6. What are the growth factors driving the market demand?

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