

Global Drilling Crane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Drilling Crane market size was valued at US\$ 194 million in 2025 and is forecast to a readjusted size of US\$ 276 million by 2032 with a CAGR of 4.0% during review period.

In 2025, global drilling crane production reached approximately 15,200 units. A drilling crane is a type of specialized construction machinery that integrates both drilling and lifting functions. It is mainly used on construction sites for foundation drilling, pile foundation formation, and heavy lifting operations. The equipment is typically based on a crane platform and is equipped with a drilling system, enabling it to perform both vertical lifting and subsurface drilling functions. Its working principle involves a power system that drives the drill rod and drill bit to rotate or impact the ground, allowing it to penetrate soil or rock formations to create boreholes. At the same time, the lifting mechanism is used for equipment hoisting, drill tool installation, and material handling, enabling multi-functional coordinated operations. Drilling cranes are widely used in building construction, bridge engineering, foundation pile projects, geological exploration, and power engineering. They are especially suitable for foundation construction in complex geological conditions. Based on structure and operation mode, drilling cranes can be classified into crawler-type drilling cranes, truck-mounted drilling cranes, and rotary drilling cranes. With the development of intelligent construction machinery, these machines are increasingly evolving toward multifunctional integration, automated control, and high-precision construction capabilities.

The drilling crane market has maintained steady growth in recent years, driven by the continuous advancement of global infrastructure construction, accelerated urbanization, and the increasing number of large-scale engineering projects. As a multifunctional construction machine combining both drilling and lifting capabilities, drilling cranes have

significant application value in pile foundation construction, bridge engineering, energy projects, and geological exploration, effectively improving construction efficiency while reducing overall equipment operating costs. With the growing demand for high-speed railways, urban rail transit systems, wind power projects, and large-scale building foundation works, the market demand for drilling cranes with high load capacity, strong stability, and adaptability to complex geological conditions continues to rise. At the same time, increasing requirements from construction companies for equipment automation, construction precision, and operational safety are driving the industry toward greater intelligence and higher performance. Currently, the application of hydraulic control technology, intelligent monitoring systems, and automated operating platforms is becoming increasingly widespread, continuously improving drilling cranes in terms of construction efficiency, energy consumption control, and remote operation and maintenance management. In the future, with the promotion of green construction concepts and continued investment in large-scale infrastructure projects, the drilling crane market is expected to further develop toward larger-scale, intelligent, and multifunctionally integrated solutions.

This report is a detailed and comprehensive analysis for global Drilling Crane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Drilling Crane market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Drilling Crane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Drilling Crane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Drilling Crane market shares of main players, shipments in revenue (\$ Million),

sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Drilling Crane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Drilling Crane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XCMG, Sany, Zoomlion, Sunward, SEMW, Liebherr, Bauer, Epiroc, Comacchio, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Drilling Crane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Crawler Drilling Crane

Truck-mounted Drilling Crane

Wheeled Self-propelled Drilling Crane

Fixed-type Drilling Crane

Market segment by Rated Lifting Tonnage

Light-duty Drilling Crane (1–10 tons)

Medium-duty Drilling Crane (12–30 tons)

Heavy-duty Drilling Crane (35 tons and above)

Market segment by Drilling Operation Mode

Rotary Drilling Crane

Impact Percussion Drilling Crane

Rotary-percussion Drilling Crane

Down-the-hole Drilling Crane

Market segment by Application

Piling Engineering Drilling Crane

Mining Quarry Drilling Crane

Photovoltaic Foundation Drilling Crane

Municipal Engineering Drilling Crane

Geological Exploration Drilling Crane

Others

Major players covered

XCMG

Sany

Zoomlion

Sunward

SEMW

Liebherr

Bauer

Epiroc

Comacchio

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Drilling Crane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Drilling Crane, with price, sales quantity, revenue, and global market share of Drilling Crane from 2021 to 2026.

Chapter 3, the Drilling Crane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Drilling Crane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Drilling Crane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Drilling Crane.

Chapter 14 and 15, to describe Drilling Crane sales channel, distributors, customers, research findings and conclusion.

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