

Global Drilling Crane Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2403752360AEN.html>

Date: June 2026

Pages: 105

Price: US\$ 4,480.00 (Single User License)

ID: G2403752360AEN

Abstracts

The global Drilling Crane market size is expected to reach \$ 276 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global drilling crane production reached approximately 15,200 units. A drilling crane is a type of specialized construction machinery that integrates both drilling and lifting functions. It is mainly used on construction sites for foundation drilling, pile foundation formation, and heavy lifting operations. The equipment is typically based on a crane platform and is equipped with a drilling system, enabling it to perform both vertical lifting and subsurface drilling functions. Its working principle involves a power system that drives the drill rod and drill bit to rotate or impact the ground, allowing it to penetrate soil or rock formations to create boreholes. At the same time, the lifting mechanism is used for equipment hoisting, drill tool installation, and material handling, enabling multi-functional coordinated operations. Drilling cranes are widely used in building construction, bridge engineering, foundation pile projects, geological exploration, and power engineering. They are especially suitable for foundation construction in complex geological conditions. Based on structure and operation mode, drilling cranes can be classified into crawler-type drilling cranes, truck-mounted drilling cranes, and rotary drilling cranes. With the development of intelligent construction machinery, these machines are increasingly evolving toward multifunctional integration, automated control, and high-precision construction capabilities.

The drilling crane market has maintained steady growth in recent years, driven by the continuous advancement of global infrastructure construction, accelerated urbanization, and the increasing number of large-scale engineering projects. As a multifunctional construction machine combining both drilling and lifting capabilities, drilling cranes have significant application value in pile foundation construction, bridge engineering, energy

projects, and geological exploration, effectively improving construction efficiency while reducing overall equipment operating costs. With the growing demand for high-speed railways, urban rail transit systems, wind power projects, and large-scale building foundation works, the market demand for drilling cranes with high load capacity, strong stability, and adaptability to complex geological conditions continues to rise. At the same time, increasing requirements from construction companies for equipment automation, construction precision, and operational safety are driving the industry toward greater intelligence and higher performance. Currently, the application of hydraulic control technology, intelligent monitoring systems, and automated operating platforms is becoming increasingly widespread, continuously improving drilling cranes in terms of construction efficiency, energy consumption control, and remote operation and maintenance management. In the future, with the promotion of green construction concepts and continued investment in large-scale infrastructure projects, the drilling crane market is expected to further develop toward larger-scale, intelligent, and multifunctionally integrated solutions.

This report studies the global Drilling Crane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Drilling Crane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Drilling Crane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Drilling Crane total production and demand, 2021-2032, (Units)

Global Drilling Crane total production value, 2021-2032, (USD Million)

Global Drilling Crane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Drilling Crane consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Drilling Crane domestic production, consumption, key domestic manufacturers and share

Global Drilling Crane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Drilling Crane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Drilling Crane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Drilling Crane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XCMG, Sany, Zoomlion, Sunward, SEMW, Liebherr, Bauer, Epiroc, Comacchio, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Drilling Crane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Drilling Crane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Drilling Crane Market, Segmentation by Type:

Crawler Drilling Crane

Truck-mounted Drilling Crane

Wheeled Self-propelled Drilling Crane

Fixed-type Drilling Crane

Global Drilling Crane Market, Segmentation by Rated Lifting Tonnage:

Light-duty Drilling Crane (1–10 tons)

Medium-duty Drilling Crane (12–30 tons)

Heavy-duty Drilling Crane (35 tons and above)

Global Drilling Crane Market, Segmentation by Drilling Operation Mode:

Rotary Drilling Crane

Impact Percussion Drilling Crane

Rotary-percussion Drilling Crane

Down-the-hole Drilling Crane

Global Drilling Crane Market, Segmentation by Application:

Piling Engineering Drilling Crane

Mining Quarry Drilling Crane

Photovoltaic Foundation Drilling Crane

Municipal Engineering Drilling Crane

Geological Exploration Drilling Crane

Others

Companies Profiled:

XCMG

Sany

Zoomlion

Sunward

SEMW

Liebherr

Bauer

Epiroc

Comacchio

Key Questions Answered:

1. How big is the global Drilling Crane market?
2. What is the demand of the global Drilling Crane market?
3. What is the year over year growth of the global Drilling Crane market?
4. What is the production and production value of the global Drilling Crane market?
5. Who are the key producers in the global Drilling Crane market?
6. What are the growth factors driving the market demand?

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