

Global Dried Yeast Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dried Yeast market size is expected to reach \$ 4464 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Dried yeast is a shelf-stable, dry-form yeast product made by selecting yeast strains, expanding them via submerged fermentation, then separating, washing, granulating, and gently drying to preserve activity, enabling ambient storage and transport. In baking, it is primarily used as a biological leavening agent and is commonly supplied as instant dry yeast, whose granules can be blended directly with flour, as well as active dry yeast, which may require rehydration/activation depending on the manufacturer's instructions. Baking yeasts are typically segmented by formula sugar level and process window into lean or low-sugar dough types and osmotolerant high-sugar types for sweet doughs, with product positioning centered on high activity and stable fermentation across varied operating conditions and workflows; they help shorten fermentation time, improve oven spring, and enhance crust color, volume, and eating quality. Some offerings combine yeast with bread improvers or fortify with nutrients such as vitamins to add functionality and convenience. Dehydration and packaging are critical to activity retention, and the industry often manages drying to achieve moisture around 5% or lower and uses vacuum packaging to reduce exposure to oxygen, humidity, and light, supporting longer shelf life during logistics and storage. In flavor and formulation applications, dry yeast ingredients such as inactivated whole-cell *Torula* yeast are used in seasonings, spice blends, processed meats, and plant-based alternatives to provide umami, act as a flavor carrier, and improve mouthfeel and texture. In fermentation industries and animal nutrition, yeast extracts can serve as fermentation nutrients and growth-support components with recommended dosing guidance, while dried yeast cultures or high-activity feed yeasts are used in ruminant and livestock feeding to support digestion, improve digestibility, and help stabilize gut or rumen microbiota. Common delivery forms include small retail sachets (e.g., 11 g foil packs) as well as

industrial packs such as 500 g, 10 kg, and 25 kg, distributed through both B2B ingredient supply and B2C retail channels.

The product hierarchy of dried yeast is moving beyond a simple 'instant vs. non-instant' split and toward finer segmentation driven by dough systems and processing scenarios. Most mainstream portfolios are organized around sugar level and osmotic stress, forming two clear lines: lean or low/no-sugar dough types and osmotolerant high-sugar types for sweet doughs, and then extending into dedicated applications such as pizza to match mixing intensity, proofing cadence, and baking curves. Instant formats emphasize direct dry blending with flour, reducing variability associated with rehydration/activation and improving repeatability across shifts and operators in bakeries and plants. At the same time, suppliers increasingly frame value around 'stable fermentation, high activity, and a wider process window,' using fermentation time, oven spring, and the consistency of volume, crumb structure, and eating quality as core selling points. By offering multiple pack sizes—from home-baking units to industrial formats—dried yeast is being positioned less as a single ingredient and more as a configurable process module.

From a regional perspective, competition in dried yeast is fundamentally shaped by the combination of 'production footprint' and 'sales coverage.' On the production side, a spectrum from single-site export models to multi-country, multi-plant manufacturing networks directly impacts delivery resilience, landed cost, and the ability to provide alternative supply under disruption. On the sales side, approaches range from deep regional penetration to global distribution, determining channel density, technical-service reach, and response speed to customer needs. Together, these two dimensions form three common strategic paths: global sales paired with global production best fits multinational industrial customers that require stable supply and local support; global sales paired with regional production often leverages origin-cost advantages to compete on price but relies more heavily on inventory discipline and distributor capability; and regional sales paired with regional production tends to win through close alignment with local regulations and customer processes, achieving superior service depth and market penetration. Within this structure, ambient distribution capability becomes the key bridge between production and sales, as controlled dehydration and vacuum or barrier packaging extend shelf life, improve cross-border transport and stocking predictability, and enable parallel strategies in retail small packs and industrial bulk packs—effectively turning supply-chain capability into market-coverage capability.

More importantly, dried yeast is expanding from a 'baking leavening agent' into a cross-scenario platform of functional bio-ingredients. In food formulation, ingredient routes based on inactivated yeast or Torula yeast are emerging as standardized solutions for umami contribution, aroma-carrying, and mouthfeel improvement, supported by relatively clear low-dosage guidance that lowers adoption friction in seasonings,

processed meats, and plant-based alternatives. In industrial fermentation, yeast extracts are positioned as fermentation nutrients and growth-support components, with quantified usage that fits scale-up and batch management. In animal nutrition, dried yeast cultures and high-activity feed yeasts emphasize support for rumen or gut microbiota, creating measurable performance value by improving digestive efficiency and stability. As these applications broaden, dried yeast is no longer a single-point raw material; it becomes a shared technical base and commercial entry point across baking, savory formulation, fermentation, and feed?pushing suppliers to compete through portfolios and solutions, not just unit pricing, to strengthen customer stickiness and channel control.

This report studies the global Dried Yeast production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dried Yeast and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dried Yeast that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dried Yeast total production and demand, 2021-2032, (K MT)

Global Dried Yeast total production value, 2021-2032, (USD Million)

Global Dried Yeast production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Dried Yeast consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Dried Yeast domestic production, consumption, key domestic manufacturers and share

Global Dried Yeast production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Dried Yeast production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Dried Yeast production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Dried Yeast market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lesaffre, AB Mauri, Angel Yeast Co., Ltd., Lallemand Inc., Pakmaya, Levapan S.A., Dalian Xinghe Yeast Co., Ltd., Leiber GmbH, Alltech, Enzym Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dried Yeast market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dried Yeast Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dried Yeast Market, Segmentation by Type:

Active Dry Yeast

Inactive Dry Yeast

Global Dried Yeast Market, Segmentation by Sugar Ranges:

Lean-dough Type

Osmotolerant Type

Global Dried Yeast Market, Segmentation by Application:

Food

Feed

Others

Companies Profiled:

Lesaffre

AB Mauri

Angel Yeast Co., Ltd.

Lallemand Inc.

Pakmaya

Levapan S.A.

Dalian Xinghe Yeast Co., Ltd.

Leiber GmbH

Alltech

Enzym Company

Algist Bruggeman

Kerry Group

Kothari Fermentation and Biochem

Guangdong Atech Biotechnology

Heilongjiang Jiuding Yeast

Key Questions Answered:

1. How big is the global Dried Yeast market?
2. What is the demand of the global Dried Yeast market?
3. What is the year over year growth of the global Dried Yeast market?
4. What is the production and production value of the global Dried Yeast market?
5. Who are the key producers in the global Dried Yeast market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Dried Yeast Introduction
- 1.2 World Dried Yeast Supply & Forecast
 - 1.2.1 World Dried Yeast Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Dried Yeast Production (2021-2032)
 - 1.2.3 World Dried Yeast Pricing Trends (2021-2032)
- 1.3 World Dried Yeast Production by Region (Based on Production Site)
 - 1.3.1 World Dried Yeast Production Value by Region (2021-2032)
 - 1.3.2 World Dried Yeast Production by Region (2021-2032)
 - 1.3.3 World Dried Yeast Average Price by Region (2021-2032)
 - 1.3.4 North America Dried Yeast Production (2021-2032)
 - 1.3.5 Europe Dried Yeast Production (2021-2032)
 - 1.3.6 China Dried Yeast Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Dried Yeast Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Dried Yeast Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Dried Yeast Demand (2021-2032)
- 2.2 World Dried Yeast Consumption by Region
 - 2.2.1 World Dried Yeast Consumption by Region (2021-2026)
 - 2.2.2 World Dried Yeast Consumption Forecast by Region (2027-2032)
- 2.3 United States Dried Yeast Consumption (2021-2032)
- 2.4 China Dried Yeast Consumption (2021-2032)
- 2.5 Europe Dried Yeast Consumption (2021-2032)
- 2.6 Japan Dried Yeast Consumption (2021-2032)
- 2.7 South Korea Dried Yeast Consumption (2021-2032)
- 2.8 ASEAN Dried Yeast Consumption (2021-2032)
- 2.9 India Dried Yeast Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Dried Yeast Production Value by Manufacturer (2021-2026)
- 3.2 World Dried Yeast Production by Manufacturer (2021-2026)

- 3.3 World Dried Yeast Average Price by Manufacturer (2021-2026)
- 3.4 Dried Yeast Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Dried Yeast Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Dried Yeast in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Dried Yeast in 2025
- 3.6 Dried Yeast Market: Overall Company Footprint Analysis
 - 3.6.1 Dried Yeast Market: Region Footprint
 - 3.6.2 Dried Yeast Market: Company Product Type Footprint
 - 3.6.3 Dried Yeast Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Dried Yeast Production Value Comparison
 - 4.1.1 United States VS China: Dried Yeast Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Dried Yeast Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Dried Yeast Production Comparison
 - 4.2.1 United States VS China: Dried Yeast Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Dried Yeast Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Dried Yeast Consumption Comparison
 - 4.3.1 United States VS China: Dried Yeast Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Dried Yeast Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Dried Yeast Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Dried Yeast Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Dried Yeast Production Value (2021-2026)
 - 4.4.3 United States Based Manufacturers Dried Yeast Production (2021-2026)

4.5 China Based Dried Yeast Manufacturers and Market Share

4.5.1 China Based Dried Yeast Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Dried Yeast Production Value (2021-2026)

4.5.3 China Based Manufacturers Dried Yeast Production (2021-2026)

4.6 Rest of World Based Dried Yeast Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Dried Yeast Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Dried Yeast Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Dried Yeast Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Dried Yeast Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Active Dry Yeast

5.2.2 Inactive Dry Yeast

5.3 Market Segment by Type

5.3.1 World Dried Yeast Production by Type (2021-2032)

5.3.2 World Dried Yeast Production Value by Type (2021-2032)

5.3.3 World Dried Yeast Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SUGAR RANGES

6.1 World Dried Yeast Market Size Overview by Sugar Ranges: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Sugar Ranges

6.2.1 Lean-dough Type

6.2.2 Osmotolerant Type

6.3 Market Segment by Sugar Ranges

6.3.1 World Dried Yeast Production by Sugar Ranges (2021-2032)

6.3.2 World Dried Yeast Production Value by Sugar Ranges (2021-2032)

6.3.3 World Dried Yeast Average Price by Sugar Ranges (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Dried Yeast Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Food

7.2.2 Feed

7.2.3 Others

7.3 Market Segment by Application

7.3.1 World Dried Yeast Production by Application (2021-2032)

7.3.2 World Dried Yeast Production Value by Application (2021-2032)

7.3.3 World Dried Yeast Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Lesaffre

8.1.1 Lesaffre Details

8.1.2 Lesaffre Major Business

8.1.3 Lesaffre Dried Yeast Product and Services

8.1.4 Lesaffre Dried Yeast Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Lesaffre Recent Developments/Updates

8.1.6 Lesaffre Competitive Strengths & Weaknesses

8.2 AB Mauri

8.2.1 AB Mauri Details

8.2.2 AB Mauri Major Business

8.2.3 AB Mauri Dried Yeast Product and Services

8.2.4 AB Mauri Dried Yeast Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 AB Mauri Recent Developments/Updates

8.2.6 AB Mauri Competitive Strengths & Weaknesses

8.3 Angel Yeast Co., Ltd.

8.3.1 Angel Yeast Co., Ltd. Details

8.3.2 Angel Yeast Co., Ltd. Major Business

8.3.3 Angel Yeast Co., Ltd. Dried Yeast Product and Services

8.3.4 Angel Yeast Co., Ltd. Dried Yeast Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Angel Yeast Co., Ltd. Recent Developments/Updates

8.3.6 Angel Yeast Co., Ltd. Competitive Strengths & Weaknesses

8.4 Lallemand Inc.

8.4.1 Lallemand Inc. Details

8.4.2 Lallemand Inc. Major Business

8.4.3 Lallemand Inc. Dried Yeast Product and Services

8.4.4 Lallemand Inc. Dried Yeast Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 Lallemand Inc. Recent Developments/Updates

- 8.4.6 Lallemand Inc. Competitive Strengths & Weaknesses
- 8.5 Pakmaya
 - 8.5.1 Pakmaya Details
 - 8.5.2 Pakmaya Major Business
 - 8.5.3 Pakmaya Dried Yeast Product and Services
 - 8.5.4 Pakmaya Dried Yeast Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Pakmaya Recent Developments/Updates
 - 8.5.6 Pakmaya Competitive Strengths & Weaknesses
- 8.6 Levapan S.A.
 - 8.6.1 Levapan S.A. Details
 - 8.6.2 Levapan S.A. Major Business
 - 8.6.3 Levapan S.A. Dried Yeast Product and Services
 - 8.6.4 Levapan S.A. Dried Yeast Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Levapan S.A. Recent Developments/Updates
 - 8.6.6 Levapan S.A. Competitive Strengths & Weaknesses
- 8.7 Dalian Xinghe Yeast Co., Ltd.
 - 8.7.1 Dalian Xinghe Yeast Co., Ltd. Details
 - 8.7.2 Dalian Xinghe Yeast Co., Ltd. Major Business
 - 8.7.3 Dalian Xinghe Yeast Co., Ltd. Dried Yeast Product and Services
 - 8.7.4 Dalian Xinghe Yeast Co., Ltd. Dried Yeast Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Dalian Xinghe Yeast Co., Ltd. Recent Developments/Updates
 - 8.7.6 Dalian Xinghe Yeast Co., Ltd. Competitive Strengths & Weaknesses
- 8.8 Leiber GmbH
 - 8.8.1 Leiber GmbH Details
 - 8.8.2 Leiber GmbH Major Business
 - 8.8.3 Leiber GmbH Dried Yeast Product and Services
 - 8.8.4 Leiber GmbH Dried Yeast Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Leiber GmbH Recent Developments/Updates
 - 8.8.6 Leiber GmbH Competitive Strengths & Weaknesses
- 8.9 Alltech
 - 8.9.1 Alltech Details
 - 8.9.2 Alltech Major Business
 - 8.9.3 Alltech Dried Yeast Product and Services
 - 8.9.4 Alltech Dried Yeast Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.9.5 Alltech Recent Developments/Updates
- 8.9.6 Alltech Competitive Strengths & Weaknesses
- 8.10 Enzym Company
 - 8.10.1 Enzym Company Details
 - 8.10.2 Enzym Company Major Business
 - 8.10.3 Enzym Company Dried Yeast Product and Services
 - 8.10.4 Enzym Company Dried Yeast Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Enzym Company Recent Developments/Updates
 - 8.10.6 Enzym Company Competitive Strengths & Weaknesses
- 8.11 Algist Bruggeman
 - 8.11.1 Algist Bruggeman Details
 - 8.11.2 Algist Bruggeman Major Business
 - 8.11.3 Algist Bruggeman Dried Yeast Product and Services
 - 8.11.4 Algist Bruggeman Dried Yeast Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Algist Bruggeman Recent Developments/Updates
 - 8.11.6 Algist Bruggeman Competitive Strengths & Weaknesses
- 8.12 Kerry Group
 - 8.12.1 Kerry Group Details
 - 8.12.2 Kerry Group Major Business
 - 8.12.3 Kerry Group Dried Yeast Product and Services
 - 8.12.4 Kerry Group Dried Yeast Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Kerry Group Recent Developments/Updates
 - 8.12.6 Kerry Group Competitive Strengths & Weaknesses
- 8.13 Kothari Fermentation and Biochem
 - 8.13.1 Kothari Fermentation and Biochem Details
 - 8.13.2 Kothari Fermentation and Biochem Major Business
 - 8.13.3 Kothari Fermentation and Biochem Dried Yeast Product and Services
 - 8.13.4 Kothari Fermentation and Biochem Dried Yeast Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Kothari Fermentation and Biochem Recent Developments/Updates
 - 8.13.6 Kothari Fermentation and Biochem Competitive Strengths & Weaknesses
- 8.14 Guangdong Atech Biotechnology
 - 8.14.1 Guangdong Atech Biotechnology Details
 - 8.14.2 Guangdong Atech Biotechnology Major Business
 - 8.14.3 Guangdong Atech Biotechnology Dried Yeast Product and Services
 - 8.14.4 Guangdong Atech Biotechnology Dried Yeast Production, Price, Value, Gross

Margin and Market Share (2021-2026)

8.14.5 Guangdong Atech Biotechnology Recent Developments/Updates

8.14.6 Guangdong Atech Biotechnology Competitive Strengths & Weaknesses

8.15 Heilongjiang Jiuding Yeast

8.15.1 Heilongjiang Jiuding Yeast Details

8.15.2 Heilongjiang Jiuding Yeast Major Business

8.15.3 Heilongjiang Jiuding Yeast Dried Yeast Product and Services

8.15.4 Heilongjiang Jiuding Yeast Dried Yeast Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.15.5 Heilongjiang Jiuding Yeast Recent Developments/Updates

8.15.6 Heilongjiang Jiuding Yeast Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Dried Yeast Industry Chain

9.2 Dried Yeast Upstream Analysis

9.2.1 Dried Yeast Core Raw Materials

9.2.2 Main Manufacturers of Dried Yeast Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Dried Yeast Production Mode

9.6 Dried Yeast Procurement Model

9.7 Dried Yeast Industry Sales Model and Sales Channels

9.7.1 Dried Yeast Sales Model

9.7.2 Dried Yeast Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Dried Yeast Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Dried Yeast Production Value by Region (2021-2026) & (USD Million)

Table 3. World Dried Yeast Production Value by Region (2027-2032) & (USD Million)

Table 4. World Dried Yeast Production Value Market Share by Region (2021-2026)

Table 5. World Dried Yeast Production Value Market Share by Region (2027-2032)

Table 6. World Dried Yeast Production by Region (2021-2026) & (K MT)

Table 7. World Dried Yeast Production by Region (2027-2032) & (K MT)

Table 8. World Dried Yeast Production Market Share by Region (2021-2026)

Table 9. World Dried Yeast Production Market Share by Region (2027-2032)

Table 10. World Dried Yeast Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Dried Yeast Average Price by Region (2027-2032) & (USD/MT)

Table 12. Dried Yeast Major Market Trends

Table 13. World Dried Yeast Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World Dried Yeast Consumption by Region (2021-2026) & (K MT)

Table 15. World Dried Yeast Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World Dried Yeast Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Dried Yeast Producers in 2025

Table 18. World Dried Yeast Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key Dried Yeast Producers in 2025

Table 20. World Dried Yeast Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global Dried Yeast Company Evaluation Quadrant

Table 22. World Dried Yeast Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Dried Yeast Production Site of Key Manufacturer

Table 24. Dried Yeast Market: Company Product Type Footprint

Table 25. Dried Yeast Market: Company Product Application Footprint

Table 26. Dried Yeast Competitive Factors

Table 27. Dried Yeast New Entrant and Capacity Expansion Plans

Table 28. Dried Yeast Mergers & Acquisitions Activity

Table 29. United States VS China Dried Yeast Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Dried Yeast Production Comparison, (2021 & 2025 &

2032) & (K MT)

Table 31. United States VS China Dried Yeast Consumption Comparison, (2021 & 2025 & 2032) & (K MT)

Table 32. United States Based Dried Yeast Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Dried Yeast Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Dried Yeast Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Dried Yeast Production (2021-2026) & (K MT)

Table 36. United States Based Manufacturers Dried Yeast Production Market Share (2021-2026)

Table 37. China Based Dried Yeast Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Dried Yeast Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Dried Yeast Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Dried Yeast Production, (2021-2026) & (K MT)

Table 41. China Based Manufacturers Dried Yeast Production Market Share (2021-2026)

Table 42. Rest of World Based Dried Yeast Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Dried Yeast Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Dried Yeast Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Dried Yeast Production, (2021-2026) & (K MT)

Table 46. Rest of World Based Manufacturers Dried Yeast Production Market Share (2021-2026)

Table 47. World Dried Yeast Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Dried Yeast Production by Type (2021-2026) & (K MT)

Table 49. World Dried Yeast Production by Type (2027-2032) & (K MT)

Table 50. World Dried Yeast Production Value by Type (2021-2026) & (USD Million)

Table 51. World Dried Yeast Production Value by Type (2027-2032) & (USD Million)

Table 52. World Dried Yeast Average Price by Type (2021-2026) & (USD/MT)

- Table 53. World Dried Yeast Average Price by Type (2027-2032) & (USD/MT)
- Table 54. World Dried Yeast Production Value by Sugar Ranges, (USD Million), 2021 & 2025 & 2032
- Table 55. World Dried Yeast Production by Sugar Ranges (2021-2026) & (K MT)
- Table 56. World Dried Yeast Production by Sugar Ranges (2027-2032) & (K MT)
- Table 57. World Dried Yeast Production Value by Sugar Ranges (2021-2026) & (USD Million)
- Table 58. World Dried Yeast Production Value by Sugar Ranges (2027-2032) & (USD Million)
- Table 59. World Dried Yeast Average Price by Sugar Ranges (2021-2026) & (USD/MT)
- Table 60. World Dried Yeast Average Price by Sugar Ranges (2027-2032) & (USD/MT)
- Table 61. World Dried Yeast Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 62. World Dried Yeast Production by Application (2021-2026) & (K MT)
- Table 63. World Dried Yeast Production by Application (2027-2032) & (K MT)
- Table 64. World Dried Yeast Production Value by Application (2021-2026) & (USD Million)
- Table 65. World Dried Yeast Production Value by Application (2027-2032) & (USD Million)
- Table 66. World Dried Yeast Average Price by Application (2021-2026) & (USD/MT)
- Table 67. World Dried Yeast Average Price by Application (2027-2032) & (USD/MT)
- Table 68. Lesaffre Basic Information, Manufacturing Base and Competitors
- Table 69. Lesaffre Major Business
- Table 70. Lesaffre Dried Yeast Product and Services
- Table 71. Lesaffre Dried Yeast Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 72. Lesaffre Recent Developments/Updates
- Table 73. Lesaffre Competitive Strengths & Weaknesses
- Table 74. AB Mauri Basic Information, Manufacturing Base and Competitors
- Table 75. AB Mauri Major Business
- Table 76. AB Mauri Dried Yeast Product and Services
- Table 77. AB Mauri Dried Yeast Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. AB Mauri Recent Developments/Updates
- Table 79. AB Mauri Competitive Strengths & Weaknesses
- Table 80. Angel Yeast Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 81. Angel Yeast Co., Ltd. Major Business
- Table 82. Angel Yeast Co., Ltd. Dried Yeast Product and Services
- Table 83. Angel Yeast Co., Ltd. Dried Yeast Production (K MT), Price (USD/MT),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Angel Yeast Co., Ltd. Recent Developments/Updates

Table 85. Angel Yeast Co., Ltd. Competitive Strengths & Weaknesses

Table 86. Lallemand Inc. Basic Information, Manufacturing Base and Competitors

Table 87. Lallemand Inc. Major Business

Table 88. Lallemand Inc. Dried Yeast Product and Services

Table 89. Lallemand Inc. Dried Yeast Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Lallemand Inc. Recent Developments/Updates

Table 91. Lallemand Inc. Competitive Strengths & Weaknesses

Table 92. Pakmaya Basic Information, Manufacturing Base and Competitors

Table 93. Pakmaya Major Business

Table 94. Pakmaya Dried Yeast Product and Services

Table 95. Pakmaya Dried Yeast Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Pakmaya Recent Developments/Updates

Table 97. Pakmaya Competitive Strengths & Weaknesses

Table 98. Levapan S.A. Basic Information, Manufacturing Base and Competitors

Table 99. Levapan S.A. Major Business

Table 100. Levapan S.A. Dried Yeast Product and Services

Table 101. Levapan S.A. Dried Yeast Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Levapan S.A. Recent Developments/Updates

Table 103. Levapan S.A. Competitive Strengths & Weaknesses

Table 104. Dalian Xinghe Yeast Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 105. Dalian Xinghe Yeast Co., Ltd. Major Business

Table 106. Dalian Xinghe Yeast Co., Ltd. Dried Yeast Product and Services

Table 107. Dalian Xinghe Yeast Co., Ltd. Dried Yeast Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Dalian Xinghe Yeast Co., Ltd. Recent Developments/Updates

Table 109. Dalian Xinghe Yeast Co., Ltd. Competitive Strengths & Weaknesses

Table 110. Leiber GmbH Basic Information, Manufacturing Base and Competitors

Table 111. Leiber GmbH Major Business

Table 112. Leiber GmbH Dried Yeast Product and Services

Table 113. Leiber GmbH Dried Yeast Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Leiber GmbH Recent Developments/Updates

- Table 115. Leiber GmbH Competitive Strengths & Weaknesses
- Table 116. Alltech Basic Information, Manufacturing Base and Competitors
- Table 117. Alltech Major Business
- Table 118. Alltech Dried Yeast Product and Services
- Table 119. Alltech Dried Yeast Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Alltech Recent Developments/Updates
- Table 121. Alltech Competitive Strengths & Weaknesses
- Table 122. Enzym Company Basic Information, Manufacturing Base and Competitors
- Table 123. Enzym Company Major Business
- Table 124. Enzym Company Dried Yeast Product and Services
- Table 125. Enzym Company Dried Yeast Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. Enzym Company Recent Developments/Updates
- Table 127. Enzym Company Competitive Strengths & Weaknesses
- Table 128. Algist Bruggeman Basic Information, Manufacturing Base and Competitors
- Table 129. Algist Bruggeman Major Business
- Table 130. Algist Bruggeman Dried Yeast Product and Services
- Table 131. Algist Bruggeman Dried Yeast Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Algist Bruggeman Recent Developments/Updates
- Table 133. Algist Bruggeman Competitive Strengths & Weaknesses
- Table 134. Kerry Group Basic Information, Manufacturing Base and Competitors
- Table 135. Kerry Group Major Business
- Table 136. Kerry Group Dried Yeast Product and Services
- Table 137. Kerry Group Dried Yeast Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Kerry Group Recent Developments/Updates
- Table 139. Kerry Group Competitive Strengths & Weaknesses
- Table 140. Kothari Fermentation and Biochem Basic Information, Manufacturing Base and Competitors
- Table 141. Kothari Fermentation and Biochem Major Business
- Table 142. Kothari Fermentation and Biochem Dried Yeast Product and Services
- Table 143. Kothari Fermentation and Biochem Dried Yeast Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Kothari Fermentation and Biochem Recent Developments/Updates
- Table 145. Kothari Fermentation and Biochem Competitive Strengths & Weaknesses
- Table 146. Guangdong Atech Biotechnology Basic Information, Manufacturing Base

and Competitors

Table 147. Guangdong Atech Biotechnology Major Business

Table 148. Guangdong Atech Biotechnology Dried Yeast Product and Services

Table 149. Guangdong Atech Biotechnology Dried Yeast Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Guangdong Atech Biotechnology Recent Developments/Updates

Table 151. Guangdong Atech Biotechnology Competitive Strengths & Weaknesses

Table 152. Heilongjiang Jiuding Yeast Basic Information, Manufacturing Base and Competitors

Table 153. Heilongjiang Jiuding Yeast Major Business

Table 154. Heilongjiang Jiuding Yeast Dried Yeast Product and Services

Table 155. Heilongjiang Jiuding Yeast Dried Yeast Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Heilongjiang Jiuding Yeast Recent Developments/Updates

Table 157. Heilongjiang Jiuding Yeast Competitive Strengths & Weaknesses

Table 158. Global Key Players of Dried Yeast Upstream (Raw Materials)

Table 159. Global Dried Yeast Typical Customers

Table 160. Dried Yeast Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Dried Yeast Picture

Figure 2. World Dried Yeast Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Dried Yeast Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Dried Yeast Production (2021-2032) & (K MT)

Figure 5. World Dried Yeast Average Price (2021-2032) & (USD/MT)

Figure 6. World Dried Yeast Production Value Market Share by Region (2021-2032)

Figure 7. World Dried Yeast Production Market Share by Region (2021-2032)

Figure 8. North America Dried Yeast Production (2021-2032) & (K MT)

Figure 9. Europe Dried Yeast Production (2021-2032) & (K MT)

Figure 10. China Dried Yeast Production (2021-2032) & (K MT)

Figure 11. Dried Yeast Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Dried Yeast Consumption (2021-2032) & (K MT)

Figure 14. World Dried Yeast Consumption Market Share by Region (2021-2032)

Figure 15. United States Dried Yeast Consumption (2021-2032) & (K MT)

Figure 16. China Dried Yeast Consumption (2021-2032) & (K MT)

Figure 17. Europe Dried Yeast Consumption (2021-2032) & (K MT)

Figure 18. Japan Dried Yeast Consumption (2021-2032) & (K MT)

Figure 19. South Korea Dried Yeast Consumption (2021-2032) & (K MT)

Figure 20. ASEAN Dried Yeast Consumption (2021-2032) & (K MT)

Figure 21. India Dried Yeast Consumption (2021-2032) & (K MT)

Figure 22. Producer Shipments of Dried Yeast by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Dried Yeast Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Dried Yeast Markets in 2025

Figure 25. United States VS China: Dried Yeast Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Dried Yeast Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Dried Yeast Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Dried Yeast Production Market Share 2025

Figure 29. China Based Manufacturers Dried Yeast Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Dried Yeast Production Market Share 2025

Figure 31. World Dried Yeast Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Dried Yeast Production Value Market Share by Type in 2025

Figure 33. Active Dry Yeast

Figure 34. Inactive Dry Yeast

Figure 35. World Dried Yeast Production Market Share by Type (2021-2032)

Figure 36. World Dried Yeast Production Value Market Share by Type (2021-2032)

Figure 37. World Dried Yeast Average Price by Type (2021-2032) & (USD/MT)

Figure 38. World Dried Yeast Production Value by Sugar Ranges, (USD Million), 2021 & 2025 & 2032

Figure 39. World Dried Yeast Production Value Market Share by Sugar Ranges in 2025

Figure 40. Lean-dough Type

Figure 41. Osmotolerant Type

Figure 42. World Dried Yeast Production Market Share by Sugar Ranges (2021-2032)

Figure 43. World Dried Yeast Production Value Market Share by Sugar Ranges (2021-2032)

Figure 44. World Dried Yeast Average Price by Sugar Ranges (2021-2032) & (USD/MT)

Figure 45. World Dried Yeast Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 46. World Dried Yeast Production Value Market Share by Application in 2025

Figure 47. Food

Figure 48. Feed

Figure 49. Others

Figure 50. World Dried Yeast Production Market Share by Application (2021-2032)

Figure 51. World Dried Yeast Production Value Market Share by Application (2021-2032)

Figure 52. World Dried Yeast Average Price by Application (2021-2032) & (USD/MT)

Figure 53. Dried Yeast Industry Chain

Figure 54. Dried Yeast Procurement Model

Figure 55. Dried Yeast Sales Model

Figure 56. Dried Yeast Sales Channels, Direct Sales, and Distribution

Figure 57. Methodology

Figure 58. Research Process and Data Source

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