

Global Dried Vegetables Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dried Vegetables market size is expected to reach \$ 7329 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In 2025, global Dried Vegetables production reached approximately 1.964 million tons, with an average price of 2,650 USD per ton.

Dried vegetables are vegetable products that have been dehydrated to remove most of their moisture, extending shelf life and reducing weight and volume for storage and transportation. They can be made from a wide range of vegetables such as potatoes, carrots, onions, garlic, peppers, mushrooms, and leafy greens, and are commonly supplied in forms such as flakes, granules, powders, slices, or cubes. Compared with fresh vegetables, dried vegetables offer better stability and convenience, while requiring rehydration before use in many applications.

From an industry and supply-chain perspective, dried vegetables rely on upstream inputs including fresh raw vegetables, water and energy utilities, food-grade processing aids, and packaging materials such as multilayer films, paper bags, and bulk cartons. Typical production lines include raw material sorting and washing, peeling and cutting, blanching, dehydration by hot-air drying, freeze-drying, or vacuum drying, followed by screening, milling or granulation, metal detection, sterilization where required, blending, and packaging. Downstream users include food manufacturers and foodservice operators producing instant noodles, soups, sauces, seasonings, ready meals, snack products, and dehydrated ingredient mixes, as well as retail consumers purchasing packaged dried vegetable products. Product specifications are often defined by moisture content, particle size, color, flavor retention, microbial limits, and rehydration performance.

The dried vegetables market is supported by long shelf life, easier logistics, and rising demand for convenient food ingredients. Food manufacturers use dried vegetables to stabilize supply, reduce seasonal volatility, and standardize flavor and texture in

industrial production. Demand is closely linked to growth in instant foods, ready meals, sauces and seasonings, and foodservice channels that require consistent, easy-to-handle ingredients. Product competition increasingly focuses on color and flavor retention, low microbial counts, clean-label processing, and better rehydration performance, with freeze-dried vegetables typically positioned at higher value levels than hot-air dried products.

Regionally, North America and Europe are mature consumer and food-processing markets with strong demand for premium ingredients, private-label retail packs, and clean-label formulations. Asia-Pacific is a major production and processing base and also a fast-growing consumption market due to expanding convenience food industries and export-oriented supply chains, while Latin America is increasing participation through vegetable raw-material availability and processing investment. Key growth drivers include urbanization, growth of packaged foods, cross-border trade in dehydrated ingredients, and the need for food security and waste reduction. Constraints include raw vegetable price volatility, quality variation due to seasonality, energy costs for drying, and strict food safety and residue compliance in export markets. Overall, the market trends toward higher quality, traceability, and tailored cuts or blends for specific end-use applications.

This report studies the global Dried Vegetables production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dried Vegetables and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dried Vegetables that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dried Vegetables total production and demand, 2021-2032, (Kilotons)

Global Dried Vegetables total production value, 2021-2032, (USD Million)

Global Dried Vegetables production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Dried Vegetables consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Dried Vegetables domestic production, consumption, key domestic manufacturers and share

Global Dried Vegetables production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Dried Vegetables production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Dried Vegetables production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Dried Vegetables market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olam, Sensient, Jain Irrigation Systems, Solions (Eurocebollas), Silva International, Jaworski, Dingneng, Symrise AG, Qingdao Lulin Processed Vegetable, Rosun Dehydration, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dried Vegetables market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dried Vegetables Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dried Vegetables Market, Segmentation by Type:

Freeze Dried Vegetables

Air Dried Vegetables

Global Dried Vegetables Market, Segmentation by End User:

Food Manufacturers

Foodservice

Retail

Global Dried Vegetables Market, Segmentation by Form:

Powder & Granules

Minced & Chopped

Slice & Cubes

Others

Global Dried Vegetables Market, Segmentation by Application:

Snacks

Food Processing

Culinary Applications

Ready-to-Eat Meals

Companies Profiled:

Olam

Sensient

Jain Irrigation Systems

Solions (Eurocebollas)

Silva International

Jaworski

Dingneng

Symrise AG

Qingdao Lulin Processed Vegetable

Rosun Dehydration

Henan Sunny Foodstuff Co.,

Steinicke

Natural Dehydrated Vegetables

Mercer Foods

Kanghua

Zhongli

Linyi Dalin Foodstuffs

Maharaja Dehydration

Garlico Industries

BCFoods

Xinghua Jiahe Foods

Heze JAHON

Xinghua Lianfu Food

Key Questions Answered:

1. How big is the global Dried Vegetables market?
2. What is the demand of the global Dried Vegetables market?
3. What is the year over year growth of the global Dried Vegetables market?
4. What is the production and production value of the global Dried Vegetables market?
5. Who are the key producers in the global Dried Vegetables market?
6. What are the growth factors driving the market demand?

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