

# Global Drawout High-voltage Switchgear Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Drawout High-voltage Switchgear market size was valued at US\$ 6532 million in 2025 and is forecast to a readjusted size of US\$ 9627 million by 2032 with a CAGR of 5.7% during review period.

Drawout high-voltage switchgear is a type of metal-enclosed or metal-clad switchgear used in medium- and high-voltage power distribution systems. A typical system consists of a cabinet enclosure, busbar compartment, circuit breaker compartment, cable compartment, low-voltage control compartment, withdrawable vacuum circuit breaker truck, primary disconnect contacts, earthing switch, instrument transformers, surge arresters, protection and control devices, mechanical and electrical interlocks, shutters, and secondary control circuits. Its defining feature is that the main switching element or functional unit can be moved by a withdrawable truck, drawout unit, or handcart mechanism between service, test, isolated, and removed positions, improving maintenance convenience, isolation safety, interchangeability, and operational efficiency. These systems are widely used in substations, power plants, industrial facilities, data centers, rail transit, commercial complexes, petrochemical plants, renewable energy stations, and large motor-control applications. Key technical parameters include rated voltage, rated current, short-circuit breaking current, short-time withstand current, busbar configuration, internal arc classification, enclosure protection level, mechanical endurance, temperature rise, insulation level, interlocking performance, breaker-truck interchangeability, partial discharge performance, and intelligent monitoring capability.

In 2025, the global production volume of drawout high-voltage switchgear is projected to reach 335,000 units, with an average price of \$18,900 per unit and an average gross

margin of 23.6%.

The core value of this product is not simply that a unit can be pulled out, but that the circuit breaker or functional unit can be safely moved between service, test, isolated, and removed positions under mechanical and electrical interlocking. This structure improves maintenance safety, equipment interchangeability, and operational efficiency. Compared with fixed switchgear, withdrawable switchgear is better suited to facilities requiring frequent inspection or higher service continuity; compared with GIS or C-GIS, it is typically more cost-effective and easier to maintain, although it requires more space and has lower environmental sealing.

From a supply perspective, the global market is composed of international electrical equipment groups, Chinese standardized switchgear manufacturers, and regional medium-voltage panel OEMs. ABB, Siemens, Schneider Electric, Eaton, and other global players have strong capabilities in medium-voltage metal-clad switchgear, vacuum breaker integration, drawout structures, internal arc protection, and international project delivery. Japanese and Korean manufacturers maintain strong positions in domestic grid and industrial power distribution projects. Chinese manufacturers are highly competitive in KYN28, KYN61, and other standardized withdrawable switchgear types, supported by cost efficiency, project delivery capability, and large-scale manufacturing capacity. Regional players in Taiwan, Southeast Asia, India, and the Middle East serve local utility, commercial, and industrial distribution markets.

From a demand perspective, the market is driven by distribution networks, industrial facilities, power plants, data centers, rail transit, petrochemical and metallurgical plants, commercial buildings, and renewable energy grid-connection projects. The 12kV class remains the most common product range globally and in China, while 24kV and 40.5kV systems are used in selected utility, industrial, and renewable-energy applications. Growth over the next several years will be supported by distribution grid modernization, data center load growth, industrial electrification, distributed energy integration, replacement of aging switchgear, and stricter electrical safety requirements. Products with internal arc protection, online temperature monitoring, partial discharge monitoring, motorized racking, digital relays, and intelligent operation features are expected to gain share in new and retrofit projects.

From a technology perspective, withdrawable high-voltage switchgear is evolving from conventional mechanical handcart cabinets toward intelligent, modular, safety-enhanced, and lower-maintenance systems. Traditional competition focuses on rated

voltage, rated current, short-circuit breaking capacity, mechanical interlocking, enclosure design, and breaker performance. Newer competition increasingly emphasizes arc-fault containment, digital protection and control, condition monitoring, remote racking, wireless temperature sensing, partial-discharge diagnostics, and lifecycle service. GIS, C-GIS, solid-insulated switchgear, and environmentally friendly gas-insulated switchgear can replace withdrawable AIS cabinets in space-constrained or harsh environments, but metal-clad withdrawable switchgear remains highly competitive in mainstream industrial and utility distribution because of its cost, maintainability, and mature supply chain.

From an industry development perspective, global grid and industrial electrification investment is supporting demand for medium- and high-voltage switchgear. Manufacturing-capacity investments by major grid equipment companies and Indian switchgear producers indicate that the power equipment supply chain is entering a stronger capital-expenditure cycle. For withdrawable switchgear manufacturers, opportunities come not only from new substations and industrial projects, but also from safety retrofits, old-panel replacement, digital upgrades, and localization programs. Over the long term, low-end standardized cabinets will remain price-competitive, while the higher-end market will reward manufacturers with strong type-test records, international certification, internal arc classification, project references, integrated breaker and relay capability, and reliable after-sales service.

This report is a detailed and comprehensive analysis for global Drawout High-voltage Switchgear market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Drawout High-voltage Switchgear market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Drawout High-voltage Switchgear market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Drawout High-voltage Switchgear market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Drawout High-voltage Switchgear market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Drawout High-voltage Switchgear
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Drawout High-voltage Switchgear market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Siemens, Schneider Electric, Eaton, Hitachi Energy, Toshiba Energy Systems & Solutions, Mitsubishi Electric, Fuji Electric, Meidensha, LS Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Drawout High-voltage Switchgear market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Armored Withdrawable Type

Compartment Withdrawable Type

Box-Type Withdrawable Type

#### Market segment by Voltage Grade

3.6kV Class

7.2kV Class

12kV Class

24kV Class

40.5kV Class

Other

#### Market segment by Main Circuit Breaker Type

Vacuum Circuit Breaker Type

SF6 Circuit Breaker Type

Mixed Gas Circuit Breaker Type

Oil Circuit Breaker Type

#### Market segment by Application

Power Transmission and Distribution

Industrial Power Supply

Building Power Distribution

Rail Transit

New Energy Power Stations

Other

#### Major players covered

ABB

Siemens

Schneider Electric

Eaton

Hitachi Energy

Toshiba Energy Systems & Solutions

Mitsubishi Electric

Fuji Electric

Meidensha

LS Electric

Hyosung Heavy Industries

HD Hyundai Electric

G&W Electric

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TBEA

Huayi Electric

Ningbo Tianan Group

CNC Electric

Rockwill Electric Group

Liyond Electric

Allis Electric

Shihlin Electric & Engineering

Tamco Switchgear

PT Bambang Djaja

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Drawout High-voltage Switchgear product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Drawout High-voltage Switchgear, with price, sales quantity, revenue, and global market share of Drawout High-voltage Switchgear from 2021 to 2026.

Chapter 3, the Drawout High-voltage Switchgear competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Drawout High-voltage Switchgear breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Drawout High-voltage Switchgear market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Drawout High-voltage Switchgear.

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