

Global DRAM for Servers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global DRAM for Servers market size is expected to reach \$ 247834 million by 2032, rising at a market growth of 13.3% CAGR during the forecast period (2026-2032).

Server DRAM refers to DRAM products installed in servers, data center servers, AI servers, HPC servers, and enterprise-grade computing platforms, where they perform high-speed, volatile data access functions. Its primary role is to provide high-bandwidth, low-latency temporary data storage space situated between the CPU, GPU, AI accelerators, and system bus, thereby supporting workloads such as operating system operations, databases, virtualization, cloud computing, AI training, AI inference, high-performance computing, and large-scale data processing.

In 2025, the average price for server DRAM is projected to range between approximately \$4 and \$10 per GB; however, entering 2026, a severe supply-demand imbalance in the server memory market is expected to emerge, driving the average unit price of server DDR5 memory to soar beyond \$20 per GB.

Server DRAM is currently evolving from a traditional server memory component into a core computational infrastructure element for the era of AI data centers. Historically, the primary value of server DRAM was centered on CPU main memory; products predominantly took the form of DDR4, DDR5 RDIMMs, and LRDIMMs, with core demand driven by cloud computing, databases, virtualization, enterprise servers, and general data center expansion. However, with the rapid advancement of AI training, AI inference, HPC, high-performance cloud computing, and large language model services, the market dynamics of server DRAM have undergone a distinct transformation: it is no longer merely a standard storage component within a server's Bill of Materials (BOM), but rather a critical resource that determines the system's

overall compute utilization, memory bandwidth, model loading efficiency, and system throughput capabilities.

In terms of product structure, the primary growth trajectory for server DRAM can be summarized in three key trends: First, the transition from DDR4 to DDR5, which delivers improvements in per-server capacity, bandwidth, and energy efficiency. Second, the accelerating penetration of high-capacity, high-bandwidth modules—such as DDR5 RDIMMs, 3DS RDIMMs, and MRDIMMs—designed to meet the demands of high-core-count CPU platforms and memory-intensive workloads. Third, the rapid volume ramp-up of HBM (High Bandwidth Memory) within AI GPUs, AI ASICs, and HPC accelerators, which has significantly elevated the average unit value of server DRAM. Particularly within the AI server segment, HBM has emerged as one of the highest-value, most supply-constrained, and technically demanding categories of DRAM, driving the server DRAM market to shift further from a 'capacity-driven' model toward a 'bandwidth-driven' and 'advanced packaging-driven' paradigm.

From a competitive landscape perspective, server DRAM remains a highly concentrated oligopolistic market. Samsung, SK Hynix, and Micron serve as the core global suppliers, holding distinct advantages in technology, production capacity, and customer qualification across the DDR5, HBM, and high-end server memory module segments. Meanwhile, other players—such as CXMT, Nanya, Winbond, Powerchip, Etron, ISSI, and SMART Modular—are primarily positioned in catch-up modes, niche supply roles, foundry manufacturing, or the memory module assembly stage. Moving forward, opportunities within the industry chain will not be confined solely to the DRAM dies themselves; they will also spill over into adjacent sectors, including advanced packaging, TSV (Through-Silicon Via) technology, testing services, packaging substrates, memory modules, power management solutions, thermal management systems, and the broader server system supply chain.

In conclusion, server DRAM has established itself as the sub-segment within the storage industry that exhibits the strongest growth elasticity, the most rapid value appreciation, and the highest level of strategic significance within the supply chain. AI servers are driving HBM into a boom cycle, while upgrades to general-purpose server platforms are propelling DDR5 into the mainstream; meanwhile, CXL and MRDIMM are opening up new frontiers for memory expansion and high-bandwidth main memory.

In 2025, the global server market's DRAM installed capacity is projected to be approximately 20.1 billion GB, with an average price ranging around \$3.7 per GB.

This report studies the global DRAM for Servers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DRAM for Servers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DRAM for Servers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DRAM for Servers total production and demand, 2021-2032, (M GB)

Global DRAM for Servers total production value, 2021-2032, (USD Million)

Global DRAM for Servers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M GB), (based on production site)

Global DRAM for Servers consumption by region & country, CAGR, 2021-2032 & (M GB)

U.S. VS China: DRAM for Servers domestic production, consumption, key domestic manufacturers and share

Global DRAM for Servers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M GB)

Global DRAM for Servers production by Technology, production, value, CAGR, 2021-2032, (USD Million) & (M GB)

Global DRAM for Servers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M GB)

This report profiles key players in the global DRAM for Servers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Samsung Semiconductor, SK Hynix Inc, Micron Technology Inc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DRAM for Servers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M GB) and average price (USD/GB) by manufacturer, by Technology, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DRAM for Servers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DRAM for Servers Market, Segmentation by Technology:

DDR4

DDR5

HBM

Global DRAM for Servers Market, Segmentation by Modules:

Standard RDIMM

LRDIMM

3DS/TSV DIMM

MRDIMM

CXL Expansion Module

HBM Packaged Memory

Global DRAM for Servers Market, Segmentation by Application:

General-Purpose Servers

AI Servers

Companies Profiled:

Samsung Semiconductor

SK Hynix Inc

Micron Technology Inc

Key Questions Answered:

1. How big is the global DRAM for Servers market?
2. What is the demand of the global DRAM for Servers market?
3. What is the year over year growth of the global DRAM for Servers market?
4. What is the production and production value of the global DRAM for Servers market?
5. Who are the key producers in the global DRAM for Servers market?
6. What are the growth factors driving the market demand?

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