

Global Drainage Bottle Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Drainage Bottle market size is expected to reach \$ 601 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

A drainage bottle is a medical collection device used to collect fluids discharged from body cavities, the pleural space, wounds or indwelling drainage catheters. Major forms include underwater-seal chest drainage bottles, vacuum drainage bottles, closed wound suction bottles, collection bottles in chest drainage systems and IPC pleural or peritoneal drainage bottles. The product must provide sterility, closed collection, anti-reflux protection, clear graduation, stable negative pressure, connector compatibility and biosafety, and is used in thoracic surgery, cardiothoracic surgery, trauma, post-operative wound management, pleural effusion, pneumothorax, ascites and long-term home drainage. In 2025, Global Drainage Bottle sales are estimated at about 85 million Units, with an average ex-works price of about 4.20 US\$/Unit.

The drainage bottle value chain includes upstream medical-grade PVC, PP, PE, silicone, valves, connectors, graduation printing materials and sterile packaging, followed by injection molding, blow molding, tubing assembly, valve assembly, leak testing, vacuum validation and EO or radiation sterilization, and finally serves thoracic surgery, ICU, operating rooms, oncology and home-care channels.

Demand is mainly driven by surgical volume, thoracic and cardiothoracic procedures, oncology-related pleural or peritoneal fluid management, trauma care and post-operative wound drainage. The shift from reusable devices to sterile disposables, stricter infection-control requirements, and the move from traditional underwater-seal bottles to integrated chest drainage systems and portable IPC drainage bottles are upgrading the product from a low-value consumable to a safer, more portable and more

monitorable device. Hospital infrastructure expansion in emerging markets also supports steady demand for basic chest drainage and closed wound suction bottles.

This report studies the global Drainage Bottle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Drainage Bottle and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Drainage Bottle that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Drainage Bottle total production and demand, 2021-2032, (million Units)

Global Drainage Bottle total production value, 2021-2032, (USD Million)

Global Drainage Bottle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (million Units), (based on production site)

Global Drainage Bottle consumption by region & country, CAGR, 2021-2032 & (million Units)

U.S. VS China: Drainage Bottle domestic production, consumption, key domestic manufacturers and share

Global Drainage Bottle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (million Units)

Global Drainage Bottle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (million Units)

Global Drainage Bottle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (million Units)

This report profiles key players in the global Drainage Bottle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Teleflex, B. Braun, Rocket Medical, Redax, Poly Medicure, Romsons, Sterimed Group, BD, Cardinal Health, Medline Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Drainage Bottle market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Drainage Bottle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Drainage Bottle Market, Segmentation by Type:

Small Volume Below 300 ml

Medium Volume 300?600 ml

Large Volume Over 600 ml

Global Drainage Bottle Market, Segmentation by Bottle Design:

Single-Bottle System

Double-Chamber System

Three-Chamber System

Global Drainage Bottle Market, Segmentation by Drainage Mechanism:

Gravity Drainage

Underwater-Seal Drainage

Vacuum Drainage

Others

Global Drainage Bottle Market, Segmentation by Application:

Thoracic Surgery

Cardiovascular Surgery

General Surgery

Home Care

Others

Companies Profiled:

Teleflex

B. Braun

Rocket Medical

Redax

Poly Medicure

Romsons

Sterimed Group

BD

Cardinal Health

Medline Industries

Convatec

Bicakcilar

Well Lead Medical

Lexin

Merit Medical

Key Questions Answered:

1. How big is the global Drainage Bottle market?
2. What is the demand of the global Drainage Bottle market?
3. What is the year over year growth of the global Drainage Bottle market?
4. What is the production and production value of the global Drainage Bottle market?
5. Who are the key producers in the global Drainage Bottle market?
6. What are the growth factors driving the market demand?

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