

# Global Draft Gauges Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7384034F062EN.html>

Date: February 2026

Pages: 154

Price: US\$ 4,480.00 (Single User License)

ID: G7384034F062EN

## Abstracts

The global Draft Gauges market size is expected to reach \$ 562 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

Draft gauges are high-precision micro-pressure instruments specifically designed to measure minute negative pressures (i.e., 'draft') in boilers, flues, chimneys, and ventilation systems. They are typically mounted on control panels via panel embedding, wall mounting, or DIN rail mounting, allowing operators to monitor the airflow status in the furnace or flue in real time. Typical products offer a measurement range of  $\pm 25$  Pa to  $\pm 100$  Pa, with an accuracy class of  $\pm 1.5\%$  F.S. or higher. They employ mechanical pointer, digital, or edgewise display methods and are mostly made of aluminum alloy, stainless steel, or engineering plastics, suitable for non-corrosive gaseous media such as air and flue gas. By accurately monitoring draft, draft gauges effectively assist boiler systems in adjusting dampers and fuel supply, preventing incomplete combustion, backfire, and other problems, significantly improving combustion efficiency, reducing energy consumption, and extending equipment life. They are key instruments for ensuring the safe and energy-efficient operation of energy systems. Like a boiler's 'breathing monitor,' they sense changes in airflow in real time, safeguarding the efficiency and stability of the entire system. The product has an average price of approximately \$180–\$220 per unit, with global sales of approximately 2.2 million units.

The increasing demand for accurate and reliable pressure measurement in various industries, especially in the power generation and heating sectors, where Draft Gauges can provide high-performance and low-maintenance solutions. The rising adoption of Draft Gauges in various sectors, such as chemical, electric power, rubber, and others, where Draft Gauges can handle different types of fluids with high flexibility and versatility. The technological advancements and innovations in the design and

production of Draft Gauges, such as digitalization, automation, and integration, that can improve the quality and functionality of the draft gauges. The growing awareness and preference for Draft Gauges among end-users, as they can reduce energy consumption, environmental impact, costs, and risks.

This report studies the global Draft Gauges production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Draft Gauges and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Draft Gauges that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Draft Gauges total production and demand, 2021-2032, (K Units)

Global Draft Gauges total production value, 2021-2032, (USD Million)

Global Draft Gauges production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Draft Gauges consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Draft Gauges domestic production, consumption, key domestic manufacturers and share

Global Draft Gauges production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Draft Gauges production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Draft Gauges production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Draft Gauges market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NAGANO KEIKI, Miepl, MSA Safety, PI-Controls, YOKOGAWA, Anglo Nordic, Manas Micro, Leisure Line Stove, Dwyer Instruments, WIKA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Draft Gauges market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Draft Gauges Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Draft Gauges Market, Segmentation by Type:**

Mechanical Pointer Type

Digital Type

Edgewise Type

### Global Draft Gauges Market, Segmentation by Measurement Principle:

Bourdon Tube Type

Diaphragm Type

Capacitive Type

Piezoresistive Type

### Global Draft Gauges Market, Segmentation by Installation Method:

Panel Recessed Type

Wall-Mounted Type

Other

### Global Draft Gauges Market, Segmentation by Application:

Ship

Boiler

Power Plant

Others

### Companies Profiled:

NAGANO KEIKI

Miepl

MSA Safety

PI-Controls

YOKOGAWA

Anglo Nordic

Manas Micro

Leisure Line Stove

Dwyer Instruments

WIKA

Ashcroft

Zebco Engineering

Winters Instruments

Keller AG

Kobold Messring GmbH

Noshok Inc.

Honeywell

Testo SE & Co.

### **Key Questions Answered:**

1. How big is the global Draft Gauges market?
2. What is the demand of the global Draft Gauges market?
3. What is the year over year growth of the global Draft Gauges market?
4. What is the production and production value of the global Draft Gauges market?
5. Who are the key producers in the global Draft Gauges market?
6. What are the growth factors driving the market demand?

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