

Global DPT Series Vaccine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global DPT Series Vaccine market size is expected to reach \$ 6737 million by 2032, rising at a market growth of 1.5% CAGR during the forecast period (2026-2032).

The DTP vaccine is a combination vaccine used to prevent three serious infectious diseases: pertussis, diphtheria, and tetanus. It is typically an important component of basic immunization programs for infants and young children. This vaccine is formulated by combining pertussis antigen (whole-cell or acellular), diphtheria toxoid, and tetanus toxoid, inducing the production of specific antibodies in the body to establish immune protection. Depending on the pertussis component, it can be divided into whole-cell (DTwP) and acellular (DTaP) formulations; most countries currently use the acellular formulation to reduce the risk of adverse reactions. The DTP vaccine is usually an adsorbed formulation containing aluminum salt adjuvants to enhance its immunogenicity and is one of the core vaccines in global childhood immunization programs. The global annual demand is approximately 300-400 million doses.

The DPT vaccine (Diphtheria, Pertussis, Tetanus) is a combined vaccine used to prevent three serious infectious diseases: pertussis, diphtheria, and tetanus. It is one of the core vaccines in the global infant immunization program. Depending on the pertussis component, DPT vaccines can be divided into whole-cell (DTwP) and acellular (DTaP) vaccines. Acellular vaccines, due to their lower adverse reactions, have become the mainstream product in most developed countries and emerging markets. As a high-coverage vaccine in immunization programs, the DPT vaccine market is characterized by stable and relatively inelastic demand, while continuously evolving driven by product structure upgrades and the trend towards multivalent vaccines.

In recent years, the global vaccine market has maintained steady growth, with overall

childhood immunization program coverage remaining at a high level, providing a long-term stable foundation for demand for DPT vaccines. With the continuous improvement of public health systems in various countries and the increase in immunization coverage in emerging economies, the demand for DPT vaccines continues to be released. At the same time, developed country markets are gradually upgrading from traditional trivalent vaccines to quadrivalent, pentavalent, and hexavalent vaccines, driving up the value of single-dose products. The trend towards multivalent vaccines has become one of the important drivers of market growth.

From a product structure perspective, whole-cell DPT vaccines remain widely used in some developing countries due to their lower cost and stronger immunogenicity. Acellular vaccines dominate in Europe, the US, and parts of the Asia-Pacific region, gaining market favor due to their superior safety profile. Furthermore, demand for reduced-dose booster vaccines (Tdap) for adolescents and adults is gradually increasing, bringing new growth points to the market. Overall, the product structure is shifting from basic immunization to booster immunization and multivalent vaccines.

In terms of industry landscape, the global DPT vaccine market is highly concentrated. Large international vaccine companies possess technological and brand advantages in the high-end acellular and multivalent vaccine sectors, while companies in some emerging markets are competitive in cost control and local supply. With rising vaccine quality standards and stricter regulations, industry entry barriers continue to increase, making R&D capabilities and production consistency core competitive factors for companies.

Looking ahead, the global DPT vaccine market will be driven by three main factors: first, the continued advancement and increased coverage of immunization programs in various countries; second, the increased product value brought about by upgrades to multivalent vaccines; and third, the increased demand resulting from the expansion of the booster immunization population. The overall market growth pace is relatively stable, with structural upgrades becoming the main source of growth.

This report studies the global DPT Series Vaccine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DPT Series Vaccine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DPT Series Vaccine that contribute

to its increasing demand across many markets.

Highlights and key features of the study

Global DPT Series Vaccine total production and demand, 2021-2032, (K Dose)

Global DPT Series Vaccine total production value, 2021-2032, (USD Million)

Global DPT Series Vaccine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global DPT Series Vaccine consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: DPT Series Vaccine domestic production, consumption, key domestic manufacturers and share

Global DPT Series Vaccine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global DPT Series Vaccine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global DPT Series Vaccine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global DPT Series Vaccine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sanofi, GSK, AJ Vaccines, Panacea Biotech, Sino Biopharm, Kangtai Biological Products, Walvax Biotechnology, Serum Institute of India, Bharat Biotech, Boryung Biopharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DPT Series Vaccine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DPT Series Vaccine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DPT Series Vaccine Market, Segmentation by Type:

Whole-cell DPT Vaccine

Acellular DPT Vaccine

Global DPT Series Vaccine Market, Segmentation by Combination:

Trivalent Vaccine

Quadrivalent Vaccine

Pentavalent Vaccine

Others

Global DPT Series Vaccine Market, Segmentation by Effect:

Basic Vaccines

Booster Vaccines

Global DPT Series Vaccine Market, Segmentation by Application:

Public

Private

Companies Profiled:

Sanofi

GSK

AJ Vaccines

Panacea Biotec

Sino Biopharm

Kangtai Biological Products

Walvax Biotechnology

Serum Institute of India

Bharat Biotech

Boryung Biopharama

Tanabe Pharma

KM Biologics

Key Questions Answered:

1. How big is the global DPT Series Vaccine market?
2. What is the demand of the global DPT Series Vaccine market?
3. What is the year over year growth of the global DPT Series Vaccine market?
4. What is the production and production value of the global DPT Series Vaccine market?
5. Who are the key producers in the global DPT Series Vaccine market?
6. What are the growth factors driving the market demand?

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