

Global DPT Series Vaccine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global DPT Series Vaccine market size was valued at US\$ 6045 million in 2025 and is forecast to a readjusted size of US\$ 6737 million by 2032 with a CAGR of 1.5% during review period.

The DTP vaccine is a combination vaccine used to prevent three serious infectious diseases: pertussis, diphtheria, and tetanus. It is typically an important component of basic immunization programs for infants and young children. This vaccine is formulated by combining pertussis antigen (whole-cell or acellular), diphtheria toxoid, and tetanus toxoid, inducing the production of specific antibodies in the body to establish immune protection. Depending on the pertussis component, it can be divided into whole-cell (DTwP) and acellular (DTaP) formulations; most countries currently use the acellular formulation to reduce the risk of adverse reactions. The DTP vaccine is usually an adsorbed formulation containing aluminum salt adjuvants to enhance its immunogenicity and is one of the core vaccines in global childhood immunization programs. The global annual demand is approximately 300-400 million doses.

The DPT vaccine (Diphtheria, Pertussis, Tetanus) is a combined vaccine used to prevent three serious infectious diseases: pertussis, diphtheria, and tetanus. It is one of the core vaccines in the global infant immunization program. Depending on the pertussis component, DPT vaccines can be divided into whole-cell (DTwP) and acellular (DTaP) vaccines. Acellular vaccines, due to their lower adverse reactions, have become the mainstream product in most developed countries and emerging markets. As a high-coverage vaccine in immunization programs, the DPT vaccine market is characterized by stable and relatively inelastic demand, while continuously evolving driven by product structure upgrades and the trend towards multivalent vaccines.

In recent years, the global vaccine market has maintained steady growth, with overall childhood immunization program coverage remaining at a high level, providing a long-term stable foundation for demand for DPT vaccines. With the continuous improvement of public health systems in various countries and the increase in immunization coverage in emerging economies, the demand for DPT vaccines continues to be released. At the same time, developed country markets are gradually upgrading from traditional trivalent vaccines to quadrivalent, pentavalent, and hexavalent vaccines, driving up the value of single-dose products. The trend towards multivalent vaccines has become one of the important drivers of market growth.

From a product structure perspective, whole-cell DPT vaccines remain widely used in some developing countries due to their lower cost and stronger immunogenicity. Acellular vaccines dominate in Europe, the US, and parts of the Asia-Pacific region, gaining market favor due to their superior safety profile. Furthermore, demand for reduced-dose booster vaccines (Tdap) for adolescents and adults is gradually increasing, bringing new growth points to the market. Overall, the product structure is shifting from basic immunization to booster immunization and multivalent vaccines.

In terms of industry landscape, the global DPT vaccine market is highly concentrated. Large international vaccine companies possess technological and brand advantages in the high-end acellular and multivalent vaccine sectors, while companies in some emerging markets are competitive in cost control and local supply. With rising vaccine quality standards and stricter regulations, industry entry barriers continue to increase, making R&D capabilities and production consistency core competitive factors for companies.

Looking ahead, the global DPT vaccine market will be driven by three main factors: first, the continued advancement and increased coverage of immunization programs in various countries; second, the increased product value brought about by upgrades to multivalent vaccines; and third, the increased demand resulting from the expansion of the booster immunization population. The overall market growth pace is relatively stable, with structural upgrades becoming the main source of growth.

This report is a detailed and comprehensive analysis for global DPT Series Vaccine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global DPT Series Vaccine market size and forecasts, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global DPT Series Vaccine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global DPT Series Vaccine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Dose), and average selling prices (US\$/Dose), 2021-2032

Global DPT Series Vaccine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Dose), and ASP (US\$/Dose), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for DPT Series Vaccine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global DPT Series Vaccine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sanofi, GSK, AJ Vaccines, Panacea Biotec, Sino Biopharm, Kangtai Biological Products, Walvax Biotechnology, Serum Institute of India, Bharat Biotech, Boryung Biopharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

DPT Series Vaccine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Whole-cell DPT Vaccine

Acellular DPT Vaccine

Market segment by Combination

Trivalent Vaccine

Quadrivalent Vaccine

Pentavalent Vaccine

Others

Market segment by Effect

Basic Vaccines

Booster Vaccines

Market segment by Application

Public

Private

Major players covered

Sanofi

GSK

AJ Vaccines

Panacea Biotec

Sino Biopharm

Kangtai Biological Products

Walvax Biotechnology

Serum Institute of India

Bharat Biotech

Boryung Biopharama

Tanabe Pharma

KM Biologics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe DPT Series Vaccine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of DPT Series Vaccine, with price, sales quantity, revenue, and global market share of DPT Series Vaccine from 2021 to 2026.

Chapter 3, the DPT Series Vaccine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the DPT Series Vaccine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and DPT Series Vaccine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of DPT Series Vaccine.

Chapter 14 and 15, to describe DPT Series Vaccine sales channel, distributors, customers, research findings and conclusion.

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