

Global DPPF Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB2C00D20322EN.html>

Date: August 2026

Pages: 90

Price: US\$ 4,480.00 (Single User License)

ID: GB2C00D20322EN

Abstracts

The global DPPF market size is expected to reach \$ 40.71 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

DPPF, or 1,1'-Bis(diphenylphosphino)ferrocene, is a bidentate organophosphorus ligand based on a ferrocene backbone. The molecule contains two diphenylphosphino groups attached at the 1,1' positions of ferrocene, enabling chelation to transition metals such as palladium, nickel, rhodium, ruthenium and platinum. It is widely used in homogeneous catalysis, especially in palladium-catalyzed cross-coupling, carbonylation, hydrogenation, C-C / C-N / C-O bond formation, α -arylation and related organometallic transformations.

Based on our research, DPPF is a mature and broadly available ferrocene-based bidentate diphosphine ligand. Its commercial value comes from the combination of a ferrocene backbone and two diphenylphosphino donor groups, which together provide strong chelation and stability in transition-metal catalyst systems. Unlike Buchwald monophosphine ligands such as XPhos or BrettPhos, DPPF is primarily valued for bidentate coordination and metal-complex stability. Unlike chiral diphosphine ligands such as BINAP, it is generally not purchased for enantioselective control, but for robust palladium, nickel, rhodium and ruthenium chemistry.

From the supply perspective, the DPPF market is structured around high-purity specialty chemical manufacturers, global catalog reagent brands, China-based catalyst and ligand suppliers, and regional scientific chemical distributors. Strem, TCI, Sinocompound and BLD are the stronger production or high-probability production candidates, while Sigma-Aldrich, Thermo/Fisher, Chem-Impex, Fluorochem, Aladdin, Ambeed, AK Scientific and NorrChemica provide broader procurement access.

Demand is supported by palladium-catalyzed cross-coupling, preparation of metal-dppf complexes, pharmaceutical route development, CRO/CDMO process services and academic methodology research. Because DPPF is also a precursor to widely used catalysts such as Pd(dppf)Cl₂, demand comes from both direct ligand users and catalyst manufacturers. The market is expected to remain a mature, recurring-demand niche rather than a high-growth new ligand segment. Competition will continue to depend on purity, documentation, availability, bulk pricing and supply reliability.

This report studies the global DPPF production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DPPF and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of DPPF that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DPPF total production and demand, 2021-2032, (Tons)

Global DPPF total production value, 2021-2032, (USD Million)

Global DPPF production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global DPPF consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: DPPF domestic production, consumption, key domestic manufacturers and share

Global DPPF production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global DPPF production by Purity, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global DPPF production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global DPPF market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Strem Chemicals, Tokyo Chemical Industry Co., Ltd., Sinocompound Catalysts Co., Ltd., BLD Pharmatech Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DPPF market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Purity, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global DPPF Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DPPF Market, Segmentation by Purity:

Research Grade 95%-96%

High Purity Grade 97%-98%

Ultra-high Purity Grade ≥99%

Global DPPF Market, Segmentation by Catalyst Metal System:

Palladium-DPPF Systems

Nickel-DPPF Systems

Rhodium / Ruthenium-DPPF Systems

Platinum / Other Metal Systems

Global DPPF Market, Segmentation by Bond Formation Type:

C-C Bond Formation

C-N Bond Formation

C-O Bond Formation

Carbonylation-related Bond Formation

Metal Complex Formation

Global DPPF Market, Segmentation by Application:

In-house Pharmaceutical / API Route Development

In-house Industrial Fine Chemical Synthesis

Academic and Public Research Use

Companies Profiled:

Strem Chemicals

Tokyo Chemical Industry Co., Ltd.

Sinocompound Catalysts Co., Ltd.

BLD Pharmatech Ltd.

Key Questions Answered:

1. How big is the global DPPF market?
2. What is the demand of the global DPPF market?
3. What is the year over year growth of the global DPPF market?
4. What is the production and production value of the global DPPF market?
5. Who are the key producers in the global DPPF market?
6. What are the growth factors driving the market demand?

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