

Global DPPF Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global DPPF market size was valued at US\$ 27.58 million in 2025 and is forecast to a readjusted size of US\$ 40.71 million by 2032 with a CAGR of 5.7% during review period.

DPPF, or 1,1'-Bis(diphenylphosphino)ferrocene, is a bidentate organophosphorus ligand based on a ferrocene backbone. The molecule contains two diphenylphosphino groups attached at the 1,1' positions of ferrocene, enabling chelation to transition metals such as palladium, nickel, rhodium, ruthenium and platinum. It is widely used in homogeneous catalysis, especially in palladium-catalyzed cross-coupling, carbonylation, hydrogenation, C-C / C-N / C-O bond formation, α -arylation and related organometallic transformations.

Based on our research, DPPF is a mature and broadly available ferrocene-based bidentate diphosphine ligand. Its commercial value comes from the combination of a ferrocene backbone and two diphenylphosphino donor groups, which together provide strong chelation and stability in transition-metal catalyst systems. Unlike Buchwald monophosphine ligands such as XPhos or BrettPhos, DPPF is primarily valued for bidentate coordination and metal-complex stability. Unlike chiral diphosphine ligands such as BINAP, it is generally not purchased for enantioselective control, but for robust palladium, nickel, rhodium and ruthenium chemistry.

From the supply perspective, the DPPF market is structured around high-purity specialty chemical manufacturers, global catalog reagent brands, China-based catalyst and ligand suppliers, and regional scientific chemical distributors. Strem, TCI, Sinocompound and BLD are the stronger production or high-probability production candidates, while Sigma-Aldrich, Thermo/Fisher, Chem-Impex, Fluorochem, Aladdin,

Ambeed, AK Scientific and NorrChemica provide broader procurement access.

Demand is supported by palladium-catalyzed cross-coupling, preparation of metal-dppf complexes, pharmaceutical route development, CRO/CDMO process services and academic methodology research. Because DPPF is also a precursor to widely used catalysts such as Pd(dppf)Cl₂, demand comes from both direct ligand users and catalyst manufacturers. The market is expected to remain a mature, recurring-demand niche rather than a high-growth new ligand segment. Competition will continue to depend on purity, documentation, availability, bulk pricing and supply reliability.

This report is a detailed and comprehensive analysis for global DPPF market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Purity and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global DPPF market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global DPPF market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global DPPF market size and forecasts, by Purity and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global DPPF market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for DPPF

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global DPPF market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Strem Chemicals, Tokyo Chemical Industry Co., Ltd., Sinocompound Catalysts Co., Ltd., BLD Pharmatech Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

DPPF market is split by Purity and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Purity, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Purity

Research Grade 95%-96%

High Purity Grade 97%-98%

Ultra-high Purity Grade >99%

Market segment by Catalyst Metal System

Palladium-DPPF Systems

Nickel-DPPF Systems

Rhodium / Ruthenium-DPPF Systems

Platinum / Other Metal Systems

Market segment by Bond Formation Type

C?C Bond Formation

C?N Bond Formation

C?O Bond Formation

Carbonylation-related Bond Formation

Metal Complex Formation

Market segment by Application

In-house Pharmaceutical / API Route Development

In-house Industrial Fine Chemical Synthesis

Academic and Public Research Use

Major players covered

Strem Chemicals

Tokyo Chemical Industry Co., Ltd.

Sinocompound Catalysts Co., Ltd.

BLD Pharmatech Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe DPPF product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of DPPF, with price, sales quantity, revenue, and global market share of DPPF from 2021 to 2026.

Chapter 3, the DPPF competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the DPPF breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Purity and by Application, with sales market share and growth rate by Purity, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and DPPF market forecast, by regions, by Purity, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of DPPF.

Chapter 14 and 15, to describe DPPF sales channel, distributors, customers, research findings and conclusion.

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