

Global DPC Ceramic Substrate Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global DPC Ceramic Substrate market size is expected to reach \$ 346.9 million by 2029, rising at a market growth of 4.2% CAGR during the forecast period (2023-2029).

Global key manufacturers of DPC ceramic substrate include Tong Hsing, Ecocera, Zhuhai Hanci Technology and Meizhou Zhanzhi, etc. The top four manufacturers occupy about 60% of the global share, of which the largest producer is Tong Hsing, with the share of 30%. The global origins are mainly distributed in China, Taiwan (China), Japan, etc., of which Taiwan (China) is the largest production area, with a share of more than 60%. In terms of its product category, it is divided into DPC Al₂O₃ ceramic substrate and DPC AlN ceramic substrate, the latter occupying a larger market share, accounting for 53%. In terms of its applications, high brightness LED is its number one application area, with a market share of 67%; followed by laser and optical communication.

DPC is also known as direct copper-plated substrate.

DPC Ceramic Substrates process utilizes sputtering and photolithography processes to form circuit patterns on the ceramic substrates. By using the sputtering process, the bonding strength between the metal and the ceramic is extremely rigid; the traces and pads are not easy to lift-off. Moreover, the circuit pattern is more precisely positioned with high density of line width/spacing compared to the conventional thick film printing process. This report studies the DPC Ceramic Substrates, which combined with the properties of the high heat dissipation of ceramic and excellent conductivity of copper, is mainly used in the fields of high brightness, high-power LED, RF microwave communication, laser system, and semiconductor equipment, etc.

This report studies DPC ceramic substrates, mainly including alumina DPC ceramic substrates and aluminum nitride DPC ceramic substrates.

This report studies the global DPC Ceramic Substrate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for DPC Ceramic Substrate, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of DPC Ceramic Substrate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global DPC Ceramic Substrate total production and demand, 2018-2029, (M Pieces)

Global DPC Ceramic Substrate total production value, 2018-2029, (USD Million)

Global DPC Ceramic Substrate production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (M Pieces)

Global DPC Ceramic Substrate consumption by region & country, CAGR, 2018-2029 & (M Pieces)

U.S. VS China: DPC Ceramic Substrate domestic production, consumption, key domestic manufacturers and share

Global DPC Ceramic Substrate production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (M Pieces)

Global DPC Ceramic Substrate production by Type, production, value, CAGR, 2018-2029, (USD Million) & (M Pieces)

Global DPC Ceramic Substrate production by Application production, value, CAGR, 2018-2029, (USD Million) & (M Pieces)

This reports profiles key players in the global DPC Ceramic Substrate market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Tong Hsing, ICP Technology, Ecocera, Tensky (Xellatech), Maruwa, Ceratron Electric, Ferrotec, Folycky Technology(Wuhan) and Wuhan Lzhida Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World DPC Ceramic Substrate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Pieces) and average price (US\$/K Pieces) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global DPC Ceramic Substrate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global DPC Ceramic Substrate Market, Segmentation by Type

DPC Al₂O₃ Ceramic Substrate

DPC AlN Ceramic Substrate

Global DPC Ceramic Substrate Market, Segmentation by Application

High-brightness LED

Laser and Optical Communication

???????

High Temperature Sensors

Others

Companies Profiled:

Tong Hsing

ICP Technology

Ecocera

Tensky (Xellatech)

Maruwa

Ceratron Electric

Ferrotec

Folysky Technology(Wuhan)

Wuhan Lizhida Technology

Zhuhai Hanci Jingmi

Meizhou Zhanzhi Electronic Technology

Huizhou Xinci Semiconductor

Yiyang Smuyang Electronic Technology

Shenzhen Yuan Xuci Electronic Technology

Bomin Electronics

SinoVio Semiconductor Technol

Suzhou GYZ Electronic Technology

Key Questions Answered

1. How big is the global DPC Ceramic Substrate market?
2. What is the demand of the global DPC Ceramic Substrate market?
3. What is the year over year growth of the global DPC Ceramic Substrate market?
4. What is the production and production value of the global DPC Ceramic Substrate market?
5. Who are the key producers in the global DPC Ceramic Substrate market?
6. What are the growth factors driving the market demand?

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