

Global Downstream Processing Market 2018 by Manufacturers, Countries, Type and Application, Forecast to 2023

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Abstracts

Major factors driving the growth of the market are increasing R&D expenditure in the biopharmaceutical industry and increasing demand for biopharmaceuticals. However, the need for skilled professionals and the high cost of instruments are expected to restrain the growth of this market. On the other hand, patent expiration of blockbuster biopharmaceutical products represents significant growth opportunities for the key players in the market.

Scope of the Report:

This report studies the Downstream Processing market status and outlook of Global and major regions, from angles of players, countries, product types and end industries; this report analyzes the top players in global market, and splits the Downstream Processing market by product type and applications/end industries.

On the basis of product, the market is broadly classified into chromatography columns and resins, membrane adsorbers, single-use products, filters, and other products (consumables and accessories). The chromatography columns and resins segment is expected to grow at the highest CAGR during the forecast period. This growth can be attributed to the constant need for newer and different types of columns and resins. The global Downstream Processing market is valued at xx million USD in 2017 and is expected to reach xx million USD by the end of 2023, growing at a CAGR of xx% between 2017 and 2023.

The Asia-Pacific will occupy for more market share in following years, especially in China, also fast growing India and Southeast Asia regions.

North America, especially The United States, will still play an important role which cannot be ignored. Any changes from United States might affect the development trend

of Downstream Processing.

Europe also play important roles in global market, with market size of xx million USD in 2017 and will be xx million USD in 2023, with a CAGR of xx%.

Market Segment by Companies, this report covers

Thermo Fisher Scientific Inc.

GE Healthcare

Sartorius Stedim Biotech S.A.

Merck Millipore

Danaher Corporation

3M Company

Boehringer Ingelheim

Lonza Group AG

Eppendorf AG

Finesse Solutions, Inc.

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Chromatography Columns and Resins

Filters

Membrane Adsorbers

Single-use Products

Other Products (Consumables and Accessories)

Market Segment by Applications, can be divided into

Monoclonal Antibody Production

Vaccine Production

Insulin Production

Immunoglobulin Production

Erythropoietin Production

Other Applications (Interferons, Fusion Proteins, Growth Hormones, Blood Coagulation Factors, Anticoagulants, Medical Enzymes, Anti-bacterial (Antibiotics), and Colony Stimulating Factors)

Contents

1 DOWNSTREAM PROCESSING MARKET OVERVIEW

1.1 Product Overview and Scope of Downstream Processing

1.2 Classification of Downstream Processing by Types

1.2.1 Global Downstream Processing Revenue Comparison by Types (2017-2023)

1.2.2 Global Downstream Processing Revenue Market Share by Types in 2017

1.2.3 Chromatography Columns and Resins

1.2.4 Filters

1.2.5 Membrane Adsorbers

1.2.6 Single-use Products

1.2.7 Other Products (Consumables and Accessories)

1.3 Global Downstream Processing Market by Application

1.3.1 Global Downstream Processing Market Size and Market Share Comparison by Applications (2013-2023)

1.3.2 Monoclonal Antibody Production

1.3.3 Vaccine Production

1.3.4 Insulin Production

1.3.5 Immunoglobulin Production

1.3.6 Erythropoietin Production

1.3.7 Other Applications (Interferons, Fusion Proteins, Growth Hormones, Blood Coagulation Factors, Anticoagulants, Medical Enzymes, Anti-bacterial (Antibiotics), and Colony Stimulating Factors)

1.4 Global Downstream Processing Market by Regions

1.4.1 Global Downstream Processing Market Size (Million USD) Comparison by Regions (2013-2023)

1.4.1 North America (USA, Canada and Mexico) Downstream Processing Status and Prospect (2013-2023)

1.4.2 Europe (Germany, France, UK, Russia and Italy) Downstream Processing Status and Prospect (2013-2023)

1.4.3 Asia-Pacific (China, Japan, Korea, India and Southeast Asia) Downstream Processing Status and Prospect (2013-2023)

1.4.4 South America (Brazil, Argentina, Colombia) Downstream Processing Status and Prospect (2013-2023)

1.4.5 Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa) Downstream Processing Status and Prospect (2013-2023)

1.5 Global Market Size of Downstream Processing (2013-2023)

2 MANUFACTURERS PROFILES

2.1 Thermo Fisher Scientific Inc.

2.1.1 Business Overview

2.1.2 Downstream Processing Type and Applications

2.1.2.1 Product A

2.1.2.2 Product B

2.1.3 Thermo Fisher Scientific Inc. Downstream Processing Revenue, Gross Margin and Market Share (2016-2017)

2.2 GE Healthcare

2.2.1 Business Overview

2.2.2 Downstream Processing Type and Applications

2.2.2.1 Product A

2.2.2.2 Product B

2.2.3 GE Healthcare Downstream Processing Revenue, Gross Margin and Market Share (2016-2017)

2.3 Sartorius Stedim Biotech S.A.

2.3.1 Business Overview

2.3.2 Downstream Processing Type and Applications

2.3.2.1 Product A

2.3.2.2 Product B

2.3.3 Sartorius Stedim Biotech S.A. Downstream Processing Revenue, Gross Margin and Market Share (2016-2017)

2.4 Merck Millipore

2.4.1 Business Overview

2.4.2 Downstream Processing Type and Applications

2.4.2.1 Product A

2.4.2.2 Product B

2.4.3 Merck Millipore Downstream Processing Revenue, Gross Margin and Market Share (2016-2017)

2.5 Danaher Corporation

2.5.1 Business Overview

2.5.2 Downstream Processing Type and Applications

2.5.2.1 Product A

2.5.2.2 Product B

2.5.3 Danaher Corporation Downstream Processing Revenue, Gross Margin and Market Share (2016-2017)

2.6 3M Company

2.6.1 Business Overview

- 2.6.2 Downstream Processing Type and Applications
 - 2.6.2.1 Product A
 - 2.6.2.2 Product B
- 2.6.3 3M Company Downstream Processing Revenue, Gross Margin and Market Share (2016-2017)
- 2.7 Boehringer Ingelheim
 - 2.7.1 Business Overview
 - 2.7.2 Downstream Processing Type and Applications
 - 2.7.2.1 Product A
 - 2.7.2.2 Product B
 - 2.7.3 Boehringer Ingelheim Downstream Processing Revenue, Gross Margin and Market Share (2016-2017)
- 2.8 Lonza Group AG
 - 2.8.1 Business Overview
 - 2.8.2 Downstream Processing Type and Applications
 - 2.8.2.1 Product A
 - 2.8.2.2 Product B
 - 2.8.3 Lonza Group AG Downstream Processing Revenue, Gross Margin and Market Share (2016-2017)
- 2.9 Eppendorf AG
 - 2.9.1 Business Overview
 - 2.9.2 Downstream Processing Type and Applications
 - 2.9.2.1 Product A
 - 2.9.2.2 Product B
 - 2.9.3 Eppendorf AG Downstream Processing Revenue, Gross Margin and Market Share (2016-2017)
- 2.10 Finesse Solutions, Inc.
 - 2.10.1 Business Overview
 - 2.10.2 Downstream Processing Type and Applications
 - 2.10.2.1 Product A
 - 2.10.2.2 Product B
 - 2.10.3 Finesse Solutions, Inc. Downstream Processing Revenue, Gross Margin and Market Share (2016-2017)

3 GLOBAL DOWNSTREAM PROCESSING MARKET COMPETITION, BY PLAYERS

- 3.1 Global Downstream Processing Revenue and Share by Players (2013-2018)
- 3.2 Market Concentration Rate
 - 3.2.1 Top 5 Downstream Processing Players Market Share

- 3.2.2 Top 10 Downstream Processing Players Market Share
- 3.3 Market Competition Trend

4 GLOBAL DOWNSTREAM PROCESSING MARKET SIZE BY REGIONS

- 4.1 Global Downstream Processing Revenue and Market Share by Regions
- 4.2 North America Downstream Processing Revenue and Growth Rate (2013-2018)
- 4.3 Europe Downstream Processing Revenue and Growth Rate (2013-2018)
- 4.4 Asia-Pacific Downstream Processing Revenue and Growth Rate (2013-2018)
- 4.5 South America Downstream Processing Revenue and Growth Rate (2013-2018)
- 4.6 Middle East and Africa Downstream Processing Revenue and Growth Rate (2013-2018)

5 NORTH AMERICA DOWNSTREAM PROCESSING REVENUE BY COUNTRIES

- 5.1 North America Downstream Processing Revenue by Countries (2013-2018)
- 5.2 USA Downstream Processing Revenue and Growth Rate (2013-2018)
- 5.3 Canada Downstream Processing Revenue and Growth Rate (2013-2018)
- 5.4 Mexico Downstream Processing Revenue and Growth Rate (2013-2018)

6 EUROPE DOWNSTREAM PROCESSING REVENUE BY COUNTRIES

- 6.1 Europe Downstream Processing Revenue by Countries (2013-2018)
- 6.2 Germany Downstream Processing Revenue and Growth Rate (2013-2018)
- 6.3 UK Downstream Processing Revenue and Growth Rate (2013-2018)
- 6.4 France Downstream Processing Revenue and Growth Rate (2013-2018)
- 6.5 Russia Downstream Processing Revenue and Growth Rate (2013-2018)
- 6.6 Italy Downstream Processing Revenue and Growth Rate (2013-2018)

7 ASIA-PACIFIC DOWNSTREAM PROCESSING REVENUE BY COUNTRIES

- 7.1 Asia-Pacific Downstream Processing Revenue by Countries (2013-2018)
- 7.2 China Downstream Processing Revenue and Growth Rate (2013-2018)
- 7.3 Japan Downstream Processing Revenue and Growth Rate (2013-2018)
- 7.4 Korea Downstream Processing Revenue and Growth Rate (2013-2018)
- 7.5 India Downstream Processing Revenue and Growth Rate (2013-2018)
- 7.6 Southeast Asia Downstream Processing Revenue and Growth Rate (2013-2018)

8 SOUTH AMERICA DOWNSTREAM PROCESSING REVENUE BY COUNTRIES

- 8.1 South America Downstream Processing Revenue by Countries (2013-2018)
- 8.2 Brazil Downstream Processing Revenue and Growth Rate (2013-2018)
- 8.3 Argentina Downstream Processing Revenue and Growth Rate (2013-2018)
- 8.4 Colombia Downstream Processing Revenue and Growth Rate (2013-2018)

9 MIDDLE EAST AND AFRICA REVENUE DOWNSTREAM PROCESSING BY COUNTRIES

- 9.1 Middle East and Africa Downstream Processing Revenue by Countries (2013-2018)
- 9.2 Saudi Arabia Downstream Processing Revenue and Growth Rate (2013-2018)
- 9.3 UAE Downstream Processing Revenue and Growth Rate (2013-2018)
- 9.4 Egypt Downstream Processing Revenue and Growth Rate (2013-2018)
- 9.5 Nigeria Downstream Processing Revenue and Growth Rate (2013-2018)
- 9.6 South Africa Downstream Processing Revenue and Growth Rate (2013-2018)

10 GLOBAL DOWNSTREAM PROCESSING MARKET SEGMENT BY TYPE

- 10.1 Global Downstream Processing Revenue and Market Share by Type (2013-2018)
- 10.2 Global Downstream Processing Market Forecast by Type (2018-2023)
- 10.3 Chromatography Columns and Resins Revenue Growth Rate (2013-2023)
- 10.4 Filters Revenue Growth Rate (2013-2023)
- 10.5 Membrane Adsorbers Revenue Growth Rate (2013-2023)
- 10.6 Single-use Products Revenue Growth Rate (2013-2023)
- 10.7 Other Products (Consumables and Accessories) Revenue Growth Rate (2013-2023)

11 GLOBAL DOWNSTREAM PROCESSING MARKET SEGMENT BY APPLICATION

- 11.1 Global Downstream Processing Revenue Market Share by Application (2013-2018)
- 11.2 Downstream Processing Market Forecast by Application (2018-2023)
- 11.3 Monoclonal Antibody Production Revenue Growth (2013-2018)
- 11.4 Vaccine Production Revenue Growth (2013-2018)
- 11.5 Insulin Production Revenue Growth (2013-2018)
- 11.6 Immunoglobulin Production Revenue Growth (2013-2018)
- 11.7 Erythropoietin Production Revenue Growth (2013-2018)
- 11.8 Other Applications (Interferons, Fusion Proteins, Growth Hormones, Blood Coagulation Factors, Anticoagulants, Medical Enzymes, Anti-bacterial (Antibiotics), and

Colony Stimulating Factors) Revenue Growth (2013-2018)

12 GLOBAL DOWNSTREAM PROCESSING MARKET SIZE FORECAST (2018-2023)

12.1 Global Downstream Processing Market Size Forecast (2018-2023)

12.2 Global Downstream Processing Market Forecast by Regions (2018-2023)

12.3 North America Downstream Processing Revenue Market Forecast (2018-2023)

12.4 Europe Downstream Processing Revenue Market Forecast (2018-2023)

12.5 Asia-Pacific Downstream Processing Revenue Market Forecast (2018-2023)

12.6 South America Downstream Processing Revenue Market Forecast (2018-2023)

12.7 Middle East and Africa Downstream Processing Revenue Market Forecast
(2018-2023)

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Data Source

List Of Tables

LIST OF TABLES AND FIGURES

Figure Downstream Processing Picture

Table Product Specifications of Downstream Processing

Table Global Downstream Processing and Revenue (Million USD) Market Split by Product Type

Figure Global Downstream Processing Revenue Market Share by Types in 2017

Figure Chromatography Columns and Resins Picture

Figure Filters Picture

Figure Membrane Adsorbers Picture

Figure Single-use Products Picture

Figure Other Products (Consumables and Accessories) Picture

Table Global Downstream Processing Revenue (Million USD) by Application (2013-2023)

Figure Downstream Processing Revenue Market Share by Applications in 2017

Figure Monoclonal Antibody Production Picture

Figure Vaccine Production Picture

Figure Insulin Production Picture

Figure Immunoglobulin Production Picture

Figure Erythropoietin Production Picture

Figure Other Applications (Interferons, Fusion Proteins, Growth Hormones, Blood Coagulation Factors, Anticoagulants, Medical Enzymes, Anti-bacterial (Antibiotics), and Colony Stimulating Factors) Picture

Table Global Market Downstream Processing Revenue (Million USD) Comparison by Regions 2013-2023

Figure North America Downstream Processing Revenue (Million USD) and Growth Rate (2013-2023)

Figure Europe Downstream Processing Revenue (Million USD) and Growth Rate (2013-2023)

Figure Asia-Pacific Downstream Processing Revenue (Million USD) and Growth Rate (2013-2023)

Figure South America Downstream Processing Revenue (Million USD) and Growth Rate (2013-2023)

Figure Middle East and Africa Downstream Processing Revenue (Million USD) and Growth Rate (2013-2023)

Figure Global Downstream Processing Revenue (Million USD) and Growth Rate (2013-2023)

Table Thermo Fisher Scientific Inc. Basic Information, Manufacturing Base and Competitors

Table Thermo Fisher Scientific Inc. Downstream Processing Type and Applications

Table Thermo Fisher Scientific Inc. Downstream Processing Revenue, Gross Margin and Market Share (2016-2017)

Table GE Healthcare Basic Information, Manufacturing Base and Competitors

Table GE Healthcare Downstream Processing Type and Applications

Table GE Healthcare Downstream Processing Revenue, Gross Margin and Market Share (2016-2017)

Table Sartorius Stedim Biotech S.A. Basic Information, Manufacturing Base and Competitors

Table Sartorius Stedim Biotech S.A. Downstream Processing Type and Applications

Table Sartorius Stedim Biotech S.A. Downstream Processing Revenue, Gross Margin and Market Share (2016-2017)

Table Merck Millipore Basic Information, Manufacturing Base and Competitors

Table Merck Millipore Downstream Processing Type and Applications

Table Merck Millipore Downstream Processing Revenue, Gross Margin and Market Share (2016-2017)

Table Danaher Corporation Basic Information, Manufacturing Base and Competitors

Table Danaher Corporation Downstream Processing Type and Applications

Table Danaher Corporation Downstream Processing Revenue, Gross Margin and Market Share (2016-2017)

Table 3M Company Basic Information, Manufacturing Base and Competitors

Table 3M Company Downstream Processing Type and Applications

Table 3M Company Downstream Processing Revenue, Gross Margin and Market Share (2016-2017)

Table Boehringer Ingelheim Basic Information, Manufacturing Base and Competitors

Table Boehringer Ingelheim Downstream Processing Type and Applications

Table Boehringer Ingelheim Downstream Processing Revenue, Gross Margin and Market Share (2016-2017)

Table Lonza Group AG Basic Information, Manufacturing Base and Competitors

Table Lonza Group AG Downstream Processing Type and Applications

Table Lonza Group AG Downstream Processing Revenue, Gross Margin and Market Share (2016-2017)

Table Eppendorf AG Basic Information, Manufacturing Base and Competitors

Table Eppendorf AG Downstream Processing Type and Applications

Table Eppendorf AG Downstream Processing Revenue, Gross Margin and Market Share (2016-2017)

Table Finesse Solutions, Inc. Basic Information, Manufacturing Base and Competitors

Table Finesse Solutions, Inc. Downstream Processing Type and Applications
Table Finesse Solutions, Inc. Downstream Processing Revenue, Gross Margin and Market Share (2016-2017)
Table Global Downstream Processing Revenue (Million USD) by Players (2013-2018)
Table Global Downstream Processing Revenue Share by Players (2013-2018)
Figure Global Downstream Processing Revenue Share by Players in 2016
Figure Global Downstream Processing Revenue Share by Players in 2017
Figure Global Top 5 Players Downstream Processing Revenue Market Share in 2017
Figure Global Top 10 Players Downstream Processing Revenue Market Share in 2017
Figure Global Downstream Processing Revenue (Million USD) and Growth Rate (%) (2013-2018)
Table Global Downstream Processing Revenue (Million USD) by Regions (2013-2018)
Table Global Downstream Processing Revenue Market Share by Regions (2013-2018)
Figure Global Downstream Processing Revenue Market Share by Regions (2013-2018)
Figure Global Downstream Processing Revenue Market Share by Regions in 2017
Figure North America Downstream Processing Revenue and Growth Rate (2013-2018)
Figure Europe Downstream Processing Revenue and Growth Rate (2013-2018)
Figure Asia-Pacific Downstream Processing Revenue and Growth Rate (2013-2018)
Figure South America Downstream Processing Revenue and Growth Rate (2013-2018)
Figure Middle East and Africa Downstream Processing Revenue and Growth Rate (2013-2018)
Table North America Downstream Processing Revenue by Countries (2013-2018)
Table North America Downstream Processing Revenue Market Share by Countries (2013-2018)
Figure North America Downstream Processing Revenue Market Share by Countries (2013-2018)
Figure North America Downstream Processing Revenue Market Share by Countries in 2017
Figure USA Downstream Processing Revenue and Growth Rate (2013-2018)
Figure Canada Downstream Processing Revenue and Growth Rate (2013-2018)
Figure Mexico Downstream Processing Revenue and Growth Rate (2013-2018)
Table Europe Downstream Processing Revenue (Million USD) by Countries (2013-2018)
Figure Europe Downstream Processing Revenue Market Share by Countries (2013-2018)
Figure Europe Downstream Processing Revenue Market Share by Countries in 2017
Figure Germany Downstream Processing Revenue and Growth Rate (2013-2018)
Figure UK Downstream Processing Revenue and Growth Rate (2013-2018)
Figure France Downstream Processing Revenue and Growth Rate (2013-2018)

Figure Russia Downstream Processing Revenue and Growth Rate (2013-2018)
Figure Italy Downstream Processing Revenue and Growth Rate (2013-2018)
Table Asia-Pacific Downstream Processing Revenue (Million USD) by Countries (2013-2018)
Figure Asia-Pacific Downstream Processing Revenue Market Share by Countries (2013-2018)
Figure Asia-Pacific Downstream Processing Revenue Market Share by Countries in 2017
Figure China Downstream Processing Revenue and Growth Rate (2013-2018)
Figure Japan Downstream Processing Revenue and Growth Rate (2013-2018)
Figure Korea Downstream Processing Revenue and Growth Rate (2013-2018)
Figure India Downstream Processing Revenue and Growth Rate (2013-2018)
Figure Southeast Asia Downstream Processing Revenue and Growth Rate (2013-2018)
Table South America Downstream Processing Revenue by Countries (2013-2018)
Table South America Downstream Processing Revenue Market Share by Countries (2013-2018)
Figure South America Downstream Processing Revenue Market Share by Countries (2013-2018)
Figure South America Downstream Processing Revenue Market Share by Countries in 2017
Figure Brazil Downstream Processing Revenue and Growth Rate (2013-2018)
Figure Argentina Downstream Processing Revenue and Growth Rate (2013-2018)
Figure Colombia Downstream Processing Revenue and Growth Rate (2013-2018)
Table Middle East and Africa Downstream Processing Revenue (Million USD) by Countries (2013-2018)
Table Middle East and Africa Downstream Processing Revenue Market Share by Countries (2013-2018)
Figure Middle East and Africa Downstream Processing Revenue Market Share by Countries (2013-2018)
Figure Middle East and Africa Downstream Processing Revenue Market Share by Countries in 2017
Figure Saudi Arabia Downstream Processing Revenue and Growth Rate (2013-2018)
Figure UAE Downstream Processing Revenue and Growth Rate (2013-2018)
Figure Egypt Downstream Processing Revenue and Growth Rate (2013-2018)
Figure Nigeria Downstream Processing Revenue and Growth Rate (2013-2018)
Figure South Africa Downstream Processing Revenue and Growth Rate (2013-2018)
Table Global Downstream Processing Revenue (Million USD) by Type (2013-2018)
Table Global Downstream Processing Revenue Share by Type (2013-2018)
Figure Global Downstream Processing Revenue Share by Type (2013-2018)

Figure Global Downstream Processing Revenue Share by Type in 2017
Table Global Downstream Processing Revenue Forecast by Type (2018-2023)
Figure Global Downstream Processing Market Share Forecast by Type (2018-2023)
Figure Global Chromatography Columns and Resins Revenue Growth Rate (2013-2018)
Figure Global Filters Revenue Growth Rate (2013-2018)
Figure Global Membrane Adsorbers Revenue Growth Rate (2013-2018)
Figure Global Single-use Products Revenue Growth Rate (2013-2018)
Figure Global Other Products (Consumables and Accessories) Revenue Growth Rate (2013-2018)
Table Global Downstream Processing Revenue by Application (2013-2018)
Table Global Downstream Processing Revenue Share by Application (2013-2018)
Figure Global Downstream Processing Revenue Share by Application (2013-2018)
Figure Global Downstream Processing Revenue Share by Application in 2017
Table Global Downstream Processing Revenue Forecast by Application (2018-2023)
Figure Global Downstream Processing Market Share Forecast by Application (2018-2023)
Figure Global Monoclonal Antibody Production Revenue Growth Rate (2013-2018)
Figure Global Vaccine Production Revenue Growth Rate (2013-2018)
Figure Global Insulin Production Revenue Growth Rate (2013-2018)
Figure Global Immunoglobulin Production Revenue Growth Rate (2013-2018)
Figure Global Erythropoietin Production Revenue Growth Rate (2013-2018)
Figure Global Other Applications (Interferons, Fusion Proteins, Growth Hormones, Blood Coagulation Factors, Anticoagulants, Medical Enzymes, Anti-bacterial (Antibiotics), and Colony Stimulating Factors) Revenue Growth Rate (2013-2018)
Figure Global Downstream Processing Revenue (Million USD) and Growth Rate Forecast (2018 -2023)
Table Global Downstream Processing Revenue (Million USD) Forecast by Regions (2018-2023)
Figure Global Downstream Processing Revenue Market Share Forecast by Regions (2018-2023)
Figure North America Downstream Processing Revenue Market Forecast (2018-2023)
Figure Europe Downstream Processing Revenue Market Forecast (2018-2023)
Figure Asia-Pacific Downstream Processing Revenue Market Forecast (2018-2023)
Figure South America Downstream Processing Revenue Market Forecast (2018-2023)
Figure Middle East and Africa Downstream Processing Revenue Market Forecast (2018-2023)

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