

Global Doubly Fed Wind Power Converter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Doubly Fed Wind Power Converter market size was valued at US\$ 465 million in 2025 and is forecast to a readjusted size of US\$ 614 million by 2032 with a CAGR of 3.7% during review period.

In 2025, the global production volume of doubly fed wind power converters is projected to reach 22,609.5 MW, with an average selling price of \$20 per kilowatt. The global annual production capacity for doubly fed wind power converters stands at approximately 35,000 MW, with a gross margin of approximately 27.2%. Doubly fed wind power converters are critical power electronic devices within Doubly Fed Induction Generator (DFIG) wind power systems; they serve to enable variable-speed constant-frequency operation, maximum power point tracking, and grid-connection control for wind turbines. The upstream segment of the doubly fed wind power converter industry comprises components such as IGBT modules, IGBT driver chips, and SiC devices. The midstream segment consists of the manufacturers of these converters, while the downstream segment primarily encompasses sectors such as offshore and onshore wind power.

The market for doubly fed wind power converters is currently in a phase characterized by the dominance of mature technologies, yet marked by a profound reshaping of the competitive landscape. In this sector, leveraging advantages in cost and efficiency, domestic manufacturers have established a dominant position within the onshore wind market, successfully breaking the monopoly previously held by international brands. However, the market is now confronting significant pressure regarding technological pathways: as the wind power industry continues its shift toward high-power turbines and offshore wind farms, full-power converters—which offer superior compatibility and grid-

friendliness?are gradually eroding the traditional market share of doubly fed technology. This trend compels players in the doubly fed converter segment to actively address the challenges posed by technological iteration and to seek new avenues for differentiated competition, all while simultaneously consolidating their existing advantages in the onshore market.

This report is a detailed and comprehensive analysis for global Doubly Fed Wind Power Converter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Doubly Fed Wind Power Converter market size and forecasts, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2021-2032

Global Doubly Fed Wind Power Converter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2021-2032

Global Doubly Fed Wind Power Converter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2021-2032

Global Doubly Fed Wind Power Converter market shares of main players, shipments in revenue (\$ Million), sales quantity (MW), and ASP (US\$/KW), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Doubly Fed Wind Power Converter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Doubly Fed Wind Power Converter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sungrow, ABB, Delta, Siemens, GE, Emerson, CRRC Times Elec, Zhejiang HRV Electric, Hopewind, Vertiv, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Doubly Fed Wind Power Converter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Air-Cooled

Liquid-Cooled

Market segment by Control

PWM-Type Doubly Fed Converter

Direct-Conversion Doubly Fed Converter

Market segment by Power

?100kW

100kW-1000kW

?1000kW

Market segment by Application

Offshore Wind Power

Onshore Wind Power

Major players covered

Sungrow

ABB

Delta

Siemens

GE

Emerson

CRRC Times Elec

Zhejiang HRV Electric

Hopewind

Vertiv

HITE Electric Technology

XJ Electric

NARI Technology

JIUZHOU GROUP

CHN ENERGY Tech & Env

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Doubly Fed Wind Power Converter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Doubly Fed Wind Power Converter, with price, sales quantity, revenue, and global market share of Doubly Fed Wind Power Converter from 2021 to 2026.

Chapter 3, the Doubly Fed Wind Power Converter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Doubly Fed Wind Power Converter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Doubly Fed Wind Power Converter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Doubly Fed Wind Power Converter.

Chapter 14 and 15, to describe Doubly Fed Wind Power Converter sales channel, distributors, customers, research findings and conclusion.

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