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Global Double Wavelength NDIR Sensor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Double Wavelength NDIR Sensor market size was valued at US$ 812 million in 2025 and is forecast to a readjusted size of US$ 1209 million by 2032 with a CAGR of 5.9% during review period.

The Double Wavelength Non-Dispersive Infrared (NDIR) Sensor is a type of gas sensor that utilizes two distinct wavelengths of infrared radiation to detect and measure the concentration of a specific gas in the air. It measures the absorption of infrared radiation by the gas, allowing for accurate and reliable gas detection. Double Wavelength NDIR Sensors are commonly used in industrial applications, greenhouse gas monitoring, and environmental pollution control.

In 2024, global Double Wavelength NDIR Sensor sales volume reached approximately 9.19 million units, with an average global market price of around 82 US$ per unit.

Governments and environmental agencies are tightening regulations on air pollution, greenhouse gas emissions, and indoor air quality.

Double wavelength NDIR sensors are widely adopted for detecting gases like CO?, CH?, CO, and refrigerants with high precision.

Policies such as the EU Green Deal, U.S. EPA standards, and China’s carbon neutrality goals are fueling demand for sensors in air monitoring stations, HVAC systems, and industrial facilities.

Indoor air quality has become a public health priority, especially after the COVID-19

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pandemic.

Double wavelength NDIR sensors are integrated into HVAC systems, smart thermostats, and air purifiers to ensure optimal ventilation and safe CO? levels.

The push for energy-efficient, healthy, and sustainable smart buildings is a major growth driver for the market.

With stricter emissions standards (e.g., Euro 6/7, EPA Tier 3), vehicles require advanced exhaust monitoring and cabin air quality sensors.

Electric vehicles (EVs) are also adopting NDIR sensors for battery safety monitoring, thermal management, and cabin comfort systems.

Double wavelength technology ensures stable operation across varying temperatures and vibrations, making it well-suited for automotive environments.

Many industries such as oil & gas, mining, chemical plants, and manufacturing require continuous gas monitoring to prevent leaks, explosions, and toxic exposure.

Double wavelength NDIR sensors offer fast response, high accuracy, and reduced calibration needs, lowering operational risks and maintenance costs.

Occupational safety regulations (e.g., OSHA, ATEX directives) are accelerating deployment in hazardous environments.

This report is a detailed and comprehensive analysis for global Double Wavelength NDIR Sensor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Double Wavelength NDIR Sensor market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit),

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2021-2032

Global Double Wavelength NDIR Sensor market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Double Wavelength NDIR Sensor market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Double Wavelength NDIR Sensor market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Double Wavelength NDIR Sensor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Double Wavelength NDIR Sensor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amphenol Advanced Sensors, Senseair (Asahi Kasei Microdevices), Murata, Sensirion, MKS Instruments, Vaisala, Teledyne API, Honeywell, ELT SENSOR, E+E, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Double Wavelength NDIR Sensor market is split by Type and by Application. For the

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period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

NDIR CO2 Sensors

NDIR Methane (CH4) Gas Sensors

NDIR CO Sensors

NDIR Propane Gas Sensors

NDIR Refrigerant Gases Sensors

NDIR Ethylene Gases Sensors

NDIR SF6 Infrared Sensors

Others

Market segment by Application

Industrial

Environmental Protection

Pharmaceuticals

Household

Others

Major players covered

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Amphenol Advanced Sensors

Senseair (Asahi Kasei Microdevices)

Murata

Sensirion

MKS Instruments

Vaisala

Teledyne API

Honeywell

ELT SENSOR

E+E

Dwyer Instruments

Trane

Micro-Hybrid

Edinburgh Instruments

Alphasense

Nano Environmental Technology

Cubic Sensor and Instrument

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

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Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Double Wavelength NDIR Sensor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Double Wavelength NDIR Sensor, with price, sales quantity, revenue, and global market share of Double Wavelength NDIR Sensor from 2021 to 2026.

Chapter 3, the Double Wavelength NDIR Sensor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Double Wavelength NDIR Sensor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Double Wavelength NDIR Sensor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

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analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Double Wavelength NDIR Sensor.

Chapter 14 and 15, to describe Double Wavelength NDIR Sensor sales channel, distributors, customers, research findings and conclusion.

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