

Global Double Swing Milling Head Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G245209B46B1EN.html>

Date: August 2026

Pages: 121

Price: US\$ 4,480.00 (Single User License)

ID: G245209B46B1EN

Abstracts

The global Double Swing Milling Head market size is expected to reach \$ 331 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

The Double Swing Milling Head is a core functional component of five-axis CNC machine tools. By integrating two rotary axes (typically the A-axis and C-axis), it enables the cutting tool to swivel and rotate freely in 3D space, thereby facilitating the efficient, high-precision machining of parts with complex curved surfaces.

Upstream raw materials primarily include high-strength cast iron, alloy steel, stainless steel, aerospace-grade aluminum alloys, copper, rare-earth permanent magnet materials, and ceramic or hybrid ceramic bearing materials. Dual-swivel milling heads demand high standards regarding material consistency, thermal stability, fatigue strength, and the control of machining-induced deformation; components such as the fork-shaped swivel arm, spindle housing, and the load-bearing structures for the A- and C-axes must balance rigidity and lightweight design with the suppression of thermal deformation. Downstream applications primarily target five-axis machining centers, gantry machining centers, and five-sided machining equipment, serving sectors such as aerospace, energy equipment, mold making, automotive manufacturing, and composite material processing.

Global sales volume is projected to reach approximately 3,300 units in 2025, with an average global price of roughly \$70,000-\$100,000 per unit; leading manufacturers in the industry typically achieve gross profit margins of approximately 30%-45%.

The dual-swivel milling head is a core functional component of high-end five-axis CNC machine tools. Market demand is driven not merely by the growth in machine tool volume, but by the continuous need across sectors such as aerospace, energy

equipment, mold making, automotive lightweighting, and composite material processing?for capabilities involving complex surface machining, high precision, and multi-sided processing within a single setup. As the market penetration of five-axis machining centers, gantry-type five-axis machines, and large-scale composite processing equipment increases, demand from OEMs for in-house development, self-supply, and domestic alternatives for dual-swivel milling heads will rise; products offering high torque, high rigidity, direct-drive technology, and superior thermal stability are particularly well-positioned to enter high-end application markets. A key industry challenge lies in the fact that a dual-swivel milling head is not a simple assembly but an integrated system comprising a spindle, torque motor, precision bearings, encoder, clamping mechanism, cooling system, and control compensation capabilities. It demands high standards for machining precision, assembly expertise, dynamic tuning, and long-term reliability; consequently, even if new entrants successfully produce a prototype, a lengthy period is required to secure validation from end-users.

This report studies the global Double Swing Milling Head production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Double Swing Milling Head and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Double Swing Milling Head that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Double Swing Milling Head total production and demand, 2021-2032, (Units)

Global Double Swing Milling Head total production value, 2021-2032, (USD Million)

Global Double Swing Milling Head production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Double Swing Milling Head consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Double Swing Milling Head domestic production, consumption, key domestic manufacturers and share

Global Double Swing Milling Head production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Double Swing Milling Head production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Double Swing Milling Head production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Double Swing Milling Head market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CyTec, KESSLER, FISCHER Spindle, HSD, Hiteco, Technai Team, Setco, TOS VARNSDORF, Kede CNC, Jinan No.2 Machine Tool, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Double Swing Milling Head market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Double Swing Milling Head Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Double Swing Milling Head Market, Segmentation by Type:

Electric Spindle Type

Mechanical Spindle Type

Global Double Swing Milling Head Market, Segmentation by Structural Configuration:

Fork-Type Dual-Swivel Head

Tilting-Swivel Dual-Swivel Head

Global Double Swing Milling Head Market, Segmentation by Drive Method:

Direct-Drive Dual-Swivel Milling Head

Mechanically Driven Dual-Swivel Milling Head

Global Double Swing Milling Head Market, Segmentation by Application:

Aerospace

Energy Equipment

Mold Making

Automotive & Transportation

Precision Machinery

Other

Companies Profiled:

CyTec

KESSLER

FISCHER Spindle

HSD

Hiteco

Technai Team

Setco

TOS VARNSDORF

Kede CNC

Jinan No.2 Machine Tool

Zhongke Mepro

Key Questions Answered:

1. How big is the global Double Swing Milling Head market?
2. What is the demand of the global Double Swing Milling Head market?
3. What is the year over year growth of the global Double Swing Milling Head market?
4. What is the production and production value of the global Double Swing Milling Head market?
5. Who are the key producers in the global Double Swing Milling Head market?
6. What are the growth factors driving the market demand?

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