

# Global Double-Station Solventless Laminating Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Double-Station Solventless Laminating Machine market size was valued at US\$ 153 million in 2025 and is forecast to a readjusted size of US\$ 191 million by 2032 with a CAGR of 3.3% during review period.

Double-Station Solventless Laminating Machine is an environmentally friendly flexible packaging laminating equipment that efficiently laminates substrates such as films, paper, and aluminum foil using solventless adhesives. It features a dual-station configuration for automatic roll changes without stopping, effectively reducing lamination bubbles and improving the processing efficiency of special materials like nylon film. Compared to traditional lamination methods, it is more environmentally friendly and cost-effective.

The upstream segment primarily involves high-precision mechanical components (such as precision rollers and servo drive systems), automation control systems, and core adhesive mixing and dispensing devices. The precision of these components directly determines the registration accuracy and operational stability of the equipment.

In 2025, global sales are projected to be approximately 530 units, with equipment performance and configuration being the main factors influencing product price. The average market price per unit is around US\$280,000. The industry's gross profit margin is in the range of 25%-40%.

Solvent-free lamination technology has become a necessity for building green factories due to its complete elimination of VOC emissions and the elimination of energy

consumption associated with drying tunnels. At the same time, the upgrading of safety standards for food and pharmaceutical packaging has directly benefited solvent-free technology, as its solvent-free physical properties inherently avoid compliance risks associated with excessive residue levels. With the normalization of environmental regulations, this equipment, which offers high production flexibility, has become a core component in the flexible packaging industry, replacing dry lamination and enabling energy saving and emission reduction.

This report is a detailed and comprehensive analysis for global Double-Station Solventless Laminating Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Double-Station Solventless Laminating Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Double-Station Solventless Laminating Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Double-Station Solventless Laminating Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Double-Station Solventless Laminating Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Double-Station Solventless Laminating Machine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Double-Station Solventless Laminating Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nordmecanica, BOBST, Uteco, Comexi, Karlville, Pelican Rotoflex, DCM ATN, Kete Machinery, KYMC, Kingsun Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Double-Station Solventless Laminating Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

400m/min

500m/min

Others

#### Market segment by Automation Level

Semi-Automatic

Fully Automatic

#### Market segment by Layer Number

Two Layers

Multiple Layers

Market segment by Application

Food and Beverage

Drug

Daily Chemical

Others

Major players covered

Nordmecanica

BOBST

Uteco

Comexi

Karlville

Pelican Rotoflex

DCM ATN

Kete Machinery

KYMC

Kingsun Machinery

Rotoflexo

SINOMECH

Shaanxi Beiren Printing Machinery

Zhejiang Fangbang Machinery

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Double-Station Solventless Laminating Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Double-Station Solventless Laminating Machine, with price, sales quantity, revenue, and global market share of Double-Station Solventless Laminating Machine from 2021 to 2026.

Chapter 3, the Double-Station Solventless Laminating Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Double-Station Solventless Laminating Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Double-Station Solventless Laminating Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Double-Station Solventless Laminating Machine.

Chapter 14 and 15, to describe Double-Station Solventless Laminating Machine sales channel, distributors, customers, research findings and conclusion.

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