

# Global Double-Station Solventless Laminating Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Double-Station Solventless Laminating Machine market size is expected to reach \$ 191 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Double-Station Solventless Laminating Machine is an environmentally friendly flexible packaging laminating equipment that efficiently laminates substrates such as films, paper, and aluminum foil using solventless adhesives. It features a dual-station configuration for automatic roll changes without stopping, effectively reducing lamination bubbles and improving the processing efficiency of special materials like nylon film. Compared to traditional lamination methods, it is more environmentally friendly and cost-effective.

The upstream segment primarily involves high-precision mechanical components (such as precision rollers and servo drive systems), automation control systems, and core adhesive mixing and dispensing devices. The precision of these components directly determines the registration accuracy and operational stability of the equipment.

In 2025, global sales are projected to be approximately 530 units, with equipment performance and configuration being the main factors influencing product price. The average market price per unit is around US\$280,000. The industry's gross profit margin is in the range of 25%-40%.

Solvent-free lamination technology has become a necessity for building green factories due to its complete elimination of VOC emissions and the elimination of energy consumption associated with drying tunnels. At the same time, the upgrading of safety

standards for food and pharmaceutical packaging has directly benefited solvent-free technology, as its solvent-free physical properties inherently avoid compliance risks associated with excessive residue levels. With the normalization of environmental regulations, this equipment, which offers high production flexibility, has become a core component in the flexible packaging industry, replacing dry lamination and enabling energy saving and emission reduction.

This report studies the global Double-Station Solventless Laminating Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Double-Station Solventless Laminating Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Double-Station Solventless Laminating Machine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Double-Station Solventless Laminating Machine total production and demand, 2021-2032, (Units)

Global Double-Station Solventless Laminating Machine total production value, 2021-2032, (USD Million)

Global Double-Station Solventless Laminating Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Double-Station Solventless Laminating Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Double-Station Solventless Laminating Machine domestic production, consumption, key domestic manufacturers and share

Global Double-Station Solventless Laminating Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Double-Station Solventless Laminating Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Double-Station Solventless Laminating Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Double-Station Solventless Laminating Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key

developments. Key companies covered as a part of this study include Nordmecanica, BOBST, Uteco, Comexi, Karlville, Pelican Rotoflex, DCM ATN, Kete Machinery, KYMC, Kingsun Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Double-Station Solventless Laminating Machine market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### **Global Double-Station Solventless Laminating Machine Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### **Global Double-Station Solventless Laminating Machine Market, Segmentation by Type:**

400m/min

500m/min

Others

Global Double-Station Solventless Laminating Machine Market, Segmentation by Automation Level:

Semi-Automatic

Fully Automatic

Global Double-Station Solventless Laminating Machine Market, Segmentation by Layer Number:

Two Layers

Multiple Layers

Global Double-Station Solventless Laminating Machine Market, Segmentation by Application:

Food and Beverage

Drug

Daily Chemical

Others

Companies Profiled:

Nordmecanica

BOBST

Uteco

Comexi

Karlville

Pelican Rotoflex

DCM ATN

Kete Machinery

KYMC

Kingsun Machinery

Rotoflexo

SINOMECH

Shaanxi Beiren Printing Machinery

Zhejiang Fangbang Machinery

### **Key Questions Answered:**

1. How big is the global Double-Station Solventless Laminating Machine market?
2. What is the demand of the global Double-Station Solventless Laminating Machine market?
3. What is the year over year growth of the global Double-Station Solventless Laminating Machine market?
4. What is the production and production value of the global Double-Station Solventless Laminating Machine market?
5. Who are the key producers in the global Double-Station Solventless Laminating Machine market?
6. What are the growth factors driving the market demand?

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