

Global Double-Sided Ultra-Thin Lithium Battery Copper Foil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Double-Sided Ultra-Thin Lithium Battery Copper Foil market size is expected to reach \$ 334 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of double-sided ultra-thin lithium battery copper foil reached 11,059 tons, with an average selling price of 20,000 USD per ton. The global annual production capacity of double-sided ultra-thin lithium battery copper foil is approximately 15,000 tons, and the gross profit margin is around 26.3%. Double-sided ultra-thin lithium battery copper foil generally refers to a copper foil material specifically used for lithium-ion battery electrodes. Double-sided ultra-thin lithium battery copper foil is a copper material with excellent electrical conductivity, a smooth surface, extremely thin thickness, and is specially designed for the negative electrode of lithium-ion batteries, aiming to improve battery performance and safety. The upstream of double-sided ultra-thin lithium battery copper foil includes electrolytic copper/copper wire, sulfuric acid, leveling agents, and others. The midstream consists of double-sided ultra-thin lithium battery copper foil manufacturers, while the downstream mainly covers industries such as new energy vehicles, photovoltaic power generation, and energy storage.

The current market for double-sided ultra-thin lithium battery copper foil is in a technology-driven phase of rapid upgrading, primarily benefiting from the sustained growth in demand for high-energy-density batteries in new energy vehicles, energy storage systems, and consumer electronics. As a key material for the negative electrode current collector in lithium-ion batteries, double-sided ultra-thin lithium battery copper foil, with its excellent electrical conductivity, extremely thin thickness, and

smooth double-sided surface, effectively enhances battery energy density and cycle life while reducing internal resistance and improving safety. As power batteries evolve toward higher energy density and thinner, lighter designs, market demands for process yield and consistency of ultra-thin copper foils are increasingly stringent, driving the industry toward more precise and efficient manufacturing. Overall, this market is entering a new phase of high-end and differentiated competition, where technical barriers and quality control capabilities have become core competitive factors.

This report studies the global Double-Sided Ultra-Thin Lithium Battery Copper Foil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Double-Sided Ultra-Thin Lithium Battery Copper Foil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Double-Sided Ultra-Thin Lithium Battery Copper Foil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Double-Sided Ultra-Thin Lithium Battery Copper Foil total production and demand, 2021-2032, (Tons)

Global Double-Sided Ultra-Thin Lithium Battery Copper Foil total production value, 2021-2032, (USD Million)

Global Double-Sided Ultra-Thin Lithium Battery Copper Foil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Double-Sided Ultra-Thin Lithium Battery Copper Foil consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Double-Sided Ultra-Thin Lithium Battery Copper Foil domestic production, consumption, key domestic manufacturers and share

Global Double-Sided Ultra-Thin Lithium Battery Copper Foil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Double-Sided Ultra-Thin Lithium Battery Copper Foil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Double-Sided Ultra-Thin Lithium Battery Copper Foil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Double-Sided Ultra-Thin Lithium Battery

Copper Foil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JIMA Copper, CIVEN Metal, Far East Copper Foil, Mitsui Kinzoku, SK Nexilis, ILJIN Materials, Targray, Fukuda Metal Foil & Powder, Nippon Den kai, JX Advanced Metals Corp, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Double-Sided Ultra-Thin Lithium Battery Copper Foil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Double-Sided Ultra-Thin Lithium Battery Copper Foil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Double-Sided Ultra-Thin Lithium Battery Copper Foil Market, Segmentation by Type:

Below 2?m

2-5?m

Global Double-Sided Ultra-Thin Lithium Battery Copper Foil Market, Segmentation by Tensile Strength:

Standard Strength Copper Foil

High Strength Copper Foil

Global Double-Sided Ultra-Thin Lithium Battery Copper Foil Market, Segmentation by Process:

Integrated Dual-Light Processing for Foil Production

Independent Dual-Light Processing

Global Double-Sided Ultra-Thin Lithium Battery Copper Foil Market, Segmentation by Application:

New Energy Vehicle

Photovoltaic Power Generation

Energy Storage

3C Digital

Mobile Power

Others

Companies Profiled:

JIMA Copper

CIVEN Metal

Far East Copper Foil

Mitsui Kinzoku

SK Nexilis

ILJIN Materials

Targray

Fukuda Metal Foil & Powder

Nippon Denkai

JX Advanced Metals Corp

Lotte Energy Materials

Nan Ya Plastics Corporation

Nuode New Materials

Guangdong Jia Yuan Technology

Shanghai Legion Compound Material

Guangzhou Fangbang Electronics

Tongling Huachuang New Material

Wenzhou Hongfeng Electrical Alloy

Longdian Wason

DEFU TECHNOLOGY

ZHONGYI TECHNOLOGY

Anhui Tongguan Copper Foil Group

Key Questions Answered:

1. How big is the global Double-Sided Ultra-Thin Lithium Battery Copper Foil market?
2. What is the demand of the global Double-Sided Ultra-Thin Lithium Battery Copper Foil market?
3. What is the year over year growth of the global Double-Sided Ultra-Thin Lithium Battery Copper Foil market?
4. What is the production and production value of the global Double-Sided Ultra-Thin Lithium Battery Copper Foil market?
5. Who are the key producers in the global Double-Sided Ultra-Thin Lithium Battery Copper Foil market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Double-Sided Ultra-Thin Lithium Battery Copper Foil Introduction
- 1.2 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Supply & Forecast
 - 1.2.1 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (2021-2032)
 - 1.2.3 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Pricing Trends (2021-2032)
- 1.3 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production by Region (Based on Production Site)
 - 1.3.1 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Region (2021-2032)
 - 1.3.2 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production by Region (2021-2032)
 - 1.3.3 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price by Region (2021-2032)
 - 1.3.4 North America Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (2021-2032)
 - 1.3.5 Europe Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (2021-2032)
 - 1.3.6 China Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (2021-2032)
 - 1.3.7 Japan Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (2021-2032)
 - 1.3.8 India Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (2021-2032)
 - 1.3.9 Southeast Asia Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Double-Sided Ultra-Thin Lithium Battery Copper Foil Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Double-Sided Ultra-Thin Lithium Battery Copper Foil Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Demand (2021-2032)
- 2.2 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption by Region
 - 2.2.1 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption by Region (2021-2026)
 - 2.2.2 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption Forecast by Region (2027-2032)
- 2.3 United States Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption (2021-2032)
- 2.4 China Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption (2021-2032)
- 2.5 Europe Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption (2021-2032)
- 2.6 Japan Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption (2021-2032)
- 2.7 South Korea Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption (2021-2032)
- 2.8 ASEAN Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption (2021-2032)
- 2.9 India Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Manufacturer (2021-2026)
- 3.2 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production by Manufacturer (2021-2026)
- 3.3 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price by Manufacturer (2021-2026)
- 3.4 Double-Sided Ultra-Thin Lithium Battery Copper Foil Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Double-Sided Ultra-Thin Lithium Battery Copper Foil Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Double-Sided Ultra-Thin Lithium Battery Copper Foil in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Double-Sided Ultra-Thin Lithium Battery Copper Foil in 2025
- 3.6 Double-Sided Ultra-Thin Lithium Battery Copper Foil Market: Overall Company Footprint Analysis

- 3.6.1 Double-Sided Ultra-Thin Lithium Battery Copper Foil Market: Region Footprint
- 3.6.2 Double-Sided Ultra-Thin Lithium Battery Copper Foil Market: Company Product Type Footprint
- 3.6.3 Double-Sided Ultra-Thin Lithium Battery Copper Foil Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value Comparison
 - 4.1.1 United States VS China: Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Comparison
 - 4.2.1 United States VS China: Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption Comparison
 - 4.3.1 United States VS China: Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Double-Sided Ultra-Thin Lithium Battery Copper Foil Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Double-Sided Ultra-Thin Lithium Battery Copper Foil Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value (2021-2026)
 - 4.4.3 United States Based Manufacturers Double-Sided Ultra-Thin Lithium Battery

Copper Foil Production (2021-2026)

4.5 China Based Double-Sided Ultra-Thin Lithium Battery Copper Foil Manufacturers and Market Share

4.5.1 China Based Double-Sided Ultra-Thin Lithium Battery Copper Foil Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value (2021-2026)

4.5.3 China Based Manufacturers Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (2021-2026)

4.6 Rest of World Based Double-Sided Ultra-Thin Lithium Battery Copper Foil Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Double-Sided Ultra-Thin Lithium Battery Copper Foil Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Below 2?m

5.2.2 2-5?m

5.3 Market Segment by Type

5.3.1 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production by Type (2021-2032)

5.3.2 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Type (2021-2032)

5.3.3 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY TENSILE STRENGTH

6.1 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Market Size Overview by Tensile Strength: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Tensile Strength

6.2.1 Standard Strength Copper Foil

6.2.2 High Strength Copper Foil

6.3 Market Segment by Tensile Strength

6.3.1 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production by Tensile Strength (2021-2032)

6.3.2 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Tensile Strength (2021-2032)

6.3.3 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price by Tensile Strength (2021-2032)

7 MARKET ANALYSIS BY PROCESS

7.1 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Market Size Overview by Process: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Process

7.2.1 Integrated Dual-Light Processing for Foil Production

7.2.2 Independent Dual-Light Processing

7.3 Market Segment by Process

7.3.1 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production by Process (2021-2032)

7.3.2 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Process (2021-2032)

7.3.3 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price by Process (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 New Energy Vehicle

8.2.2 Photovoltaic Power Generation

8.2.3 Energy Storage

8.2.4 3C Digital

8.2.5 Mobile Power

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production by Application (2021-2032)

8.3.2 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by

Application (2021-2032)

8.3.3 World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 JIMA Copper

9.1.1 JIMA Copper Details

9.1.2 JIMA Copper Major Business

9.1.3 JIMA Copper Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

9.1.4 JIMA Copper Double-Sided Ultra-Thin Lithium Battery Copper Foil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 JIMA Copper Recent Developments/Updates

9.1.6 JIMA Copper Competitive Strengths & Weaknesses

9.2 CIVEN Metal

9.2.1 CIVEN Metal Details

9.2.2 CIVEN Metal Major Business

9.2.3 CIVEN Metal Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

9.2.4 CIVEN Metal Double-Sided Ultra-Thin Lithium Battery Copper Foil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 CIVEN Metal Recent Developments/Updates

9.2.6 CIVEN Metal Competitive Strengths & Weaknesses

9.3 Far East Copper Foil

9.3.1 Far East Copper Foil Details

9.3.2 Far East Copper Foil Major Business

9.3.3 Far East Copper Foil Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

9.3.4 Far East Copper Foil Double-Sided Ultra-Thin Lithium Battery Copper Foil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Far East Copper Foil Recent Developments/Updates

9.3.6 Far East Copper Foil Competitive Strengths & Weaknesses

9.4 Mitsui Kinzoku

9.4.1 Mitsui Kinzoku Details

9.4.2 Mitsui Kinzoku Major Business

9.4.3 Mitsui Kinzoku Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

9.4.4 Mitsui Kinzoku Double-Sided Ultra-Thin Lithium Battery Copper Foil Production,

Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Mitsui Kinzoku Recent Developments/Updates

9.4.6 Mitsui Kinzoku Competitive Strengths & Weaknesses

9.5 SK Nexilis

9.5.1 SK Nexilis Details

9.5.2 SK Nexilis Major Business

9.5.3 SK Nexilis Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

9.5.4 SK Nexilis Double-Sided Ultra-Thin Lithium Battery Copper Foil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 SK Nexilis Recent Developments/Updates

9.5.6 SK Nexilis Competitive Strengths & Weaknesses

9.6 ILJIN Materials

9.6.1 ILJIN Materials Details

9.6.2 ILJIN Materials Major Business

9.6.3 ILJIN Materials Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

9.6.4 ILJIN Materials Double-Sided Ultra-Thin Lithium Battery Copper Foil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 ILJIN Materials Recent Developments/Updates

9.6.6 ILJIN Materials Competitive Strengths & Weaknesses

9.7 Targray

9.7.1 Targray Details

9.7.2 Targray Major Business

9.7.3 Targray Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

9.7.4 Targray Double-Sided Ultra-Thin Lithium Battery Copper Foil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Targray Recent Developments/Updates

9.7.6 Targray Competitive Strengths & Weaknesses

9.8 Fukuda Metal Foil & Powder

9.8.1 Fukuda Metal Foil & Powder Details

9.8.2 Fukuda Metal Foil & Powder Major Business

9.8.3 Fukuda Metal Foil & Powder Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

9.8.4 Fukuda Metal Foil & Powder Double-Sided Ultra-Thin Lithium Battery Copper Foil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Fukuda Metal Foil & Powder Recent Developments/Updates

9.8.6 Fukuda Metal Foil & Powder Competitive Strengths & Weaknesses

9.9 Nippon Denkai

9.9.1 Nippon Denkai Details

9.9.2 Nippon Denkai Major Business

9.9.3 Nippon Denkai Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

9.9.4 Nippon Denkai Double-Sided Ultra-Thin Lithium Battery Copper Foil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Nippon Denkai Recent Developments/Updates

9.9.6 Nippon Denkai Competitive Strengths & Weaknesses

9.10 JX Advanced Metals Corp

9.10.1 JX Advanced Metals Corp Details

9.10.2 JX Advanced Metals Corp Major Business

9.10.3 JX Advanced Metals Corp Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

9.10.4 JX Advanced Metals Corp Double-Sided Ultra-Thin Lithium Battery Copper Foil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 JX Advanced Metals Corp Recent Developments/Updates

9.10.6 JX Advanced Metals Corp Competitive Strengths & Weaknesses

9.11 Lotte Energy Materials

9.11.1 Lotte Energy Materials Details

9.11.2 Lotte Energy Materials Major Business

9.11.3 Lotte Energy Materials Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

9.11.4 Lotte Energy Materials Double-Sided Ultra-Thin Lithium Battery Copper Foil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Lotte Energy Materials Recent Developments/Updates

9.11.6 Lotte Energy Materials Competitive Strengths & Weaknesses

9.12 Nan Ya Plastics Corporation

9.12.1 Nan Ya Plastics Corporation Details

9.12.2 Nan Ya Plastics Corporation Major Business

9.12.3 Nan Ya Plastics Corporation Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

9.12.4 Nan Ya Plastics Corporation Double-Sided Ultra-Thin Lithium Battery Copper Foil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Nan Ya Plastics Corporation Recent Developments/Updates

9.12.6 Nan Ya Plastics Corporation Competitive Strengths & Weaknesses

9.13 Nuode New Materials

9.13.1 Nuode New Materials Details

9.13.2 Nuode New Materials Major Business

9.13.3 Nuode New Materials Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

9.13.4 Nuode New Materials Double-Sided Ultra-Thin Lithium Battery Copper Foil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Nuode New Materials Recent Developments/Updates

9.13.6 Nuode New Materials Competitive Strengths & Weaknesses

9.14 Guangdong Jia Yuan Technology

9.14.1 Guangdong Jia Yuan Technology Details

9.14.2 Guangdong Jia Yuan Technology Major Business

9.14.3 Guangdong Jia Yuan Technology Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

9.14.4 Guangdong Jia Yuan Technology Double-Sided Ultra-Thin Lithium Battery Copper Foil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Guangdong Jia Yuan Technology Recent Developments/Updates

9.14.6 Guangdong Jia Yuan Technology Competitive Strengths & Weaknesses

9.15 Shanghai Legion Compound Material

9.15.1 Shanghai Legion Compound Material Details

9.15.2 Shanghai Legion Compound Material Major Business

9.15.3 Shanghai Legion Compound Material Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

9.15.4 Shanghai Legion Compound Material Double-Sided Ultra-Thin Lithium Battery Copper Foil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Shanghai Legion Compound Material Recent Developments/Updates

9.15.6 Shanghai Legion Compound Material Competitive Strengths & Weaknesses

9.16 Guangzhou Fangbang Electronics

9.16.1 Guangzhou Fangbang Electronics Details

9.16.2 Guangzhou Fangbang Electronics Major Business

9.16.3 Guangzhou Fangbang Electronics Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

9.16.4 Guangzhou Fangbang Electronics Double-Sided Ultra-Thin Lithium Battery Copper Foil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Guangzhou Fangbang Electronics Recent Developments/Updates

9.16.6 Guangzhou Fangbang Electronics Competitive Strengths & Weaknesses

9.17 Tongling Huachuang New Material

9.17.1 Tongling Huachuang New Material Details

9.17.2 Tongling Huachuang New Material Major Business

9.17.3 Tongling Huachuang New Material Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

9.17.4 Tongling Huachuang New Material Double-Sided Ultra-Thin Lithium Battery

Copper Foil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Tongling Huachuang New Material Recent Developments/Updates

9.17.6 Tongling Huachuang New Material Competitive Strengths & Weaknesses

9.18 Wenzhou Hongfeng Electrical Alloy

9.18.1 Wenzhou Hongfeng Electrical Alloy Details

9.18.2 Wenzhou Hongfeng Electrical Alloy Major Business

9.18.3 Wenzhou Hongfeng Electrical Alloy Double-Sided Ultra-Thin Lithium Battery

Copper Foil Product and Services

9.18.4 Wenzhou Hongfeng Electrical Alloy Double-Sided Ultra-Thin Lithium Battery

Copper Foil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Wenzhou Hongfeng Electrical Alloy Recent Developments/Updates

9.18.6 Wenzhou Hongfeng Electrical Alloy Competitive Strengths & Weaknesses

9.19 Longdian Wason

9.19.1 Longdian Wason Details

9.19.2 Longdian Wason Major Business

9.19.3 Longdian Wason Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

9.19.4 Longdian Wason Double-Sided Ultra-Thin Lithium Battery Copper Foil

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Longdian Wason Recent Developments/Updates

9.19.6 Longdian Wason Competitive Strengths & Weaknesses

9.20 DEFU TECHNOLOGY

9.20.1 DEFU TECHNOLOGY Details

9.20.2 DEFU TECHNOLOGY Major Business

9.20.3 DEFU TECHNOLOGY Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

9.20.4 DEFU TECHNOLOGY Double-Sided Ultra-Thin Lithium Battery Copper Foil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 DEFU TECHNOLOGY Recent Developments/Updates

9.20.6 DEFU TECHNOLOGY Competitive Strengths & Weaknesses

9.21 ZHONGYI TECHNOLOGY

9.21.1 ZHONGYI TECHNOLOGY Details

9.21.2 ZHONGYI TECHNOLOGY Major Business

9.21.3 ZHONGYI TECHNOLOGY Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

9.21.4 ZHONGYI TECHNOLOGY Double-Sided Ultra-Thin Lithium Battery Copper Foil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 ZHONGYI TECHNOLOGY Recent Developments/Updates

9.21.6 ZHONGYI TECHNOLOGY Competitive Strengths & Weaknesses

9.22 Anhui Tongguan Copper Foil Group

9.22.1 Anhui Tongguan Copper Foil Group Details

9.22.2 Anhui Tongguan Copper Foil Group Major Business

9.22.3 Anhui Tongguan Copper Foil Group Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

9.22.4 Anhui Tongguan Copper Foil Group Double-Sided Ultra-Thin Lithium Battery Copper Foil Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Anhui Tongguan Copper Foil Group Recent Developments/Updates

9.22.6 Anhui Tongguan Copper Foil Group Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Double-Sided Ultra-Thin Lithium Battery Copper Foil Industry Chain

10.2 Double-Sided Ultra-Thin Lithium Battery Copper Foil Upstream Analysis

10.2.1 Double-Sided Ultra-Thin Lithium Battery Copper Foil Core Raw Materials

10.2.2 Main Manufacturers of Double-Sided Ultra-Thin Lithium Battery Copper Foil Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Mode

10.6 Double-Sided Ultra-Thin Lithium Battery Copper Foil Procurement Model

10.7 Double-Sided Ultra-Thin Lithium Battery Copper Foil Industry Sales Model and Sales Channels

10.7.1 Double-Sided Ultra-Thin Lithium Battery Copper Foil Sales Model

10.7.2 Double-Sided Ultra-Thin Lithium Battery Copper Foil Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Region (2021-2026) & (USD Million)

Table 3. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Region (2027-2032) & (USD Million)

Table 4. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value Market Share by Region (2021-2026)

Table 5. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value Market Share by Region (2027-2032)

Table 6. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production by Region (2021-2026) & (Tons)

Table 7. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production by Region (2027-2032) & (Tons)

Table 8. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Market Share by Region (2021-2026)

Table 9. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Market Share by Region (2027-2032)

Table 10. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Double-Sided Ultra-Thin Lithium Battery Copper Foil Major Market Trends

Table 13. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption by Region (2021-2026) & (Tons)

Table 15. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Double-Sided Ultra-Thin Lithium Battery Copper Foil Producers in 2025

Table 18. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Double-Sided Ultra-Thin Lithium Battery Copper Foil Producers in 2025

Table 20. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Double-Sided Ultra-Thin Lithium Battery Copper Foil Company Evaluation Quadrant

Table 22. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Site of Key Manufacturer

Table 24. Double-Sided Ultra-Thin Lithium Battery Copper Foil Market: Company Product Type Footprint

Table 25. Double-Sided Ultra-Thin Lithium Battery Copper Foil Market: Company Product Application Footprint

Table 26. Double-Sided Ultra-Thin Lithium Battery Copper Foil Competitive Factors

Table 27. Double-Sided Ultra-Thin Lithium Battery Copper Foil New Entrant and Capacity Expansion Plans

Table 28. Double-Sided Ultra-Thin Lithium Battery Copper Foil Mergers & Acquisitions Activity

Table 29. United States VS China Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Double-Sided Ultra-Thin Lithium Battery Copper Foil Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Market Share (2021-2026)

Table 37. China Based Double-Sided Ultra-Thin Lithium Battery Copper Foil Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Double-Sided Ultra-Thin Lithium Battery Copper Foil Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Market Share (2021-2026)

Table 42. Rest of World Based Double-Sided Ultra-Thin Lithium Battery Copper Foil Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Double-Sided Ultra-Thin Lithium Battery Copper Foil Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Market Share (2021-2026)

Table 47. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production by Type (2021-2026) & (Tons)

Table 49. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production by Type (2027-2032) & (Tons)

Table 50. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Type (2021-2026) & (USD Million)

Table 51. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Type (2027-2032) & (USD Million)

Table 52. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Tensile Strength, (USD Million), 2021 & 2025 & 2032

Table 55. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production by Tensile Strength (2021-2026) & (Tons)

Table 56. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production by Tensile Strength (2027-2032) & (Tons)

Table 57. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Tensile Strength (2021-2026) & (USD Million)

Table 58. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value

by Tensile Strength (2027-2032) & (USD Million)

Table 59. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price by Tensile Strength (2021-2026) & (US\$/Ton)

Table 60. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price by Tensile Strength (2027-2032) & (US\$/Ton)

Table 61. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Process, (USD Million), 2021 & 2025 & 2032

Table 62. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production by Process (2021-2026) & (Tons)

Table 63. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production by Process (2027-2032) & (Tons)

Table 64. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Process (2021-2026) & (USD Million)

Table 65. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Process (2027-2032) & (USD Million)

Table 66. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price by Process (2021-2026) & (US\$/Ton)

Table 67. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price by Process (2027-2032) & (US\$/Ton)

Table 68. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production by Application (2021-2026) & (Tons)

Table 70. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production by Application (2027-2032) & (Tons)

Table 71. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Application (2021-2026) & (USD Million)

Table 72. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Application (2027-2032) & (USD Million)

Table 73. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. JIMA Copper Basic Information, Manufacturing Base and Competitors

Table 76. JIMA Copper Major Business

Table 77. JIMA Copper Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

Table 78. JIMA Copper Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 79. JIMA Copper Recent Developments/Updates

Table 80. JIMA Copper Competitive Strengths & Weaknesses

Table 81. CIVEN Metal Basic Information, Manufacturing Base and Competitors

Table 82. CIVEN Metal Major Business

Table 83. CIVEN Metal Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

Table 84. CIVEN Metal Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. CIVEN Metal Recent Developments/Updates

Table 86. CIVEN Metal Competitive Strengths & Weaknesses

Table 87. Far East Copper Foil Basic Information, Manufacturing Base and Competitors

Table 88. Far East Copper Foil Major Business

Table 89. Far East Copper Foil Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

Table 90. Far East Copper Foil Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Far East Copper Foil Recent Developments/Updates

Table 92. Far East Copper Foil Competitive Strengths & Weaknesses

Table 93. Mitsui Kinzoku Basic Information, Manufacturing Base and Competitors

Table 94. Mitsui Kinzoku Major Business

Table 95. Mitsui Kinzoku Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

Table 96. Mitsui Kinzoku Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Mitsui Kinzoku Recent Developments/Updates

Table 98. Mitsui Kinzoku Competitive Strengths & Weaknesses

Table 99. SK Nexilis Basic Information, Manufacturing Base and Competitors

Table 100. SK Nexilis Major Business

Table 101. SK Nexilis Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

Table 102. SK Nexilis Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. SK Nexilis Recent Developments/Updates

Table 104. SK Nexilis Competitive Strengths & Weaknesses

Table 105. ILJIN Materials Basic Information, Manufacturing Base and Competitors

Table 106. ILJIN Materials Major Business

Table 107. ILJIN Materials Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

Table 108. ILJIN Materials Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. ILJIN Materials Recent Developments/Updates

Table 110. ILJIN Materials Competitive Strengths & Weaknesses

Table 111. Targray Basic Information, Manufacturing Base and Competitors

Table 112. Targray Major Business

Table 113. Targray Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

Table 114. Targray Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Targray Recent Developments/Updates

Table 116. Targray Competitive Strengths & Weaknesses

Table 117. Fukuda Metal Foil & Powder Basic Information, Manufacturing Base and Competitors

Table 118. Fukuda Metal Foil & Powder Major Business

Table 119. Fukuda Metal Foil & Powder Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

Table 120. Fukuda Metal Foil & Powder Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Fukuda Metal Foil & Powder Recent Developments/Updates

Table 122. Fukuda Metal Foil & Powder Competitive Strengths & Weaknesses

Table 123. Nippon Den kai Basic Information, Manufacturing Base and Competitors

Table 124. Nippon Den kai Major Business

Table 125. Nippon Den kai Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

Table 126. Nippon Den kai Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Nippon Den kai Recent Developments/Updates

Table 128. Nippon Den kai Competitive Strengths & Weaknesses

Table 129. JX Advanced Metals Corp Basic Information, Manufacturing Base and Competitors

Table 130. JX Advanced Metals Corp Major Business
Table 131. JX Advanced Metals Corp Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services
Table 132. JX Advanced Metals Corp Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. JX Advanced Metals Corp Recent Developments/Updates
Table 134. JX Advanced Metals Corp Competitive Strengths & Weaknesses
Table 135. Lotte Energy Materials Basic Information, Manufacturing Base and Competitors
Table 136. Lotte Energy Materials Major Business
Table 137. Lotte Energy Materials Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services
Table 138. Lotte Energy Materials Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Lotte Energy Materials Recent Developments/Updates
Table 140. Lotte Energy Materials Competitive Strengths & Weaknesses
Table 141. Nan Ya Plastics Corporation Basic Information, Manufacturing Base and Competitors
Table 142. Nan Ya Plastics Corporation Major Business
Table 143. Nan Ya Plastics Corporation Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services
Table 144. Nan Ya Plastics Corporation Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Nan Ya Plastics Corporation Recent Developments/Updates
Table 146. Nan Ya Plastics Corporation Competitive Strengths & Weaknesses
Table 147. Nuode New Materials Basic Information, Manufacturing Base and Competitors
Table 148. Nuode New Materials Major Business
Table 149. Nuode New Materials Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services
Table 150. Nuode New Materials Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Nuode New Materials Recent Developments/Updates
Table 152. Nuode New Materials Competitive Strengths & Weaknesses
Table 153. Guangdong Jia Yuan Technology Basic Information, Manufacturing Base

and Competitors

Table 154. Guangdong Jia Yuan Technology Major Business

Table 155. Guangdong Jia Yuan Technology Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

Table 156. Guangdong Jia Yuan Technology Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Guangdong Jia Yuan Technology Recent Developments/Updates

Table 158. Guangdong Jia Yuan Technology Competitive Strengths & Weaknesses

Table 159. Shanghai Legion Compound Material Basic Information, Manufacturing Base and Competitors

Table 160. Shanghai Legion Compound Material Major Business

Table 161. Shanghai Legion Compound Material Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

Table 162. Shanghai Legion Compound Material Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Shanghai Legion Compound Material Recent Developments/Updates

Table 164. Shanghai Legion Compound Material Competitive Strengths & Weaknesses

Table 165. Guangzhou Fangbang Electronics Basic Information, Manufacturing Base and Competitors

Table 166. Guangzhou Fangbang Electronics Major Business

Table 167. Guangzhou Fangbang Electronics Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

Table 168. Guangzhou Fangbang Electronics Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Guangzhou Fangbang Electronics Recent Developments/Updates

Table 170. Guangzhou Fangbang Electronics Competitive Strengths & Weaknesses

Table 171. Tongling Huachuang New Material Basic Information, Manufacturing Base and Competitors

Table 172. Tongling Huachuang New Material Major Business

Table 173. Tongling Huachuang New Material Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

Table 174. Tongling Huachuang New Material Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Tongling Huachuang New Material Recent Developments/Updates

Table 176. Tongling Huachuang New Material Competitive Strengths & Weaknesses

Table 177. Wenzhou Hongfeng Electrical Alloy Basic Information, Manufacturing Base and Competitors

Table 178. Wenzhou Hongfeng Electrical Alloy Major Business

Table 179. Wenzhou Hongfeng Electrical Alloy Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

Table 180. Wenzhou Hongfeng Electrical Alloy Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Wenzhou Hongfeng Electrical Alloy Recent Developments/Updates

Table 182. Wenzhou Hongfeng Electrical Alloy Competitive Strengths & Weaknesses

Table 183. Longdian Wason Basic Information, Manufacturing Base and Competitors

Table 184. Longdian Wason Major Business

Table 185. Longdian Wason Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

Table 186. Longdian Wason Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Longdian Wason Recent Developments/Updates

Table 188. Longdian Wason Competitive Strengths & Weaknesses

Table 189. DEFU TECHNOLOGY Basic Information, Manufacturing Base and Competitors

Table 190. DEFU TECHNOLOGY Major Business

Table 191. DEFU TECHNOLOGY Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

Table 192. DEFU TECHNOLOGY Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. DEFU TECHNOLOGY Recent Developments/Updates

Table 194. DEFU TECHNOLOGY Competitive Strengths & Weaknesses

Table 195. ZHONGYI TECHNOLOGY Basic Information, Manufacturing Base and Competitors

Table 196. ZHONGYI TECHNOLOGY Major Business

Table 197. ZHONGYI TECHNOLOGY Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

Table 198. ZHONGYI TECHNOLOGY Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. ZHONGYI TECHNOLOGY Recent Developments/Updates

Table 200. ZHONGYI TECHNOLOGY Competitive Strengths & Weaknesses

Table 201. Anhui Tongguan Copper Foil Group Basic Information, Manufacturing Base and Competitors

Table 202. Anhui Tongguan Copper Foil Group Major Business

Table 203. Anhui Tongguan Copper Foil Group Double-Sided Ultra-Thin Lithium Battery Copper Foil Product and Services

Table 204. Anhui Tongguan Copper Foil Group Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Anhui Tongguan Copper Foil Group Recent Developments/Updates

Table 206. Anhui Tongguan Copper Foil Group Competitive Strengths & Weaknesses

Table 207. Global Key Players of Double-Sided Ultra-Thin Lithium Battery Copper Foil Upstream (Raw Materials)

Table 208. Global Double-Sided Ultra-Thin Lithium Battery Copper Foil Typical Customers

Table 209. Double-Sided Ultra-Thin Lithium Battery Copper Foil Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Double-Sided Ultra-Thin Lithium Battery Copper Foil Picture

Figure 2. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (2021-2032) & (Tons)

Figure 5. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value Market Share by Region (2021-2032)

Figure 7. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Market Share by Region (2021-2032)

Figure 8. North America Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (2021-2032) & (Tons)

Figure 9. Europe Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (2021-2032) & (Tons)

Figure 10. China Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (2021-2032) & (Tons)

Figure 11. Japan Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (2021-2032) & (Tons)

Figure 12. India Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (2021-2032) & (Tons)

Figure 13. Southeast Asia Double-Sided Ultra-Thin Lithium Battery Copper Foil Production (2021-2032) & (Tons)

Figure 14. Double-Sided Ultra-Thin Lithium Battery Copper Foil Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption (2021-2032) & (Tons)

Figure 17. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption Market Share by Region (2021-2032)

Figure 18. United States Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption (2021-2032) & (Tons)

Figure 19. China Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption (2021-2032) & (Tons)

Figure 20. Europe Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption (2021-2032) & (Tons)

Figure 21. Japan Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption (2021-2032) & (Tons)

Figure 22. South Korea Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption (2021-2032) & (Tons)

Figure 23. ASEAN Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption (2021-2032) & (Tons)

Figure 24. India Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of Double-Sided Ultra-Thin Lithium Battery Copper Foil by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Double-Sided Ultra-Thin Lithium Battery Copper Foil Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Double-Sided Ultra-Thin Lithium Battery Copper Foil Markets in 2025

Figure 28. United States VS China: Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Double-Sided Ultra-Thin Lithium Battery Copper Foil Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Market Share 2025

Figure 32. China Based Manufacturers Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Market Share 2025

Figure 34. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value Market Share by Type in 2025

Figure 36. Below 2?m

Figure 37. 2-5?m

Figure 38. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Market Share by Type (2021-2032)

Figure 39. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value Market Share by Type (2021-2032)

Figure 40. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price by

Type (2021-2032) & (US\$/Ton)

Figure 41. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Tensile Strength, (USD Million), 2021 & 2025 & 2032

Figure 42. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value Market Share by Tensile Strength in 2025

Figure 43. Standard Strength Copper Foil

Figure 44. High Strength Copper Foil

Figure 45. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Market Share by Tensile Strength (2021-2032)

Figure 46. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value Market Share by Tensile Strength (2021-2032)

Figure 47. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price by Tensile Strength (2021-2032) & (US\$/Ton)

Figure 48. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Process, (USD Million), 2021 & 2025 & 2032

Figure 49. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value Market Share by Process in 2025

Figure 50. Integrated Dual-Light Processing for Foil Production

Figure 51. Independent Dual-Light Processing

Figure 52. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Market Share by Process (2021-2032)

Figure 53. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value Market Share by Process (2021-2032)

Figure 54. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price by Process (2021-2032) & (US\$/Ton)

Figure 55. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value Market Share by Application in 2025

Figure 57. New Energy Vehicle

Figure 58. Photovoltaic Power Generation

Figure 59. Energy Storage

Figure 60. 3C Digital

Figure 61. Mobile Power

Figure 62. Others

Figure 63. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Market Share by Application (2021-2032)

Figure 64. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Production Value Market Share by Application (2021-2032)

Figure 65. World Double-Sided Ultra-Thin Lithium Battery Copper Foil Average Price by Application (2021-2032) & (US\$/Ton)

Figure 66. Double-Sided Ultra-Thin Lithium Battery Copper Foil Industry Chain

Figure 67. Double-Sided Ultra-Thin Lithium Battery Copper Foil Procurement Model

Figure 68. Double-Sided Ultra-Thin Lithium Battery Copper Foil Sales Model

Figure 69. Double-Sided Ultra-Thin Lithium Battery Copper Foil Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

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