

Global Double-Sided Ultra-Thin Lithium Battery Copper Foil Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Double-Sided Ultra-Thin Lithium Battery Copper Foil market size was valued at US\$ 228 million in 2025 and is forecast to a readjusted size of US\$ 334 million by 2032 with a CAGR of 5.1% during review period.

In 2025, the global production volume of double-sided ultra-thin lithium battery copper foil reached 11,059 tons, with an average selling price of 20,000 USD per ton. The global annual production capacity of double-sided ultra-thin lithium battery copper foil is approximately 15,000 tons, and the gross profit margin is around 26.3%. Double-sided ultra-thin lithium battery copper foil generally refers to a copper foil material specifically used for lithium-ion battery electrodes. Double-sided ultra-thin lithium battery copper foil is a copper material with excellent electrical conductivity, a smooth surface, extremely thin thickness, and is specially designed for the negative electrode of lithium-ion batteries, aiming to improve battery performance and safety. The upstream of double-sided ultra-thin lithium battery copper foil includes electrolytic copper/copper wire, sulfuric acid, leveling agents, and others. The midstream consists of double-sided ultra-thin lithium battery copper foil manufacturers, while the downstream mainly covers industries such as new energy vehicles, photovoltaic power generation, and energy storage.

The current market for double-sided ultra-thin lithium battery copper foil is in a technology-driven phase of rapid upgrading, primarily benefiting from the sustained growth in demand for high-energy-density batteries in new energy vehicles, energy storage systems, and consumer electronics. As a key material for the negative electrode current collector in lithium-ion batteries, double-sided ultra-thin lithium battery

copper foil, with its excellent electrical conductivity, extremely thin thickness, and smooth double-sided surface, effectively enhances battery energy density and cycle life while reducing internal resistance and improving safety. As power batteries evolve toward higher energy density and thinner, lighter designs, market demands for process yield and consistency of ultra-thin copper foils are increasingly stringent, driving the industry toward more precise and efficient manufacturing. Overall, this market is entering a new phase of high-end and differentiated competition, where technical barriers and quality control capabilities have become core competitive factors.

This report is a detailed and comprehensive analysis for global Double-Sided Ultra-Thin Lithium Battery Copper Foil market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Double-Sided Ultra-Thin Lithium Battery Copper Foil market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Double-Sided Ultra-Thin Lithium Battery Copper Foil market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Double-Sided Ultra-Thin Lithium Battery Copper Foil market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Double-Sided Ultra-Thin Lithium Battery Copper Foil market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Double-Sided Ultra-Thin Lithium Battery Copper Foil

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Double-Sided Ultra-Thin Lithium Battery Copper Foil market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include JIMA Copper, CIVEN Metal, Far East Copper Foil, Mitsui Kinzoku, SK Nexilis, ILJIN Materials, Targray, Fukuda Metal Foil & Powder, Nippon Denkai, JX Advanced Metals Corp, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Double-Sided Ultra-Thin Lithium Battery Copper Foil market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 2?m

2-5?m

Market segment by Tensile Strength

Standard Strength Copper Foil

High Strength Copper Foil

Market segment by Process

Integrated Dual-Light Processing for Foil Production

Independent Dual-Light Processing

Market segment by Application

New Energy Vehicle

Photovoltaic Power Generation

Energy Storage

3C Digital

Mobile Power

Others

Major players covered

JIMA Copper

CIVEN Metal

Far East Copper Foil

Mitsui Kinzoku

SK Nexilis

ILJIN Materials

Targray

Fukuda Metal Foil & Powder

Nippon Denkai

JX Advanced Metals Corp

Lotte Energy Materials

Nan Ya Plastics Corporation

Nuode New Materials

Guangdong Jia Yuan Technology

Shanghai Legion Compound Material

Guangzhou Fangbang Electronics

Tongling Huachuang New Material

Wenzhou Hongfeng Electrical Alloy

Longdian Wason

DEFU TECHNOLOGY

ZHONGYI TECHNOLOGY

Anhui Tongguan Copper Foil Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Double-Sided Ultra-Thin Lithium Battery Copper Foil product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Double-Sided Ultra-Thin Lithium Battery Copper Foil, with price, sales quantity, revenue, and global market share of Double-Sided Ultra-Thin Lithium Battery Copper Foil from 2021 to 2026.

Chapter 3, the Double-Sided Ultra-Thin Lithium Battery Copper Foil competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Double-Sided Ultra-Thin Lithium Battery Copper Foil breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Double-Sided Ultra-Thin Lithium Battery Copper Foil market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Double-Sided Ultra-Thin Lithium Battery Copper Foil.

Chapter 14 and 15, to describe Double-Sided Ultra-Thin Lithium Battery Copper Foil sales channel, distributors, customers, research findings and conclusion.

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