

Global Double Sided Thermal Conductive Pressure Sensitive Tape Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Double Sided Thermal Conductive Pressure Sensitive Tape market size is expected to reach \$ 1165 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2025, global Double Sided Thermal Conductive Pressure Sensitive Tape production reached approximately 270 kilotons with an average global market price of around US\$3000 per ton. Single-line annual production capacity averages 9 kilotons with a gross margin of approximately 30-36%. The upstream of the Double Sided Thermal Conductive Pressure Sensitive Tape industry primarily includes conductive materials, adhesives, and backing materials, which are concentrated in the fields of chemistry and materials science. The downstream applications are diverse, with consumer electronics accounting for about 40%, automotive electronics for about 30%, aerospace for about 15%, communication for about 10%, industrial and manufacturing for about 5%, and others for about 10%. The demand analysis indicates that as electronic devices require more effective thermal management, the demand for Double Sided Thermal Conductive Pressure Sensitive Tape continues to grow. The business opportunity analysis shows that technological innovation and the increase in market demand provide a broad development prospect for the market of Double Sided Thermal Conductive Pressure Sensitive Tape.

Double Sided Thermal Conductive Pressure Sensitive Tape is a specialized adhesive material designed to facilitate efficient heat dissipation by providing a two-sided interface for thermal conduction. The tape features a conductive layer sandwiched between adhesive substrates, enabling it to transfer heat effectively from one side to the other. This design ensures uniform thermal distribution across the interface, reducing

the risk of localized overheating and enhancing the overall thermal management performance of the application. The tape's structure allows for easy application and secure bonding, contributing to its versatility and reliability in various thermal management applications.

As the demand for thermal management in electronic devices continues to rise, the Double Sided Thermal Conductive Pressure Sensitive Tape (DSTCPT) industry is experiencing significant innovation and advancement. Looking ahead, the industry will focus on material innovation to enhance thermal conductivity and durability. At the same time, customized solutions will cater to the diverse needs of various application scenarios. Environmental considerations will be a key aspect of design, promoting green manufacturing practices. The integration of intelligent and self-healing functionalities will allow DSTCPT to play a more proactive role in thermal management. The market will continue to expand, benefiting from the miniaturization and complexity of electronic devices. Technological innovation will boost production efficiency and product quality, while cost control will enhance market competitiveness. The expansion into global markets and the integration of the supply chain will further solidify the industry's position. Additionally, exploring new application areas such as new energy and medical equipment will open up a broader development horizon for the DSTCPT industry.

This report studies the global Double Sided Thermal Conductive Pressure Sensitive Tape production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Double Sided Thermal Conductive Pressure Sensitive Tape and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Double Sided Thermal Conductive Pressure Sensitive Tape that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Double Sided Thermal Conductive Pressure Sensitive Tape total production and demand, 2021-2032, (Tons)

Global Double Sided Thermal Conductive Pressure Sensitive Tape total production value, 2021-2032, (USD Million)

Global Double Sided Thermal Conductive Pressure Sensitive Tape production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Double Sided Thermal Conductive Pressure Sensitive Tape consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Double Sided Thermal Conductive Pressure Sensitive Tape domestic production, consumption, key domestic manufacturers and share

Global Double Sided Thermal Conductive Pressure Sensitive Tape production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Double Sided Thermal Conductive Pressure Sensitive Tape production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Double Sided Thermal Conductive Pressure Sensitive Tape production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Double Sided Thermal Conductive Pressure Sensitive Tape market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include T-Global, Nitto Denko, 3M, Akasa Thermal Solution, PPI Adhesive, Laird Technologies, Thal Technologies, Sheen Electronic Technology, Scapa, Leader Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Double Sided Thermal Conductive Pressure Sensitive Tape market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Double Sided Thermal Conductive Pressure Sensitive Tape Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Double Sided Thermal Conductive Pressure Sensitive Tape Market,
Segmentation by Type:

Non-backing Tape

Backing Tape

Global Double Sided Thermal Conductive Pressure Sensitive Tape Market,
Segmentation by Thermally Conductive Filler:

Aluminum Oxide-filled Thermal Tape

Aluminum Nitride-filled Thermal Tape

Boron Nitride-filled Thermal Tape

Others

Global Double Sided Thermal Conductive Pressure Sensitive Tape Market,
Segmentation by Thermal Conductivity Grade:

Low Thermal Conductivity Tape

Medium Thermal Conductivity Tape

High Thermal Conductivity Tape

Global Double Sided Thermal Conductive Pressure Sensitive Tape Market,
Segmentation by Application:

Consumer Electronics

Automotive Electronics

Aerospace

Communication

Industrial & Manufacturing

Others

Companies Profiled:

T-Global

Nitto Denko

3M

Akasa Thermal Solution

PPI Adhesive

Laird Technologies

Thal Technologies

Sheen Electronic Technology

Scapa

Leader Tech

Adhesives Research

SEKISUI

PPI Adhesive Products

Lohmann

DIC Corporation

Elkem

Boyd

Parker Hannifin

Force-one

Symbio

Guangdong Crown Advanced Materials Technology

Shanghai Smith Adhesive New Material

Sichuan NYSTEIN

Jiangsu Sidike New Materials

Suzhou SIP Hi-TECH Precision Electronics

Key Questions Answered:

1. How big is the global Double Sided Thermal Conductive Pressure Sensitive Tape market?
2. What is the demand of the global Double Sided Thermal Conductive Pressure Sensitive Tape market?
3. What is the year over year growth of the global Double Sided Thermal Conductive Pressure Sensitive Tape market?
4. What is the production and production value of the global Double Sided Thermal Conductive Pressure Sensitive Tape market?
5. Who are the key producers in the global Double Sided Thermal Conductive Pressure Sensitive Tape market?
6. What are the growth factors driving the market demand?

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