

Global Double-Sided Storage Server Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Double-Sided Storage Server market size is expected to reach \$ 2345 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

In 2025, global Double-Sided Storage Server production reached approximately 78,892 Units. The average price is approximately \$18,000. Double-Sided Storage Server, also referred to as a double-sided storage server, is a rackmount storage-compute platform designed for data centers, cloud infrastructure, object storage, software-defined storage, backup and archive, AI data lakes, video storage and large-scale media repositories.

Double-Sided Storage Server is best understood as a structural and deployment-oriented segment within the broader storage server market, rather than a completely standalone server category. Its defining feature is the use of front and rear, or otherwise dual-sided, drive access to increase drive density and serviceability within a standard rackmount footprint. The product is primarily used for capacity-driven workloads such as object storage, software-defined storage, backup and archive, cold and warm data repositories, video storage, cloud infrastructure and AI data lakes. Because vendor terminology is not fully standardized, this research consolidates the terms double-sided storage server, front/rear-loading storage server, dual-load storage chassis, double-access storage server chassis and front/rear drive-bay high-density storage server into a single narrow analytical scope.

From a supply-side perspective, the market is shaped by four major supplier groups: global branded server OEMs, Taiwan-based server chassis and barebone platform manufacturers, China-based server OEMs, and a smaller set of regional system

suppliers. Global branded server vendors have advantages in enterprise certification, sales channels, service networks and large customer relationships. Taiwan-based manufacturers play a central role in chassis, backplane, motherboard, barebone and ODM platform supply. China-based vendors are increasingly relevant in domestic cloud, government-enterprise, video storage, private cloud and cold-data applications. The difference between the broad longlist and the core formal list is important: many ODMs and regional suppliers may have manufacturing capabilities or private customer projects, but only companies with stronger public product evidence are treated as core formal suppliers in this report.

Demand growth is driven by the expansion of unstructured data, object storage, backup requirements, media content, surveillance data, AI training data sets and enterprise migration toward software-defined storage built on standard server hardware. Compared with conventional rack servers, front/rear-loading high-density storage servers provide higher capacity density, better drive serviceability and improved rack-level economics. Compared with JBOD shelves, they can function as complete storage-compute nodes and therefore fit distributed storage architectures more naturally. However, the segment also faces substitution pressure from top-loading ultra-dense storage servers, all-flash EDSFF systems, disaggregated storage architectures and hyperscale custom ODM platforms.

From a product roadmap perspective, the industry is moving from pure large-form-factor HDD platforms toward hybrid HDD + NVMe designs, front LFF capacity bays combined with rear SSD / NVMe / EDSFF bays, and more advanced backplane, thermal and power architectures. New product development is focused on higher drive density, easier rear-side service access, better airflow, more robust power delivery, PCIe expansion and remote manageability. Policy and infrastructure trends such as data sovereignty, cybersecurity, backup compliance, enterprise digitalization and energy efficiency requirements will indirectly support demand for local and enterprise storage infrastructure. At the same time, supply chains are likely to remain centered around Taiwan, China and global branded OEM ecosystems, with some manufacturing and assembly diversification into regional or Southeast Asian locations.

This report studies the global Double-Sided Storage Server production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Double-Sided Storage Server and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Double-Sided Storage Server that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Double-Sided Storage Server total production and demand, 2021-2032, (K Units)

Global Double-Sided Storage Server total production value, 2021-2032, (USD Million)

Global Double-Sided Storage Server production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Double-Sided Storage Server consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Double-Sided Storage Server domestic production, consumption, key domestic manufacturers and share

Global Double-Sided Storage Server production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Double-Sided Storage Server production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Double-Sided Storage Server production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Double-Sided Storage Server market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Super Micro Computer, Inc., Dell Technologies Inc., HPE, Lenovo Group Ltd., GIGABYTE Technology Co., Ltd., QCT, ASUS, xFusion, Inspur, H3C, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Double-Sided Storage Server market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Double-Sided Storage Server Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Double-Sided Storage Server Market, Segmentation by Type:

2U Dual-Sided Storage Server

4U Dual-Sided Storage Server

6U and Larger Dual-Sided Storage Servers

Global Double-Sided Storage Server Market, Segmentation by Storage Media Type:

HDD (Hard Disk Drive) type

SSD (Solid-State Drive) type

Hybrid type

All-flash type

Global Double-Sided Storage Server Market, Segmentation by Number of Drive Bays:

24-Bay Dual-Sided Storage Server

36-Bay Dual-Sided Storage Server

48-Bay Dual-Sided Storage Server

60-Bay Dual-Sided Storage Server

Global Double-Sided Storage Server Market, Segmentation by Application:

Internet and Cloud Computing Industry

Artificial Intelligence and Big Data Industry

Financial Industry

Others

Companies Profiled:

Super Micro Computer, Inc.

Dell Technologies Inc.

HPE

Lenovo Group Ltd.

GIGABYTE Technology Co., Ltd.

QCT

ASUS

xFusion

Inspur

H3C

Chenbro

AIC Inc.

MiTAC

ASRock Rack

In Win

Aivres Systems Inc.

Shenzhen Toploong

Huawei Technologies Co., Ltd.

Zstor GmbH

Fujitsu Limited

NEC Corporation

Key Questions Answered:

1. How big is the global Double-Sided Storage Server market?
2. What is the demand of the global Double-Sided Storage Server market?
3. What is the year over year growth of the global Double-Sided Storage Server market?
4. What is the production and production value of the global Double-Sided Storage Server market?
5. Who are the key producers in the global Double-Sided Storage Server market?
6. What are the growth factors driving the market demand?

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