

Global Double-Sided Storage Server Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Double-Sided Storage Server market size was valued at US\$ 1461 million in 2025 and is forecast to a readjusted size of US\$ 2345 million by 2032 with a CAGR of 6.8% during review period.

In 2025, global Double-Sided Storage Server production reached approximately 78,892 Units. The average price is approximately \$18,000. Double-Sided Storage Server, also referred to as a double-sided storage server, is a rackmount storage-compute platform designed for data centers, cloud infrastructure, object storage, software-defined storage, backup and archive, AI data lakes, video storage and large-scale media repositories.

Double-Sided Storage Server is best understood as a structural and deployment-oriented segment within the broader storage server market, rather than a completely standalone server category. Its defining feature is the use of front and rear, or otherwise dual-sided, drive access to increase drive density and serviceability within a standard rackmount footprint. The product is primarily used for capacity-driven workloads such as object storage, software-defined storage, backup and archive, cold and warm data repositories, video storage, cloud infrastructure and AI data lakes. Because vendor terminology is not fully standardized, this research consolidates the terms double-sided storage server, front/rear-loading storage server, dual-load storage chassis, double-access storage server chassis and front/rear drive-bay high-density storage server into a single narrow analytical scope.

From a supply-side perspective, the market is shaped by four major supplier groups: global branded server OEMs, Taiwan-based server chassis and barebone platform

manufacturers, China-based server OEMs, and a smaller set of regional system suppliers. Global branded server vendors have advantages in enterprise certification, sales channels, service networks and large customer relationships. Taiwan-based manufacturers play a central role in chassis, backplane, motherboard, barebone and ODM platform supply. China-based vendors are increasingly relevant in domestic cloud, government-enterprise, video storage, private cloud and cold-data applications. The difference between the broad longlist and the core formal list is important: many ODMs and regional suppliers may have manufacturing capabilities or private customer projects, but only companies with stronger public product evidence are treated as core formal suppliers in this report.

Demand growth is driven by the expansion of unstructured data, object storage, backup requirements, media content, surveillance data, AI training data sets and enterprise migration toward software-defined storage built on standard server hardware. Compared with conventional rack servers, front/rear-loading high-density storage servers provide higher capacity density, better drive serviceability and improved rack-level economics. Compared with JBOD shelves, they can function as complete storage-compute nodes and therefore fit distributed storage architectures more naturally. However, the segment also faces substitution pressure from top-loading ultra-dense storage servers, all-flash EDSFF systems, disaggregated storage architectures and hyperscale custom ODM platforms.

From a product roadmap perspective, the industry is moving from pure large-form-factor HDD platforms toward hybrid HDD + NVMe designs, front LFF capacity bays combined with rear SSD / NVMe / EDSFF bays, and more advanced backplane, thermal and power architectures. New product development is focused on higher drive density, easier rear-side service access, better airflow, more robust power delivery, PCIe expansion and remote manageability. Policy and infrastructure trends such as data sovereignty, cybersecurity, backup compliance, enterprise digitalization and energy efficiency requirements will indirectly support demand for local and enterprise storage infrastructure. At the same time, supply chains are likely to remain centered around Taiwan, China and global branded OEM ecosystems, with some manufacturing and assembly diversification into regional or Southeast Asian locations.

This report is a detailed and comprehensive analysis for global Double-Sided Storage Server market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Double-Sided Storage Server market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Double-Sided Storage Server market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Double-Sided Storage Server market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Double-Sided Storage Server market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Double-Sided Storage Server

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Double-Sided Storage Server market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Super Micro Computer, Inc., Dell Technologies Inc., HPE, Lenovo Group Ltd., GIGABYTE Technology Co., Ltd., QCT, ASUS, xFusion, Inspur, H3C, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Double-Sided Storage Server market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

2U Dual-Sided Storage Server

4U Dual-Sided Storage Server

6U and Larger Dual-Sided Storage Servers

Market segment by Storage Media Type

HDD (Hard Disk Drive) type

SSD (Solid-State Drive) type

Hybrid type

All-flash type

Market segment by Number of Drive Bays

24-Bay Dual-Sided Storage Server

36-Bay Dual-Sided Storage Server

48-Bay Dual-Sided Storage Server

60-Bay Dual-Sided Storage Server

Market segment by Application

Internet and Cloud Computing Industry

Artificial Intelligence and Big Data Industry

Financial Industry

Others

Major players covered

Super Micro Computer, Inc.

Dell Technologies Inc.

HPE

Lenovo Group Ltd.

GIGABYTE Technology Co., Ltd.

QCT

ASUS

xFusion

Inspur

H3C

Chenbro

AIC Inc.

MiTAC

ASRock Rack

In Win

Aivres Systems Inc.

Shenzhen Toploong

Huawei Technologies Co., Ltd.

Zstor GmbH

Fujitsu Limited

NEC Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Double-Sided Storage Server product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Double-Sided Storage Server, with price, sales quantity, revenue, and global market share of Double-Sided Storage Server from 2021 to 2026.

Chapter 3, the Double-Sided Storage Server competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Double-Sided Storage Server breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Double-Sided Storage Server market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Double-Sided Storage Server.

Chapter 14 and 15, to describe Double-Sided Storage Server sales channel, distributors, customers, research findings and conclusion.

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