

Global Double-Sided Exposure Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2BB0E4B15C6EN.html>

Date: January 2026

Pages: 138

Price: US\$ 4,480.00 (Single User License)

ID: G2BB0E4B15C6EN

Abstracts

The global Double-Sided Exposure Machine market size is expected to reach \$ 625 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

In 2025, global production of double-sided exposure machines reached approximately 2,150 units, with an average selling price of around USD 174,000 per unit. Double-sided exposure machines are specialized equipment used in the pattern transfer stage of printed circuit boards (PCB), flexible printed circuits (FPC), and certain semiconductor packaging processes, enabling high-precision exposure on both sides of substrates either simultaneously or sequentially. These machines typically feature precise double-sided alignment systems, stable light sources, and automated control, effectively improving production efficiency and registration accuracy for double-sided boards while ensuring yield and product consistency, making them core equipment in mid-to-high-end electronics manufacturing.

Currently, the market for double-sided exposure machines is experiencing steady growth characterized by improved production efficiency and process stability, driven by increasing demand for double-sided boards, HDI boards, and flexible electronics. Market conditions indicate that the segment is dominated by manufacturers with mature double-sided alignment technology, optical system design capabilities, and mass-production experience, serving downstream customers in PCB manufacturing, flexible circuit board production, and certain high-end electronic component fabrication. This report studies the global Double-Sided Exposure Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Double-Sided Exposure Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Double-Sided Exposure

Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Double-Sided Exposure Machine total production and demand, 2021-2032, (Units)

Global Double-Sided Exposure Machine total production value, 2021-2032, (USD Million)

Global Double-Sided Exposure Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Double-Sided Exposure Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Double-Sided Exposure Machine domestic production, consumption, key domestic manufacturers and share

Global Double-Sided Exposure Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Double-Sided Exposure Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Double-Sided Exposure Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Double-Sided Exposure Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Accutech, TAIWAN KONG KING CO., LTD., SEIWA OPTICAL, Altix, McLantis Technology, SEIMYUNG VACTRON, KLA Corporation, San-Ei Giken, Japan Science Engineering, ORC MANUFACTURING, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Double-Sided Exposure Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Double-Sided Exposure Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Double-Sided Exposure Machine Market, Segmentation by Type:

Manual

Fully Automatic

Semi Automatic

Global Double-Sided Exposure Machine Market, Segmentation by Light Source Type:

UV Lamp Exposure Machine

LED UV Exposure Machine

Global Double-Sided Exposure Machine Market, Segmentation by Substrate Size:

Mini FPC Exposure Machine

Medium FPC Exposure Machine

Large FPC Exposure Machine

Global Double-Sided Exposure Machine Market, Segmentation by Application:

Semiconductor Device

PCB

LCD

Microelectronics Manufacturing

Others

Companies Profiled:

Accutech

TAIWAN KONG KING CO., LTD.

SEIWA OPTICAL

Altix

McLantis Technology

SEIMYUNG VACTRON

KLA Corporation

San-Ei Giken

Japan Science Engineering

ORC MANUFACTURING

Toray Engineering

GROUP UP Industrial

Adtec Engineering

U-GREAT

Zheng Kai Electrical Technology

GIS Tech

Meyer Burger Technology AG

Nikon Corporation

Canon

Key Questions Answered:

1. How big is the global Double-Sided Exposure Machine market?
2. What is the demand of the global Double-Sided Exposure Machine market?
3. What is the year over year growth of the global Double-Sided Exposure Machine market?
4. What is the production and production value of the global Double-Sided Exposure Machine market?
5. Who are the key producers in the global Double-Sided Exposure Machine market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Double-Sided Exposure Machine Introduction
- 1.2 World Double-Sided Exposure Machine Supply & Forecast
 - 1.2.1 World Double-Sided Exposure Machine Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Double-Sided Exposure Machine Production (2021-2032)
 - 1.2.3 World Double-Sided Exposure Machine Pricing Trends (2021-2032)
- 1.3 World Double-Sided Exposure Machine Production by Region (Based on Production Site)
 - 1.3.1 World Double-Sided Exposure Machine Production Value by Region (2021-2032)
 - 1.3.2 World Double-Sided Exposure Machine Production by Region (2021-2032)
 - 1.3.3 World Double-Sided Exposure Machine Average Price by Region (2021-2032)
 - 1.3.4 North America Double-Sided Exposure Machine Production (2021-2032)
 - 1.3.5 Europe Double-Sided Exposure Machine Production (2021-2032)
 - 1.3.6 China Double-Sided Exposure Machine Production (2021-2032)
 - 1.3.7 Japan Double-Sided Exposure Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Double-Sided Exposure Machine Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Double-Sided Exposure Machine Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Double-Sided Exposure Machine Demand (2021-2032)
- 2.2 World Double-Sided Exposure Machine Consumption by Region
 - 2.2.1 World Double-Sided Exposure Machine Consumption by Region (2021-2026)
 - 2.2.2 World Double-Sided Exposure Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States Double-Sided Exposure Machine Consumption (2021-2032)
- 2.4 China Double-Sided Exposure Machine Consumption (2021-2032)
- 2.5 Europe Double-Sided Exposure Machine Consumption (2021-2032)
- 2.6 Japan Double-Sided Exposure Machine Consumption (2021-2032)
- 2.7 South Korea Double-Sided Exposure Machine Consumption (2021-2032)
- 2.8 ASEAN Double-Sided Exposure Machine Consumption (2021-2032)
- 2.9 India Double-Sided Exposure Machine Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Double-Sided Exposure Machine Production Value by Manufacturer (2021-2026)
- 3.2 World Double-Sided Exposure Machine Production by Manufacturer (2021-2026)
- 3.3 World Double-Sided Exposure Machine Average Price by Manufacturer (2021-2026)
- 3.4 Double-Sided Exposure Machine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Double-Sided Exposure Machine Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Double-Sided Exposure Machine in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Double-Sided Exposure Machine in 2025
- 3.6 Double-Sided Exposure Machine Market: Overall Company Footprint Analysis
 - 3.6.1 Double-Sided Exposure Machine Market: Region Footprint
 - 3.6.2 Double-Sided Exposure Machine Market: Company Product Type Footprint
 - 3.6.3 Double-Sided Exposure Machine Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Double-Sided Exposure Machine Production Value Comparison
 - 4.1.1 United States VS China: Double-Sided Exposure Machine Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Double-Sided Exposure Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Double-Sided Exposure Machine Production Comparison
 - 4.2.1 United States VS China: Double-Sided Exposure Machine Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Double-Sided Exposure Machine Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Double-Sided Exposure Machine Consumption Comparison
 - 4.3.1 United States VS China: Double-Sided Exposure Machine Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Double-Sided Exposure Machine Consumption Market

Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Double-Sided Exposure Machine Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Double-Sided Exposure Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Double-Sided Exposure Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Double-Sided Exposure Machine Production (2021-2026)

4.5 China Based Double-Sided Exposure Machine Manufacturers and Market Share

4.5.1 China Based Double-Sided Exposure Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Double-Sided Exposure Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers Double-Sided Exposure Machine Production (2021-2026)

4.6 Rest of World Based Double-Sided Exposure Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Double-Sided Exposure Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Double-Sided Exposure Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Double-Sided Exposure Machine Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Double-Sided Exposure Machine Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Manual

5.2.2 Fully Automatic

5.2.3 Semi Automatic

5.3 Market Segment by Type

5.3.1 World Double-Sided Exposure Machine Production by Type (2021-2032)

5.3.2 World Double-Sided Exposure Machine Production Value by Type (2021-2032)

5.3.3 World Double-Sided Exposure Machine Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY LIGHT SOURCE TYPE

6.1 World Double-Sided Exposure Machine Market Size Overview by Light Source Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Light Source Type

6.2.1 UV Lamp Exposure Machine

6.2.2 LED UV Exposure Machine

6.3 Market Segment by Light Source Type

6.3.1 World Double-Sided Exposure Machine Production by Light Source Type (2021-2032)

6.3.2 World Double-Sided Exposure Machine Production Value by Light Source Type (2021-2032)

6.3.3 World Double-Sided Exposure Machine Average Price by Light Source Type (2021-2032)

7 MARKET ANALYSIS BY SUBSTRATE SIZE

7.1 World Double-Sided Exposure Machine Market Size Overview by Substrate Size: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Substrate Size

7.2.1 Mini FPC Exposure Machine

7.2.2 Medium FPC Exposure Machine

7.2.3 Large FPC Exposure Machine

7.3 Market Segment by Substrate Size

7.3.1 World Double-Sided Exposure Machine Production by Substrate Size (2021-2032)

7.3.2 World Double-Sided Exposure Machine Production Value by Substrate Size (2021-2032)

7.3.3 World Double-Sided Exposure Machine Average Price by Substrate Size (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Double-Sided Exposure Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Semiconductor Device

8.2.2 PCB

8.2.3 LCD

8.2.4 Microelectronics Manufacturing

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Double-Sided Exposure Machine Production by Application (2021-2032)

8.3.2 World Double-Sided Exposure Machine Production Value by Application (2021-2032)

8.3.3 World Double-Sided Exposure Machine Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Accutech

9.1.1 Accutech Details

9.1.2 Accutech Major Business

9.1.3 Accutech Double-Sided Exposure Machine Product and Services

9.1.4 Accutech Double-Sided Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Accutech Recent Developments/Updates

9.1.6 Accutech Competitive Strengths & Weaknesses

9.2 TAIWAN KONG KING CO., LTD.

9.2.1 TAIWAN KONG KING CO., LTD. Details

9.2.2 TAIWAN KONG KING CO., LTD. Major Business

9.2.3 TAIWAN KONG KING CO., LTD. Double-Sided Exposure Machine Product and Services

9.2.4 TAIWAN KONG KING CO., LTD. Double-Sided Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 TAIWAN KONG KING CO., LTD. Recent Developments/Updates

9.2.6 TAIWAN KONG KING CO., LTD. Competitive Strengths & Weaknesses

9.3 SEIWA OPTICAL

9.3.1 SEIWA OPTICAL Details

9.3.2 SEIWA OPTICAL Major Business

9.3.3 SEIWA OPTICAL Double-Sided Exposure Machine Product and Services

9.3.4 SEIWA OPTICAL Double-Sided Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 SEIWA OPTICAL Recent Developments/Updates

9.3.6 SEIWA OPTICAL Competitive Strengths & Weaknesses

9.4 Altix

9.4.1 Altix Details

9.4.2 Altix Major Business

9.4.3 Altix Double-Sided Exposure Machine Product and Services

9.4.4 Altix Double-Sided Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Altix Recent Developments/Updates

9.4.6 Altix Competitive Strengths & Weaknesses

9.5 McLantis Technology

9.5.1 McLantis Technology Details

9.5.2 McLantis Technology Major Business

9.5.3 McLantis Technology Double-Sided Exposure Machine Product and Services

9.5.4 McLantis Technology Double-Sided Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 McLantis Technology Recent Developments/Updates

9.5.6 McLantis Technology Competitive Strengths & Weaknesses

9.6 SEIMYUNG VACTRON

9.6.1 SEIMYUNG VACTRON Details

9.6.2 SEIMYUNG VACTRON Major Business

9.6.3 SEIMYUNG VACTRON Double-Sided Exposure Machine Product and Services

9.6.4 SEIMYUNG VACTRON Double-Sided Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 SEIMYUNG VACTRON Recent Developments/Updates

9.6.6 SEIMYUNG VACTRON Competitive Strengths & Weaknesses

9.7 KLA Corporation

9.7.1 KLA Corporation Details

9.7.2 KLA Corporation Major Business

9.7.3 KLA Corporation Double-Sided Exposure Machine Product and Services

9.7.4 KLA Corporation Double-Sided Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 KLA Corporation Recent Developments/Updates

9.7.6 KLA Corporation Competitive Strengths & Weaknesses

9.8 San-Ei Giken

9.8.1 San-Ei Giken Details

9.8.2 San-Ei Giken Major Business

9.8.3 San-Ei Giken Double-Sided Exposure Machine Product and Services

9.8.4 San-Ei Giken Double-Sided Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 San-Ei Giken Recent Developments/Updates

9.8.6 San-Ei Giken Competitive Strengths & Weaknesses

9.9 Japan Science Engineering

9.9.1 Japan Science Engineering Details

9.9.2 Japan Science Engineering Major Business

9.9.3 Japan Science Engineering Double-Sided Exposure Machine Product and Services

9.9.4 Japan Science Engineering Double-Sided Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Japan Science Engineering Recent Developments/Updates

9.9.6 Japan Science Engineering Competitive Strengths & Weaknesses

9.10 ORC MANUFACTURING

9.10.1 ORC MANUFACTURING Details

9.10.2 ORC MANUFACTURING Major Business

9.10.3 ORC MANUFACTURING Double-Sided Exposure Machine Product and Services

9.10.4 ORC MANUFACTURING Double-Sided Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 ORC MANUFACTURING Recent Developments/Updates

9.10.6 ORC MANUFACTURING Competitive Strengths & Weaknesses

9.11 Toray Engineering

9.11.1 Toray Engineering Details

9.11.2 Toray Engineering Major Business

9.11.3 Toray Engineering Double-Sided Exposure Machine Product and Services

9.11.4 Toray Engineering Double-Sided Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Toray Engineering Recent Developments/Updates

9.11.6 Toray Engineering Competitive Strengths & Weaknesses

9.12 GROUP UP Industrial

9.12.1 GROUP UP Industrial Details

9.12.2 GROUP UP Industrial Major Business

9.12.3 GROUP UP Industrial Double-Sided Exposure Machine Product and Services

9.12.4 GROUP UP Industrial Double-Sided Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 GROUP UP Industrial Recent Developments/Updates

9.12.6 GROUP UP Industrial Competitive Strengths & Weaknesses

9.13 Adtec Engineering

9.13.1 Adtec Engineering Details

9.13.2 Adtec Engineering Major Business

9.13.3 Adtec Engineering Double-Sided Exposure Machine Product and Services

9.13.4 Adtec Engineering Double-Sided Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Adtec Engineering Recent Developments/Updates

9.13.6 Adtec Engineering Competitive Strengths & Weaknesses

9.14 U-GREAT

9.14.1 U-GREAT Details

9.14.2 U-GREAT Major Business

9.14.3 U-GREAT Double-Sided Exposure Machine Product and Services

9.14.4 U-GREAT Double-Sided Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 U-GREAT Recent Developments/Updates

9.14.6 U-GREAT Competitive Strengths & Weaknesses

9.15 Zheng Kai Electrical Technology

9.15.1 Zheng Kai Electrical Technology Details

9.15.2 Zheng Kai Electrical Technology Major Business

9.15.3 Zheng Kai Electrical Technology Double-Sided Exposure Machine Product and Services

9.15.4 Zheng Kai Electrical Technology Double-Sided Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Zheng Kai Electrical Technology Recent Developments/Updates

9.15.6 Zheng Kai Electrical Technology Competitive Strengths & Weaknesses

9.16 GIS Tech

9.16.1 GIS Tech Details

9.16.2 GIS Tech Major Business

9.16.3 GIS Tech Double-Sided Exposure Machine Product and Services

9.16.4 GIS Tech Double-Sided Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 GIS Tech Recent Developments/Updates

9.16.6 GIS Tech Competitive Strengths & Weaknesses

9.17 Meyer Burger Technology AG

9.17.1 Meyer Burger Technology AG Details

9.17.2 Meyer Burger Technology AG Major Business

9.17.3 Meyer Burger Technology AG Double-Sided Exposure Machine Product and Services

9.17.4 Meyer Burger Technology AG Double-Sided Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Meyer Burger Technology AG Recent Developments/Updates

9.17.6 Meyer Burger Technology AG Competitive Strengths & Weaknesses

9.18 Nikon Corporation

9.18.1 Nikon Corporation Details

9.18.2 Nikon Corporation Major Business

9.18.3 Nikon Corporation Double-Sided Exposure Machine Product and Services

9.18.4 Nikon Corporation Double-Sided Exposure Machine Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.18.5 Nikon Corporation Recent Developments/Updates

9.18.6 Nikon Corporation Competitive Strengths & Weaknesses

9.19 Canon

9.19.1 Canon Details

9.19.2 Canon Major Business

9.19.3 Canon Double-Sided Exposure Machine Product and Services

9.19.4 Canon Double-Sided Exposure Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Canon Recent Developments/Updates

9.19.6 Canon Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Double-Sided Exposure Machine Industry Chain

10.2 Double-Sided Exposure Machine Upstream Analysis

10.2.1 Double-Sided Exposure Machine Core Raw Materials

10.2.2 Main Manufacturers of Double-Sided Exposure Machine Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Double-Sided Exposure Machine Production Mode

10.6 Double-Sided Exposure Machine Procurement Model

10.7 Double-Sided Exposure Machine Industry Sales Model and Sales Channels

10.7.1 Double-Sided Exposure Machine Sales Model

10.7.2 Double-Sided Exposure Machine Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Double-Sided Exposure Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Double-Sided Exposure Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Double-Sided Exposure Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Double-Sided Exposure Machine Production Value Market Share by Region (2021-2026)

Table 5. World Double-Sided Exposure Machine Production Value Market Share by Region (2027-2032)

Table 6. World Double-Sided Exposure Machine Production by Region (2021-2026) & (Units)

Table 7. World Double-Sided Exposure Machine Production by Region (2027-2032) & (Units)

Table 8. World Double-Sided Exposure Machine Production Market Share by Region (2021-2026)

Table 9. World Double-Sided Exposure Machine Production Market Share by Region (2027-2032)

Table 10. World Double-Sided Exposure Machine Average Price by Region (2021-2026) & (USD/Unit)

Table 11. World Double-Sided Exposure Machine Average Price by Region (2027-2032) & (USD/Unit)

Table 12. Double-Sided Exposure Machine Major Market Trends

Table 13. World Double-Sided Exposure Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Double-Sided Exposure Machine Consumption by Region (2021-2026) & (Units)

Table 15. World Double-Sided Exposure Machine Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Double-Sided Exposure Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Double-Sided Exposure Machine Producers in 2025

Table 18. World Double-Sided Exposure Machine Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Double-Sided Exposure Machine Producers in 2025

Table 20. World Double-Sided Exposure Machine Average Price by Manufacturer (2021-2026) & (USD/Unit)

Table 21. Global Double-Sided Exposure Machine Company Evaluation Quadrant

Table 22. World Double-Sided Exposure Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Double-Sided Exposure Machine Production Site of Key Manufacturer

Table 24. Double-Sided Exposure Machine Market: Company Product Type Footprint

Table 25. Double-Sided Exposure Machine Market: Company Product Application Footprint

Table 26. Double-Sided Exposure Machine Competitive Factors

Table 27. Double-Sided Exposure Machine New Entrant and Capacity Expansion Plans

Table 28. Double-Sided Exposure Machine Mergers & Acquisitions Activity

Table 29. United States VS China Double-Sided Exposure Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Double-Sided Exposure Machine Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Double-Sided Exposure Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Double-Sided Exposure Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Double-Sided Exposure Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Double-Sided Exposure Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Double-Sided Exposure Machine Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Double-Sided Exposure Machine Production Market Share (2021-2026)

Table 37. China Based Double-Sided Exposure Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Double-Sided Exposure Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Double-Sided Exposure Machine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Double-Sided Exposure Machine Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Double-Sided Exposure Machine Production Market Share (2021-2026)

Table 42. Rest of World Based Double-Sided Exposure Machine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Double-Sided Exposure Machine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Double-Sided Exposure Machine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Double-Sided Exposure Machine Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Double-Sided Exposure Machine Production Market Share (2021-2026)

Table 47. World Double-Sided Exposure Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Double-Sided Exposure Machine Production by Type (2021-2026) & (Units)

Table 49. World Double-Sided Exposure Machine Production by Type (2027-2032) & (Units)

Table 50. World Double-Sided Exposure Machine Production Value by Type (2021-2026) & (USD Million)

Table 51. World Double-Sided Exposure Machine Production Value by Type (2027-2032) & (USD Million)

Table 52. World Double-Sided Exposure Machine Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Double-Sided Exposure Machine Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Double-Sided Exposure Machine Production Value by Light Source Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Double-Sided Exposure Machine Production by Light Source Type (2021-2026) & (Units)

Table 56. World Double-Sided Exposure Machine Production by Light Source Type (2027-2032) & (Units)

Table 57. World Double-Sided Exposure Machine Production Value by Light Source Type (2021-2026) & (USD Million)

Table 58. World Double-Sided Exposure Machine Production Value by Light Source Type (2027-2032) & (USD Million)

Table 59. World Double-Sided Exposure Machine Average Price by Light Source Type (2021-2026) & (USD/Unit)

Table 60. World Double-Sided Exposure Machine Average Price by Light Source Type

(2027-2032) & (USD/Unit)

Table 61. World Double-Sided Exposure Machine Production Value by Substrate Size, (USD Million), 2021 & 2025 & 2032

Table 62. World Double-Sided Exposure Machine Production by Substrate Size (2021-2026) & (Units)

Table 63. World Double-Sided Exposure Machine Production by Substrate Size (2027-2032) & (Units)

Table 64. World Double-Sided Exposure Machine Production Value by Substrate Size (2021-2026) & (USD Million)

Table 65. World Double-Sided Exposure Machine Production Value by Substrate Size (2027-2032) & (USD Million)

Table 66. World Double-Sided Exposure Machine Average Price by Substrate Size (2021-2026) & (USD/Unit)

Table 67. World Double-Sided Exposure Machine Average Price by Substrate Size (2027-2032) & (USD/Unit)

Table 68. World Double-Sided Exposure Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Double-Sided Exposure Machine Production by Application (2021-2026) & (Units)

Table 70. World Double-Sided Exposure Machine Production by Application (2027-2032) & (Units)

Table 71. World Double-Sided Exposure Machine Production Value by Application (2021-2026) & (USD Million)

Table 72. World Double-Sided Exposure Machine Production Value by Application (2027-2032) & (USD Million)

Table 73. World Double-Sided Exposure Machine Average Price by Application (2021-2026) & (USD/Unit)

Table 74. World Double-Sided Exposure Machine Average Price by Application (2027-2032) & (USD/Unit)

Table 75. Accutech Basic Information, Manufacturing Base and Competitors

Table 76. Accutech Major Business

Table 77. Accutech Double-Sided Exposure Machine Product and Services

Table 78. Accutech Double-Sided Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Accutech Recent Developments/Updates

Table 80. Accutech Competitive Strengths & Weaknesses

Table 81. TAIWAN KONG KING CO., LTD. Basic Information, Manufacturing Base and Competitors

Table 82. TAIWAN KONG KING CO., LTD. Major Business

Table 83. TAIWAN KONG KING CO., LTD. Double-Sided Exposure Machine Product and Services

Table 84. TAIWAN KONG KING CO., LTD. Double-Sided Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. TAIWAN KONG KING CO., LTD. Recent Developments/Updates

Table 86. TAIWAN KONG KING CO., LTD. Competitive Strengths & Weaknesses

Table 87. SEIWA OPTICAL Basic Information, Manufacturing Base and Competitors

Table 88. SEIWA OPTICAL Major Business

Table 89. SEIWA OPTICAL Double-Sided Exposure Machine Product and Services

Table 90. SEIWA OPTICAL Double-Sided Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. SEIWA OPTICAL Recent Developments/Updates

Table 92. SEIWA OPTICAL Competitive Strengths & Weaknesses

Table 93. Altix Basic Information, Manufacturing Base and Competitors

Table 94. Altix Major Business

Table 95. Altix Double-Sided Exposure Machine Product and Services

Table 96. Altix Double-Sided Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Altix Recent Developments/Updates

Table 98. Altix Competitive Strengths & Weaknesses

Table 99. McLantis Technology Basic Information, Manufacturing Base and Competitors

Table 100. McLantis Technology Major Business

Table 101. McLantis Technology Double-Sided Exposure Machine Product and Services

Table 102. McLantis Technology Double-Sided Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. McLantis Technology Recent Developments/Updates

Table 104. McLantis Technology Competitive Strengths & Weaknesses

Table 105. SEIMYUNG VACTRON Basic Information, Manufacturing Base and Competitors

Table 106. SEIMYUNG VACTRON Major Business

Table 107. SEIMYUNG VACTRON Double-Sided Exposure Machine Product and Services

Table 108. SEIMYUNG VACTRON Double-Sided Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 109. SEIMYUNG VACTRON Recent Developments/Updates

Table 110. SEIMYUNG VACTRON Competitive Strengths & Weaknesses

Table 111. KLA Corporation Basic Information, Manufacturing Base and Competitors

Table 112. KLA Corporation Major Business

Table 113. KLA Corporation Double-Sided Exposure Machine Product and Services

Table 114. KLA Corporation Double-Sided Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 115. KLA Corporation Recent Developments/Updates

Table 116. KLA Corporation Competitive Strengths & Weaknesses

Table 117. San-Ei Giken Basic Information, Manufacturing Base and Competitors

Table 118. San-Ei Giken Major Business

Table 119. San-Ei Giken Double-Sided Exposure Machine Product and Services

Table 120. San-Ei Giken Double-Sided Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 121. San-Ei Giken Recent Developments/Updates

Table 122. San-Ei Giken Competitive Strengths & Weaknesses

Table 123. Japan Science Engineering Basic Information, Manufacturing Base and Competitors

Table 124. Japan Science Engineering Major Business

Table 125. Japan Science Engineering Double-Sided Exposure Machine Product and Services

Table 126. Japan Science Engineering Double-Sided Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Japan Science Engineering Recent Developments/Updates

Table 128. Japan Science Engineering Competitive Strengths & Weaknesses

Table 129. ORC MANUFACTURING Basic Information, Manufacturing Base and Competitors

Table 130. ORC MANUFACTURING Major Business

Table 131. ORC MANUFACTURING Double-Sided Exposure Machine Product and Services

Table 132. ORC MANUFACTURING Double-Sided Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. ORC MANUFACTURING Recent Developments/Updates

Table 134. ORC MANUFACTURING Competitive Strengths & Weaknesses

- Table 135. Toray Engineering Basic Information, Manufacturing Base and Competitors
- Table 136. Toray Engineering Major Business
- Table 137. Toray Engineering Double-Sided Exposure Machine Product and Services
- Table 138. Toray Engineering Double-Sided Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Toray Engineering Recent Developments/Updates
- Table 140. Toray Engineering Competitive Strengths & Weaknesses
- Table 141. GROUP UP Industrial Basic Information, Manufacturing Base and Competitors
- Table 142. GROUP UP Industrial Major Business
- Table 143. GROUP UP Industrial Double-Sided Exposure Machine Product and Services
- Table 144. GROUP UP Industrial Double-Sided Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. GROUP UP Industrial Recent Developments/Updates
- Table 146. GROUP UP Industrial Competitive Strengths & Weaknesses
- Table 147. Adtec Engineering Basic Information, Manufacturing Base and Competitors
- Table 148. Adtec Engineering Major Business
- Table 149. Adtec Engineering Double-Sided Exposure Machine Product and Services
- Table 150. Adtec Engineering Double-Sided Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Adtec Engineering Recent Developments/Updates
- Table 152. Adtec Engineering Competitive Strengths & Weaknesses
- Table 153. U-GREAT Basic Information, Manufacturing Base and Competitors
- Table 154. U-GREAT Major Business
- Table 155. U-GREAT Double-Sided Exposure Machine Product and Services
- Table 156. U-GREAT Double-Sided Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. U-GREAT Recent Developments/Updates
- Table 158. U-GREAT Competitive Strengths & Weaknesses
- Table 159. Zheng Kai Electrical Technology Basic Information, Manufacturing Base and Competitors
- Table 160. Zheng Kai Electrical Technology Major Business
- Table 161. Zheng Kai Electrical Technology Double-Sided Exposure Machine Product and Services

Table 162. Zheng Kai Electrical Technology Double-Sided Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Zheng Kai Electrical Technology Recent Developments/Updates

Table 164. Zheng Kai Electrical Technology Competitive Strengths & Weaknesses

Table 165. GIS Tech Basic Information, Manufacturing Base and Competitors

Table 166. GIS Tech Major Business

Table 167. GIS Tech Double-Sided Exposure Machine Product and Services

Table 168. GIS Tech Double-Sided Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. GIS Tech Recent Developments/Updates

Table 170. GIS Tech Competitive Strengths & Weaknesses

Table 171. Meyer Burger Technology AG Basic Information, Manufacturing Base and Competitors

Table 172. Meyer Burger Technology AG Major Business

Table 173. Meyer Burger Technology AG Double-Sided Exposure Machine Product and Services

Table 174. Meyer Burger Technology AG Double-Sided Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Meyer Burger Technology AG Recent Developments/Updates

Table 176. Meyer Burger Technology AG Competitive Strengths & Weaknesses

Table 177. Nikon Corporation Basic Information, Manufacturing Base and Competitors

Table 178. Nikon Corporation Major Business

Table 179. Nikon Corporation Double-Sided Exposure Machine Product and Services

Table 180. Nikon Corporation Double-Sided Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Nikon Corporation Recent Developments/Updates

Table 182. Nikon Corporation Competitive Strengths & Weaknesses

Table 183. Canon Basic Information, Manufacturing Base and Competitors

Table 184. Canon Major Business

Table 185. Canon Double-Sided Exposure Machine Product and Services

Table 186. Canon Double-Sided Exposure Machine Production (Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Canon Recent Developments/Updates

Table 188. Canon Competitive Strengths & Weaknesses

Table 189. Global Key Players of Double-Sided Exposure Machine Upstream (Raw Materials)

Table 190. Global Double-Sided Exposure Machine Typical Customers

Table 191. Double-Sided Exposure Machine Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Double-Sided Exposure Machine Picture
- Figure 2. World Double-Sided Exposure Machine Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Double-Sided Exposure Machine Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Double-Sided Exposure Machine Production (2021-2032) & (Units)
- Figure 5. World Double-Sided Exposure Machine Average Price (2021-2032) & (USD/Unit)
- Figure 6. World Double-Sided Exposure Machine Production Value Market Share by Region (2021-2032)
- Figure 7. World Double-Sided Exposure Machine Production Market Share by Region (2021-2032)
- Figure 8. North America Double-Sided Exposure Machine Production (2021-2032) & (Units)
- Figure 9. Europe Double-Sided Exposure Machine Production (2021-2032) & (Units)
- Figure 10. China Double-Sided Exposure Machine Production (2021-2032) & (Units)
- Figure 11. Japan Double-Sided Exposure Machine Production (2021-2032) & (Units)
- Figure 12. Double-Sided Exposure Machine Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Double-Sided Exposure Machine Consumption (2021-2032) & (Units)
- Figure 15. World Double-Sided Exposure Machine Consumption Market Share by Region (2021-2032)
- Figure 16. United States Double-Sided Exposure Machine Consumption (2021-2032) & (Units)
- Figure 17. China Double-Sided Exposure Machine Consumption (2021-2032) & (Units)
- Figure 18. Europe Double-Sided Exposure Machine Consumption (2021-2032) & (Units)
- Figure 19. Japan Double-Sided Exposure Machine Consumption (2021-2032) & (Units)
- Figure 20. South Korea Double-Sided Exposure Machine Consumption (2021-2032) & (Units)
- Figure 21. ASEAN Double-Sided Exposure Machine Consumption (2021-2032) & (Units)
- Figure 22. India Double-Sided Exposure Machine Consumption (2021-2032) & (Units)
- Figure 23. Producer Shipments of Double-Sided Exposure Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Double-Sided Exposure

Machine Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Double-Sided Exposure Machine Markets in 2025

Figure 26. United States VS China: Double-Sided Exposure Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Double-Sided Exposure Machine Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Double-Sided Exposure Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Double-Sided Exposure Machine Production Market Share 2025

Figure 30. China Based Manufacturers Double-Sided Exposure Machine Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Double-Sided Exposure Machine Production Market Share 2025

Figure 32. World Double-Sided Exposure Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Double-Sided Exposure Machine Production Value Market Share by Type in 2025

Figure 34. Manual

Figure 35. Fully Automatic

Figure 36. Semi Automatic

Figure 37. World Double-Sided Exposure Machine Production Market Share by Type (2021-2032)

Figure 38. World Double-Sided Exposure Machine Production Value Market Share by Type (2021-2032)

Figure 39. World Double-Sided Exposure Machine Average Price by Type (2021-2032) & (USD/Unit)

Figure 40. World Double-Sided Exposure Machine Production Value by Light Source Type, (USD Million), 2021 & 2025 & 2032

Figure 41. World Double-Sided Exposure Machine Production Value Market Share by Light Source Type in 2025

Figure 42. UV Lamp Exposure Machine

Figure 43. LED UV Exposure Machine

Figure 44. World Double-Sided Exposure Machine Production Market Share by Light Source Type (2021-2032)

Figure 45. World Double-Sided Exposure Machine Production Value Market Share by Light Source Type (2021-2032)

Figure 46. World Double-Sided Exposure Machine Average Price by Light Source Type

(2021-2032) & (USD/Unit)

Figure 47. World Double-Sided Exposure Machine Production Value by Substrate Size, (USD Million), 2021 & 2025 & 2032

Figure 48. World Double-Sided Exposure Machine Production Value Market Share by Substrate Size in 2025

Figure 49. Mini FPC Exposure Machine

Figure 50. Medium FPC Exposure Machine

Figure 51. Large FPC Exposure Machine

Figure 52. World Double-Sided Exposure Machine Production Market Share by Substrate Size (2021-2032)

Figure 53. World Double-Sided Exposure Machine Production Value Market Share by Substrate Size (2021-2032)

Figure 54. World Double-Sided Exposure Machine Average Price by Substrate Size (2021-2032) & (USD/Unit)

Figure 55. World Double-Sided Exposure Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Double-Sided Exposure Machine Production Value Market Share by Application in 2025

Figure 57. Semiconductor Device

Figure 58. PCB

Figure 59. LCD

Figure 60. Microelectronics Manufacturing

Figure 61. Others

Figure 62. World Double-Sided Exposure Machine Production Market Share by Application (2021-2032)

Figure 63. World Double-Sided Exposure Machine Production Value Market Share by Application (2021-2032)

Figure 64. World Double-Sided Exposure Machine Average Price by Application (2021-2032) & (USD/Unit)

Figure 65. Double-Sided Exposure Machine Industry Chain

Figure 66. Double-Sided Exposure Machine Procurement Model

Figure 67. Double-Sided Exposure Machine Sales Model

Figure 68. Double-Sided Exposure Machine Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

I would like to order

Product name: Global Double-Sided Exposure Machine Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G2BB0E4B15C6EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G2BB0E4B15C6EN.html>