

Global Double-sided Aluminum Foil Fiberglass Cloth Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Double-sided Aluminum Foil Fiberglass Cloth market size is expected to reach \$ 2104 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

In 2025, global Double-sided Aluminum Foil Fiberglass Cloth production reached approximately 363.16 million m², with an average global market price of around US\$3.8 per m².

The gross profit margin of major companies in the industry is between 18% – 32%.

In 2025, the global production capacity of Double-sided Aluminum Foil Fiberglass Cloth was approximately 484.21 million m².

Double-sided Aluminum Foil Fiberglass Cloth is a composite insulation material made by laminating aluminum foil on both sides of fiberglass fabric. It offers heat reflection, fire resistance, moisture protection, and mechanical reinforcement for insulation and thermal barrier applications.

The industrial chain includes upstream glass fiber yarn, aluminum foil, adhesives, coatings, and release materials. Midstream covers weaving, foil lamination, coating, curing, cutting, and inspection. Downstream applications mainly include HVAC ducts, pipe insulation, fire barriers, building insulation, industrial heat protection, and equipment shielding.

Widely applied in thermal insulation, fire protection and engineering sealing fields, double-sided aluminum foil fiberglass cloth benefits from the development of

construction, HVAC and industrial pipeline industries. It features heat reflection, flame retardancy and corrosion resistance, meeting high-standard energy-saving and safety protection requirements. Material compounding process optimization keeps improving its durability and environmental adaptability.

This report studies the global Double-sided Aluminum Foil Fiberglass Cloth production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Double-sided Aluminum Foil Fiberglass Cloth and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Double-sided Aluminum Foil Fiberglass Cloth that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Double-sided Aluminum Foil Fiberglass Cloth total production and demand, 2021-2032, (K Sqm)

Global Double-sided Aluminum Foil Fiberglass Cloth total production value, 2021-2032, (USD Million)

Global Double-sided Aluminum Foil Fiberglass Cloth production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Double-sided Aluminum Foil Fiberglass Cloth consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Double-sided Aluminum Foil Fiberglass Cloth domestic production, consumption, key domestic manufacturers and share

Global Double-sided Aluminum Foil Fiberglass Cloth production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Double-sided Aluminum Foil Fiberglass Cloth production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Double-sided Aluminum Foil Fiberglass Cloth production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Double-sided Aluminum Foil Fiberglass Cloth market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Morgan Advanced Materials, Lydall, JPS Composite Materials, Hexcel, Auburn Manufacturing, Isola Group, Grange

Specialty Materials, Zetex, Zhejiang Pengyuan New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Double-sided Aluminum Foil Fiberglass Cloth market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Double-sided Aluminum Foil Fiberglass Cloth Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Double-sided Aluminum Foil Fiberglass Cloth Market, Segmentation by Type:

E-glass Fiberglass Cloth

C-glass Fiberglass Cloth

High-silica Fiberglass Cloth

Global Double-sided Aluminum Foil Fiberglass Cloth Market, Segmentation by Coating Structure:

Double-sided Foil Laminated Cloth

Double-sided Foil Coated Cloth

Reinforced Double-sided Foil Cloth

Global Double-sided Aluminum Foil Fiberglass Cloth Market, Segmentation by Thickness:

Thin Fiberglass Cloth (<math>< 0.2\text{mm}</math>)

Medium Thickness Fiberglass Cloth (0.2–0.6mm)

Thick Fiberglass Cloth (>0.6mm)

Global Double-sided Aluminum Foil Fiberglass Cloth Market, Segmentation by Application:

Thermal Insulation

Fire Protection

Radiant Heat Shielding

Other

Companies Profiled:

3M

Morgan Advanced Materials

Lydall

JPS Composite Materials

Hexcel

Auburn Manufacturing

Isola Group

Grange Specialty Materials

Zetex

Zhejiang Pengyuan New Material

Changzhou JV-Lian New Materials

Shengzhou GL New Material

Ningbo Jiayuan Composite Material

Wuxi Jinfeng Composite Material

Zhejiang Janda New Materials

Hebei Haonuo New Material

Key Questions Answered:

1. How big is the global Double-sided Aluminum Foil Fiberglass Cloth market?
2. What is the demand of the global Double-sided Aluminum Foil Fiberglass Cloth market?
3. What is the year over year growth of the global Double-sided Aluminum Foil Fiberglass Cloth market?

4. What is the production and production value of the global Double-sided Aluminum Foil Fiberglass Cloth market?
5. Who are the key producers in the global Double-sided Aluminum Foil Fiberglass Cloth market?
6. What are the growth factors driving the market demand?

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