

Global Double Side Thermal Adhesive Tape Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Double Side Thermal Adhesive Tape market size is expected to reach \$ 2156 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Double side thermal conductive tape is a type of functional adhesive material that has both adhesive fixation and heat conduction functions. It is usually composed of thermal conductive pressure-sensitive adhesive, thermal conductive filler, reinforced substrate or release material, which can form a stable adhesive interface between two components and conduct the heat generated by electronic components, battery modules, LED light boards, power devices or structural components to heat sinks, metal shells, cold plates or other heat dissipation structures. Its common forms include non substrate thermal transfer tape, substrate thermal double-sided tape, foam type thermal tape, silicone type thermal tape, and acrylic type thermal tape. Commonly used thermal fillers include alumina, boron nitride, aluminum nitride, graphite, and other ceramic or carbon based materials. This product has functions such as thermal conductivity, insulation, bonding, buffering, die-cutting, and assembly efficiency improvement, and is widely used in fields such as LED lighting, consumer electronics, automotive electronics, power batteries, energy storage systems, communication equipment, power modules, and industrial control equipment. In 2025, global Double Side Thermal Adhesive Tape production reached approximately 255.61 M Sq m, with an average global market price of around US\$ 5.73 per Sq m.

The double-side thermal conductive tape market is upgrading from traditional electronic fixing materials to high reliability thermal management materials. The core competitive points are no longer just adhesive strength, but thermal conductivity efficiency, low thermal resistance, long-term stability, electrical insulation, flame retardant rating,

temperature and humidity resistance, and automation assembly adaptability. With the rapid development of new energy vehicle battery packs, energy storage systems, in car electronics, 5G communication equipment, servers, AI hardware, Mini LED displays, and high-power power modules, the power density of terminal devices continues to increase, and the internal space becomes more compact. The demand for materials that are lightweight, die cut, can be quickly mounted, and have both heat dissipation and fixing functions has significantly increased. Compared to thermal grease, thermal pads, and structural adhesives, double-sided thermal tape has advantages in assembly efficiency, thickness control, cleanliness, and ease of repair. Therefore, it has strong penetration space in small and medium-sized power devices, thin electronic terminals, and local heat dissipation structures. In the future, the industry will develop towards high thermal conductivity, low volatility, low ion impurities, automotive grade reliability, halogen-free flame retardant, environmentally friendly low odor, and customized die-cutting. Enterprises with the ability to modify thermal conductive fillers, formulate adhesives, coating processes, precision die-cutting, and end customer certification will be more likely to obtain high-end application orders.

This report studies the global Double Side Thermal Adhesive Tape production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Double Side Thermal Adhesive Tape and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Double Side Thermal Adhesive Tape that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Double Side Thermal Adhesive Tape total production and demand, 2021-2032, (K Sqm)

Global Double Side Thermal Adhesive Tape total production value, 2021-2032, (USD Million)

Global Double Side Thermal Adhesive Tape production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Double Side Thermal Adhesive Tape consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Double Side Thermal Adhesive Tape domestic production, consumption, key domestic manufacturers and share

Global Double Side Thermal Adhesive Tape production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Double Side Thermal Adhesive Tape production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Double Side Thermal Adhesive Tape production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Double Side Thermal Adhesive Tape market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, TESA, Nitto Denko, SEKISUI, LINTEC Corporation, Scapa, Henkel, Parker, Qnity Electronics, Shin Etsu Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Double Side Thermal Adhesive Tape market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Double Side Thermal Adhesive Tape Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Double Side Thermal Adhesive Tape Market, Segmentation by Type:

With Carrier

Carrier-Free

Global Double Side Thermal Adhesive Tape Market, Segmentation by Adhesive System:

Acrylic Acid

Silicone

Other

Global Double Side Thermal Adhesive Tape Market, Segmentation by Thickness:

Thickness0.5mm

Global Double Side Thermal Adhesive Tape Market, Segmentation by Application:

LED Lighting

Consumer Electronics

Automotive Electronics

Other

Companies Profiled:

3M

TESA

Nitto Denko

SEKISUI

LINTEC Corporation

Scapa

Henkel

Parker

Qnity Electronics

Shin Etsu Chemical

T-Global

Shiu Li Tech

Shenzhen FRD Science & Technology

Dongguan Sheen Electronic Technology

Shenzhen Nuofeng Electronic Technology

Key Questions Answered:

1. How big is the global Double Side Thermal Adhesive Tape market?
2. What is the demand of the global Double Side Thermal Adhesive Tape market?
3. What is the year over year growth of the global Double Side Thermal Adhesive Tape market?
4. What is the production and production value of the global Double Side Thermal

Adhesive Tape market?

5. Who are the key producers in the global Double Side Thermal Adhesive Tape market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Double Side Thermal Adhesive Tape Introduction
- 1.2 World Double Side Thermal Adhesive Tape Supply & Forecast
 - 1.2.1 World Double Side Thermal Adhesive Tape Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Double Side Thermal Adhesive Tape Production (2021-2032)
 - 1.2.3 World Double Side Thermal Adhesive Tape Pricing Trends (2021-2032)
- 1.3 World Double Side Thermal Adhesive Tape Production by Region (Based on Production Site)
 - 1.3.1 World Double Side Thermal Adhesive Tape Production Value by Region (2021-2032)
 - 1.3.2 World Double Side Thermal Adhesive Tape Production by Region (2021-2032)
 - 1.3.3 World Double Side Thermal Adhesive Tape Average Price by Region (2021-2032)
 - 1.3.4 North America Double Side Thermal Adhesive Tape Production (2021-2032)
 - 1.3.5 Europe Double Side Thermal Adhesive Tape Production (2021-2032)
 - 1.3.6 China Double Side Thermal Adhesive Tape Production (2021-2032)
 - 1.3.7 Japan Double Side Thermal Adhesive Tape Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Double Side Thermal Adhesive Tape Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Double Side Thermal Adhesive Tape Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Double Side Thermal Adhesive Tape Demand (2021-2032)
- 2.2 World Double Side Thermal Adhesive Tape Consumption by Region
 - 2.2.1 World Double Side Thermal Adhesive Tape Consumption by Region (2021-2026)
 - 2.2.2 World Double Side Thermal Adhesive Tape Consumption Forecast by Region (2027-2032)
- 2.3 United States Double Side Thermal Adhesive Tape Consumption (2021-2032)
- 2.4 China Double Side Thermal Adhesive Tape Consumption (2021-2032)
- 2.5 Europe Double Side Thermal Adhesive Tape Consumption (2021-2032)
- 2.6 Japan Double Side Thermal Adhesive Tape Consumption (2021-2032)
- 2.7 South Korea Double Side Thermal Adhesive Tape Consumption (2021-2032)
- 2.8 ASEAN Double Side Thermal Adhesive Tape Consumption (2021-2032)

2.9 India Double Side Thermal Adhesive Tape Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Double Side Thermal Adhesive Tape Production Value by Manufacturer (2021-2026)

3.2 World Double Side Thermal Adhesive Tape Production by Manufacturer (2021-2026)

3.3 World Double Side Thermal Adhesive Tape Average Price by Manufacturer (2021-2026)

3.4 Double Side Thermal Adhesive Tape Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Double Side Thermal Adhesive Tape Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Double Side Thermal Adhesive Tape in 2025

3.5.3 Global Concentration Ratios (CR8) for Double Side Thermal Adhesive Tape in 2025

3.6 Double Side Thermal Adhesive Tape Market: Overall Company Footprint Analysis

3.6.1 Double Side Thermal Adhesive Tape Market: Region Footprint

3.6.2 Double Side Thermal Adhesive Tape Market: Company Product Type Footprint

3.6.3 Double Side Thermal Adhesive Tape Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Double Side Thermal Adhesive Tape Production Value Comparison

4.1.1 United States VS China: Double Side Thermal Adhesive Tape Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Double Side Thermal Adhesive Tape Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Double Side Thermal Adhesive Tape Production

Comparison

4.2.1 United States VS China: Double Side Thermal Adhesive Tape Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Double Side Thermal Adhesive Tape Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Double Side Thermal Adhesive Tape Consumption Comparison

4.3.1 United States VS China: Double Side Thermal Adhesive Tape Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Double Side Thermal Adhesive Tape Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Double Side Thermal Adhesive Tape Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Double Side Thermal Adhesive Tape Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Double Side Thermal Adhesive Tape Production Value (2021-2026)

4.4.3 United States Based Manufacturers Double Side Thermal Adhesive Tape Production (2021-2026)

4.5 China Based Double Side Thermal Adhesive Tape Manufacturers and Market Share

4.5.1 China Based Double Side Thermal Adhesive Tape Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Double Side Thermal Adhesive Tape Production Value (2021-2026)

4.5.3 China Based Manufacturers Double Side Thermal Adhesive Tape Production (2021-2026)

4.6 Rest of World Based Double Side Thermal Adhesive Tape Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Double Side Thermal Adhesive Tape Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Double Side Thermal Adhesive Tape Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Double Side Thermal Adhesive Tape Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Double Side Thermal Adhesive Tape Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 With Carrier

5.2.2 Carrier-Free

5.3 Market Segment by Type

5.3.1 World Double Side Thermal Adhesive Tape Production by Type (2021-2032)

5.3.2 World Double Side Thermal Adhesive Tape Production Value by Type (2021-2032)

5.3.3 World Double Side Thermal Adhesive Tape Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ADHESIVE SYSTEM

6.1 World Double Side Thermal Adhesive Tape Market Size Overview by Adhesive System: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Adhesive System

6.2.1 Acrylic Acid

6.2.2 Silicone

6.2.3 Other

6.3 Market Segment by Adhesive System

6.3.1 World Double Side Thermal Adhesive Tape Production by Adhesive System (2021-2032)

6.3.2 World Double Side Thermal Adhesive Tape Production Value by Adhesive System (2021-2032)

6.3.3 World Double Side Thermal Adhesive Tape Average Price by Adhesive System (2021-2032)

7 MARKET ANALYSIS BY THICKNESS

7.1 World Double Side Thermal Adhesive Tape Market Size Overview by Thickness: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Thickness

7.2.1 Thickness0.5mm

7.3 Market Segment by Thickness

7.3.1 World Double Side Thermal Adhesive Tape Production by Thickness (2021-2032)

7.3.2 World Double Side Thermal Adhesive Tape Production Value by Thickness (2021-2032)

7.3.3 World Double Side Thermal Adhesive Tape Average Price by Thickness (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Double Side Thermal Adhesive Tape Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 LED Lighting

8.2.2 Consumer Electronics

8.2.3 Automotive Electronics

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Double Side Thermal Adhesive Tape Production by Application (2021-2032)

8.3.2 World Double Side Thermal Adhesive Tape Production Value by Application (2021-2032)

8.3.3 World Double Side Thermal Adhesive Tape Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 3M

9.1.1 3M Details

9.1.2 3M Major Business

9.1.3 3M Double Side Thermal Adhesive Tape Product and Services

9.1.4 3M Double Side Thermal Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 3M Recent Developments/Updates

9.1.6 3M Competitive Strengths & Weaknesses

9.2 TESA

9.2.1 TESA Details

9.2.2 TESA Major Business

9.2.3 TESA Double Side Thermal Adhesive Tape Product and Services

9.2.4 TESA Double Side Thermal Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 TESA Recent Developments/Updates

9.2.6 TESA Competitive Strengths & Weaknesses

9.3 Nitto Denko

9.3.1 Nitto Denko Details

9.3.2 Nitto Denko Major Business

9.3.3 Nitto Denko Double Side Thermal Adhesive Tape Product and Services

9.3.4 Nitto Denko Double Side Thermal Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Nitto Denko Recent Developments/Updates

9.3.6 Nitto Denko Competitive Strengths & Weaknesses

9.4 SEKISUI

9.4.1 SEKISUI Details

9.4.2 SEKISUI Major Business

9.4.3 SEKISUI Double Side Thermal Adhesive Tape Product and Services

9.4.4 SEKISUI Double Side Thermal Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 SEKISUI Recent Developments/Updates

9.4.6 SEKISUI Competitive Strengths & Weaknesses

9.5 LINTEC Corporation

9.5.1 LINTEC Corporation Details

9.5.2 LINTEC Corporation Major Business

9.5.3 LINTEC Corporation Double Side Thermal Adhesive Tape Product and Services

9.5.4 LINTEC Corporation Double Side Thermal Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 LINTEC Corporation Recent Developments/Updates

9.5.6 LINTEC Corporation Competitive Strengths & Weaknesses

9.6 Scapa

9.6.1 Scapa Details

9.6.2 Scapa Major Business

9.6.3 Scapa Double Side Thermal Adhesive Tape Product and Services

9.6.4 Scapa Double Side Thermal Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Scapa Recent Developments/Updates

9.6.6 Scapa Competitive Strengths & Weaknesses

9.7 Henkel

9.7.1 Henkel Details

9.7.2 Henkel Major Business

9.7.3 Henkel Double Side Thermal Adhesive Tape Product and Services

9.7.4 Henkel Double Side Thermal Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Henkel Recent Developments/Updates

9.7.6 Henkel Competitive Strengths & Weaknesses

9.8 Parker

9.8.1 Parker Details

9.8.2 Parker Major Business

- 9.8.3 Parker Double Side Thermal Adhesive Tape Product and Services
- 9.8.4 Parker Double Side Thermal Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.8.5 Parker Recent Developments/Updates
- 9.8.6 Parker Competitive Strengths & Weaknesses
- 9.9 Qnity Electronics
 - 9.9.1 Qnity Electronics Details
 - 9.9.2 Qnity Electronics Major Business
 - 9.9.3 Qnity Electronics Double Side Thermal Adhesive Tape Product and Services
 - 9.9.4 Qnity Electronics Double Side Thermal Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Qnity Electronics Recent Developments/Updates
 - 9.9.6 Qnity Electronics Competitive Strengths & Weaknesses
- 9.10 Shin Etsu Chemical
 - 9.10.1 Shin Etsu Chemical Details
 - 9.10.2 Shin Etsu Chemical Major Business
 - 9.10.3 Shin Etsu Chemical Double Side Thermal Adhesive Tape Product and Services
 - 9.10.4 Shin Etsu Chemical Double Side Thermal Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Shin Etsu Chemical Recent Developments/Updates
 - 9.10.6 Shin Etsu Chemical Competitive Strengths & Weaknesses
- 9.11 T-Global
 - 9.11.1 T-Global Details
 - 9.11.2 T-Global Major Business
 - 9.11.3 T-Global Double Side Thermal Adhesive Tape Product and Services
 - 9.11.4 T-Global Double Side Thermal Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 T-Global Recent Developments/Updates
 - 9.11.6 T-Global Competitive Strengths & Weaknesses
- 9.12 Shiu Li Tech
 - 9.12.1 Shiu Li Tech Details
 - 9.12.2 Shiu Li Tech Major Business
 - 9.12.3 Shiu Li Tech Double Side Thermal Adhesive Tape Product and Services
 - 9.12.4 Shiu Li Tech Double Side Thermal Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Shiu Li Tech Recent Developments/Updates
 - 9.12.6 Shiu Li Tech Competitive Strengths & Weaknesses
- 9.13 Shenzhen FRD Science & Technology
 - 9.13.1 Shenzhen FRD Science & Technology Details

- 9.13.2 Shenzhen FRD Science & Technology Major Business
- 9.13.3 Shenzhen FRD Science & Technology Double Side Thermal Adhesive Tape Product and Services
- 9.13.4 Shenzhen FRD Science & Technology Double Side Thermal Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 Shenzhen FRD Science & Technology Recent Developments/Updates
- 9.13.6 Shenzhen FRD Science & Technology Competitive Strengths & Weaknesses
- 9.14 Dongguan Sheen Electronic Technology
 - 9.14.1 Dongguan Sheen Electronic Technology Details
 - 9.14.2 Dongguan Sheen Electronic Technology Major Business
 - 9.14.3 Dongguan Sheen Electronic Technology Double Side Thermal Adhesive Tape Product and Services
 - 9.14.4 Dongguan Sheen Electronic Technology Double Side Thermal Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Dongguan Sheen Electronic Technology Recent Developments/Updates
 - 9.14.6 Dongguan Sheen Electronic Technology Competitive Strengths & Weaknesses
- 9.15 Shenzhen Nuofeng Electronic Technology
 - 9.15.1 Shenzhen Nuofeng Electronic Technology Details
 - 9.15.2 Shenzhen Nuofeng Electronic Technology Major Business
 - 9.15.3 Shenzhen Nuofeng Electronic Technology Double Side Thermal Adhesive Tape Product and Services
 - 9.15.4 Shenzhen Nuofeng Electronic Technology Double Side Thermal Adhesive Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Shenzhen Nuofeng Electronic Technology Recent Developments/Updates
 - 9.15.6 Shenzhen Nuofeng Electronic Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Double Side Thermal Adhesive Tape Industry Chain
- 10.2 Double Side Thermal Adhesive Tape Upstream Analysis
 - 10.2.1 Double Side Thermal Adhesive Tape Core Raw Materials
 - 10.2.2 Main Manufacturers of Double Side Thermal Adhesive Tape Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Double Side Thermal Adhesive Tape Production Mode
- 10.6 Double Side Thermal Adhesive Tape Procurement Model
- 10.7 Double Side Thermal Adhesive Tape Industry Sales Model and Sales Channels

10.7.1 Double Side Thermal Adhesive Tape Sales Model

10.7.2 Double Side Thermal Adhesive Tape Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Double Side Thermal Adhesive Tape Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Double Side Thermal Adhesive Tape Production Value by Region (2021-2026) & (USD Million)

Table 3. World Double Side Thermal Adhesive Tape Production Value by Region (2027-2032) & (USD Million)

Table 4. World Double Side Thermal Adhesive Tape Production Value Market Share by Region (2021-2026)

Table 5. World Double Side Thermal Adhesive Tape Production Value Market Share by Region (2027-2032)

Table 6. World Double Side Thermal Adhesive Tape Production by Region (2021-2026) & (K Sqm)

Table 7. World Double Side Thermal Adhesive Tape Production by Region (2027-2032) & (K Sqm)

Table 8. World Double Side Thermal Adhesive Tape Production Market Share by Region (2021-2026)

Table 9. World Double Side Thermal Adhesive Tape Production Market Share by Region (2027-2032)

Table 10. World Double Side Thermal Adhesive Tape Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World Double Side Thermal Adhesive Tape Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. Double Side Thermal Adhesive Tape Major Market Trends

Table 13. World Double Side Thermal Adhesive Tape Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Double Side Thermal Adhesive Tape Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Double Side Thermal Adhesive Tape Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Double Side Thermal Adhesive Tape Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Double Side Thermal Adhesive Tape Producers in 2025

Table 18. World Double Side Thermal Adhesive Tape Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Double Side Thermal Adhesive Tape Producers in 2025

Table 20. World Double Side Thermal Adhesive Tape Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global Double Side Thermal Adhesive Tape Company Evaluation Quadrant

Table 22. World Double Side Thermal Adhesive Tape Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Double Side Thermal Adhesive Tape Production Site of Key Manufacturer

Table 24. Double Side Thermal Adhesive Tape Market: Company Product Type Footprint

Table 25. Double Side Thermal Adhesive Tape Market: Company Product Application Footprint

Table 26. Double Side Thermal Adhesive Tape Competitive Factors

Table 27. Double Side Thermal Adhesive Tape New Entrant and Capacity Expansion Plans

Table 28. Double Side Thermal Adhesive Tape Mergers & Acquisitions Activity

Table 29. United States VS China Double Side Thermal Adhesive Tape Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Double Side Thermal Adhesive Tape Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Double Side Thermal Adhesive Tape Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Double Side Thermal Adhesive Tape Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Double Side Thermal Adhesive Tape Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Double Side Thermal Adhesive Tape Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Double Side Thermal Adhesive Tape Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Double Side Thermal Adhesive Tape Production Market Share (2021-2026)

Table 37. China Based Double Side Thermal Adhesive Tape Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Double Side Thermal Adhesive Tape Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Double Side Thermal Adhesive Tape Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Double Side Thermal Adhesive Tape Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Double Side Thermal Adhesive Tape Production Market Share (2021-2026)

Table 42. Rest of World Based Double Side Thermal Adhesive Tape Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Double Side Thermal Adhesive Tape Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Double Side Thermal Adhesive Tape Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Double Side Thermal Adhesive Tape Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Double Side Thermal Adhesive Tape Production Market Share (2021-2026)

Table 47. World Double Side Thermal Adhesive Tape Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Double Side Thermal Adhesive Tape Production by Type (2021-2026) & (K Sqm)

Table 49. World Double Side Thermal Adhesive Tape Production by Type (2027-2032) & (K Sqm)

Table 50. World Double Side Thermal Adhesive Tape Production Value by Type (2021-2026) & (USD Million)

Table 51. World Double Side Thermal Adhesive Tape Production Value by Type (2027-2032) & (USD Million)

Table 52. World Double Side Thermal Adhesive Tape Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World Double Side Thermal Adhesive Tape Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World Double Side Thermal Adhesive Tape Production Value by Adhesive System, (USD Million), 2021 & 2025 & 2032

Table 55. World Double Side Thermal Adhesive Tape Production by Adhesive System (2021-2026) & (K Sqm)

Table 56. World Double Side Thermal Adhesive Tape Production by Adhesive System (2027-2032) & (K Sqm)

Table 57. World Double Side Thermal Adhesive Tape Production Value by Adhesive System (2021-2026) & (USD Million)

Table 58. World Double Side Thermal Adhesive Tape Production Value by Adhesive System (2027-2032) & (USD Million)

Table 59. World Double Side Thermal Adhesive Tape Average Price by Adhesive

System (2021-2026) & (US\$/Sq m)

Table 60. World Double Side Thermal Adhesive Tape Average Price by Adhesive System (2027-2032) & (US\$/Sq m)

Table 61. World Double Side Thermal Adhesive Tape Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Table 62. World Double Side Thermal Adhesive Tape Production by Thickness (2021-2026) & (K Sqm)

Table 63. World Double Side Thermal Adhesive Tape Production by Thickness (2027-2032) & (K Sqm)

Table 64. World Double Side Thermal Adhesive Tape Production Value by Thickness (2021-2026) & (USD Million)

Table 65. World Double Side Thermal Adhesive Tape Production Value by Thickness (2027-2032) & (USD Million)

Table 66. World Double Side Thermal Adhesive Tape Average Price by Thickness (2021-2026) & (US\$/Sq m)

Table 67. World Double Side Thermal Adhesive Tape Average Price by Thickness (2027-2032) & (US\$/Sq m)

Table 68. World Double Side Thermal Adhesive Tape Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Double Side Thermal Adhesive Tape Production by Application (2021-2026) & (K Sqm)

Table 70. World Double Side Thermal Adhesive Tape Production by Application (2027-2032) & (K Sqm)

Table 71. World Double Side Thermal Adhesive Tape Production Value by Application (2021-2026) & (USD Million)

Table 72. World Double Side Thermal Adhesive Tape Production Value by Application (2027-2032) & (USD Million)

Table 73. World Double Side Thermal Adhesive Tape Average Price by Application (2021-2026) & (US\$/Sq m)

Table 74. World Double Side Thermal Adhesive Tape Average Price by Application (2027-2032) & (US\$/Sq m)

Table 75. 3M Basic Information, Manufacturing Base and Competitors

Table 76. 3M Major Business

Table 77. 3M Double Side Thermal Adhesive Tape Product and Services

Table 78. 3M Double Side Thermal Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. 3M Recent Developments/Updates

Table 80. 3M Competitive Strengths & Weaknesses

Table 81. TESA Basic Information, Manufacturing Base and Competitors

Table 82. TESA Major Business

Table 83. TESA Double Side Thermal Adhesive Tape Product and Services

Table 84. TESA Double Side Thermal Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. TESA Recent Developments/Updates

Table 86. TESA Competitive Strengths & Weaknesses

Table 87. Nitto Denko Basic Information, Manufacturing Base and Competitors

Table 88. Nitto Denko Major Business

Table 89. Nitto Denko Double Side Thermal Adhesive Tape Product and Services

Table 90. Nitto Denko Double Side Thermal Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Nitto Denko Recent Developments/Updates

Table 92. Nitto Denko Competitive Strengths & Weaknesses

Table 93. SEKISUI Basic Information, Manufacturing Base and Competitors

Table 94. SEKISUI Major Business

Table 95. SEKISUI Double Side Thermal Adhesive Tape Product and Services

Table 96. SEKISUI Double Side Thermal Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. SEKISUI Recent Developments/Updates

Table 98. SEKISUI Competitive Strengths & Weaknesses

Table 99. LINTEC Corporation Basic Information, Manufacturing Base and Competitors

Table 100. LINTEC Corporation Major Business

Table 101. LINTEC Corporation Double Side Thermal Adhesive Tape Product and Services

Table 102. LINTEC Corporation Double Side Thermal Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. LINTEC Corporation Recent Developments/Updates

Table 104. LINTEC Corporation Competitive Strengths & Weaknesses

Table 105. Scapa Basic Information, Manufacturing Base and Competitors

Table 106. Scapa Major Business

Table 107. Scapa Double Side Thermal Adhesive Tape Product and Services

Table 108. Scapa Double Side Thermal Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Scapa Recent Developments/Updates

Table 110. Scapa Competitive Strengths & Weaknesses
Table 111. Henkel Basic Information, Manufacturing Base and Competitors
Table 112. Henkel Major Business
Table 113. Henkel Double Side Thermal Adhesive Tape Product and Services
Table 114. Henkel Double Side Thermal Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Henkel Recent Developments/Updates
Table 116. Henkel Competitive Strengths & Weaknesses
Table 117. Parker Basic Information, Manufacturing Base and Competitors
Table 118. Parker Major Business
Table 119. Parker Double Side Thermal Adhesive Tape Product and Services
Table 120. Parker Double Side Thermal Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Parker Recent Developments/Updates
Table 122. Parker Competitive Strengths & Weaknesses
Table 123. Qnity Electronics Basic Information, Manufacturing Base and Competitors
Table 124. Qnity Electronics Major Business
Table 125. Qnity Electronics Double Side Thermal Adhesive Tape Product and Services
Table 126. Qnity Electronics Double Side Thermal Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Qnity Electronics Recent Developments/Updates
Table 128. Qnity Electronics Competitive Strengths & Weaknesses
Table 129. Shin Etsu Chemical Basic Information, Manufacturing Base and Competitors
Table 130. Shin Etsu Chemical Major Business
Table 131. Shin Etsu Chemical Double Side Thermal Adhesive Tape Product and Services
Table 132. Shin Etsu Chemical Double Side Thermal Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Shin Etsu Chemical Recent Developments/Updates
Table 134. Shin Etsu Chemical Competitive Strengths & Weaknesses
Table 135. T-Global Basic Information, Manufacturing Base and Competitors
Table 136. T-Global Major Business
Table 137. T-Global Double Side Thermal Adhesive Tape Product and Services
Table 138. T-Global Double Side Thermal Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 139. T-Global Recent Developments/Updates

Table 140. T-Global Competitive Strengths & Weaknesses

Table 141. Shiu Li Tech Basic Information, Manufacturing Base and Competitors

Table 142. Shiu Li Tech Major Business

Table 143. Shiu Li Tech Double Side Thermal Adhesive Tape Product and Services

Table 144. Shiu Li Tech Double Side Thermal Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Shiu Li Tech Recent Developments/Updates

Table 146. Shiu Li Tech Competitive Strengths & Weaknesses

Table 147. Shenzhen FRD Science & Technology Basic Information, Manufacturing Base and Competitors

Table 148. Shenzhen FRD Science & Technology Major Business

Table 149. Shenzhen FRD Science & Technology Double Side Thermal Adhesive Tape Product and Services

Table 150. Shenzhen FRD Science & Technology Double Side Thermal Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Shenzhen FRD Science & Technology Recent Developments/Updates

Table 152. Shenzhen FRD Science & Technology Competitive Strengths & Weaknesses

Table 153. Dongguan Sheen Electronic Technology Basic Information, Manufacturing Base and Competitors

Table 154. Dongguan Sheen Electronic Technology Major Business

Table 155. Dongguan Sheen Electronic Technology Double Side Thermal Adhesive Tape Product and Services

Table 156. Dongguan Sheen Electronic Technology Double Side Thermal Adhesive Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Dongguan Sheen Electronic Technology Recent Developments/Updates

Table 158. Dongguan Sheen Electronic Technology Competitive Strengths & Weaknesses

Table 159. Shenzhen Nuofeng Electronic Technology Basic Information, Manufacturing Base and Competitors

Table 160. Shenzhen Nuofeng Electronic Technology Major Business

Table 161. Shenzhen Nuofeng Electronic Technology Double Side Thermal Adhesive Tape Product and Services

Table 162. Shenzhen Nuofeng Electronic Technology Double Side Thermal Adhesive

Tape Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Shenzhen Nuofeng Electronic Technology Recent Developments/Updates

Table 164. Shenzhen Nuofeng Electronic Technology Competitive Strengths & Weaknesses

Table 165. Global Key Players of Double Side Thermal Adhesive Tape Upstream (Raw Materials)

Table 166. Global Double Side Thermal Adhesive Tape Typical Customers

Table 167. Double Side Thermal Adhesive Tape Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Double Side Thermal Adhesive Tape Picture
- Figure 2. World Double Side Thermal Adhesive Tape Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Double Side Thermal Adhesive Tape Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Double Side Thermal Adhesive Tape Production (2021-2032) & (K Sqm)
- Figure 5. World Double Side Thermal Adhesive Tape Average Price (2021-2032) & (US\$/Sq m)
- Figure 6. World Double Side Thermal Adhesive Tape Production Value Market Share by Region (2021-2032)
- Figure 7. World Double Side Thermal Adhesive Tape Production Market Share by Region (2021-2032)
- Figure 8. North America Double Side Thermal Adhesive Tape Production (2021-2032) & (K Sqm)
- Figure 9. Europe Double Side Thermal Adhesive Tape Production (2021-2032) & (K Sqm)
- Figure 10. China Double Side Thermal Adhesive Tape Production (2021-2032) & (K Sqm)
- Figure 11. Japan Double Side Thermal Adhesive Tape Production (2021-2032) & (K Sqm)
- Figure 12. Double Side Thermal Adhesive Tape Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Double Side Thermal Adhesive Tape Consumption (2021-2032) & (K Sqm)
- Figure 15. World Double Side Thermal Adhesive Tape Consumption Market Share by Region (2021-2032)
- Figure 16. United States Double Side Thermal Adhesive Tape Consumption (2021-2032) & (K Sqm)
- Figure 17. China Double Side Thermal Adhesive Tape Consumption (2021-2032) & (K Sqm)
- Figure 18. Europe Double Side Thermal Adhesive Tape Consumption (2021-2032) & (K Sqm)
- Figure 19. Japan Double Side Thermal Adhesive Tape Consumption (2021-2032) & (K Sqm)

Figure 20. South Korea Double Side Thermal Adhesive Tape Consumption (2021-2032) & (K Sqm)

Figure 21. ASEAN Double Side Thermal Adhesive Tape Consumption (2021-2032) & (K Sqm)

Figure 22. India Double Side Thermal Adhesive Tape Consumption (2021-2032) & (K Sqm)

Figure 23. Producer Shipments of Double Side Thermal Adhesive Tape by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Double Side Thermal Adhesive Tape Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Double Side Thermal Adhesive Tape Markets in 2025

Figure 26. United States VS China: Double Side Thermal Adhesive Tape Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Double Side Thermal Adhesive Tape Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Double Side Thermal Adhesive Tape Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Double Side Thermal Adhesive Tape Production Market Share 2025

Figure 30. China Based Manufacturers Double Side Thermal Adhesive Tape Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Double Side Thermal Adhesive Tape Production Market Share 2025

Figure 32. World Double Side Thermal Adhesive Tape Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Double Side Thermal Adhesive Tape Production Value Market Share by Type in 2025

Figure 34. With Carrier

Figure 35. Carrier-Free

Figure 36. World Double Side Thermal Adhesive Tape Production Market Share by Type (2021-2032)

Figure 37. World Double Side Thermal Adhesive Tape Production Value Market Share by Type (2021-2032)

Figure 38. World Double Side Thermal Adhesive Tape Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 39. World Double Side Thermal Adhesive Tape Production Value by Adhesive System, (USD Million), 2021 & 2025 & 2032

Figure 40. World Double Side Thermal Adhesive Tape Production Value Market Share

by Adhesive System in 2025

Figure 41. Acrylic Acid

Figure 42. Silicone

Figure 43. Other

Figure 44. World Double Side Thermal Adhesive Tape Production Market Share by Adhesive System (2021-2032)

Figure 45. World Double Side Thermal Adhesive Tape Production Value Market Share by Adhesive System (2021-2032)

Figure 46. World Double Side Thermal Adhesive Tape Average Price by Adhesive System (2021-2032) & (US\$/Sq m)

Figure 47. World Double Side Thermal Adhesive Tape Production Value by Thickness, (USD Million), 2021 & 2025 & 2032

Figure 48. World Double Side Thermal Adhesive Tape Production Value Market Share by Thickness in 2025

Figure 49. Thickness0.5mm

Figure 52. World Double Side Thermal Adhesive Tape Production Market Share by Thickness (2021-2032)

Figure 53. World Double Side Thermal Adhesive Tape Production Value Market Share by Thickness (2021-2032)

Figure 54. World Double Side Thermal Adhesive Tape Average Price by Thickness (2021-2032) & (US\$/Sq m)

Figure 55. World Double Side Thermal Adhesive Tape Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Double Side Thermal Adhesive Tape Production Value Market Share by Application in 2025

Figure 57. LED Lighting

Figure 58. Consumer Electronics

Figure 59. Automotive Electronics

Figure 60. Other

Figure 61. World Double Side Thermal Adhesive Tape Production Market Share by Application (2021-2032)

Figure 62. World Double Side Thermal Adhesive Tape Production Value Market Share by Application (2021-2032)

Figure 63. World Double Side Thermal Adhesive Tape Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 64. Double Side Thermal Adhesive Tape Industry Chain

Figure 65. Double Side Thermal Adhesive Tape Procurement Model

Figure 66. Double Side Thermal Adhesive Tape Sales Model

Figure 67. Double Side Thermal Adhesive Tape Sales Channels, Direct Sales, and

Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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