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Global Double-row Deep Groove Ball Bearing Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GE6FB78EBEABEN.html
Date: September 2026
Pages: 156
Price: US$ 4,480.00 (Single User License)
ID: GE6FB78EBEABEN

Abstracts

The global Double-row Deep Groove Ball Bearing market size is expected to reach $ 479 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global Double-row Deep Groove Ball Bearing production reached approximately 10.09 million units, with an average global market price of around US$35 per unit.

Double-row Deep Groove Ball Bearings are rolling bearings designed with two rows of balls arranged in parallel raceways, providing higher radial load capacity and improved rigidity compared with single-row deep groove ball bearings. The bearings consist of an inner ring, outer ring, two rows of rolling elements, cages, and optional sealing or shielding structures. Through the double-row deep groove raceway design, these bearings can achieve greater load carrying capability and stable operation within limited installation spaces. Double-row deep groove ball bearings offer compact structure, high stiffness, good rotational accuracy, and enhanced resistance to vibration, making them suitable for industrial equipment, electric motors, gear reducers, pumps, fans, transmission systems, and automation machinery requiring higher load capacity.

Key Findings

Double-row bearings provide higher load capacity than single-row designs

Standard products mainly use high carbon chromium bearing steel

Industrial equipment represents the major application segment globally

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Asia Pacific is the largest production and consumption region

Market Trends

The Double-row Deep Groove Ball Bearing market is developing toward higher load capacity, longer service life, and improved operating reliability. With increasing requirements for industrial automation, energy efficiency, and equipment miniaturization, manufacturers are improving bearing internal structures, optimizing raceway geometry, adopting advanced heat treatment processes, and enhancing sealing technologies. Compared with traditional single-row products, double-row structures provide advantages in applications where higher radial loads and limited installation space are required. Demand is also increasing for specialized products such as low-noise bearings for electric motors, corrosion-resistant stainless steel bearings for food and medical equipment, and high-precision bearings for automation and precision machinery. The industry is gradually moving from standardized mass production toward customized solutions based on application conditions, operating speed, temperature, and reliability requirements.

Market Dynamics

Drivers

Growth of industrial automation, electric motors, machinery equipment upgrades, and demand for compact high-performance mechanical systems are key drivers for Double-row Deep Groove Ball Bearing adoption. The expansion of manufacturing industries, renewable energy equipment, logistics automation, and intelligent production lines continues to increase demand for reliable rotating components with higher load capacity and longer maintenance cycles.

Restraints

The market faces limitations from intense price competition, standardized product characteristics, and relatively low differentiation among conventional bearing products. Fluctuations in raw material costs, especially bearing steel prices, as well as pressure from customers for lower procurement costs, can affect manufacturers’ profitability. In addition, replacement demand for existing equipment is relatively stable, limiting rapid market expansion in mature industrial sectors.

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Opportunities

Future opportunities mainly come from customized bearing solutions, new energy equipment, robotics, automation systems, and high-efficiency motors. The increasing adoption of electric motors, smart manufacturing equipment, and compact transmission systems creates demand for bearings with lower friction, higher precision, improved sealing performance, and longer service life.

Challenges

The industry faces challenges from global competition, technological requirements for high-end applications, and the need for continuous improvement in manufacturing accuracy. International manufacturers maintain advantages in precision technology and brand recognition, while emerging manufacturers compete through cost efficiency and flexible production capabilities. Balancing product performance, manufacturing cost, and supply chain stability remains a major challenge.

Industry Chain Analysis

The Double-row Deep Groove Ball Bearing industry chain includes raw materials, bearing manufacturing, and downstream equipment applications. The upstream mainly consists of bearing steel, stainless steel, ceramic materials, lubricants, cages, and sealing components. The midstream includes forging, turning, heat treatment, grinding, assembly, and precision testing processes, where manufacturing accuracy, automation level, and quality control determine product performance and profitability. The downstream market covers industrial motors, pumps, fans, automation equipment, machinery systems, and various rotating equipment. Value creation mainly comes from material selection, precision processing capability, reliability improvement, and application-specific customization.

Segment Insights

By material, bearing steel remains the dominant segment due to its balance between mechanical strength, fatigue resistance, cost efficiency, and large-scale availability. Stainless steel products mainly serve environments requiring corrosion resistance, including food processing, chemical equipment, and medical machinery. Ceramic and hybrid ceramic bearings represent a smaller but higher-value segment, mainly used in high-speed, high-temperature, and precision applications.

By structure, sealed and shielded designs account for a significant portion of industrial

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demand because they reduce maintenance requirements and improve operating reliability. Open-type bearings remain important in applications where lubrication systems are available. Compared with single-row deep groove ball bearings, double-row products represent a smaller volume segment but achieve higher unit value due to stronger load capability and specialized application requirements.

Downstream Market Opportunities

The main downstream opportunities for Double-row Deep Groove Ball Bearings are concentrated in industrial equipment requiring compact structures and higher load performance. Electric motors, pumps, fans, automation machinery, and transmission systems represent major demand areas. Emerging applications such as robotics, intelligent manufacturing equipment, and energy-efficient motors are creating additional demand for bearings with lower friction, higher reliability, and longer operating life.

Regional Insights

Asia Pacific is the largest production and consumption region for Double-row Deep Groove Ball Bearings, supported by large manufacturing bases, extensive industrial equipment demand, and mature supply chains. China, Japan, and other Asian manufacturing economies have strong capabilities in bearing production and industrial applications.

Europe and North America represent important high-value markets, mainly driven by demand for precision bearings, automation equipment, energy-efficient machinery, and replacement of industrial equipment. Regional competition differs significantly, with Asian manufacturers focusing on cost competitiveness and production scale, while European and Japanese manufacturers emphasize precision, reliability, and specialized applications.

Competitive Landscape Analysis

The competitive landscape of Double-row Deep Groove Ball Bearings includes global bearing manufacturers, regional specialists, and cost-focused manufacturers. Leading international companies maintain advantages in precision manufacturing, product reliability, global distribution networks, and advanced bearing technologies. Regional manufacturers compete through large-scale production, shorter delivery cycles, and competitive pricing. Competition is increasingly focused on improving bearing life, reducing friction, enhancing sealing performance, and providing customized solutions for specific industrial applications.

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Report Scope

This report studies the global Double-row Deep Groove Ball Bearing production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Double-row Deep Groove Ball Bearing and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Double-row Deep Groove Ball Bearing that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Double-row Deep Groove Ball Bearing total production and demand, 2021-2032, (K Units)

Global Double-row Deep Groove Ball Bearing total production value, 2021-2032, (USD Million)

Global Double-row Deep Groove Ball Bearing production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Double-row Deep Groove Ball Bearing consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Double-row Deep Groove Ball Bearing domestic production, consumption, key domestic manufacturers and share

Global Double-row Deep Groove Ball Bearing production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Double-row Deep Groove Ball Bearing production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Double-row Deep Groove Ball Bearing production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

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This report profiles key players in the global Double-row Deep Groove Ball Bearing market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schaeffler?FAG?, SKF, NSK, NTN, JTEKT, FYH, Asahi Seiko, Nachi, Timken, RBC Bearings, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Double-row Deep Groove Ball Bearing market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Double-row Deep Groove Ball Bearing Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Global Double-row Deep Groove Ball Bearing Market, Segmentation by Type:

With Dust Cover

Without Dust Cover

Global Double-row Deep Groove Ball Bearing Market, Segmentation by Typical Models:

4200

4202

4205

4208

4210

4308

4312

Others

Global Double-row Deep Groove Ball Bearing Market, Segmentation by Inner Diameter:

10-40 mm

40-100 mm

100-300 mm

?300 mm

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Global Double-row Deep Groove Ball Bearing Market, Segmentation by Application:

Electric Motors

Electrical Equipment

General Machinery

Pumps

Fans

Household Appliances

Others

Companies Profiled:

Schaeffler?FAG?

SKF

NSK

NTN

JTEKT

FYH

Asahi Seiko

Nachi

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Timken

RBC Bearings

Regal Rexnord

PEER Bearing

AMI Bearings

UBC bearing

ROLLAX

C&U Group

Wafangdian Bearing

Hailan Bearing Manufacture

Xin Dong Huang Bearing

Bestspeed Bearing

Luyue Bearing

Xibei Bearing

Key Questions Answered:

1. How big is the global Double-row Deep Groove Ball Bearing market?
2. What is the demand of the global Double-row Deep Groove Ball Bearing market?
3. What is the year over year growth of the global Double-row Deep Groove Ball Bearing market?
4. What is the production and production value of the global Double-row Deep Groove Ball Bearing market?
5. Who are the key producers in the global Double-row Deep Groove Ball Bearing market?

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6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Double-row Deep Groove Ball Bearing Introduction
1.2 World Double-row Deep Groove Ball Bearing Supply & Forecast
  1.2.1 World Double-row Deep Groove Ball Bearing Production Value (2021 & 2025 & 2032)
  1.2.2 World Double-row Deep Groove Ball Bearing Production (2021-2032)
  1.2.3 World Double-row Deep Groove Ball Bearing Pricing Trends (2021-2032)
1.3 World Double-row Deep Groove Ball Bearing Production by Region (Based on Production Site)
  1.3.1 World Double-row Deep Groove Ball Bearing Production Value by Region (2021-2032)
  1.3.2 World Double-row Deep Groove Ball Bearing Production by Region (2021-2032)
  1.3.3 World Double-row Deep Groove Ball Bearing Average Price by Region (2021-2032)
  1.3.4 North America Double-row Deep Groove Ball Bearing Production (2021-2032)
  1.3.5 Europe Double-row Deep Groove Ball Bearing Production (2021-2032)
  1.3.6 China Double-row Deep Groove Ball Bearing Production (2021-2032)
  1.3.7 Japan Double-row Deep Groove Ball Bearing Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Double-row Deep Groove Ball Bearing Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Double-row Deep Groove Ball Bearing Major Market Trends

2 DEMAND SUMMARY

2.1 World Double-row Deep Groove Ball Bearing Demand (2021-2032)
2.2 World Double-row Deep Groove Ball Bearing Consumption by Region
  2.2.1 World Double-row Deep Groove Ball Bearing Consumption by Region (2021-2026)
  2.2.2 World Double-row Deep Groove Ball Bearing Consumption Forecast by Region (2027-2032)
2.3 United States Double-row Deep Groove Ball Bearing Consumption (2021-2032)
2.4 China Double-row Deep Groove Ball Bearing Consumption (2021-2032)
2.5 Europe Double-row Deep Groove Ball Bearing Consumption (2021-2032)
2.6 Japan Double-row Deep Groove Ball Bearing Consumption (2021-2032)
2.7 South Korea Double-row Deep Groove Ball Bearing Consumption (2021-2032)

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2.8 ASEAN Double-row Deep Groove Ball Bearing Consumption (2021-2032)
2.9 India Double-row Deep Groove Ball Bearing Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Double-row Deep Groove Ball Bearing Production Value by Manufacturer (2021-2026)
3.2 World Double-row Deep Groove Ball Bearing Production by Manufacturer (2021-2026)
3.3 World Double-row Deep Groove Ball Bearing Average Price by Manufacturer (2021-2026)
3.4 Double-row Deep Groove Ball Bearing Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Double-row Deep Groove Ball Bearing Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Double-row Deep Groove Ball Bearing in 2025
  3.5.3 Global Concentration Ratios (CR8) for Double-row Deep Groove Ball Bearing in 2025
3.6 Double-row Deep Groove Ball Bearing Market: Overall Company Footprint Analysis
  3.6.1 Double-row Deep Groove Ball Bearing Market: Region Footprint
  3.6.2 Double-row Deep Groove Ball Bearing Market: Company Product Type Footprint
  3.6.3 Double-row Deep Groove Ball Bearing Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Double-row Deep Groove Ball Bearing Production Value Comparison
  4.1.1 United States VS China: Double-row Deep Groove Ball Bearing Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Double-row Deep Groove Ball Bearing Production Value Market Share Comparison (2021 & 2025 & 2032)

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4.2 United States VS China: Double-row Deep Groove Ball Bearing Production Comparison
4.2.1 United States VS China: Double-row Deep Groove Ball Bearing Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Double-row Deep Groove Ball Bearing Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Double-row Deep Groove Ball Bearing Consumption Comparison
4.3.1 United States VS China: Double-row Deep Groove Ball Bearing Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Double-row Deep Groove Ball Bearing Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Double-row Deep Groove Ball Bearing Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Double-row Deep Groove Ball Bearing Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Double-row Deep Groove Ball Bearing Production Value (2021-2026)
4.4.3 United States Based Manufacturers Double-row Deep Groove Ball Bearing Production (2021-2026)
4.5 China Based Double-row Deep Groove Ball Bearing Manufacturers and Market Share
4.5.1 China Based Double-row Deep Groove Ball Bearing Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Double-row Deep Groove Ball Bearing Production Value (2021-2026)
4.5.3 China Based Manufacturers Double-row Deep Groove Ball Bearing Production (2021-2026)
4.6 Rest of World Based Double-row Deep Groove Ball Bearing Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Double-row Deep Groove Ball Bearing Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Double-row Deep Groove Ball Bearing Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Double-row Deep Groove Ball Bearing Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

+357 96 030922
info@marketpublishers.com

5.1 World Double-row Deep Groove Ball Bearing Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 With Dust Cover
5.2.2 Without Dust Cover
5.3 Market Segment by Type
5.3.1 World Double-row Deep Groove Ball Bearing Production by Type (2021-2032)
5.3.2 World Double-row Deep Groove Ball Bearing Production Value by Type (2021-2032)
5.3.3 World Double-row Deep Groove Ball Bearing Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY TYPICAL MODELS

6.1 World Double-row Deep Groove Ball Bearing Market Size Overview by Typical Models: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Typical Models
6.2.1 4200
6.2.2 4202
6.2.3 4205
6.2.4 4208
6.2.5 4210
6.2.6 4308
6.2.7 4312
6.2.8 Others
6.3 Market Segment by Typical Models
6.3.1 World Double-row Deep Groove Ball Bearing Production by Typical Models (2021-2032)
6.3.2 World Double-row Deep Groove Ball Bearing Production Value by Typical Models (2021-2032)
6.3.3 World Double-row Deep Groove Ball Bearing Average Price by Typical Models (2021-2032)

7 MARKET ANALYSIS BY INNER DIAMETER

7.1 World Double-row Deep Groove Ball Bearing Market Size Overview by Inner Diameter: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Inner Diameter
7.2.1 10-40 mm

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7.2.2 40-100 mm
7.2.3 100-300 mm
7.2.4 ?300 mm
7.3 Market Segment by Inner Diameter
7.3.1 World Double-row Deep Groove Ball Bearing Production by Inner Diameter (2021-2032)
7.3.2 World Double-row Deep Groove Ball Bearing Production Value by Inner Diameter (2021-2032)
7.3.3 World Double-row Deep Groove Ball Bearing Average Price by Inner Diameter (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Double-row Deep Groove Ball Bearing Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Electric Motors
8.2.2 Electrical Equipment
8.2.3 General Machinery
8.2.4 Pumps
8.2.5 Fans
8.2.6 Household Appliances
8.2.7 Others
8.3 Market Segment by Application
8.3.1 World Double-row Deep Groove Ball Bearing Production by Application (2021-2032)
8.3.2 World Double-row Deep Groove Ball Bearing Production Value by Application (2021-2032)
8.3.3 World Double-row Deep Groove Ball Bearing Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Schaeffler?FAG?
9.1.1 Schaeffler?FAG? Details
9.1.2 Schaeffler?FAG? Major Business
9.1.3 Schaeffler?FAG? Double-row Deep Groove Ball Bearing Product and Services
9.1.4 Schaeffler?FAG? Double-row Deep Groove Ball Bearing Production, Price, Value, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

9.1.5 Schaeffler?FAG? Recent Developments/Updates
9.1.6 Schaeffler?FAG? Competitive Strengths & Weaknesses
9.2 SKF
9.2.1 SKF Details
9.2.2 SKF Major Business
9.2.3 SKF Double-row Deep Groove Ball Bearing Product and Services
9.2.4 SKF Double-row Deep Groove Ball Bearing Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 SKF Recent Developments/Updates
9.2.6 SKF Competitive Strengths & Weaknesses
9.3 NSK
9.3.1 NSK Details
9.3.2 NSK Major Business
9.3.3 NSK Double-row Deep Groove Ball Bearing Product and Services
9.3.4 NSK Double-row Deep Groove Ball Bearing Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 NSK Recent Developments/Updates
9.3.6 NSK Competitive Strengths & Weaknesses
9.4 NTN
9.4.1 NTN Details
9.4.2 NTN Major Business
9.4.3 NTN Double-row Deep Groove Ball Bearing Product and Services
9.4.4 NTN Double-row Deep Groove Ball Bearing Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 NTN Recent Developments/Updates
9.4.6 NTN Competitive Strengths & Weaknesses
9.5 JTEKT
9.5.1 JTEKT Details
9.5.2 JTEKT Major Business
9.5.3 JTEKT Double-row Deep Groove Ball Bearing Product and Services
9.5.4 JTEKT Double-row Deep Groove Ball Bearing Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 JTEKT Recent Developments/Updates
9.5.6 JTEKT Competitive Strengths & Weaknesses
9.6 FYH
9.6.1 FYH Details
9.6.2 FYH Major Business
9.6.3 FYH Double-row Deep Groove Ball Bearing Product and Services
9.6.4 FYH Double-row Deep Groove Ball Bearing Production, Price, Value, Gross

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Margin and Market Share (2021-2026)
9.6.5 FYH Recent Developments/Updates
9.6.6 FYH Competitive Strengths & Weaknesses
9.7 Asahi Seiko
9.7.1 Asahi Seiko Details
9.7.2 Asahi Seiko Major Business
9.7.3 Asahi Seiko Double-row Deep Groove Ball Bearing Product and Services
9.7.4 Asahi Seiko Double-row Deep Groove Ball Bearing Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Asahi Seiko Recent Developments/Updates
9.7.6 Asahi Seiko Competitive Strengths & Weaknesses
9.8 Nachi
9.8.1 Nachi Details
9.8.2 Nachi Major Business
9.8.3 Nachi Double-row Deep Groove Ball Bearing Product and Services
9.8.4 Nachi Double-row Deep Groove Ball Bearing Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Nachi Recent Developments/Updates
9.8.6 Nachi Competitive Strengths & Weaknesses
9.9 Timken
9.9.1 Timken Details
9.9.2 Timken Major Business
9.9.3 Timken Double-row Deep Groove Ball Bearing Product and Services
9.9.4 Timken Double-row Deep Groove Ball Bearing Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Timken Recent Developments/Updates
9.9.6 Timken Competitive Strengths & Weaknesses
9.10 RBC Bearings
9.10.1 RBC Bearings Details
9.10.2 RBC Bearings Major Business
9.10.3 RBC Bearings Double-row Deep Groove Ball Bearing Product and Services
9.10.4 RBC Bearings Double-row Deep Groove Ball Bearing Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 RBC Bearings Recent Developments/Updates
9.10.6 RBC Bearings Competitive Strengths & Weaknesses
9.11 Regal Rexnord
9.11.1 Regal Rexnord Details
9.11.2 Regal Rexnord Major Business
9.11.3 Regal Rexnord Double-row Deep Groove Ball Bearing Product and Services

+357 96 030922
info@marketpublishers.com

9.11.4 Regal Rexnord Double-row Deep Groove Ball Bearing Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Regal Rexnord Recent Developments/Updates
9.11.6 Regal Rexnord Competitive Strengths & Weaknesses
9.12 PEER Bearing
9.12.1 PEER Bearing Details
9.12.2 PEER Bearing Major Business
9.12.3 PEER Bearing Double-row Deep Groove Ball Bearing Product and Services
9.12.4 PEER Bearing Double-row Deep Groove Ball Bearing Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 PEER Bearing Recent Developments/Updates
9.12.6 PEER Bearing Competitive Strengths & Weaknesses
9.13 AMI Bearings
9.13.1 AMI Bearings Details
9.13.2 AMI Bearings Major Business
9.13.3 AMI Bearings Double-row Deep Groove Ball Bearing Product and Services
9.13.4 AMI Bearings Double-row Deep Groove Ball Bearing Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 AMI Bearings Recent Developments/Updates
9.13.6 AMI Bearings Competitive Strengths & Weaknesses
9.14 UBC bearing
9.14.1 UBC bearing Details
9.14.2 UBC bearing Major Business
9.14.3 UBC bearing Double-row Deep Groove Ball Bearing Product and Services
9.14.4 UBC bearing Double-row Deep Groove Ball Bearing Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 UBC bearing Recent Developments/Updates
9.14.6 UBC bearing Competitive Strengths & Weaknesses
9.15 ROLLAX
9.15.1 ROLLAX Details
9.15.2 ROLLAX Major Business
9.15.3 ROLLAX Double-row Deep Groove Ball Bearing Product and Services
9.15.4 ROLLAX Double-row Deep Groove Ball Bearing Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 ROLLAX Recent Developments/Updates
9.15.6 ROLLAX Competitive Strengths & Weaknesses
9.16 C&U Group
9.16.1 C&U Group Details
9.16.2 C&U Group Major Business

+357 96 030922
info@marketpublishers.com

9.16.3 C&U Group Double-row Deep Groove Ball Bearing Product and Services
9.16.4 C&U Group Double-row Deep Groove Ball Bearing Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 C&U Group Recent Developments/Updates
9.16.6 C&U Group Competitive Strengths & Weaknesses
9.17 Wafangdian Bearing
9.17.1 Wafangdian Bearing Details
9.17.2 Wafangdian Bearing Major Business
9.17.3 Wafangdian Bearing Double-row Deep Groove Ball Bearing Product and Services
9.17.4 Wafangdian Bearing Double-row Deep Groove Ball Bearing Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Wafangdian Bearing Recent Developments/Updates
9.17.6 Wafangdian Bearing Competitive Strengths & Weaknesses
9.18 Hailan Bearing Manufacture
9.18.1 Hailan Bearing Manufacture Details
9.18.2 Hailan Bearing Manufacture Major Business
9.18.3 Hailan Bearing Manufacture Double-row Deep Groove Ball Bearing Product and Services
9.18.4 Hailan Bearing Manufacture Double-row Deep Groove Ball Bearing Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 Hailan Bearing Manufacture Recent Developments/Updates
9.18.6 Hailan Bearing Manufacture Competitive Strengths & Weaknesses
9.19 Xin Dong Huang Bearing
9.19.1 Xin Dong Huang Bearing Details
9.19.2 Xin Dong Huang Bearing Major Business
9.19.3 Xin Dong Huang Bearing Double-row Deep Groove Ball Bearing Product and Services
9.19.4 Xin Dong Huang Bearing Double-row Deep Groove Ball Bearing Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 Xin Dong Huang Bearing Recent Developments/Updates
9.19.6 Xin Dong Huang Bearing Competitive Strengths & Weaknesses
9.20 Bestspeed Bearing
9.20.1 Bestspeed Bearing Details
9.20.2 Bestspeed Bearing Major Business
9.20.3 Bestspeed Bearing Double-row Deep Groove Ball Bearing Product and Services
9.20.4 Bestspeed Bearing Double-row Deep Groove Ball Bearing Production, Price, Value, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

9.20.5 Bestspeed Bearing Recent Developments/Updates
9.20.6 Bestspeed Bearing Competitive Strengths & Weaknesses
9.21 Luyue Bearing
9.21.1 Luyue Bearing Details
9.21.2 Luyue Bearing Major Business
9.21.3 Luyue Bearing Double-row Deep Groove Ball Bearing Product and Services
9.21.4 Luyue Bearing Double-row Deep Groove Ball Bearing Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.21.5 Luyue Bearing Recent Developments/Updates
9.21.6 Luyue Bearing Competitive Strengths & Weaknesses
9.22 Xibei Bearing
9.22.1 Xibei Bearing Details
9.22.2 Xibei Bearing Major Business
9.22.3 Xibei Bearing Double-row Deep Groove Ball Bearing Product and Services
9.22.4 Xibei Bearing Double-row Deep Groove Ball Bearing Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.22.5 Xibei Bearing Recent Developments/Updates
9.22.6 Xibei Bearing Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Double-row Deep Groove Ball Bearing Industry Chain
10.2 Double-row Deep Groove Ball Bearing Upstream Analysis
10.2.1 Double-row Deep Groove Ball Bearing Core Raw Materials
10.2.2 Main Manufacturers of Double-row Deep Groove Ball Bearing Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Double-row Deep Groove Ball Bearing Production Mode
10.6 Double-row Deep Groove Ball Bearing Procurement Model
10.7 Double-row Deep Groove Ball Bearing Industry Sales Model and Sales Channels
10.7.1 Double-row Deep Groove Ball Bearing Sales Model
10.7.2 Double-row Deep Groove Ball Bearing Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

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12.2 Research Process and Data Source
12.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. World Double-row Deep Groove Ball Bearing Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Double-row Deep Groove Ball Bearing Production Value by Region (2021-2026) & (USD Million)
Table 3. World Double-row Deep Groove Ball Bearing Production Value by Region (2027-2032) & (USD Million)
Table 4. World Double-row Deep Groove Ball Bearing Production Value Market Share by Region (2021-2026)
Table 5. World Double-row Deep Groove Ball Bearing Production Value Market Share by Region (2027-2032)
Table 6. World Double-row Deep Groove Ball Bearing Production by Region (2021-2026) & (K Units)
Table 7. World Double-row Deep Groove Ball Bearing Production by Region (2027-2032) & (K Units)
Table 8. World Double-row Deep Groove Ball Bearing Production Market Share by Region (2021-2026)
Table 9. World Double-row Deep Groove Ball Bearing Production Market Share by Region (2027-2032)
Table 10. World Double-row Deep Groove Ball Bearing Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Double-row Deep Groove Ball Bearing Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Double-row Deep Groove Ball Bearing Major Market Trends
Table 13. World Double-row Deep Groove Ball Bearing Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World Double-row Deep Groove Ball Bearing Consumption by Region (2021-2026) & (K Units)
Table 15. World Double-row Deep Groove Ball Bearing Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World Double-row Deep Groove Ball Bearing Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Double-row Deep Groove Ball Bearing Producers in 2025
Table 18. World Double-row Deep Groove Ball Bearing Production by Manufacturer (2021-2026) & (K Units)

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Table 19. Production Market Share of Key Double-row Deep Groove Ball Bearing Producers in 2025
Table 20. World Double-row Deep Groove Ball Bearing Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global Double-row Deep Groove Ball Bearing Company Evaluation Quadrant
Table 22. World Double-row Deep Groove Ball Bearing Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Double-row Deep Groove Ball Bearing Production Site of Key Manufacturer
Table 24. Double-row Deep Groove Ball Bearing Market: Company Product Type Footprint
Table 25. Double-row Deep Groove Ball Bearing Market: Company Product Application Footprint
Table 26. Double-row Deep Groove Ball Bearing Competitive Factors
Table 27. Double-row Deep Groove Ball Bearing New Entrant and Capacity Expansion Plans
Table 28. Double-row Deep Groove Ball Bearing Mergers & Acquisitions Activity
Table 29. United States VS China Double-row Deep Groove Ball Bearing Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Double-row Deep Groove Ball Bearing Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Double-row Deep Groove Ball Bearing Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Double-row Deep Groove Ball Bearing Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Double-row Deep Groove Ball Bearing Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Double-row Deep Groove Ball Bearing Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Double-row Deep Groove Ball Bearing Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Double-row Deep Groove Ball Bearing Production Market Share (2021-2026)
Table 37. China Based Double-row Deep Groove Ball Bearing Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Double-row Deep Groove Ball Bearing Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Double-row Deep Groove Ball Bearing Production Value Market Share (2021-2026)

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Table 40. China Based Manufacturers Double-row Deep Groove Ball Bearing Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Double-row Deep Groove Ball Bearing Production Market Share (2021-2026)
Table 42. Rest of World Based Double-row Deep Groove Ball Bearing Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Double-row Deep Groove Ball Bearing Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Double-row Deep Groove Ball Bearing Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Double-row Deep Groove Ball Bearing Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Double-row Deep Groove Ball Bearing Production Market Share (2021-2026)
Table 47. World Double-row Deep Groove Ball Bearing Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Double-row Deep Groove Ball Bearing Production by Type (2021-2026) & (K Units)
Table 49. World Double-row Deep Groove Ball Bearing Production by Type (2027-2032) & (K Units)
Table 50. World Double-row Deep Groove Ball Bearing Production Value by Type (2021-2026) & (USD Million)
Table 51. World Double-row Deep Groove Ball Bearing Production Value by Type (2027-2032) & (USD Million)
Table 52. World Double-row Deep Groove Ball Bearing Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Double-row Deep Groove Ball Bearing Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Double-row Deep Groove Ball Bearing Production Value by Typical Models, (USD Million), 2021 & 2025 & 2032
Table 55. World Double-row Deep Groove Ball Bearing Production by Typical Models (2021-2026) & (K Units)
Table 56. World Double-row Deep Groove Ball Bearing Production by Typical Models (2027-2032) & (K Units)
Table 57. World Double-row Deep Groove Ball Bearing Production Value by Typical Models (2021-2026) & (USD Million)
Table 58. World Double-row Deep Groove Ball Bearing Production Value by Typical Models (2027-2032) & (USD Million)
Table 59. World Double-row Deep Groove Ball Bearing Average Price by Typical

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Models (2021-2026) & (US$/Unit)
Table 60. World Double-row Deep Groove Ball Bearing Average Price by Typical Models (2027-2032) & (US$/Unit)
Table 61. World Double-row Deep Groove Ball Bearing Production Value by Inner Diameter, (USD Million), 2021 & 2025 & 2032
Table 62. World Double-row Deep Groove Ball Bearing Production by Inner Diameter (2021-2026) & (K Units)
Table 63. World Double-row Deep Groove Ball Bearing Production by Inner Diameter (2027-2032) & (K Units)
Table 64. World Double-row Deep Groove Ball Bearing Production Value by Inner Diameter (2021-2026) & (USD Million)
Table 65. World Double-row Deep Groove Ball Bearing Production Value by Inner Diameter (2027-2032) & (USD Million)
Table 66. World Double-row Deep Groove Ball Bearing Average Price by Inner Diameter (2021-2026) & (US$/Unit)
Table 67. World Double-row Deep Groove Ball Bearing Average Price by Inner Diameter (2027-2032) & (US$/Unit)
Table 68. World Double-row Deep Groove Ball Bearing Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Double-row Deep Groove Ball Bearing Production by Application (2021-2026) & (K Units)
Table 70. World Double-row Deep Groove Ball Bearing Production by Application (2027-2032) & (K Units)
Table 71. World Double-row Deep Groove Ball Bearing Production Value by Application (2021-2026) & (USD Million)
Table 72. World Double-row Deep Groove Ball Bearing Production Value by Application (2027-2032) & (USD Million)
Table 73. World Double-row Deep Groove Ball Bearing Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Double-row Deep Groove Ball Bearing Average Price by Application (2027-2032) & (US$/Unit)
Table 75. Schaeffler?FAG? Basic Information, Manufacturing Base and Competitors
Table 76. Schaeffler?FAG? Major Business
Table 77. Schaeffler?FAG? Double-row Deep Groove Ball Bearing Product and Services
Table 78. Schaeffler?FAG? Double-row Deep Groove Ball Bearing Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Schaeffler?FAG? Recent Developments/Updates

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Table 80. Schaeffler?FAG? Competitive Strengths & Weaknesses
Table 81. SKF Basic Information, Manufacturing Base and Competitors
Table 82. SKF Major Business
Table 83. SKF Double-row Deep Groove Ball Bearing Product and Services
Table 84. SKF Double-row Deep Groove Ball Bearing Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. SKF Recent Developments/Updates
Table 86. SKF Competitive Strengths & Weaknesses
Table 87. NSK Basic Information, Manufacturing Base and Competitors
Table 88. NSK Major Business
Table 89. NSK Double-row Deep Groove Ball Bearing Product and Services
Table 90. NSK Double-row Deep Groove Ball Bearing Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. NSK Recent Developments/Updates
Table 92. NSK Competitive Strengths & Weaknesses
Table 93. NTN Basic Information, Manufacturing Base and Competitors
Table 94. NTN Major Business
Table 95. NTN Double-row Deep Groove Ball Bearing Product and Services
Table 96. NTN Double-row Deep Groove Ball Bearing Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. NTN Recent Developments/Updates
Table 98. NTN Competitive Strengths & Weaknesses
Table 99. JTEKT Basic Information, Manufacturing Base and Competitors
Table 100. JTEKT Major Business
Table 101. JTEKT Double-row Deep Groove Ball Bearing Product and Services
Table 102. JTEKT Double-row Deep Groove Ball Bearing Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. JTEKT Recent Developments/Updates
Table 104. JTEKT Competitive Strengths & Weaknesses
Table 105. FYH Basic Information, Manufacturing Base and Competitors
Table 106. FYH Major Business
Table 107. FYH Double-row Deep Groove Ball Bearing Product and Services
Table 108. FYH Double-row Deep Groove Ball Bearing Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

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Table 109. FYH Recent Developments/Updates
Table 110. FYH Competitive Strengths & Weaknesses
Table 111. Asahi Seiko Basic Information, Manufacturing Base and Competitors
Table 112. Asahi Seiko Major Business
Table 113. Asahi Seiko Double-row Deep Groove Ball Bearing Product and Services
Table 114. Asahi Seiko Double-row Deep Groove Ball Bearing Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Asahi Seiko Recent Developments/Updates
Table 116. Asahi Seiko Competitive Strengths & Weaknesses
Table 117. Nachi Basic Information, Manufacturing Base and Competitors
Table 118. Nachi Major Business
Table 119. Nachi Double-row Deep Groove Ball Bearing Product and Services
Table 120. Nachi Double-row Deep Groove Ball Bearing Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Nachi Recent Developments/Updates
Table 122. Nachi Competitive Strengths & Weaknesses
Table 123. Timken Basic Information, Manufacturing Base and Competitors
Table 124. Timken Major Business
Table 125. Timken Double-row Deep Groove Ball Bearing Product and Services
Table 126. Timken Double-row Deep Groove Ball Bearing Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Timken Recent Developments/Updates
Table 128. Timken Competitive Strengths & Weaknesses
Table 129. RBC Bearings Basic Information, Manufacturing Base and Competitors
Table 130. RBC Bearings Major Business
Table 131. RBC Bearings Double-row Deep Groove Ball Bearing Product and Services
Table 132. RBC Bearings Double-row Deep Groove Ball Bearing Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. RBC Bearings Recent Developments/Updates
Table 134. RBC Bearings Competitive Strengths & Weaknesses
Table 135. Regal Rexnord Basic Information, Manufacturing Base and Competitors
Table 136. Regal Rexnord Major Business
Table 137. Regal Rexnord Double-row Deep Groove Ball Bearing Product and Services
Table 138. Regal Rexnord Double-row Deep Groove Ball Bearing Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share

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(2021-2026)
Table 139. Regal Rexnord Recent Developments/Updates
Table 140. Regal Rexnord Competitive Strengths & Weaknesses
Table 141. PEER Bearing Basic Information, Manufacturing Base and Competitors
Table 142. PEER Bearing Major Business
Table 143. PEER Bearing Double-row Deep Groove Ball Bearing Product and Services
Table 144. PEER Bearing Double-row Deep Groove Ball Bearing Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. PEER Bearing Recent Developments/Updates
Table 146. PEER Bearing Competitive Strengths & Weaknesses
Table 147. AMI Bearings Basic Information, Manufacturing Base and Competitors
Table 148. AMI Bearings Major Business
Table 149. AMI Bearings Double-row Deep Groove Ball Bearing Product and Services
Table 150. AMI Bearings Double-row Deep Groove Ball Bearing Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. AMI Bearings Recent Developments/Updates
Table 152. AMI Bearings Competitive Strengths & Weaknesses
Table 153. UBC bearing Basic Information, Manufacturing Base and Competitors
Table 154. UBC bearing Major Business
Table 155. UBC bearing Double-row Deep Groove Ball Bearing Product and Services
Table 156. UBC bearing Double-row Deep Groove Ball Bearing Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. UBC bearing Recent Developments/Updates
Table 158. UBC bearing Competitive Strengths & Weaknesses
Table 159. ROLLAX Basic Information, Manufacturing Base and Competitors
Table 160. ROLLAX Major Business
Table 161. ROLLAX Double-row Deep Groove Ball Bearing Product and Services
Table 162. ROLLAX Double-row Deep Groove Ball Bearing Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. ROLLAX Recent Developments/Updates
Table 164. ROLLAX Competitive Strengths & Weaknesses
Table 165. C&U Group Basic Information, Manufacturing Base and Competitors
Table 166. C&U Group Major Business
Table 167. C&U Group Double-row Deep Groove Ball Bearing Product and Services
Table 168. C&U Group Double-row Deep Groove Ball Bearing Production (K Units),

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Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. C&U Group Recent Developments/Updates
Table 170. C&U Group Competitive Strengths & Weaknesses
Table 171. Wafangdian Bearing Basic Information, Manufacturing Base and Competitors
Table 172. Wafangdian Bearing Major Business
Table 173. Wafangdian Bearing Double-row Deep Groove Ball Bearing Product and Services
Table 174. Wafangdian Bearing Double-row Deep Groove Ball Bearing Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Wafangdian Bearing Recent Developments/Updates
Table 176. Wafangdian Bearing Competitive Strengths & Weaknesses
Table 177. Hailan Bearing Manufacture Basic Information, Manufacturing Base and Competitors
Table 178. Hailan Bearing Manufacture Major Business
Table 179. Hailan Bearing Manufacture Double-row Deep Groove Ball Bearing Product and Services
Table 180. Hailan Bearing Manufacture Double-row Deep Groove Ball Bearing Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Hailan Bearing Manufacture Recent Developments/Updates
Table 182. Hailan Bearing Manufacture Competitive Strengths & Weaknesses
Table 183. Xin Dong Huang Bearing Basic Information, Manufacturing Base and Competitors
Table 184. Xin Dong Huang Bearing Major Business
Table 185. Xin Dong Huang Bearing Double-row Deep Groove Ball Bearing Product and Services
Table 186. Xin Dong Huang Bearing Double-row Deep Groove Ball Bearing Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Xin Dong Huang Bearing Recent Developments/Updates
Table 188. Xin Dong Huang Bearing Competitive Strengths & Weaknesses
Table 189. Bestspeed Bearing Basic Information, Manufacturing Base and Competitors
Table 190. Bestspeed Bearing Major Business
Table 191. Bestspeed Bearing Double-row Deep Groove Ball Bearing Product and Services
Table 192. Bestspeed Bearing Double-row Deep Groove Ball Bearing Production (K

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Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. Bestspeed Bearing Recent Developments/Updates
Table 194. Bestspeed Bearing Competitive Strengths & Weaknesses
Table 195. Luyue Bearing Basic Information, Manufacturing Base and Competitors
Table 196. Luyue Bearing Major Business
Table 197. Luyue Bearing Double-row Deep Groove Ball Bearing Product and Services
Table 198. Luyue Bearing Double-row Deep Groove Ball Bearing Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Luyue Bearing Recent Developments/Updates
Table 200. Luyue Bearing Competitive Strengths & Weaknesses
Table 201. Xibei Bearing Basic Information, Manufacturing Base and Competitors
Table 202. Xibei Bearing Major Business
Table 203. Xibei Bearing Double-row Deep Groove Ball Bearing Product and Services
Table 204. Xibei Bearing Double-row Deep Groove Ball Bearing Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Xibei Bearing Recent Developments/Updates
Table 206. Xibei Bearing Competitive Strengths & Weaknesses
Table 207. Global Key Players of Double-row Deep Groove Ball Bearing Upstream (Raw Materials)
Table 208. Global Double-row Deep Groove Ball Bearing Typical Customers
Table 209. Double-row Deep Groove Ball Bearing Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Double-row Deep Groove Ball Bearing Picture
Figure 2. World Double-row Deep Groove Ball Bearing Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Double-row Deep Groove Ball Bearing Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Double-row Deep Groove Ball Bearing Production (2021-2032) & (K Units)
Figure 5. World Double-row Deep Groove Ball Bearing Average Price (2021-2032) & (US$/Unit)
Figure 6. World Double-row Deep Groove Ball Bearing Production Value Market Share by Region (2021-2032)
Figure 7. World Double-row Deep Groove Ball Bearing Production Market Share by Region (2021-2032)
Figure 8. North America Double-row Deep Groove Ball Bearing Production (2021-2032) & (K Units)
Figure 9. Europe Double-row Deep Groove Ball Bearing Production (2021-2032) & (K Units)
Figure 10. China Double-row Deep Groove Ball Bearing Production (2021-2032) & (K Units)
Figure 11. Japan Double-row Deep Groove Ball Bearing Production (2021-2032) & (K Units)
Figure 12. Double-row Deep Groove Ball Bearing Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Double-row Deep Groove Ball Bearing Consumption (2021-2032) & (K Units)
Figure 15. World Double-row Deep Groove Ball Bearing Consumption Market Share by Region (2021-2032)
Figure 16. United States Double-row Deep Groove Ball Bearing Consumption (2021-2032) & (K Units)
Figure 17. China Double-row Deep Groove Ball Bearing Consumption (2021-2032) & (K Units)
Figure 18. Europe Double-row Deep Groove Ball Bearing Consumption (2021-2032) & (K Units)
Figure 19. Japan Double-row Deep Groove Ball Bearing Consumption (2021-2032) & (K Units)

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Figure 20. South Korea Double-row Deep Groove Ball Bearing Consumption (2021-2032) & (K Units)
Figure 21. ASEAN Double-row Deep Groove Ball Bearing Consumption (2021-2032) & (K Units)
Figure 22. India Double-row Deep Groove Ball Bearing Consumption (2021-2032) & (K Units)
Figure 23. Producer Shipments of Double-row Deep Groove Ball Bearing by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Double-row Deep Groove Ball Bearing Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Double-row Deep Groove Ball Bearing Markets in 2025
Figure 26. United States VS China: Double-row Deep Groove Ball Bearing Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: Double-row Deep Groove Ball Bearing Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Double-row Deep Groove Ball Bearing Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Double-row Deep Groove Ball Bearing Production Market Share 2025
Figure 30. China Based Manufacturers Double-row Deep Groove Ball Bearing Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Double-row Deep Groove Ball Bearing Production Market Share 2025
Figure 32. World Double-row Deep Groove Ball Bearing Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Double-row Deep Groove Ball Bearing Production Value Market Share by Type in 2025
Figure 34. With Dust Cover
Figure 35. Without Dust Cover
Figure 36. World Double-row Deep Groove Ball Bearing Production Market Share by Type (2021-2032)
Figure 37. World Double-row Deep Groove Ball Bearing Production Value Market Share by Type (2021-2032)
Figure 38. World Double-row Deep Groove Ball Bearing Average Price by Type (2021-2032) & (US$/Unit)
Figure 39. World Double-row Deep Groove Ball Bearing Production Value by Typical Models, (USD Million), 2021 & 2025 & 2032
Figure 40. World Double-row Deep Groove Ball Bearing Production Value Market Share

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by Typical Models in 2025
Figure 41. 4200
Figure 42. 4202
Figure 43. 4205
Figure 44. 4208
Figure 45. 4210
Figure 46. 4308
Figure 47. 4312
Figure 48. Others
Figure 49. 4312
Figure 50. World Double-row Deep Groove Ball Bearing Production Market Share by Typical Models (2021-2032)
Figure 51. World Double-row Deep Groove Ball Bearing Production Value Market Share by Typical Models (2021-2032)
Figure 52. World Double-row Deep Groove Ball Bearing Average Price by Typical Models (2021-2032) & (US$/Unit)
Figure 53. World Double-row Deep Groove Ball Bearing Production Value by Inner Diameter, (USD Million), 2021 & 2025 & 2032
Figure 54. World Double-row Deep Groove Ball Bearing Production Value Market Share by Inner Diameter in 2025
Figure 55. 10-40 mm
Figure 56. 40-100 mm
Figure 57. 100-300 mm
Figure 58. ?300 mm
Figure 59. World Double-row Deep Groove Ball Bearing Production Market Share by Inner Diameter (2021-2032)
Figure 60. World Double-row Deep Groove Ball Bearing Production Value Market Share by Inner Diameter (2021-2032)
Figure 61. World Double-row Deep Groove Ball Bearing Average Price by Inner Diameter (2021-2032) & (US$/Unit)
Figure 62. World Double-row Deep Groove Ball Bearing Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 63. World Double-row Deep Groove Ball Bearing Production Value Market Share by Application in 2025
Figure 64. Electric Motors
Figure 65. Electrical Equipment
Figure 66. General Machinery
Figure 67. Pumps
Figure 68. Fans

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Figure 69. Household Appliances
Figure 70. Others
Figure 71. World Double-row Deep Groove Ball Bearing Production Market Share by Application (2021-2032)
Figure 72. World Double-row Deep Groove Ball Bearing Production Value Market Share by Application (2021-2032)
Figure 73. World Double-row Deep Groove Ball Bearing Average Price by Application (2021-2032) & (US$/Unit)
Figure 74. Double-row Deep Groove Ball Bearing Industry Chain
Figure 75. Double-row Deep Groove Ball Bearing Procurement Model
Figure 76. Double-row Deep Groove Ball Bearing Sales Model
Figure 77. Double-row Deep Groove Ball Bearing Sales Channels, Direct Sales, and Distribution
Figure 78. Methodology
Figure 79. Research Process and Data Source

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