

# Global Double Rotary Tablet Press Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Double Rotary Tablet Press market size was valued at US\$ 325 million in 2025 and is forecast to a readjusted size of US\$ 457 million by 2032 with a CAGR of 5.0% during review period.

In 2025, global sales of double rotary tablet presses reached 15,000 units, with an average selling price of \$21,000 per unit. The double rotary tablet press is a piece of equipment widely utilized in the pharmaceutical industry, primarily for compressing medicinal powders or granular materials into tablets. Featuring a design with two sets of rotating dies, it enables uniform compression and high-efficiency production capabilities even during high-speed operation. Its advantages include consistent tablet quality, high production efficiency, and ease of operation, making it suitable for pharmaceutical companies, large-scale manufacturing plants, and research institutions.

Upstream raw materials primarily consist of high-strength steel, precision molds, hydraulic systems, and electrical control systems; downstream consumers mainly comprise pharmaceutical enterprises, health product manufacturers, and dietary supplement producers. The total global production capacity for double rotary tablet presses stands at approximately 20,000 units per year, with the industry maintaining a gross profit margin of roughly 28% to 35%.

Looking ahead, driven by the pharmaceutical industry's growing demand for efficient, eco-friendly, and intelligent production equipment, double rotary tablet presses are expected to evolve toward higher production capacities, greater automation, and lower energy consumption. Intelligence and customization are poised to become the dominant development trends in the future. Furthermore, amidst increasing global attention to

aging societies, the demand for customized production?specifically tailored to particular types of medicinal tablets?will generate new business opportunities for this equipment.

The overall market for double rotary tablet presses is exhibiting a steady and positive growth trajectory, driven primarily by the continuous expansion of the global pharmaceutical industry and the sustained, long-term growth in demand for solid dosage forms. From the demand perspective, tablets remain one of the most prevalent pharmaceutical dosage forms; they hold a dominant position in the fields of antibiotics, cardiovascular medications, vitamins, and health supplements, thereby generating a rigid demand for double-rotary tablet presses in large-scale manufacturing environments. Concurrently, as the incidence of chronic diseases rises and population aging accelerates, the sustained demand for long-term medication continues to grow, providing robust support for the equipment market.

On the supply side, the industry is gradually transitioning toward high-end and intelligent manufacturing capabilities. Features such as high-speed tableting, in-line inspection, automatic weight control, and data traceability have emerged as key competitive differentiators for next-generation equipment; consequently, manufacturers possessing technological advantages are poised to further expand their market share.

Regionally, China and India?serving as major global hubs for generic drug production?demonstrate strong demand for mid-to-high-end tablet compression equipment. In contrast, markets in Europe and North America place a greater emphasis on high-standard equipment that complies with the stringent regulations of the U.S. Food and Drug Administration (FDA) and the European Medicines Agency (EMA).

Looking ahead, driven by the wider adoption of continuous manufacturing technologies and increasingly rigorous GMP standards, double-rotary tablet presses will undergo accelerated upgrades toward greater automation, digitalization, and cleanliness. Furthermore, the expanding application of these machines within the health supplement and functional food sectors is expected to unlock new avenues for growth, presenting the overall market with development opportunities characterized by both structural upgrading and the substitution of imported equipment with domestically produced alternatives.

This report is a detailed and comprehensive analysis for global Double Rotary Tablet Press market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Double Rotary Tablet Press market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Double Rotary Tablet Press market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Double Rotary Tablet Press market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Double Rotary Tablet Press market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Double Rotary Tablet Press

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Double Rotary Tablet Press market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fluidpack, GEA, Rich Packing Machinery, Lodha Pharma, ACG, Adinath International, Bharat Pharmatech, Shree Bhagwati, JAPSON, Natoli, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Double Rotary Tablet Press market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Double-Layer Tablet Press

Multi-Layer Tablet Press

### Market segment by Number of Punch Stations

Number of Punch Stations (Sets): 21 ? 27

Number of Punch Stations (Sets): 33 ? 35

### Market segment by Maximum Compaction Pressure

Maximum Compaction Pressure (kN): 80

Maximum Compaction Pressure (kN): 100

### Market segment by Application

Pharmaceuticals

Food

Chemicals

Others

### Major players covered

Fluidpack

GEA

Rich Packing Machinery

Lodha Pharma

ACG

Adinath International

Bharat Pharmatech

Shree Bhagwati

JAPSON

Natoli

WerEva

Syntegon

Loynds

Tab Tech Solution

Adept

JSK Engitech Industries

Proton Engineers

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Double Rotary Tablet Press product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Double Rotary Tablet Press, with price, sales quantity, revenue, and global market share of Double Rotary Tablet Press from 2021 to 2026.

Chapter 3, the Double Rotary Tablet Press competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Double Rotary Tablet Press breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Double Rotary Tablet Press market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Double Rotary Tablet Press.

Chapter 14 and 15, to describe Double Rotary Tablet Press sales channel, distributors, customers, research findings and conclusion.

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