

Global Double Rotary Tablet Press Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Double Rotary Tablet Press market size is expected to reach \$ 457 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of double rotary tablet presses reached 15,000 units, with an average selling price of \$21,000 per unit. The double rotary tablet press is a piece of equipment widely utilized in the pharmaceutical industry, primarily for compressing medicinal powders or granular materials into tablets. Featuring a design with two sets of rotating dies, it enables uniform compression and high-efficiency production capabilities even during high-speed operation. Its advantages include consistent tablet quality, high production efficiency, and ease of operation, making it suitable for pharmaceutical companies, large-scale manufacturing plants, and research institutions.

Upstream raw materials primarily consist of high-strength steel, precision molds, hydraulic systems, and electrical control systems; downstream consumers mainly comprise pharmaceutical enterprises, health product manufacturers, and dietary supplement producers. The total global production capacity for double rotary tablet presses stands at approximately 20,000 units per year, with the industry maintaining a gross profit margin of roughly 28% to 35%.

Looking ahead, driven by the pharmaceutical industry's growing demand for efficient, eco-friendly, and intelligent production equipment, double rotary tablet presses are expected to evolve toward higher production capacities, greater automation, and lower energy consumption. Intelligence and customization are poised to become the dominant development trends in the future. Furthermore, amidst increasing global attention to aging societies, the demand for customized production?specifically tailored to particular

types of medicinal tablets?will generate new business opportunities for this equipment.

The overall market for double rotary tablet presses is exhibiting a steady and positive growth trajectory, driven primarily by the continuous expansion of the global pharmaceutical industry and the sustained, long-term growth in demand for solid dosage forms. From the demand perspective, tablets remain one of the most prevalent pharmaceutical dosage forms; they hold a dominant position in the fields of antibiotics, cardiovascular medications, vitamins, and health supplements, thereby generating a rigid demand for double-rotary tablet presses in large-scale manufacturing environments. Concurrently, as the incidence of chronic diseases rises and population aging accelerates, the sustained demand for long-term medication continues to grow, providing robust support for the equipment market.

On the supply side, the industry is gradually transitioning toward high-end and intelligent manufacturing capabilities. Features such as high-speed tableting, in-line inspection, automatic weight control, and data traceability have emerged as key competitive differentiators for next-generation equipment; consequently, manufacturers possessing technological advantages are poised to further expand their market share.

Regionally, China and India?erving as major global hubs for generic drug production?demonstrate strong demand for mid-to-high-end tablet compression equipment. In contrast, markets in Europe and North America place a greater emphasis on high-standard equipment that complies with the stringent regulations of the U.S. Food and Drug Administration (FDA) and the European Medicines Agency (EMA).

Looking ahead, driven by the wider adoption of continuous manufacturing technologies and increasingly rigorous GMP standards, double-rotary tablet presses will undergo accelerated upgrades toward greater automation, digitalization, and cleanliness. Furthermore, the expanding application of these machines within the health supplement and functional food sectors is expected to unlock new avenues for growth, presenting the overall market with development opportunities characterized by both structural upgrading and the substitution of imported equipment with domestically produced alternatives.

This report studies the global Double Rotary Tablet Press production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Double

Rotary Tablet Press and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Double Rotary Tablet Press that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Double Rotary Tablet Press total production and demand, 2021-2032, (Units)

Global Double Rotary Tablet Press total production value, 2021-2032, (USD Million)

Global Double Rotary Tablet Press production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Double Rotary Tablet Press consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Double Rotary Tablet Press domestic production, consumption, key domestic manufacturers and share

Global Double Rotary Tablet Press production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Double Rotary Tablet Press production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Double Rotary Tablet Press production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Double Rotary Tablet Press market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fluidpack, GEA, Rich Packing Machinery, Lodha Pharma, ACG, Adinath International, Bharat Pharmatech, Shree Bhagwati, JAPSON, Natoli, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Double Rotary Tablet Press market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Double Rotary Tablet Press Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Double Rotary Tablet Press Market, Segmentation by Type:

Double-Layer Tablet Press

Multi-Layer Tablet Press

Global Double Rotary Tablet Press Market, Segmentation by Number of Punch Stations:

Number of Punch Stations (Sets): 21 ? 27

Number of Punch Stations (Sets): 33 ? 35

Global Double Rotary Tablet Press Market, Segmentation by Maximum Compaction Pressure:

Maximum Compaction Pressure (kN): 80

Maximum Compaction Pressure (kN): 100

Global Double Rotary Tablet Press Market, Segmentation by Application:

Pharmaceuticals

Food

Chemicals

Others

Companies Profiled:

Fluidpack

GEA

Rich Packing Machinery

Lodha Pharma

ACG

Adinath International

Bharat Pharmatech

Shree Bhagwati

JAPSON

Natoli

WerEva

Syntegon

Loynds

Tab Tech Solution

Adept

JSK Engitech Industries

Proton Engineers

Key Questions Answered:

1. How big is the global Double Rotary Tablet Press market?
2. What is the demand of the global Double Rotary Tablet Press market?
3. What is the year over year growth of the global Double Rotary Tablet Press market?
4. What is the production and production value of the global Double Rotary Tablet Press market?
5. Who are the key producers in the global Double Rotary Tablet Press market?
6. What are the growth factors driving the market demand?

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