

Global Double Roller Pump Artificial Heart Lung Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9D84FF6F715EN.html>

Date: April 2026

Pages: 112

Price: US\$ 4,480.00 (Single User License)

ID: G9D84FF6F715EN

Abstracts

The global Double Roller Pump Artificial Heart Lung Machine market size is expected to reach \$ 143 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Double Roller Pump Artificial Heart Lung Machines are high-performance medical devices widely used in complex extracorporeal circulation surgeries. By employing two roller pumps, these machines independently drive systemic and oxygenator circuits while integrating oxygenators, heat exchangers, monitoring modules, and medical tubing systems to achieve precise blood flow control, oxygenation, and temperature regulation. They are primarily applied in coronary artery bypass grafting, heart valve replacement, heart transplantation, and complex major vascular procedures, fully replacing heart and lung functions during surgery and ensuring stable circulation and adequate tissue oxygen supply. Compared to single-pump systems, double roller pump designs provide more precise hemodynamic control, allowing independent management of systemic and oxygenator circuits, which is especially suitable for prolonged surgeries and high-risk patients, enhancing surgical safety and postoperative recovery. With the growth of minimally invasive surgery, precision perioperative management, and high-complexity cardiac operations, double roller pump machines have become essential core devices in large hospitals and specialized cardiac surgery centers worldwide. In 2025, global Double Roller Pump Heart Lung Machines production reached approximately 397 Units and price is about 281 K USD/Unit. The average gross profit margin of this product is 45%.

The double roller pump artificial heart lung machine market is driven by the high prevalence of cardiovascular diseases, increasing numbers of complex surgeries, and

surgical technology upgrades. Aging populations and rising chronic heart disease prevalence have led to growing demand for high-complexity cardiac and major vascular surgeries, providing a stable market foundation. Double roller pump designs offer superior hemodynamic control, oxygenation efficiency, and adaptability for prolonged surgeries compared to single-pump systems, giving them clear advantages in high-risk procedures and specialized cardiac centers. Additionally, the adoption of minimally invasive surgery and precision perioperative management has raised healthcare providers' expectations for device performance, precise control, and safety, driving continuous technological innovation and product upgrades. Advances in intelligent control, integrated modules, and remote monitoring have also created new growth opportunities, enhancing the device's applicability across global healthcare institutions.

Despite technological and clinical advantages, challenges remain. Device and disposable consumable costs are high, constraining adoption in budget-limited hospitals. Operation is complex, requiring trained and experienced staff; improper use may compromise surgical safety. Limitations in hemodynamic control during extremely complex or emergency procedures introduce clinical risks. Differences in performance, modularity, after-sales service, and maintenance convenience across brands can influence hospital purchasing decisions and market competition. Furthermore, long upgrade cycles and inconsistent technology iteration and standardization may affect market expansion speed.

With the expansion of cardiac surgery and an increase in complex procedures, demand for double roller pump artificial heart lung machines continues to grow. High-risk patients, heart transplants, and major vascular surgeries have heightened requirements for precise blood flow control and oxygenation efficiency. The development of minimally invasive and enhanced recovery surgeries imposes higher demands on modular design, intelligent monitoring, and data integration. In the future, double roller pump machines are expected to integrate deeply with surgical workstations, patient monitoring systems, and clinical information platforms, providing real-time intraoperative data support and enabling more precise and efficient perioperative management.

The upstream industry for double roller pump artificial heart lung machines primarily includes high-precision dual roller pumps, motor and drive modules, oxygenator materials, heat exchangers, and medical tubing systems. The dual roller pumps and motor modules are the core components, directly determining circulation stability and flow accuracy. Oxygenator and heat exchanger materials require high blood compatibility, oxygenation efficiency, and temperature control precision, while medical

tubing and disposable consumables are critical for safety and biocompatibility. With advancements in microelectronic control and advanced medical materials, upstream innovations will continue to enhance performance, safety, and intelligence, supporting device differentiation and market expansion.

This report studies the global Double Roller Pump Artificial Heart Lung Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Double Roller Pump Artificial Heart Lung Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Double Roller Pump Artificial Heart Lung Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Double Roller Pump Artificial Heart Lung Machine total production and demand, 2021-2032, (Units)

Global Double Roller Pump Artificial Heart Lung Machine total production value, 2021-2032, (USD Million)

Global Double Roller Pump Artificial Heart Lung Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Double Roller Pump Artificial Heart Lung Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Double Roller Pump Artificial Heart Lung Machine domestic production, consumption, key domestic manufacturers and share

Global Double Roller Pump Artificial Heart Lung Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Double Roller Pump Artificial Heart Lung Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Double Roller Pump Artificial Heart Lung Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Double Roller Pump Artificial Heart Lung Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LivaNova (Sorin), Getinge (Maquet), Medtronic, Terumo CV Group, Braile Biomedica, Shenzhen Hannuo, Fresenius, Changzheng Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Double Roller Pump Artificial Heart Lung Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Double Roller Pump Artificial Heart Lung Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Double Roller Pump Artificial Heart Lung Machine Market, Segmentation by Type:

Manual Control

Automatic Control

Global Double Roller Pump Artificial Heart Lung Machine Market, Segmentation by End Users:

General Hospitals

Surgical Centers

Other

Global Double Roller Pump Artificial Heart Lung Machine Market, Segmentation by Application:

Cardiac Surgery

Lung Transplant Operation

Acute Respiratory Failure Treatment

Others

Companies Profiled:

LivaNova (Sorin)

Getinge (Maquet)

Medtronic

Terumo CV Group

Braile Biomedica

Shenzhen Hannuo

Fresenius

Changzheng Medical

Key Questions Answered:

1. How big is the global Double Roller Pump Artificial Heart Lung Machine market?
2. What is the demand of the global Double Roller Pump Artificial Heart Lung Machine market?
3. What is the year over year growth of the global Double Roller Pump Artificial Heart Lung Machine market?
4. What is the production and production value of the global Double Roller Pump Artificial Heart Lung Machine market?
5. Who are the key producers in the global Double Roller Pump Artificial Heart Lung Machine market?
6. What are the growth factors driving the market demand?

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