

Global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines market size is expected to reach \$ 445 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Double Positioning Extracorporeal Shock Wave Lithotripsy (ESWL) machines are stone treatment devices that combine X-ray fluoroscopy and ultrasound imaging for localization. They use a dual-mode imaging system to precisely locate the stone, then use high-energy shock waves to break it into smaller particles for easy natural passage. This device overcomes the limitations of single-mode localization: X-rays are insensitive to non-calcified stones, and ultrasound provides unclear imaging of deep stones. Dual positioning balances accuracy and safety, improving the success rate of lithotripsy and reducing errors. The product has an average price of approximately US\$160,000 and global sales of approximately 2,022 units.

The upstream components of dual-positioning ESWL equipment include a high-energy shock wave generator, an electromagnetic/piezoelectric module, an X-ray imaging system, and an ultrasound probe, with parameters such as voltage range (14-26 kV) and probe frequency (3-5 MHz). Downstream applications primarily include general hospitals, urology clinics, and lithotripsy centers. The future trend is that dual-mode localization will gradually become mainstream, with its market share expected to approach or exceed 50% within the next 5-8 years. Driving factors include rising stone incidence, increased patient safety awareness, and increased hospital investment in high-end equipment. Furthermore, with the application of artificial intelligence image recognition and low-energy multiple impact technology, dual-position ESWL will become an important device for precision medicine and intelligent urology, with particularly significant growth in the Asia-Pacific and European markets.

This report studies the global Double Positioning Extracorporeal Shock Wave Lithotripsy

Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Double Positioning Extracorporeal Shock Wave Lithotripsy Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year.

This report explores demand trends and competition, as well as details the characteristics of Double Positioning Extracorporeal Shock Wave Lithotripsy Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines total production and demand, 2021-2032, (Units)

Global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines total production value, 2021-2032, (USD Million)

Global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Double Positioning Extracorporeal Shock Wave Lithotripsy Machines domestic production, consumption, key domestic manufacturers and share

Global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WIKKON (AMTH), HYDE, Sody, Haibin, Comermy, New Element Medical, Dornier, Richard-Wolf, MTS, Initia (DirexGroup), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Market, Segmentation by Type:

Electrohydraulic

Piezoelectric

Electromagnetic

Global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Market, Segmentation by Positioning System Configuration:

Standard Dual-Mode

Intelligent Dual-Mode

Global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Market,
Segmentation by Equipment Type:

Fixed

Mobile

Global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Market,
Segmentation by Application:

Kidney Stones

Biliary Calculi

Salivary Stones

Others

Companies Profiled:

WIKKON (AMTH)

HYDE

Sody

Haibin

Comermy

New Element Medical

Dornier

Richard-Wolf

MTS

Initia (DirexGroup)

Siemens

Focal One (EDAP TMS)

Storz

Medispec

ELMED

Inceler Medikal

US

Allengers

Key Questions Answered:

1. How big is the global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines market?
2. What is the demand of the global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines market?
3. What is the year over year growth of the global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines market?
4. What is the production and production value of the global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines market?
5. Who are the key producers in the global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Introduction
- 1.2 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Supply & Forecast
 - 1.2.1 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (2021-2032)
 - 1.2.3 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Pricing Trends (2021-2032)
- 1.3 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production by Region (Based on Production Site)
 - 1.3.1 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Region (2021-2032)
 - 1.3.2 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production by Region (2021-2032)
 - 1.3.3 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average Price by Region (2021-2032)
 - 1.3.4 North America Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (2021-2032)
 - 1.3.5 Europe Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (2021-2032)
 - 1.3.6 China Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (2021-2032)
 - 1.3.7 Japan Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines

Demand (2021-2032)

2.2 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines

Consumption by Region

2.2.1 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines

Consumption by Region (2021-2026)

2.2.2 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines

Consumption Forecast by Region (2027-2032)

2.3 United States Double Positioning Extracorporeal Shock Wave Lithotripsy Machines

Consumption (2021-2032)

2.4 China Double Positioning Extracorporeal Shock Wave Lithotripsy Machines

Consumption (2021-2032)

2.5 Europe Double Positioning Extracorporeal Shock Wave Lithotripsy Machines

Consumption (2021-2032)

2.6 Japan Double Positioning Extracorporeal Shock Wave Lithotripsy Machines

Consumption (2021-2032)

2.7 South Korea Double Positioning Extracorporeal Shock Wave Lithotripsy Machines

Consumption (2021-2032)

2.8 ASEAN Double Positioning Extracorporeal Shock Wave Lithotripsy Machines

Consumption (2021-2032)

2.9 India Double Positioning Extracorporeal Shock Wave Lithotripsy Machines

Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines

Production Value by Manufacturer (2021-2026)

3.2 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines

Production by Manufacturer (2021-2026)

3.3 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average

Price by Manufacturer (2021-2026)

3.4 Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Company

Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines

Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Double Positioning Extracorporeal Shock Wave Lithotripsy Machines in 2025

3.5.3 Global Concentration Ratios (CR8) for Double Positioning Extracorporeal Shock Wave Lithotripsy Machines in 2025

3.6 Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Market: Overall Company Footprint Analysis

3.6.1 Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Market: Region Footprint

3.6.2 Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Market: Company Product Type Footprint

3.6.3 Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value Comparison

4.1.1 United States VS China: Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Comparison

4.2.1 United States VS China: Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Consumption Comparison

4.3.1 United States VS China: Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Double Positioning Extracorporeal Shock Wave Lithotripsy

Machines Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value (2021-2026)

4.4.3 United States Based Manufacturers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (2021-2026)

4.5 China Based Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Manufacturers and Market Share

4.5.1 China Based Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value (2021-2026)

4.5.3 China Based Manufacturers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (2021-2026)

4.6 Rest of World Based Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Electrohydraulic

5.2.2 Piezoelectric

5.2.3 Electromagnetic

5.3 Market Segment by Type

5.3.1 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production by Type (2021-2032)

5.3.2 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Type (2021-2032)

5.3.3 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY POSITIONING SYSTEM CONFIGURATION

6.1 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Market Size Overview by Positioning System Configuration: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Positioning System Configuration

6.2.1 Standard Dual-Mode

6.2.2 Intelligent Dual-Mode

6.3 Market Segment by Positioning System Configuration

6.3.1 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production by Positioning System Configuration (2021-2032)

6.3.2 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Positioning System Configuration (2021-2032)

6.3.3 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average Price by Positioning System Configuration (2021-2032)

7 MARKET ANALYSIS BY EQUIPMENT TYPE

7.1 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Market Size Overview by Equipment Type: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Equipment Type

7.2.1 Fixed

7.2.2 Mobile

7.3 Market Segment by Equipment Type

7.3.1 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production by Equipment Type (2021-2032)

7.3.2 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Equipment Type (2021-2032)

7.3.3 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average Price by Equipment Type (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Kidney Stones

8.2.2 Biliary Calculi

8.2.3 Salivary Stones

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production by Application (2021-2032)

8.3.2 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Application (2021-2032)

8.3.3 World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 WIKKON (AMTH)

9.1.1 WIKKON (AMTH) Details

9.1.2 WIKKON (AMTH) Major Business

9.1.3 WIKKON (AMTH) Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services

9.1.4 WIKKON (AMTH) Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 WIKKON (AMTH) Recent Developments/Updates

9.1.6 WIKKON (AMTH) Competitive Strengths & Weaknesses

9.2 HYDE

9.2.1 HYDE Details

9.2.2 HYDE Major Business

9.2.3 HYDE Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services

9.2.4 HYDE Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 HYDE Recent Developments/Updates

9.2.6 HYDE Competitive Strengths & Weaknesses

9.3 Sody

9.3.1 Sody Details

9.3.2 Sody Major Business

9.3.3 Sody Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services

9.3.4 Sody Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Sody Recent Developments/Updates

9.3.6 Sody Competitive Strengths & Weaknesses

9.4 Haibin

9.4.1 Haibin Details

9.4.2 Haibin Major Business

9.4.3 Haibin Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services

9.4.4 Haibin Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Haibin Recent Developments/Updates

9.4.6 Haibin Competitive Strengths & Weaknesses

9.5 Comermy

9.5.1 Comermy Details

9.5.2 Comermy Major Business

9.5.3 Comermy Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services

9.5.4 Comermy Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Comermy Recent Developments/Updates

9.5.6 Comermy Competitive Strengths & Weaknesses

9.6 New Element Medical

9.6.1 New Element Medical Details

9.6.2 New Element Medical Major Business

9.6.3 New Element Medical Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services

9.6.4 New Element Medical Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 New Element Medical Recent Developments/Updates

9.6.6 New Element Medical Competitive Strengths & Weaknesses

9.7 Dornier

9.7.1 Dornier Details

9.7.2 Dornier Major Business

9.7.3 Dornier Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services

9.7.4 Dornier Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Dornier Recent Developments/Updates

9.7.6 Dornier Competitive Strengths & Weaknesses

9.8 Richard-Wolf

9.8.1 Richard-Wolf Details

9.8.2 Richard-Wolf Major Business

9.8.3 Richard-Wolf Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services

9.8.4 Richard-Wolf Double Positioning Extracorporeal Shock Wave Lithotripsy

Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Richard-Wolf Recent Developments/Updates

9.8.6 Richard-Wolf Competitive Strengths & Weaknesses

9.9 MTS

9.9.1 MTS Details

9.9.2 MTS Major Business

9.9.3 MTS Double Positioning Extracorporeal Shock Wave Lithotripsy Machines

Product and Services

9.9.4 MTS Double Positioning Extracorporeal Shock Wave Lithotripsy Machines

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 MTS Recent Developments/Updates

9.9.6 MTS Competitive Strengths & Weaknesses

9.10 Initia (DirexGroup)

9.10.1 Initia (DirexGroup) Details

9.10.2 Initia (DirexGroup) Major Business

9.10.3 Initia (DirexGroup) Double Positioning Extracorporeal Shock Wave Lithotripsy

Machines Product and Services

9.10.4 Initia (DirexGroup) Double Positioning Extracorporeal Shock Wave Lithotripsy

Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Initia (DirexGroup) Recent Developments/Updates

9.10.6 Initia (DirexGroup) Competitive Strengths & Weaknesses

9.11 Siemens

9.11.1 Siemens Details

9.11.2 Siemens Major Business

9.11.3 Siemens Double Positioning Extracorporeal Shock Wave Lithotripsy Machines

Product and Services

9.11.4 Siemens Double Positioning Extracorporeal Shock Wave Lithotripsy Machines

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Siemens Recent Developments/Updates

9.11.6 Siemens Competitive Strengths & Weaknesses

9.12 Focal One (EDAP TMS)

9.12.1 Focal One (EDAP TMS) Details

9.12.2 Focal One (EDAP TMS) Major Business

9.12.3 Focal One (EDAP TMS) Double Positioning Extracorporeal Shock Wave

Lithotripsy Machines Product and Services

9.12.4 Focal One (EDAP TMS) Double Positioning Extracorporeal Shock Wave

Lithotripsy Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Focal One (EDAP TMS) Recent Developments/Updates

- 9.12.6 Focal One (EDAP TMS) Competitive Strengths & Weaknesses
- 9.13 Storz
 - 9.13.1 Storz Details
 - 9.13.2 Storz Major Business
 - 9.13.3 Storz Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services
 - 9.13.4 Storz Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Storz Recent Developments/Updates
 - 9.13.6 Storz Competitive Strengths & Weaknesses
- 9.14 Medispec
 - 9.14.1 Medispec Details
 - 9.14.2 Medispec Major Business
 - 9.14.3 Medispec Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services
 - 9.14.4 Medispec Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Medispec Recent Developments/Updates
 - 9.14.6 Medispec Competitive Strengths & Weaknesses
- 9.15 ELMED
 - 9.15.1 ELMED Details
 - 9.15.2 ELMED Major Business
 - 9.15.3 ELMED Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services
 - 9.15.4 ELMED Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 ELMED Recent Developments/Updates
 - 9.15.6 ELMED Competitive Strengths & Weaknesses
- 9.16 Incelor Medikal
 - 9.16.1 Incelor Medikal Details
 - 9.16.2 Incelor Medikal Major Business
 - 9.16.3 Incelor Medikal Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services
 - 9.16.4 Incelor Medikal Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Incelor Medikal Recent Developments/Updates
 - 9.16.6 Incelor Medikal Competitive Strengths & Weaknesses
- 9.17 US
 - 9.17.1 US Details

9.17.2 US Major Business

9.17.3 US Double Positioning Extracorporeal Shock Wave Lithotripsy Machines
Product and Services

9.17.4 US Double Positioning Extracorporeal Shock Wave Lithotripsy Machines
Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 US Recent Developments/Updates

9.17.6 US Competitive Strengths & Weaknesses

9.18 Allengers

9.18.1 Allengers Details

9.18.2 Allengers Major Business

9.18.3 Allengers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines
Product and Services

9.18.4 Allengers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines
Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Allengers Recent Developments/Updates

9.18.6 Allengers Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Industry
Chain

10.2 Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Upstream
Analysis

10.2.1 Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Core Raw
Materials

10.2.2 Main Manufacturers of Double Positioning Extracorporeal Shock Wave
Lithotripsy Machines Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production
Mode

10.6 Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Procurement
Model

10.7 Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Industry
Sales Model and Sales Channels

10.7.1 Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Sales
Model

10.7.2 Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Typical
Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Region (2021-2026) & (USD Million)

Table 3. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Region (2027-2032) & (USD Million)

Table 4. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value Market Share by Region (2021-2026)

Table 5. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value Market Share by Region (2027-2032)

Table 6. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production by Region (2021-2026) & (Units)

Table 7. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production by Region (2027-2032) & (Units)

Table 8. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Market Share by Region (2021-2026)

Table 9. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Market Share by Region (2027-2032)

Table 10. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Major Market Trends

Table 13. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Consumption by Region (2021-2026) & (Units)

Table 15. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Producers in 2025

Table 18. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines

Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Producers in 2025

Table 20. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Company Evaluation Quadrant

Table 22. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Site of Key Manufacturer

Table 24. Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Market: Company Product Type Footprint

Table 25. Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Market: Company Product Application Footprint

Table 26. Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Competitive Factors

Table 27. Double Positioning Extracorporeal Shock Wave Lithotripsy Machines New Entrant and Capacity Expansion Plans

Table 28. Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Mergers & Acquisitions Activity

Table 29. United States VS China Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Market Share (2021-2026)

Table 37. China Based Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Market Share (2021-2026)

Table 42. Rest of World Based Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Market Share (2021-2026)

Table 47. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production by Type (2021-2026) & (Units)

Table 49. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production by Type (2027-2032) & (Units)

Table 50. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Type (2021-2026) & (USD Million)

Table 51. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Type (2027-2032) & (USD Million)

Table 52. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Positioning System Configuration, (USD Million), 2021 & 2025 & 2032

Table 55. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production by Positioning System Configuration (2021-2026) & (Units)

Table 56. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production by Positioning System Configuration (2027-2032) & (Units)

Table 57. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Positioning System Configuration (2021-2026) & (USD Million)

Table 58. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Positioning System Configuration (2027-2032) & (USD Million)

Table 59. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average Price by Positioning System Configuration (2021-2026) & (K US\$/Unit)

Table 60. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average Price by Positioning System Configuration (2027-2032) & (K US\$/Unit)

Table 61. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Equipment Type, (USD Million), 2021 & 2025 & 2032

Table 62. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production by Equipment Type (2021-2026) & (Units)

Table 63. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production by Equipment Type (2027-2032) & (Units)

Table 64. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Equipment Type (2021-2026) & (USD Million)

Table 65. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Equipment Type (2027-2032) & (USD Million)

Table 66. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average Price by Equipment Type (2021-2026) & (K US\$/Unit)

Table 67. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average Price by Equipment Type (2027-2032) & (K US\$/Unit)

Table 68. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production by Application (2021-2026) & (Units)

Table 70. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production by Application (2027-2032) & (Units)

Table 71. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Application (2021-2026) & (USD Million)

Table 72. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Application (2027-2032) & (USD Million)

Table 73. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. WIKKON (AMTH) Basic Information, Manufacturing Base and Competitors

- Table 76. WIKKON (AMTH) Major Business
- Table 77. WIKKON (AMTH) Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services
- Table 78. WIKKON (AMTH) Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. WIKKON (AMTH) Recent Developments/Updates
- Table 80. WIKKON (AMTH) Competitive Strengths & Weaknesses
- Table 81. HYDE Basic Information, Manufacturing Base and Competitors
- Table 82. HYDE Major Business
- Table 83. HYDE Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services
- Table 84. HYDE Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. HYDE Recent Developments/Updates
- Table 86. HYDE Competitive Strengths & Weaknesses
- Table 87. Sody Basic Information, Manufacturing Base and Competitors
- Table 88. Sody Major Business
- Table 89. Sody Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services
- Table 90. Sody Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Sody Recent Developments/Updates
- Table 92. Sody Competitive Strengths & Weaknesses
- Table 93. Haibin Basic Information, Manufacturing Base and Competitors
- Table 94. Haibin Major Business
- Table 95. Haibin Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services
- Table 96. Haibin Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Haibin Recent Developments/Updates
- Table 98. Haibin Competitive Strengths & Weaknesses
- Table 99. Comermy Basic Information, Manufacturing Base and Competitors
- Table 100. Comermy Major Business
- Table 101. Comermy Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services

Table 102. Comermy Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Comermy Recent Developments/Updates

Table 104. Comermy Competitive Strengths & Weaknesses

Table 105. New Element Medical Basic Information, Manufacturing Base and Competitors

Table 106. New Element Medical Major Business

Table 107. New Element Medical Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services

Table 108. New Element Medical Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. New Element Medical Recent Developments/Updates

Table 110. New Element Medical Competitive Strengths & Weaknesses

Table 111. Dornier Basic Information, Manufacturing Base and Competitors

Table 112. Dornier Major Business

Table 113. Dornier Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services

Table 114. Dornier Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Dornier Recent Developments/Updates

Table 116. Dornier Competitive Strengths & Weaknesses

Table 117. Richard-Wolf Basic Information, Manufacturing Base and Competitors

Table 118. Richard-Wolf Major Business

Table 119. Richard-Wolf Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services

Table 120. Richard-Wolf Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Richard-Wolf Recent Developments/Updates

Table 122. Richard-Wolf Competitive Strengths & Weaknesses

Table 123. MTS Basic Information, Manufacturing Base and Competitors

Table 124. MTS Major Business

Table 125. MTS Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services

Table 126. MTS Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin

and Market Share (2021-2026)

Table 127. MTS Recent Developments/Updates

Table 128. MTS Competitive Strengths & Weaknesses

Table 129. Initia (DirexGroup) Basic Information, Manufacturing Base and Competitors

Table 130. Initia (DirexGroup) Major Business

Table 131. Initia (DirexGroup) Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services

Table 132. Initia (DirexGroup) Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Initia (DirexGroup) Recent Developments/Updates

Table 134. Initia (DirexGroup) Competitive Strengths & Weaknesses

Table 135. Siemens Basic Information, Manufacturing Base and Competitors

Table 136. Siemens Major Business

Table 137. Siemens Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services

Table 138. Siemens Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Siemens Recent Developments/Updates

Table 140. Siemens Competitive Strengths & Weaknesses

Table 141. Focal One (EDAP TMS) Basic Information, Manufacturing Base and Competitors

Table 142. Focal One (EDAP TMS) Major Business

Table 143. Focal One (EDAP TMS) Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services

Table 144. Focal One (EDAP TMS) Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Focal One (EDAP TMS) Recent Developments/Updates

Table 146. Focal One (EDAP TMS) Competitive Strengths & Weaknesses

Table 147. Storz Basic Information, Manufacturing Base and Competitors

Table 148. Storz Major Business

Table 149. Storz Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services

Table 150. Storz Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Storz Recent Developments/Updates

- Table 152. Storz Competitive Strengths & Weaknesses
- Table 153. Medispec Basic Information, Manufacturing Base and Competitors
- Table 154. Medispec Major Business
- Table 155. Medispec Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services
- Table 156. Medispec Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Medispec Recent Developments/Updates
- Table 158. Medispec Competitive Strengths & Weaknesses
- Table 159. ELMED Basic Information, Manufacturing Base and Competitors
- Table 160. ELMED Major Business
- Table 161. ELMED Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services
- Table 162. ELMED Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. ELMED Recent Developments/Updates
- Table 164. ELMED Competitive Strengths & Weaknesses
- Table 165. Inceler Medikal Basic Information, Manufacturing Base and Competitors
- Table 166. Inceler Medikal Major Business
- Table 167. Inceler Medikal Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services
- Table 168. Inceler Medikal Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Inceler Medikal Recent Developments/Updates
- Table 170. Inceler Medikal Competitive Strengths & Weaknesses
- Table 171. US Basic Information, Manufacturing Base and Competitors
- Table 172. US Major Business
- Table 173. US Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services
- Table 174. US Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. US Recent Developments/Updates
- Table 176. US Competitive Strengths & Weaknesses
- Table 177. Allengers Basic Information, Manufacturing Base and Competitors
- Table 178. Allengers Major Business

Table 179. Allengers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Product and Services

Table 180. Allengers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Allengers Recent Developments/Updates

Table 182. Allengers Competitive Strengths & Weaknesses

Table 183. Global Key Players of Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Upstream (Raw Materials)

Table 184. Global Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Typical Customers

Table 185. Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Picture

Figure 2. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (2021-2032) & (Units)

Figure 5. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value Market Share by Region (2021-2032)

Figure 7. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Market Share by Region (2021-2032)

Figure 8. North America Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (2021-2032) & (Units)

Figure 9. Europe Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (2021-2032) & (Units)

Figure 10. China Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (2021-2032) & (Units)

Figure 11. Japan Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production (2021-2032) & (Units)

Figure 12. Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Consumption (2021-2032) & (Units)

Figure 15. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Consumption Market Share by Region (2021-2032)

Figure 16. United States Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Consumption (2021-2032) & (Units)

Figure 17. China Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Consumption (2021-2032) & (Units)

Figure 18. Europe Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Consumption (2021-2032) & (Units)

Figure 19. Japan Double Positioning Extracorporeal Shock Wave Lithotripsy Machines

Consumption (2021-2032) & (Units)

Figure 20. South Korea Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Consumption (2021-2032) & (Units)

Figure 21. ASEAN Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Consumption (2021-2032) & (Units)

Figure 22. India Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Double Positioning Extracorporeal Shock Wave Lithotripsy Machines by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Markets in 2025

Figure 26. United States VS China: Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Market Share 2025

Figure 30. China Based Manufacturers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Market Share 2025

Figure 32. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value Market Share by Type in 2025

Figure 34. Electrohydraulic

Figure 35. Piezoelectric

Figure 36. Electromagnetic

Figure 37. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Market Share by Type (2021-2032)

Figure 38. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value Market Share by Type (2021-2032)

Figure 39. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Positioning System Configuration, (USD Million), 2021 & 2025 & 2032

Figure 41. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value Market Share by Positioning System Configuration in 2025

Figure 42. Standard Dual-Mode

Figure 43. Intelligent Dual-Mode

Figure 44. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Market Share by Positioning System Configuration (2021-2032)

Figure 45. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value Market Share by Positioning System Configuration (2021-2032)

Figure 46. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average Price by Positioning System Configuration (2021-2032) & (K US\$/Unit)

Figure 47. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Equipment Type, (USD Million), 2021 & 2025 & 2032

Figure 48. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value Market Share by Equipment Type in 2025

Figure 49. Fixed

Figure 50. Mobile

Figure 51. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Market Share by Equipment Type (2021-2032)

Figure 52. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value Market Share by Equipment Type (2021-2032)

Figure 53. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average Price by Equipment Type (2021-2032) & (K US\$/Unit)

Figure 54. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value Market Share by Application in 2025

Figure 56. Kidney Stones

Figure 57. Biliary Calculi

Figure 58. Salivary Stones

Figure 59. Others

Figure 60. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Market Share by Application (2021-2032)

Figure 61. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Production Value Market Share by Application (2021-2032)

Figure 62. World Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 63. Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Industry Chain

Figure 64. Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Procurement Model

Figure 65. Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Sales Model

Figure 66. Double Positioning Extracorporeal Shock Wave Lithotripsy Machines Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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