

# Global Double Pipe Shell and Tube Heat Exchanger Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Double Pipe Shell and Tube Heat Exchanger market size is expected to reach \$ 2059 million by 2032, rising at a market growth of 2.8% CAGR during the forecast period (2026-2032).

A double pipe shell and tube heat exchanger is a heat transfer device consisting of two concentric pipes, where one fluid flows through the inner pipe and another fluid flows through the annular space between the inner and outer pipes. Heat exchange occurs through the pipe wall separating the two fluids. It is considered a simplified form of a shell and tube heat exchanger, offering compact structure and stable thermal performance, particularly suitable for moderate flow rates and high-pressure applications.

In 2025, the global production of double pipe shell and tube heat exchanger was 126,000 units, with an average price of US\$13,000 per unit.

Upstream includes suppliers of steel and stainless steel materials, producers of copper and alloy materials, heat exchange tube manufacturers, flange and sealing component suppliers and welding and processing equipment manufacturers. Metal materials account for the largest share of cost, followed by fabrication and welding expenses. For applications requiring corrosion resistance or high temperature and pressure tolerance, special alloy materials increase cost contribution and require more advanced processing techniques.

Downstream applications include heating and cooling processes in petrochemical plants, waste heat recovery systems in the power industry, heat exchange units in refrigeration and HVAC systems, and temperature control systems in food and

pharmaceutical processing. In chemical and energy sectors, these exchangers are used for heating, cooling, condensation and evaporation processes. In industrial systems, they help improve energy efficiency and reduce operating costs. With increasing emphasis on energy efficiency, their application in waste heat recovery continues to expand.

Industry trends focus on high-efficiency heat transfer design, enhanced heat transfer technologies, development of corrosion-resistant materials and modular, compact equipment configurations. As energy-saving and emission-reduction requirements become stricter, higher performance and reliability are required. Advanced manufacturing technologies are also driving the development of more precise and customized equipment. In addition, digital monitoring and intelligent maintenance are increasingly being integrated to improve operational efficiency and maintenance management.

Gross margins typically range from 15% to 30%. Standard industrial heat exchange equipment generally achieves margins of approximately 15%–22%, while products using high-performance materials or customized designs may reach 22%–30%. The sector is a mature segment of industrial equipment manufacturing with relatively strong competition. Market demand is closely linked to petrochemical investment, power industry development and industrial energy efficiency upgrades.

This report studies the global Double Pipe Shell and Tube Heat Exchanger production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Double Pipe Shell and Tube Heat Exchanger and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Double Pipe Shell and Tube Heat Exchanger that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Double Pipe Shell and Tube Heat Exchanger total production and demand, 2021-2032, (Units)

Global Double Pipe Shell and Tube Heat Exchanger total production value, 2021-2032, (USD Million)

Global Double Pipe Shell and Tube Heat Exchanger production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Double Pipe Shell and Tube Heat Exchanger consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Double Pipe Shell and Tube Heat Exchanger domestic production, consumption, key domestic manufacturers and share

Global Double Pipe Shell and Tube Heat Exchanger production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Double Pipe Shell and Tube Heat Exchanger production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Double Pipe Shell and Tube Heat Exchanger production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Double Pipe Shell and Tube Heat Exchanger market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfa Laval, Kelvion, Xylem, API Heat Transfer, Mersen, Koch Heat Transfer, HRS Heat Exchangers, Thermex, Barriquand, Enerquip, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Double Pipe Shell and Tube Heat Exchanger market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Double Pipe Shell and Tube Heat Exchanger Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Double Pipe Shell and Tube Heat Exchanger Market, Segmentation by Type:

Single-Pass Double Pipe Heat Exchanger

Multi-Pass Series Double Pipe Heat Exchanger

Parallel Double Pipe Heat Exchanger System

Global Double Pipe Shell and Tube Heat Exchanger Market, Segmentation by Flow Arrangement:

Co-Current Flow Heat Exchanger

Counter-Current Flow Heat Exchanger

Cross-Flow Heat Exchanger

## Global Double Pipe Shell and Tube Heat Exchanger Market, Segmentation by Material:

Stainless Steel

Carbon Steel

Alloy Materials

Other

## Global Double Pipe Shell and Tube Heat Exchanger Market, Segmentation by Application:

Petrochemical Process Heat Exchange

Energy And Power Systems

Refrigeration And HVAC Systems

Food And Industrial Processing

Others

## Companies Profiled:

Alfa Laval

Kelvion

Xylem

API Heat Transfer

Mersen

Koch Heat Transfer

HRS Heat Exchangers

Thermex

Barriquand

Enerquip

Thermaline

Teralba

THIELMANN Energietechnik GTS

Tinita Engineering

Kinam Engineering

Lanpec

Guangdong Jiema Energy Saving Technology

Jiangsu Baode

Guangzhou Qingli

Jiangyin Yalong

### **Key Questions Answered:**

1. How big is the global Double Pipe Shell and Tube Heat Exchanger market?
2. What is the demand of the global Double Pipe Shell and Tube Heat Exchanger market?
3. What is the year over year growth of the global Double Pipe Shell and Tube Heat Exchanger market?
4. What is the production and production value of the global Double Pipe Shell and Tube Heat Exchanger market?
5. Who are the key producers in the global Double Pipe Shell and Tube Heat Exchanger market?

6. What are the growth factors driving the market demand?

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