

# Global Double Pipe Shell and Tube Heat Exchanger Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Double Pipe Shell and Tube Heat Exchanger market size was valued at US\$ 1685 million in 2025 and is forecast to a readjusted size of US\$ 2059 million by 2032 with a CAGR of 2.8% during review period.

A double pipe shell and tube heat exchanger is a heat transfer device consisting of two concentric pipes, where one fluid flows through the inner pipe and another fluid flows through the annular space between the inner and outer pipes. Heat exchange occurs through the pipe wall separating the two fluids. It is considered a simplified form of a shell and tube heat exchanger, offering compact structure and stable thermal performance, particularly suitable for moderate flow rates and high-pressure applications.

In 2025, the global production of double pipe shell and tube heat exchanger was 126,000 units, with an average price of US\$13,000 per unit.

Upstream includes suppliers of steel and stainless steel materials, producers of copper and alloy materials, heat exchange tube manufacturers, flange and sealing component suppliers and welding and processing equipment manufacturers. Metal materials account for the largest share of cost, followed by fabrication and welding expenses. For applications requiring corrosion resistance or high temperature and pressure tolerance, special alloy materials increase cost contribution and require more advanced processing techniques.

Downstream applications include heating and cooling processes in petrochemical

plants, waste heat recovery systems in the power industry, heat exchange units in refrigeration and HVAC systems, and temperature control systems in food and pharmaceutical processing. In chemical and energy sectors, these exchangers are used for heating, cooling, condensation and evaporation processes. In industrial systems, they help improve energy efficiency and reduce operating costs. With increasing emphasis on energy efficiency, their application in waste heat recovery continues to expand.

Industry trends focus on high-efficiency heat transfer design, enhanced heat transfer technologies, development of corrosion-resistant materials and modular, compact equipment configurations. As energy-saving and emission-reduction requirements become stricter, higher performance and reliability are required. Advanced manufacturing technologies are also driving the development of more precise and customized equipment. In addition, digital monitoring and intelligent maintenance are increasingly being integrated to improve operational efficiency and maintenance management.

Gross margins typically range from 15% to 30%. Standard industrial heat exchange equipment generally achieves margins of approximately 15%–22%, while products using high-performance materials or customized designs may reach 22%–30%. The sector is a mature segment of industrial equipment manufacturing with relatively strong competition. Market demand is closely linked to petrochemical investment, power industry development and industrial energy efficiency upgrades.

This report is a detailed and comprehensive analysis for global Double Pipe Shell and Tube Heat Exchanger market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Double Pipe Shell and Tube Heat Exchanger market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Double Pipe Shell and Tube Heat Exchanger market size and forecasts by

*Global Double Pipe Shell and Tube Heat Exchanger Market 2026 by Manufacturers, Regions, Type and Application,...*

region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Double Pipe Shell and Tube Heat Exchanger market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Double Pipe Shell and Tube Heat Exchanger market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Double Pipe Shell and Tube Heat Exchanger

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Double Pipe Shell and Tube Heat Exchanger market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfa Laval, Kelvion, Xylem, API Heat Transfer, Mersen, Koch Heat Transfer, HRS Heat Exchangers, Thermex, Barriquand, Enerquip, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Double Pipe Shell and Tube Heat Exchanger market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Pass Double Pipe Heat Exchanger

Multi-Pass Series Double Pipe Heat Exchanger

## Parallel Double Pipe Heat Exchanger System

### Market segment by Flow Arrangement

Co-Current Flow Heat Exchanger

Counter-Current Flow Heat Exchanger

Cross-Flow Heat Exchanger

### Market segment by Material

Stainless Steel

Carbon Steel

Alloy Materials

Other

### Market segment by Application

Petrochemical Process Heat Exchange

Energy And Power Systems

Refrigeration And HVAC Systems

Food And Industrial Processing

Others

### Major players covered

Alfa Laval

Kelvion

Xylem

API Heat Transfer

Mersen

Koch Heat Transfer

HRS Heat Exchangers

Thermex

Barriquand

Enerquip

Thermaline

Teralba

THIELMANN Energietechnik GTS

Tinita Engineering

Kinam Engineering

Lanpec

Guangdong Jiema Energy Saving Technology

Jiangsu Baode

Guangzhou Qingli

Jiangyin Yalong

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Double Pipe Shell and Tube Heat Exchanger product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Double Pipe Shell and Tube Heat Exchanger, with price, sales quantity, revenue, and global market share of Double Pipe Shell and Tube Heat Exchanger from 2021 to 2026.

Chapter 3, the Double Pipe Shell and Tube Heat Exchanger competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Double Pipe Shell and Tube Heat Exchanger breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Double Pipe Shell and Tube Heat Exchanger market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Double Pipe Shell and Tube Heat Exchanger.

Chapter 14 and 15, to describe Double Pipe Shell and Tube Heat Exchanger sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Double Pipe Shell and Tube Heat Exchanger Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Single-Pass Double Pipe Heat Exchanger

1.3.3 Multi-Pass Series Double Pipe Heat Exchanger

1.3.4 Parallel Double Pipe Heat Exchanger System

1.4 Market Analysis by Flow Arrangement

1.4.1 Overview: Global Double Pipe Shell and Tube Heat Exchanger Consumption Value by Flow Arrangement: 2021 Versus 2025 Versus 2032

1.4.2 Co-Current Flow Heat Exchanger

1.4.3 Counter-Current Flow Heat Exchanger

1.4.4 Cross-Flow Heat Exchanger

1.5 Market Analysis by Material

1.5.1 Overview: Global Double Pipe Shell and Tube Heat Exchanger Consumption Value by Material: 2021 Versus 2025 Versus 2032

1.5.2 Stainless Steel

1.5.3 Carbon Steel

1.5.4 Alloy Materials

1.5.5 Other

1.6 Market Analysis by Application

1.6.1 Overview: Global Double Pipe Shell and Tube Heat Exchanger Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Petrochemical Process Heat Exchange

1.6.3 Energy And Power Systems

1.6.4 Refrigeration And HVAC Systems

1.6.5 Food And Industrial Processing

1.6.6 Others

1.7 Global Double Pipe Shell and Tube Heat Exchanger Market Size & Forecast

1.7.1 Global Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Double Pipe Shell and Tube Heat Exchanger Sales Quantity (2021-2032)

1.7.3 Global Double Pipe Shell and Tube Heat Exchanger Average Price (2021-2032)

## 2 MANUFACTURERS PROFILES

### 2.1 Alfa Laval

2.1.1 Alfa Laval Details

2.1.2 Alfa Laval Major Business

2.1.3 Alfa Laval Double Pipe Shell and Tube Heat Exchanger Product and Services

2.1.4 Alfa Laval Double Pipe Shell and Tube Heat Exchanger Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Alfa Laval Recent Developments/Updates

### 2.2 Kelvion

2.2.1 Kelvion Details

2.2.2 Kelvion Major Business

2.2.3 Kelvion Double Pipe Shell and Tube Heat Exchanger Product and Services

2.2.4 Kelvion Double Pipe Shell and Tube Heat Exchanger Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Kelvion Recent Developments/Updates

### 2.3 Xylem

2.3.1 Xylem Details

2.3.2 Xylem Major Business

2.3.3 Xylem Double Pipe Shell and Tube Heat Exchanger Product and Services

2.3.4 Xylem Double Pipe Shell and Tube Heat Exchanger Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Xylem Recent Developments/Updates

### 2.4 API Heat Transfer

2.4.1 API Heat Transfer Details

2.4.2 API Heat Transfer Major Business

2.4.3 API Heat Transfer Double Pipe Shell and Tube Heat Exchanger Product and Services

2.4.4 API Heat Transfer Double Pipe Shell and Tube Heat Exchanger Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 API Heat Transfer Recent Developments/Updates

### 2.5 Mersen

2.5.1 Mersen Details

2.5.2 Mersen Major Business

2.5.3 Mersen Double Pipe Shell and Tube Heat Exchanger Product and Services

2.5.4 Mersen Double Pipe Shell and Tube Heat Exchanger Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Mersen Recent Developments/Updates

### 2.6 Koch Heat Transfer

- 2.6.1 Koch Heat Transfer Details
- 2.6.2 Koch Heat Transfer Major Business
- 2.6.3 Koch Heat Transfer Double Pipe Shell and Tube Heat Exchanger Product and Services
- 2.6.4 Koch Heat Transfer Double Pipe Shell and Tube Heat Exchanger Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Koch Heat Transfer Recent Developments/Updates
- 2.7 HRS Heat Exchangers
  - 2.7.1 HRS Heat Exchangers Details
  - 2.7.2 HRS Heat Exchangers Major Business
  - 2.7.3 HRS Heat Exchangers Double Pipe Shell and Tube Heat Exchanger Product and Services
  - 2.7.4 HRS Heat Exchangers Double Pipe Shell and Tube Heat Exchanger Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 HRS Heat Exchangers Recent Developments/Updates
- 2.8 Thermex
  - 2.8.1 Thermex Details
  - 2.8.2 Thermex Major Business
  - 2.8.3 Thermex Double Pipe Shell and Tube Heat Exchanger Product and Services
  - 2.8.4 Thermex Double Pipe Shell and Tube Heat Exchanger Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Thermex Recent Developments/Updates
- 2.9 Barriquand
  - 2.9.1 Barriquand Details
  - 2.9.2 Barriquand Major Business
  - 2.9.3 Barriquand Double Pipe Shell and Tube Heat Exchanger Product and Services
  - 2.9.4 Barriquand Double Pipe Shell and Tube Heat Exchanger Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Barriquand Recent Developments/Updates
- 2.10 Enerquip
  - 2.10.1 Enerquip Details
  - 2.10.2 Enerquip Major Business
  - 2.10.3 Enerquip Double Pipe Shell and Tube Heat Exchanger Product and Services
  - 2.10.4 Enerquip Double Pipe Shell and Tube Heat Exchanger Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 Enerquip Recent Developments/Updates
- 2.11 Thermaline
  - 2.11.1 Thermaline Details
  - 2.11.2 Thermaline Major Business

- 2.11.3 Thermaline Double Pipe Shell and Tube Heat Exchanger Product and Services
- 2.11.4 Thermaline Double Pipe Shell and Tube Heat Exchanger Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.11.5 Thermaline Recent Developments/Updates
- 2.12 Teralba
  - 2.12.1 Teralba Details
  - 2.12.2 Teralba Major Business
  - 2.12.3 Teralba Double Pipe Shell and Tube Heat Exchanger Product and Services
  - 2.12.4 Teralba Double Pipe Shell and Tube Heat Exchanger Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.12.5 Teralba Recent Developments/Updates
- 2.13 THIELMANN Energietechnik GTS
  - 2.13.1 THIELMANN Energietechnik GTS Details
  - 2.13.2 THIELMANN Energietechnik GTS Major Business
  - 2.13.3 THIELMANN Energietechnik GTS Double Pipe Shell and Tube Heat Exchanger Product and Services
  - 2.13.4 THIELMANN Energietechnik GTS Double Pipe Shell and Tube Heat Exchanger Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.13.5 THIELMANN Energietechnik GTS Recent Developments/Updates
- 2.14 Tinita Engineering
  - 2.14.1 Tinita Engineering Details
  - 2.14.2 Tinita Engineering Major Business
  - 2.14.3 Tinita Engineering Double Pipe Shell and Tube Heat Exchanger Product and Services
  - 2.14.4 Tinita Engineering Double Pipe Shell and Tube Heat Exchanger Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.14.5 Tinita Engineering Recent Developments/Updates
- 2.15 Kinam Engineering
  - 2.15.1 Kinam Engineering Details
  - 2.15.2 Kinam Engineering Major Business
  - 2.15.3 Kinam Engineering Double Pipe Shell and Tube Heat Exchanger Product and Services
  - 2.15.4 Kinam Engineering Double Pipe Shell and Tube Heat Exchanger Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.15.5 Kinam Engineering Recent Developments/Updates
- 2.16 Lanpec
  - 2.16.1 Lanpec Details
  - 2.16.2 Lanpec Major Business
  - 2.16.3 Lanpec Double Pipe Shell and Tube Heat Exchanger Product and Services

2.16.4 Lanpec Double Pipe Shell and Tube Heat Exchanger Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Lanpec Recent Developments/Updates

2.17 Guangdong Jiema Energy Saving Technology

2.17.1 Guangdong Jiema Energy Saving Technology Details

2.17.2 Guangdong Jiema Energy Saving Technology Major Business

2.17.3 Guangdong Jiema Energy Saving Technology Double Pipe Shell and Tube Heat Exchanger Product and Services

2.17.4 Guangdong Jiema Energy Saving Technology Double Pipe Shell and Tube Heat Exchanger Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Guangdong Jiema Energy Saving Technology Recent Developments/Updates

2.18 Jiangsu Baode

2.18.1 Jiangsu Baode Details

2.18.2 Jiangsu Baode Major Business

2.18.3 Jiangsu Baode Double Pipe Shell and Tube Heat Exchanger Product and Services

2.18.4 Jiangsu Baode Double Pipe Shell and Tube Heat Exchanger Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Jiangsu Baode Recent Developments/Updates

2.19 Guangzhou Qingli

2.19.1 Guangzhou Qingli Details

2.19.2 Guangzhou Qingli Major Business

2.19.3 Guangzhou Qingli Double Pipe Shell and Tube Heat Exchanger Product and Services

2.19.4 Guangzhou Qingli Double Pipe Shell and Tube Heat Exchanger Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Guangzhou Qingli Recent Developments/Updates

2.20 Jiangyin Yalong

2.20.1 Jiangyin Yalong Details

2.20.2 Jiangyin Yalong Major Business

2.20.3 Jiangyin Yalong Double Pipe Shell and Tube Heat Exchanger Product and Services

2.20.4 Jiangyin Yalong Double Pipe Shell and Tube Heat Exchanger Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 Jiangyin Yalong Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: DOUBLE PIPE SHELL AND TUBE HEAT EXCHANGER BY MANUFACTURER**

- 3.1 Global Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Double Pipe Shell and Tube Heat Exchanger Revenue by Manufacturer (2021-2026)
- 3.3 Global Double Pipe Shell and Tube Heat Exchanger Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Double Pipe Shell and Tube Heat Exchanger by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Double Pipe Shell and Tube Heat Exchanger Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Double Pipe Shell and Tube Heat Exchanger Manufacturer Market Share in 2025
- 3.5 Double Pipe Shell and Tube Heat Exchanger Market: Overall Company Footprint Analysis
  - 3.5.1 Double Pipe Shell and Tube Heat Exchanger Market: Region Footprint
  - 3.5.2 Double Pipe Shell and Tube Heat Exchanger Market: Company Product Type Footprint
  - 3.5.3 Double Pipe Shell and Tube Heat Exchanger Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Double Pipe Shell and Tube Heat Exchanger Market Size by Region
  - 4.1.1 Global Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Double Pipe Shell and Tube Heat Exchanger Consumption Value by Region (2021-2032)
  - 4.1.3 Global Double Pipe Shell and Tube Heat Exchanger Average Price by Region (2021-2032)
- 4.2 North America Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032)
- 4.3 Europe Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032)
- 4.4 Asia-Pacific Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032)

4.5 South America Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032)

4.6 Middle East & Africa Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

5.1 Global Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Type (2021-2032)

5.2 Global Double Pipe Shell and Tube Heat Exchanger Consumption Value by Type (2021-2032)

5.3 Global Double Pipe Shell and Tube Heat Exchanger Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

6.1 Global Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Application (2021-2032)

6.2 Global Double Pipe Shell and Tube Heat Exchanger Consumption Value by Application (2021-2032)

6.3 Global Double Pipe Shell and Tube Heat Exchanger Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

7.1 North America Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Type (2021-2032)

7.2 North America Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Application (2021-2032)

7.3 North America Double Pipe Shell and Tube Heat Exchanger Market Size by Country  
7.3.1 North America Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Country (2021-2032)

7.3.2 North America Double Pipe Shell and Tube Heat Exchanger Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Type (2021-2032)
- 8.2 Europe Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Application (2021-2032)
- 8.3 Europe Double Pipe Shell and Tube Heat Exchanger Market Size by Country
  - 8.3.1 Europe Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Country (2021-2032)
  - 8.3.2 Europe Double Pipe Shell and Tube Heat Exchanger Consumption Value by Country (2021-2032)
  - 8.3.3 Germany Market Size and Forecast (2021-2032)
  - 8.3.4 France Market Size and Forecast (2021-2032)
  - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  - 8.3.6 Russia Market Size and Forecast (2021-2032)
  - 8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Double Pipe Shell and Tube Heat Exchanger Market Size by Region
  - 9.3.1 Asia-Pacific Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Region (2021-2032)
  - 9.3.2 Asia-Pacific Double Pipe Shell and Tube Heat Exchanger Consumption Value by Region (2021-2032)
  - 9.3.3 China Market Size and Forecast (2021-2032)
  - 9.3.4 Japan Market Size and Forecast (2021-2032)
  - 9.3.5 South Korea Market Size and Forecast (2021-2032)
  - 9.3.6 India Market Size and Forecast (2021-2032)
  - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
  - 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Type (2021-2032)
- 10.2 South America Double Pipe Shell and Tube Heat Exchanger Sales Quantity by

Application (2021-2032)

10.3 South America Double Pipe Shell and Tube Heat Exchanger Market Size by Country

10.3.1 South America Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Country (2021-2032)

10.3.2 South America Double Pipe Shell and Tube Heat Exchanger Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Double Pipe Shell and Tube Heat Exchanger Market Size by Country

11.3.1 Middle East & Africa Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Double Pipe Shell and Tube Heat Exchanger Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Double Pipe Shell and Tube Heat Exchanger Market Drivers

12.2 Double Pipe Shell and Tube Heat Exchanger Market Restraints

12.3 Double Pipe Shell and Tube Heat Exchanger Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Double Pipe Shell and Tube Heat Exchanger and Key Manufacturers

13.2 Manufacturing Costs Percentage of Double Pipe Shell and Tube Heat Exchanger

13.3 Double Pipe Shell and Tube Heat Exchanger Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Double Pipe Shell and Tube Heat Exchanger Typical Distributors

14.3 Double Pipe Shell and Tube Heat Exchanger Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Double Pipe Shell and Tube Heat Exchanger Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Double Pipe Shell and Tube Heat Exchanger Consumption Value by Flow Arrangement, (USD Million), 2021 & 2025 & 2032

Table 3. Global Double Pipe Shell and Tube Heat Exchanger Consumption Value by Material, (USD Million), 2021 & 2025 & 2032

Table 4. Global Double Pipe Shell and Tube Heat Exchanger Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Alfa Laval Basic Information, Manufacturing Base and Competitors

Table 6. Alfa Laval Major Business

Table 7. Alfa Laval Double Pipe Shell and Tube Heat Exchanger Product and Services

Table 8. Alfa Laval Double Pipe Shell and Tube Heat Exchanger Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Alfa Laval Recent Developments/Updates

Table 10. Kelvion Basic Information, Manufacturing Base and Competitors

Table 11. Kelvion Major Business

Table 12. Kelvion Double Pipe Shell and Tube Heat Exchanger Product and Services

Table 13. Kelvion Double Pipe Shell and Tube Heat Exchanger Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Kelvion Recent Developments/Updates

Table 15. Xylem Basic Information, Manufacturing Base and Competitors

Table 16. Xylem Major Business

Table 17. Xylem Double Pipe Shell and Tube Heat Exchanger Product and Services

Table 18. Xylem Double Pipe Shell and Tube Heat Exchanger Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Xylem Recent Developments/Updates

Table 20. API Heat Transfer Basic Information, Manufacturing Base and Competitors

Table 21. API Heat Transfer Major Business

Table 22. API Heat Transfer Double Pipe Shell and Tube Heat Exchanger Product and Services

Table 23. API Heat Transfer Double Pipe Shell and Tube Heat Exchanger Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and

Market Share (2021-2026)

Table 24. API Heat Transfer Recent Developments/Updates

Table 25. Mersen Basic Information, Manufacturing Base and Competitors

Table 26. Mersen Major Business

Table 27. Mersen Double Pipe Shell and Tube Heat Exchanger Product and Services

Table 28. Mersen Double Pipe Shell and Tube Heat Exchanger Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Mersen Recent Developments/Updates

Table 30. Koch Heat Transfer Basic Information, Manufacturing Base and Competitors

Table 31. Koch Heat Transfer Major Business

Table 32. Koch Heat Transfer Double Pipe Shell and Tube Heat Exchanger Product and Services

Table 33. Koch Heat Transfer Double Pipe Shell and Tube Heat Exchanger Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Koch Heat Transfer Recent Developments/Updates

Table 35. HRS Heat Exchangers Basic Information, Manufacturing Base and Competitors

Table 36. HRS Heat Exchangers Major Business

Table 37. HRS Heat Exchangers Double Pipe Shell and Tube Heat Exchanger Product and Services

Table 38. HRS Heat Exchangers Double Pipe Shell and Tube Heat Exchanger Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. HRS Heat Exchangers Recent Developments/Updates

Table 40. Thermex Basic Information, Manufacturing Base and Competitors

Table 41. Thermex Major Business

Table 42. Thermex Double Pipe Shell and Tube Heat Exchanger Product and Services

Table 43. Thermex Double Pipe Shell and Tube Heat Exchanger Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Thermex Recent Developments/Updates

Table 45. Barriquand Basic Information, Manufacturing Base and Competitors

Table 46. Barriquand Major Business

Table 47. Barriquand Double Pipe Shell and Tube Heat Exchanger Product and Services

Table 48. Barriquand Double Pipe Shell and Tube Heat Exchanger Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market

Share (2021-2026)

Table 49. Barriquand Recent Developments/Updates

Table 50. Enerquip Basic Information, Manufacturing Base and Competitors

Table 51. Enerquip Major Business

Table 52. Enerquip Double Pipe Shell and Tube Heat Exchanger Product and Services

Table 53. Enerquip Double Pipe Shell and Tube Heat Exchanger Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Enerquip Recent Developments/Updates

Table 55. Thermaline Basic Information, Manufacturing Base and Competitors

Table 56. Thermaline Major Business

Table 57. Thermaline Double Pipe Shell and Tube Heat Exchanger Product and Services

Table 58. Thermaline Double Pipe Shell and Tube Heat Exchanger Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Thermaline Recent Developments/Updates

Table 60. Teralba Basic Information, Manufacturing Base and Competitors

Table 61. Teralba Major Business

Table 62. Teralba Double Pipe Shell and Tube Heat Exchanger Product and Services

Table 63. Teralba Double Pipe Shell and Tube Heat Exchanger Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Teralba Recent Developments/Updates

Table 65. THIELMANN Energietechnik GTS Basic Information, Manufacturing Base and Competitors

Table 66. THIELMANN Energietechnik GTS Major Business

Table 67. THIELMANN Energietechnik GTS Double Pipe Shell and Tube Heat Exchanger Product and Services

Table 68. THIELMANN Energietechnik GTS Double Pipe Shell and Tube Heat Exchanger Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. THIELMANN Energietechnik GTS Recent Developments/Updates

Table 70. Tinita Engineering Basic Information, Manufacturing Base and Competitors

Table 71. Tinita Engineering Major Business

Table 72. Tinita Engineering Double Pipe Shell and Tube Heat Exchanger Product and Services

Table 73. Tinita Engineering Double Pipe Shell and Tube Heat Exchanger Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and

Market Share (2021-2026)

Table 74. Tinita Engineering Recent Developments/Updates

Table 75. Kinam Engineering Basic Information, Manufacturing Base and Competitors

Table 76. Kinam Engineering Major Business

Table 77. Kinam Engineering Double Pipe Shell and Tube Heat Exchanger Product and Services

Table 78. Kinam Engineering Double Pipe Shell and Tube Heat Exchanger Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Kinam Engineering Recent Developments/Updates

Table 80. Lanpec Basic Information, Manufacturing Base and Competitors

Table 81. Lanpec Major Business

Table 82. Lanpec Double Pipe Shell and Tube Heat Exchanger Product and Services

Table 83. Lanpec Double Pipe Shell and Tube Heat Exchanger Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Lanpec Recent Developments/Updates

Table 85. Guangdong Jiema Energy Saving Technology Basic Information, Manufacturing Base and Competitors

Table 86. Guangdong Jiema Energy Saving Technology Major Business

Table 87. Guangdong Jiema Energy Saving Technology Double Pipe Shell and Tube Heat Exchanger Product and Services

Table 88. Guangdong Jiema Energy Saving Technology Double Pipe Shell and Tube Heat Exchanger Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Guangdong Jiema Energy Saving Technology Recent Developments/Updates

Table 90. Jiangsu Baode Basic Information, Manufacturing Base and Competitors

Table 91. Jiangsu Baode Major Business

Table 92. Jiangsu Baode Double Pipe Shell and Tube Heat Exchanger Product and Services

Table 93. Jiangsu Baode Double Pipe Shell and Tube Heat Exchanger Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 94. Jiangsu Baode Recent Developments/Updates

Table 95. Guangzhou Qingli Basic Information, Manufacturing Base and Competitors

Table 96. Guangzhou Qingli Major Business

Table 97. Guangzhou Qingli Double Pipe Shell and Tube Heat Exchanger Product and Services

Table 98. Guangzhou Qingli Double Pipe Shell and Tube Heat Exchanger Sales

Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 99. Guangzhou Qingli Recent Developments/Updates

Table 100. Jiangyin Yalong Basic Information, Manufacturing Base and Competitors

Table 101. Jiangyin Yalong Major Business

Table 102. Jiangyin Yalong Double Pipe Shell and Tube Heat Exchanger Product and Services

Table 103. Jiangyin Yalong Double Pipe Shell and Tube Heat Exchanger Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Jiangyin Yalong Recent Developments/Updates

Table 105. Global Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 106. Global Double Pipe Shell and Tube Heat Exchanger Revenue by Manufacturer (2021-2026) & (USD Million)

Table 107. Global Double Pipe Shell and Tube Heat Exchanger Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 108. Market Position of Manufacturers in Double Pipe Shell and Tube Heat Exchanger, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 109. Head Office and Double Pipe Shell and Tube Heat Exchanger Production Site of Key Manufacturer

Table 110. Double Pipe Shell and Tube Heat Exchanger Market: Company Product Type Footprint

Table 111. Double Pipe Shell and Tube Heat Exchanger Market: Company Product Application Footprint

Table 112. Double Pipe Shell and Tube Heat Exchanger New Market Entrants and Barriers to Market Entry

Table 113. Double Pipe Shell and Tube Heat Exchanger Mergers, Acquisition, Agreements, and Collaborations

Table 114. Global Double Pipe Shell and Tube Heat Exchanger Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 115. Global Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Region (2021-2026) & (Units)

Table 116. Global Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Region (2027-2032) & (Units)

Table 117. Global Double Pipe Shell and Tube Heat Exchanger Consumption Value by Region (2021-2026) & (USD Million)

Table 118. Global Double Pipe Shell and Tube Heat Exchanger Consumption Value by Region (2027-2032) & (USD Million)

Table 119. Global Double Pipe Shell and Tube Heat Exchanger Average Price by Region (2021-2026) & (US\$/Unit)

Table 120. Global Double Pipe Shell and Tube Heat Exchanger Average Price by Region (2027-2032) & (US\$/Unit)

Table 121. Global Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Type (2021-2026) & (Units)

Table 122. Global Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Type (2027-2032) & (Units)

Table 123. Global Double Pipe Shell and Tube Heat Exchanger Consumption Value by Type (2021-2026) & (USD Million)

Table 124. Global Double Pipe Shell and Tube Heat Exchanger Consumption Value by Type (2027-2032) & (USD Million)

Table 125. Global Double Pipe Shell and Tube Heat Exchanger Average Price by Type (2021-2026) & (US\$/Unit)

Table 126. Global Double Pipe Shell and Tube Heat Exchanger Average Price by Type (2027-2032) & (US\$/Unit)

Table 127. Global Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Application (2021-2026) & (Units)

Table 128. Global Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Application (2027-2032) & (Units)

Table 129. Global Double Pipe Shell and Tube Heat Exchanger Consumption Value by Application (2021-2026) & (USD Million)

Table 130. Global Double Pipe Shell and Tube Heat Exchanger Consumption Value by Application (2027-2032) & (USD Million)

Table 131. Global Double Pipe Shell and Tube Heat Exchanger Average Price by Application (2021-2026) & (US\$/Unit)

Table 132. Global Double Pipe Shell and Tube Heat Exchanger Average Price by Application (2027-2032) & (US\$/Unit)

Table 133. North America Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Type (2021-2026) & (Units)

Table 134. North America Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Type (2027-2032) & (Units)

Table 135. North America Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Application (2021-2026) & (Units)

Table 136. North America Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Application (2027-2032) & (Units)

Table 137. North America Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Country (2021-2026) & (Units)

Table 138. North America Double Pipe Shell and Tube Heat Exchanger Sales Quantity

by Country (2027-2032) & (Units)

Table 139. North America Double Pipe Shell and Tube Heat Exchanger Consumption Value by Country (2021-2026) & (USD Million)

Table 140. North America Double Pipe Shell and Tube Heat Exchanger Consumption Value by Country (2027-2032) & (USD Million)

Table 141. Europe Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Type (2021-2026) & (Units)

Table 142. Europe Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Type (2027-2032) & (Units)

Table 143. Europe Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Application (2021-2026) & (Units)

Table 144. Europe Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Application (2027-2032) & (Units)

Table 145. Europe Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Country (2021-2026) & (Units)

Table 146. Europe Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Country (2027-2032) & (Units)

Table 147. Europe Double Pipe Shell and Tube Heat Exchanger Consumption Value by Country (2021-2026) & (USD Million)

Table 148. Europe Double Pipe Shell and Tube Heat Exchanger Consumption Value by Country (2027-2032) & (USD Million)

Table 149. Asia-Pacific Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Type (2021-2026) & (Units)

Table 150. Asia-Pacific Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Type (2027-2032) & (Units)

Table 151. Asia-Pacific Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Application (2021-2026) & (Units)

Table 152. Asia-Pacific Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Application (2027-2032) & (Units)

Table 153. Asia-Pacific Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Region (2021-2026) & (Units)

Table 154. Asia-Pacific Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Region (2027-2032) & (Units)

Table 155. Asia-Pacific Double Pipe Shell and Tube Heat Exchanger Consumption Value by Region (2021-2026) & (USD Million)

Table 156. Asia-Pacific Double Pipe Shell and Tube Heat Exchanger Consumption Value by Region (2027-2032) & (USD Million)

Table 157. South America Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Type (2021-2026) & (Units)

Table 158. South America Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Type (2027-2032) & (Units)

Table 159. South America Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Application (2021-2026) & (Units)

Table 160. South America Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Application (2027-2032) & (Units)

Table 161. South America Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Country (2021-2026) & (Units)

Table 162. South America Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Country (2027-2032) & (Units)

Table 163. South America Double Pipe Shell and Tube Heat Exchanger Consumption Value by Country (2021-2026) & (USD Million)

Table 164. South America Double Pipe Shell and Tube Heat Exchanger Consumption Value by Country (2027-2032) & (USD Million)

Table 165. Middle East & Africa Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Type (2021-2026) & (Units)

Table 166. Middle East & Africa Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Type (2027-2032) & (Units)

Table 167. Middle East & Africa Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Application (2021-2026) & (Units)

Table 168. Middle East & Africa Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Application (2027-2032) & (Units)

Table 169. Middle East & Africa Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Country (2021-2026) & (Units)

Table 170. Middle East & Africa Double Pipe Shell and Tube Heat Exchanger Sales Quantity by Country (2027-2032) & (Units)

Table 171. Middle East & Africa Double Pipe Shell and Tube Heat Exchanger Consumption Value by Country (2021-2026) & (USD Million)

Table 172. Middle East & Africa Double Pipe Shell and Tube Heat Exchanger Consumption Value by Country (2027-2032) & (USD Million)

Table 173. Double Pipe Shell and Tube Heat Exchanger Raw Material

Table 174. Key Manufacturers of Double Pipe Shell and Tube Heat Exchanger Raw Materials

Table 175. Double Pipe Shell and Tube Heat Exchanger Typical Distributors

Table 176. Double Pipe Shell and Tube Heat Exchanger Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Double Pipe Shell and Tube Heat Exchanger Picture

Figure 2. Global Double Pipe Shell and Tube Heat Exchanger Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Double Pipe Shell and Tube Heat Exchanger Revenue Market Share by Type in 2025

Figure 4. Single-Pass Double Pipe Heat Exchanger Examples

Figure 5. Multi-Pass Series Double Pipe Heat Exchanger Examples

Figure 6. Parallel Double Pipe Heat Exchanger System Examples

Figure 7. Global Double Pipe Shell and Tube Heat Exchanger Revenue by Flow Arrangement, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Double Pipe Shell and Tube Heat Exchanger Revenue Market Share by Flow Arrangement in 2025

Figure 9. Co-Current Flow Heat Exchanger Examples

Figure 10. Counter-Current Flow Heat Exchanger Examples

Figure 11. Cross-Flow Heat Exchanger Examples

Figure 12. Global Double Pipe Shell and Tube Heat Exchanger Revenue by Material, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Double Pipe Shell and Tube Heat Exchanger Revenue Market Share by Material in 2025

Figure 14. Stainless Steel Examples

Figure 15. Carbon Steel Examples

Figure 16. Alloy Materials Examples

Figure 17. Other Examples

Figure 18. Global Double Pipe Shell and Tube Heat Exchanger Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 19. Global Double Pipe Shell and Tube Heat Exchanger Revenue Market Share by Application in 2025

Figure 20. Petrochemical Process Heat Exchange Examples

Figure 21. Energy And Power Systems Examples

Figure 22. Refrigeration And HVAC Systems Examples

Figure 23. Food And Industrial Processing Examples

Figure 24. Others Examples

Figure 25. Global Double Pipe Shell and Tube Heat Exchanger Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 26. Global Double Pipe Shell and Tube Heat Exchanger Consumption Value and

Forecast (2021-2032) & (USD Million)

Figure 27. Global Double Pipe Shell and Tube Heat Exchanger Sales Quantity (2021-2032) & (Units)

Figure 28. Global Double Pipe Shell and Tube Heat Exchanger Price (2021-2032) & (US\$/Unit)

Figure 29. Global Double Pipe Shell and Tube Heat Exchanger Sales Quantity Market Share by Manufacturer in 2025

Figure 30. Global Double Pipe Shell and Tube Heat Exchanger Revenue Market Share by Manufacturer in 2025

Figure 31. Producer Shipments of Double Pipe Shell and Tube Heat Exchanger by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 32. Top 3 Double Pipe Shell and Tube Heat Exchanger Manufacturer (Revenue) Market Share in 2025

Figure 33. Top 6 Double Pipe Shell and Tube Heat Exchanger Manufacturer (Revenue) Market Share in 2025

Figure 34. Global Double Pipe Shell and Tube Heat Exchanger Sales Quantity Market Share by Region (2021-2032)

Figure 35. Global Double Pipe Shell and Tube Heat Exchanger Consumption Value Market Share by Region (2021-2032)

Figure 36. North America Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 37. Europe Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 38. Asia-Pacific Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 39. South America Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 40. Middle East & Africa Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 41. Global Double Pipe Shell and Tube Heat Exchanger Sales Quantity Market Share by Type (2021-2032)

Figure 42. Global Double Pipe Shell and Tube Heat Exchanger Consumption Value Market Share by Type (2021-2032)

Figure 43. Global Double Pipe Shell and Tube Heat Exchanger Average Price by Type (2021-2032) & (US\$/Unit)

Figure 44. Global Double Pipe Shell and Tube Heat Exchanger Sales Quantity Market Share by Application (2021-2032)

Figure 45. Global Double Pipe Shell and Tube Heat Exchanger Revenue Market Share by Application (2021-2032)

Figure 46. Global Double Pipe Shell and Tube Heat Exchanger Average Price by Application (2021-2032) & (US\$/Unit)

Figure 47. North America Double Pipe Shell and Tube Heat Exchanger Sales Quantity Market Share by Type (2021-2032)

Figure 48. North America Double Pipe Shell and Tube Heat Exchanger Sales Quantity Market Share by Application (2021-2032)

Figure 49. North America Double Pipe Shell and Tube Heat Exchanger Sales Quantity Market Share by Country (2021-2032)

Figure 50. North America Double Pipe Shell and Tube Heat Exchanger Consumption Value Market Share by Country (2021-2032)

Figure 51. United States Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 52. Canada Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 53. Mexico Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 54. Europe Double Pipe Shell and Tube Heat Exchanger Sales Quantity Market Share by Type (2021-2032)

Figure 55. Europe Double Pipe Shell and Tube Heat Exchanger Sales Quantity Market Share by Application (2021-2032)

Figure 56. Europe Double Pipe Shell and Tube Heat Exchanger Sales Quantity Market Share by Country (2021-2032)

Figure 57. Europe Double Pipe Shell and Tube Heat Exchanger Consumption Value Market Share by Country (2021-2032)

Figure 58. Germany Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 59. France Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 60. United Kingdom Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 61. Russia Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 62. Italy Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 63. Asia-Pacific Double Pipe Shell and Tube Heat Exchanger Sales Quantity Market Share by Type (2021-2032)

Figure 64. Asia-Pacific Double Pipe Shell and Tube Heat Exchanger Sales Quantity Market Share by Application (2021-2032)

Figure 65. Asia-Pacific Double Pipe Shell and Tube Heat Exchanger Sales Quantity

Market Share by Region (2021-2032)

Figure 66. Asia-Pacific Double Pipe Shell and Tube Heat Exchanger Consumption Value Market Share by Region (2021-2032)

Figure 67. China Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 68. Japan Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 69. South Korea Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 70. India Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 71. Southeast Asia Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 72. Australia Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 73. South America Double Pipe Shell and Tube Heat Exchanger Sales Quantity Market Share by Type (2021-2032)

Figure 74. South America Double Pipe Shell and Tube Heat Exchanger Sales Quantity Market Share by Application (2021-2032)

Figure 75. South America Double Pipe Shell and Tube Heat Exchanger Sales Quantity Market Share by Country (2021-2032)

Figure 76. South America Double Pipe Shell and Tube Heat Exchanger Consumption Value Market Share by Country (2021-2032)

Figure 77. Brazil Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 78. Argentina Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 79. Middle East & Africa Double Pipe Shell and Tube Heat Exchanger Sales Quantity Market Share by Type (2021-2032)

Figure 80. Middle East & Africa Double Pipe Shell and Tube Heat Exchanger Sales Quantity Market Share by Application (2021-2032)

Figure 81. Middle East & Africa Double Pipe Shell and Tube Heat Exchanger Sales Quantity Market Share by Country (2021-2032)

Figure 82. Middle East & Africa Double Pipe Shell and Tube Heat Exchanger Consumption Value Market Share by Country (2021-2032)

Figure 83. Turkey Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 84. Egypt Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 85. Saudi Arabia Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 86. South Africa Double Pipe Shell and Tube Heat Exchanger Consumption Value (2021-2032) & (USD Million)

Figure 87. Double Pipe Shell and Tube Heat Exchanger Market Drivers

Figure 88. Double Pipe Shell and Tube Heat Exchanger Market Restraints

Figure 89. Double Pipe Shell and Tube Heat Exchanger Market Trends

Figure 90. Porters Five Forces Analysis

Figure 91. Manufacturing Cost Structure Analysis of Double Pipe Shell and Tube Heat Exchanger in 2025

Figure 92. Manufacturing Process Analysis of Double Pipe Shell and Tube Heat Exchanger

Figure 93. Double Pipe Shell and Tube Heat Exchanger Industrial Chain

Figure 94. Sales Channel: Direct to End-User vs Distributors

Figure 95. Direct Channel Pros & Cons

Figure 96. Indirect Channel Pros & Cons

Figure 97. Methodology

Figure 98. Research Process and Data Source

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