

Global Double-lumen Dialysis Catheter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Double-lumen Dialysis Catheter market size was valued at US\$ 1295 million in 2025 and is forecast to a readjusted size of US\$ 1957 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global sales of dual-lumen dialysis catheters reached 6.8 million units, with an average selling price of US\$185. Dual-lumen dialysis catheters are long-term or semi-long-term vascular access devices used in hemodialysis and continuous renal replacement therapy. Their dual-lumen structure enables simultaneous arterial and venous drainage and reinfusion, offering features such as stable flow and relatively controllable infection risk. They are primarily used in end-stage renal disease and intensive care dialysis settings. Upstream raw materials mainly consist of medical-grade polyurethane, silicone rubber, anticoagulant coating materials, and stainless steel or titanium alloy connectors. The midstream consists of professional interventional and dialysis consumable manufacturers; downstream, they are directly supplied to hospital dialysis centers, ICUs, and dialysis chains. Global total production capacity is approximately 8.2 million units, with an average industry gross profit margin of approximately 58%. With the continued growth in the number of chronic kidney disease patients worldwide, accelerated aging, and improved dialysis accessibility in developing countries, the demand for catheters with high biocompatibility, anti-infection properties, and long indwelling periods is constantly increasing. Coupled with coating upgrades and the promotion of domestic substitution, dual-lumen dialysis catheters have clear demand and continuous business opportunities in the localization of high-end consumables and the expansion of emerging markets.

The dual-lumen dialysis catheter market is showing a stable growth trend, primarily

driven by the increasing number of chronic kidney disease patients globally, population aging, and the rising prevalence of dialysis treatment. Markets in developed countries are maturing, with products emphasizing high-end features such as antibacterial coatings, longer indwelling periods, and high-flow designs. Meanwhile, developing countries still have significant room for substitution and price-sensitive demand. Domestic manufacturers are gradually catching up with international brands in material modification, production processes, and cost control, and are expected to rapidly penetrate the low-to-mid-end market in the future, while leveraging policy support and medical insurance coverage to increase market share. Downstream demand is showing a trend of concentration, with large hospitals and dialysis chains becoming the main procurement entities, placing higher demands on supply chain stability and service capabilities.

In summary, dual-lumen dialysis catheters not only have stable basic medical demand support but also multiple growth points including high-end feature upgrades, domestic substitution, and expansion into emerging markets. Industry competition will shift from simple price competition to a competition of comprehensive capabilities in technology, service, and brand.

This report is a detailed and comprehensive analysis for global Double-lumen Dialysis Catheter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Double-lumen Dialysis Catheter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Double-lumen Dialysis Catheter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Double-lumen Dialysis Catheter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Double-lumen Dialysis Catheter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Double-lumen Dialysis Catheter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Double-lumen Dialysis Catheter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BALTON, SCW Med cath, AMECATH, St. Stone Medical Devices, Becton Dickinson, AdvinHealthcare, Mozarc Medical, Shubham Corporation, Haolang Technology (Foshan) Limited Co., Health Line, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Double-lumen Dialysis Catheter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Non-tunnel Catheter

Tunnel Catheter

Market segment by Cutting-edge Design

Straight Tip

Pre-bent Tip

Atrial Tip

Market segment by Pipe Material

Polyurethane

Silicone

Market segment by Application

Hospital

Hemodialysis Center

Others

Major players covered

BALTON

SCW Medicath

AMECATH

St. Stone Medical Devices

Becton Dickinson

AdvinHealthcare

Mozarc Medical

Shubham Corporation

Haolang Technology (Foshan) Limited Co.

Health Line

TIANKE

DSX MED

AdvaCare Pharma

BAIHE

Wehere Medical

Vygon

STS Medical

Cardiomac

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Double-lumen Dialysis Catheter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Double-lumen Dialysis Catheter, with price, sales quantity, revenue, and global market share of Double-lumen Dialysis Catheter from 2021 to 2026.

Chapter 3, the Double-lumen Dialysis Catheter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Double-lumen Dialysis Catheter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Double-lumen Dialysis Catheter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Double-lumen Dialysis Catheter.

Chapter 14 and 15, to describe Double-lumen Dialysis Catheter sales channel, distributors, customers, research findings and conclusion.

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