

Global Double-lumen Dialysis Catheter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Double-lumen Dialysis Catheter market size is expected to reach \$ 1957 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global sales of dual-lumen dialysis catheters reached 6.8 million units, with an average selling price of US\$185. Dual-lumen dialysis catheters are long-term or semi-long-term vascular access devices used in hemodialysis and continuous renal replacement therapy. Their dual-lumen structure enables simultaneous arterial and venous drainage and reinfusion, offering features such as stable flow and relatively controllable infection risk. They are primarily used in end-stage renal disease and intensive care dialysis settings. Upstream raw materials mainly consist of medical-grade polyurethane, silicone rubber, anticoagulant coating materials, and stainless steel or titanium alloy connectors. The midstream consists of professional interventional and dialysis consumable manufacturers; downstream, they are directly supplied to hospital dialysis centers, ICUs, and dialysis chains. Global total production capacity is approximately 8.2 million units, with an average industry gross profit margin of approximately 58%. With the continued growth in the number of chronic kidney disease patients worldwide, accelerated aging, and improved dialysis accessibility in developing countries, the demand for catheters with high biocompatibility, anti-infection properties, and long indwelling periods is constantly increasing. Coupled with coating upgrades and the promotion of domestic substitution, dual-lumen dialysis catheters have clear demand and continuous business opportunities in the localization of high-end consumables and the expansion of emerging markets.

The dual-lumen dialysis catheter market is showing a stable growth trend, primarily driven by the increasing number of chronic kidney disease patients globally, population aging, and the rising prevalence of dialysis treatment. Markets in developed countries are maturing, with products emphasizing high-end features such as antibacterial

coatings, longer indwelling periods, and high-flow designs. Meanwhile, developing countries still have significant room for substitution and price-sensitive demand. Domestic manufacturers are gradually catching up with international brands in material modification, production processes, and cost control, and are expected to rapidly penetrate the low-to-mid-end market in the future, while leveraging policy support and medical insurance coverage to increase market share. Downstream demand is showing a trend of concentration, with large hospitals and dialysis chains becoming the main procurement entities, placing higher demands on supply chain stability and service capabilities.

In summary, dual-lumen dialysis catheters not only have stable basic medical demand support but also multiple growth points including high-end feature upgrades, domestic substitution, and expansion into emerging markets. Industry competition will shift from simple price competition to a competition of comprehensive capabilities in technology, service, and brand.

This report studies the global Double-lumen Dialysis Catheter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Double-lumen Dialysis Catheter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Double-lumen Dialysis Catheter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Double-lumen Dialysis Catheter total production and demand, 2021-2032, (K Units)

Global Double-lumen Dialysis Catheter total production value, 2021-2032, (USD Million)

Global Double-lumen Dialysis Catheter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Double-lumen Dialysis Catheter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Double-lumen Dialysis Catheter domestic production, consumption, key domestic manufacturers and share

Global Double-lumen Dialysis Catheter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Double-lumen Dialysis Catheter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Double-lumen Dialysis Catheter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Double-lumen Dialysis Catheter market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BALTON, SCW Mediacath, AMECATH, St. Stone Medical Devices, Becton Dickinson, AdvinHealthcare, Mozarc Medical, Shubham Corporation, Haolang Technology (Foshan) Limited Co., Health Line, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Double-lumen Dialysis Catheter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Double-lumen Dialysis Catheter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Double-lumen Dialysis Catheter Market, Segmentation by Type:

Non-tunnel Catheter

Tunnel Catheter

Global Double-lumen Dialysis Catheter Market, Segmentation by Cutting-edge Design:

Straight Tip

Pre-bent Tip

Atrial Tip

Global Double-lumen Dialysis Catheter Market, Segmentation by Pipe Material:

Polyurethane

Silicone

Global Double-lumen Dialysis Catheter Market, Segmentation by Application:

Hospital

Hemodialysis Center

Others

Companies Profiled:

BALTON

SCW Medicath

AMECATH

St. Stone Medical Devices

Becton Dickinson

AdvinHealthcare

Mozarc Medical

Shubham Corporation

Haolang Technology (Foshan) Limited Co.

Health Line

TIANKE

DSX MED

AdvaCare Pharma

BAIHE

Wehere Medical

Vygon

STS Medical

Cardiomac

Key Questions Answered:

1. How big is the global Double-lumen Dialysis Catheter market?
2. What is the demand of the global Double-lumen Dialysis Catheter market?
3. What is the year over year growth of the global Double-lumen Dialysis Catheter market?
4. What is the production and production value of the global Double-lumen Dialysis Catheter market?
5. Who are the key producers in the global Double-lumen Dialysis Catheter market?
6. What are the growth factors driving the market demand?

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