

Global Double Lumen Balloon Urinary Catheter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Double Lumen Balloon Urinary Catheter market size was valued at US\$ 307 million in 2025 and is forecast to a readjusted size of US\$ 393 million by 2032 with a CAGR of 3.6% during review period.

A double lumen balloon urinary catheter is a medical device with two internal channels, used for continuous bladder drainage. One channel allows for urine to drain into a collection bag, while the other has an inflatable balloon at the tip. This balloon is filled with sterile water after insertion to hold the catheter in the bladder, preventing it from slipping out.

In 2025, the global production of double lumen balloon urinary catheters was 61.95 million units, with an average price of US\$4.67 per unit. The overall gross profit margin is typically between 25% and 45%.

The upstream of double lumen balloon urinary catheters mainly consists of medical-grade silicone or latex, PVC and other polymer materials, lubricious coating materials, sterilization and packaging materials, and basic consumables for precision extrusion and molding, which determine biocompatibility, safety, and patient comfort. Downstream applications are the key value drivers, with demand highly concentrated in healthcare and long-term care settings. Hospitals remain the primary end users, where these catheters are widely used for perioperative urine management, intensive care, post-anesthesia care, and acute urinary retention, requiring high standards for sterility, drainage performance, and balloon reliability. Nursing homes and long-term care facilities represent a rapidly growing downstream segment, using indwelling catheters for disabled or bedridden patients and placing strong emphasis on comfort, infection

prevention, and extended replacement intervals. Home care and community healthcare are emerging application areas, driving demand for catheters that are easy to use and associated with lower complication risks. Development trends include a shift toward all-silicone and low-allergen materials, continuous improvement of coating technologies to reduce infection and irritation, and increasing product differentiation to meet diverse clinical needs. Key drivers include accelerating population aging, rising numbers of chronic disease patients and surgical procedures, higher standards of clinical care, and stricter infection control requirements. Constraints include high product homogeneity, intense price competition, margin pressure from centralized procurement programs, and increasingly strict regulation on single-use medical consumables.

This report is a detailed and comprehensive analysis for global Double Lumen Balloon Urinary Catheter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Double Lumen Balloon Urinary Catheter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Double Lumen Balloon Urinary Catheter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Double Lumen Balloon Urinary Catheter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Double Lumen Balloon Urinary Catheter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Double Lumen Balloon Urinary Catheter
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Double Lumen Balloon Urinary Catheter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, Coloplast, B. Braun, Teleflex Incorporated, Cardinal Health, Hollister Incorporated, ConvaTec Group, Cook Medical, Medline Industries, Bactiguard, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Double Lumen Balloon Urinary Catheter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Latex

Modified Latex

Polyvinyl Chloride (PVC)

Medical Grade Silicone Rubber

Fluororubber (FKM)

Composite Materials

Market segment by Balloon Capacity

3-5mL

5-15mL

15-30mL

Market segment by Structure

Parallel Double Lumen

Concentric Double Lumen

Market segment by Target Audience

Adult Female

Adult Male

Child

Infant

Market segment by Application

Urology

Operating Room

Intensive Care Unit (ICU)

Pediatrics/Neonatal Care

Home Care

Others

Major players covered

BD

Coloplast

B. Braun

Teleflex Incorporated

Cardinal Health

Hollister Incorporated

ConvaTec Group

Cook Medical

Medline Industries

Bactiguard

Nipro Corporation

Well Lead Medical

SunMed

Amsino International

ANGIPLAST

Sterimed Group

GWS Surgicals

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Double Lumen Balloon Urinary Catheter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Double Lumen Balloon Urinary Catheter, with price, sales quantity, revenue, and global market share of Double Lumen Balloon Urinary Catheter from 2021 to 2026.

Chapter 3, the Double Lumen Balloon Urinary Catheter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Double Lumen Balloon Urinary Catheter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Double Lumen Balloon Urinary Catheter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Double Lumen Balloon Urinary Catheter.

Chapter 14 and 15, to describe Double Lumen Balloon Urinary Catheter sales channel, distributors, customers, research findings and conclusion.

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