

Global Double Layer Insulated Glass Cup Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Double Layer Insulated Glass Cup market size is expected to reach \$ 2265 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

In 2025, global production of Double Layered Insulated Glass Cups was approximately 198 million units, with an average selling price of around US\$8.4. Leading manufacturers in this sector maintain an average gross margin of around 45% due to the specialized lampworking techniques required fuse the inner and outer glass layers. These cups feature a unique 'glass-within-a-glass' architecture, creating a thermal vacuum layer that prevents heat transfer and eliminates external condensation. By utilizing borosilicate glass, which offers superior thermal shock resistance, the design ensures that boiling liquids remain hot while the exterior stays cool to the touch.

The upstream supply chain is dominated by providers of high-purity silica sand, boron trioxide, and industrial-grade melting furnaces. Downstream, the market serves premium homeware retailers, specialty coffee chains, and corporate gift distributors. These products are increasingly integrated into luxury hospitality environments and sustainable lifestyle branding, driven by consumer demand for durable, aesthetically pleasing alternatives to single-use plastics and traditional ceramic mugs.

Based on our research, double-walled borosilicate glass cups for hot beverages should be treated as a functional niche within glass drinkware rather than as ordinary glass cups. The category is defined by the combination of heat-resistant glass, double-wall insulation, visual transparency, and beverage presentation. Its value proposition is not limited to containing drinks; it is linked to thermal comfort, anti-scalding handling, reduced condensation, premium visual appearance, and compatibility with coffee and

tea rituals. This makes the product structurally different from single-wall glass cups, ceramic mugs, and stainless steel vacuum tumblers.

From the supply-side perspective, the industry has a dual structure. International brands such as BODUM, ZWILLING, HARIO, DeLonghi shape consumer visibility and retail pricing, while Chinese OEM/ODM suppliers and selected European/Turkish glassware manufacturers support much of the actual production base.

From the demand structure perspective, market growth is supported by home coffee upgrades, espresso machine ownership, specialty tea consumption, premium kitchenware gifting, caf? presentation needs, and the broader trend toward visually attractive home goods. Double-wall glass cups are particularly attractive for espresso, latte, flower tea, cold brew, and layered beverages because the glass body makes the drink itself part of the presentation. However, the product is still discretionary and design-sensitive, so demand can fluctuate with consumer confidence, online trends, and retail promotion intensity.

From the product and technology perspective, innovation is concentrated in wall-thickness consistency, cup-mouth comfort, handle durability, dishwasher and microwave safety, weight reduction, packaging protection, decorative finishing, and integration with lids, saucers, tea infusers, and coffee machine accessories. The category has moderate growth potential, but it is unlikely to become a very high-margin technology market because entry barriers are lower than in industrial borosilicate glass. Competitive advantage will depend on brand, design, manufacturing yield, breakage control, packaging, channel access, and the ability to serve small-batch customized SKUs profitably.

This report studies the global Double Layer Insulated Glass Cup production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Double Layer Insulated Glass Cup and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Double Layer Insulated Glass Cup that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Double Layer Insulated Glass Cup total production and demand, 2021-2032, (K Units)

Global Double Layer Insulated Glass Cup total production value, 2021-2032, (USD Million)

Global Double Layer Insulated Glass Cup production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Double Layer Insulated Glass Cup consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Double Layer Insulated Glass Cup domestic production, consumption, key domestic manufacturers and share

Global Double Layer Insulated Glass Cup production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Double Layer Insulated Glass Cup production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Double Layer Insulated Glass Cup production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Double Layer Insulated Glass Cup market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bodum Group (CH), Zwilling JA Henckels AG (DE), Pasabahce (TR), Hario (JP), De'Longhi Appliances (IT), WMF GmbH (DE), Villeroy & Boch AG (DE), Corelle Brands LLC (Pyrex brand) (US), Bormioli Luigi (IT), Anhui Deli Household Glass (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Double Layer Insulated Glass Cup market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Double Layer Insulated Glass Cup Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Double Layer Insulated Glass Cup Market, Segmentation by Type:

Handleless (Classical) type

Integrated Handle type

Stemmed type

Lidded type

Global Double Layer Insulated Glass Cup Market, Segmentation by Capacity:

Size 60-100ml (Small)

Size 250-350ml (Versatile)

Size 450-600ml (Grande)

Above 600ml (Oversized)

Global Double Layer Insulated Glass Cup Market, Segmentation by Surface Treatment:

Optical Clear

Ion-Plated

Embedded Graphic

Others

Global Double Layer Insulated Glass Cup Market, Segmentation by Application:

Food & Beverage

Hospitality

Retail

Delivery Services

Others

Companies Profiled:

Bodum Group (CH)

Zwilling JA Henckels AG (DE)

Pasabahce (TR)

Hario (JP)

De'Longhi Appliances (IT)

WMF GmbH (DE)

Villeroy & Boch AG (DE)

Corelle Brands LLC (Pyrex brand) (US)

Bormioli Luigi (IT)

Anhui Deli Household Glass (CN)

Ocean Glass Public Company Limited (TH)

Shandong Linuo Technical Glass (CN)

Borosil Limited (IN)

Kavalierglass (CZ)

Guangzhou Garbo International Trading Co Ltd (CN)

Beijing Qijiangxuan Housewares (Topglass brand) (CN)

Shenzhen Sunny Glassware (CN)

AGC Techno Glass (Iwaki brand) (JP)

Hejian Jiateng Glass Products Co Ltd (CN)

Zibo Feemio Glassware Co Ltd (CN)

Yancheng Jingxin Glassware Co Ltd (CN)

Zibo Uni-Shine Industry Co Ltd (CN)

Hebei Xingchen Glass Technology Co Ltd (CN)

Hebei Zhongyuan Glass Products Co Ltd (CN)

Qingdao D&O Houseware Co Ltd (CN)

Cangzhou Jiadurui International Co Ltd (CN)

Zibo Comm-Mountain Glassware Co Ltd (CN)

Hejian Yasit Glassware Trading Co Ltd (CN)

Zibo Hicrista International Co Ltd (CN)

Hebei Mingliang Glassware Co Ltd (CN)

Shanxi Midas Industrial Co Ltd (CN)

Cangzhou Chaplin Tech Co Ltd (CN)

Hejian Hangyixin Glass Products Co Ltd (CN)

Key Questions Answered:

1. How big is the global Double Layer Insulated Glass Cup market?
2. What is the demand of the global Double Layer Insulated Glass Cup market?
3. What is the year over year growth of the global Double Layer Insulated Glass Cup market?
4. What is the production and production value of the global Double Layer Insulated Glass Cup market?
5. Who are the key producers in the global Double Layer Insulated Glass Cup market?
6. What are the growth factors driving the market demand?

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